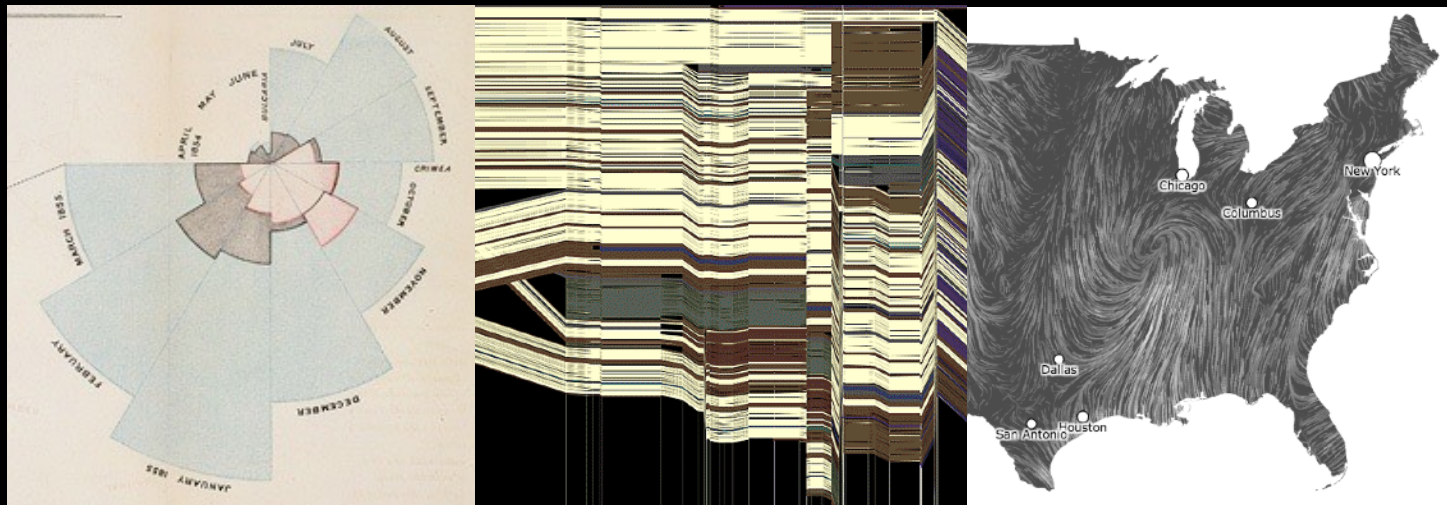


CSE 512 - Data Visualization

Scalable Visualization



Jeffrey Heer University of Washington

Session Outline

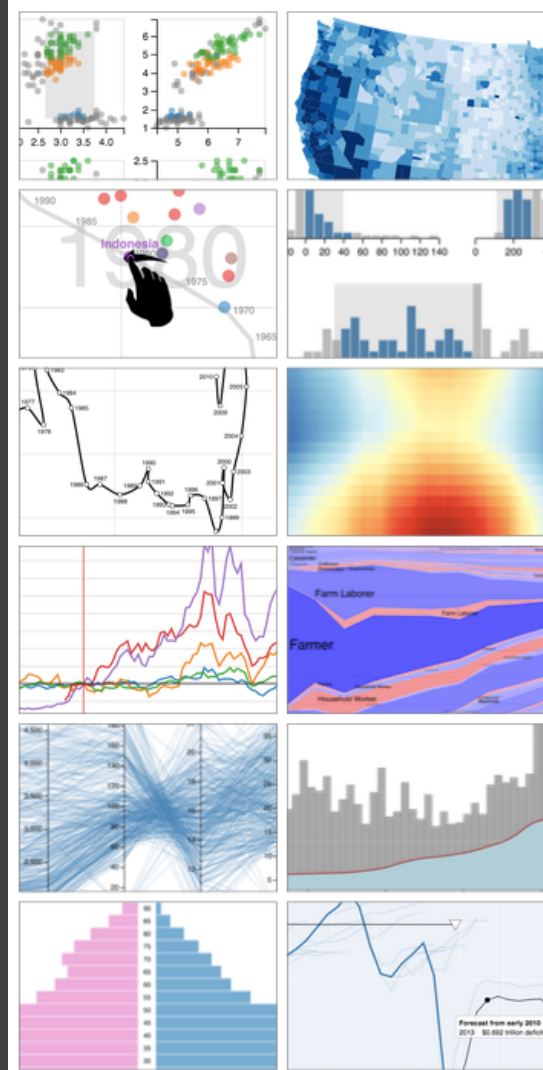
The Varieties of “Big Data”

Scalable Plotting Techniques

Scalable Interaction

Why Latency Matters

Sampling Methods



The Varieties of “Big Data”

Tall Data

Lots of records

Large DBs have petabytes or more
(but median DB still fits in RAM!)

How to manage?

Parallel data processing

Reduction: Filter, aggregate

Sample or approximate

Not just about systems. Consider
perceptual / cognitive scalability.

Tall Data

Wide data

Lots of variables (100s-1000s...)

Select relevant subset

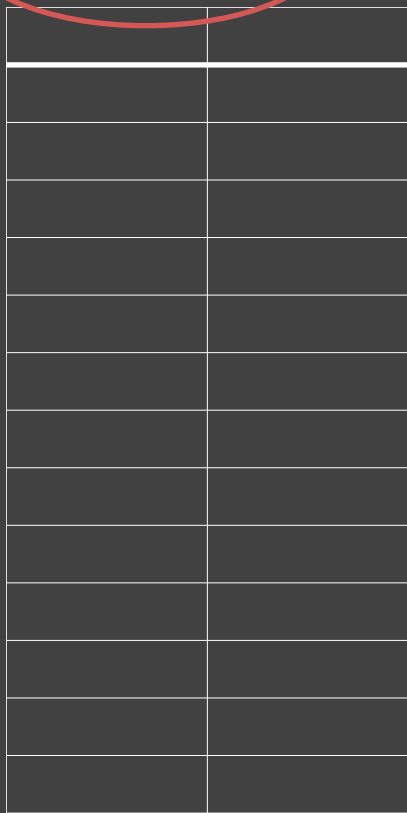
Dimensionality reduction

Statistical methods can suggest
and order related variables

Requires human judgment

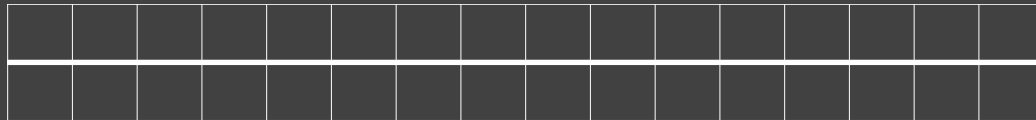
[illegible][illegible]

Tall Data



A diagram representing 'Tall Data' as a table with 2 columns and 20 rows. The top row is highlighted with a red oval around the word 'Tall' in the text label to its left.

Wide data



A diagram representing 'Wide Data' as a table with 20 columns and 2 rows. The top row is highlighted with a red oval around the word 'Wide' in the text label above it.

Diverse data



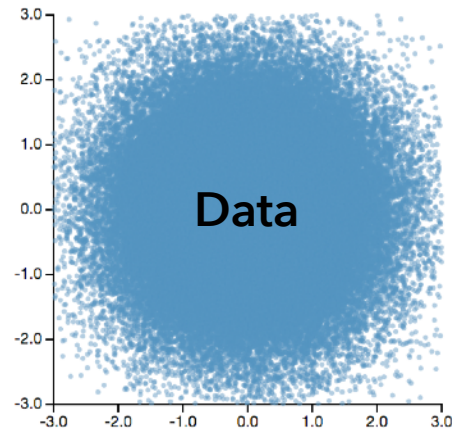
How can we visualize and
interact with **billion+ record**
databases in real-time?

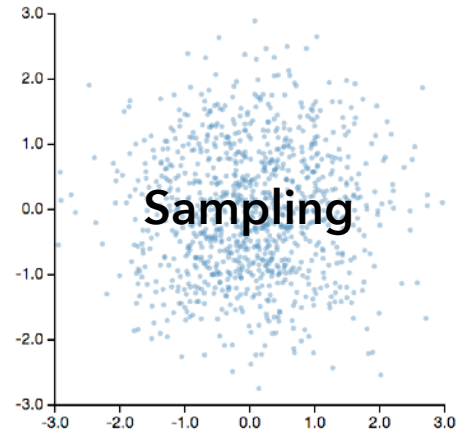
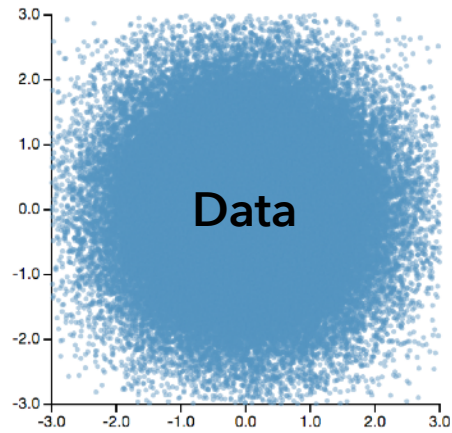
Two Challenges:

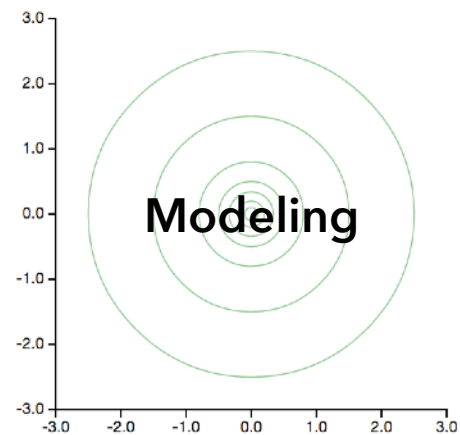
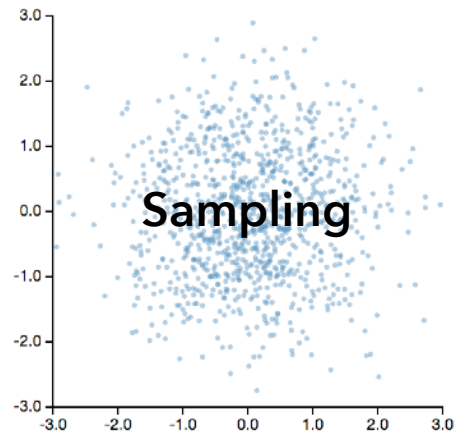
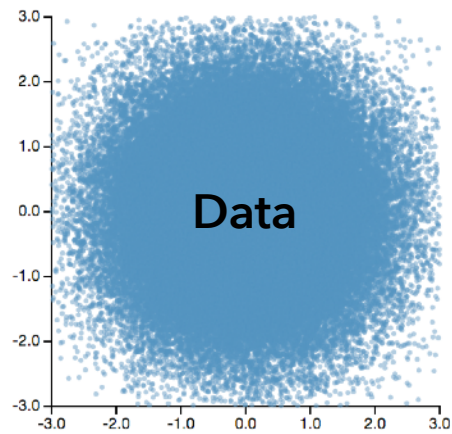
1. Effective **visual encoding**
2. Real-time **interaction**

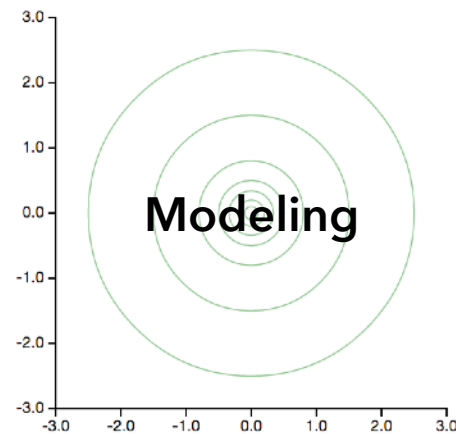
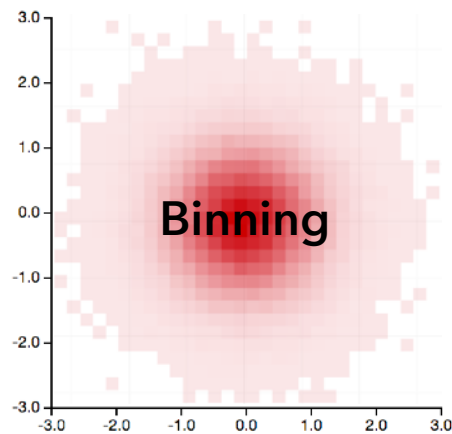
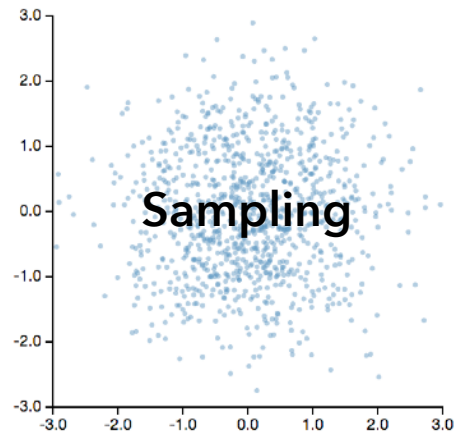
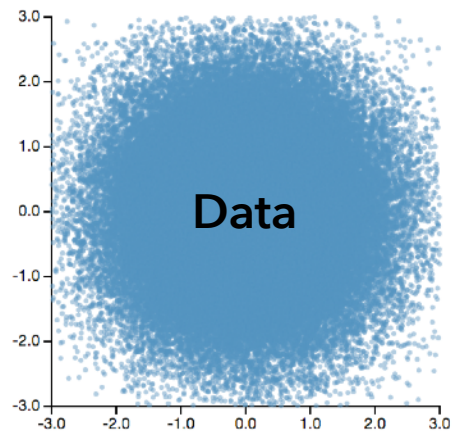
Perceptual and interactive scalability should be limited by the **chosen resolution** of the visualized data, not the number of records.

Scalable Plotting Techniques

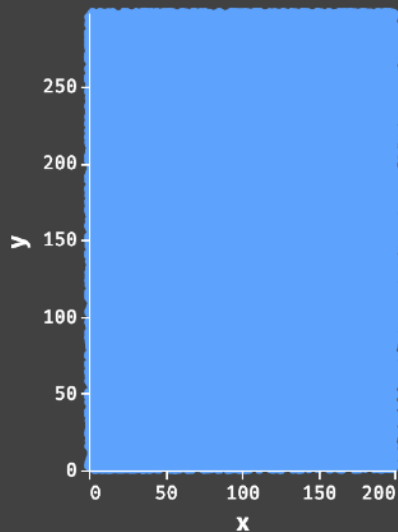




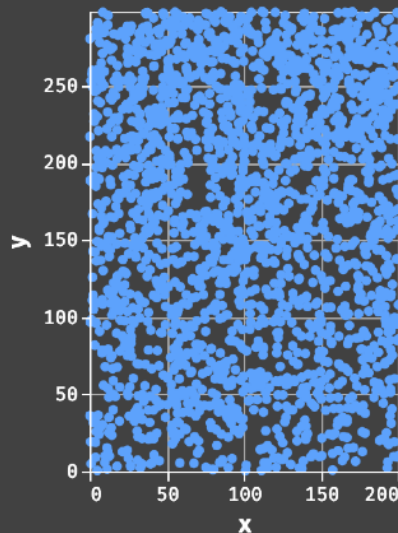




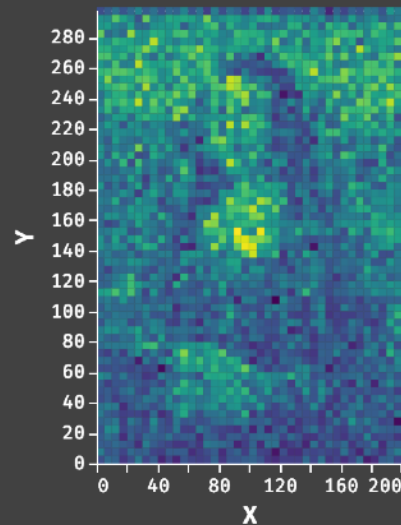
How to **Visualize** a Billion+ Records



Data



Sampling



Binned Aggregation

Decouple the visual complexity from the raw data through aggregation.

Bin > Aggregate (> Smooth) > Plot

1. Bin Divide data domain into discrete “buckets”

Categories: Already discrete (but watch out for high cardinality)

Numbers: Choose bin intervals (uniform, quantile, ...)

Time: Choose time unit: Hour, Day, Month, etc.

Geo: Bin x, y coordinates *after* cartographic projection

Bin > Aggregate (> Smooth) > Plot

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Time: Choose time unit: Hour, Day, Month, etc.

Geo: Bin x, y coordinates *after* cartographic projection

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Bin > Aggregate (> Smooth) > Plot

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3. Smooth Optional: smooth aggregates [Wickham '13]

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Geo: Bin x, y coordinates *after* cartographic projection

2. Aggregate Count, Sum, Average, Min, Max, ...

3. Smooth Optional: smooth aggregates [Wickham '13]

4. Plot Visualize the aggregate values

Binned Plots by Data Type

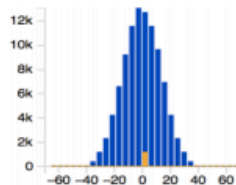
Numeric

Ordinal

Temporal

Geographic

1D



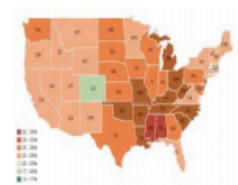
Histogram



Bar Chart

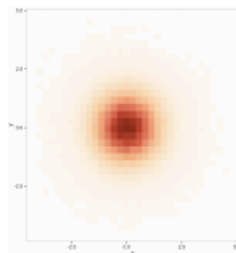


Line Graph /
Area Chart

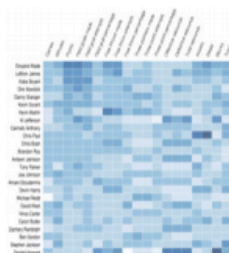


Choropleth Map

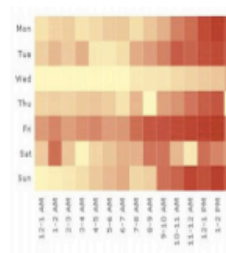
2D



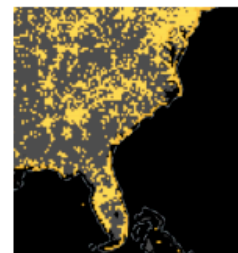
Binned
Scatter Plot



Heatmap



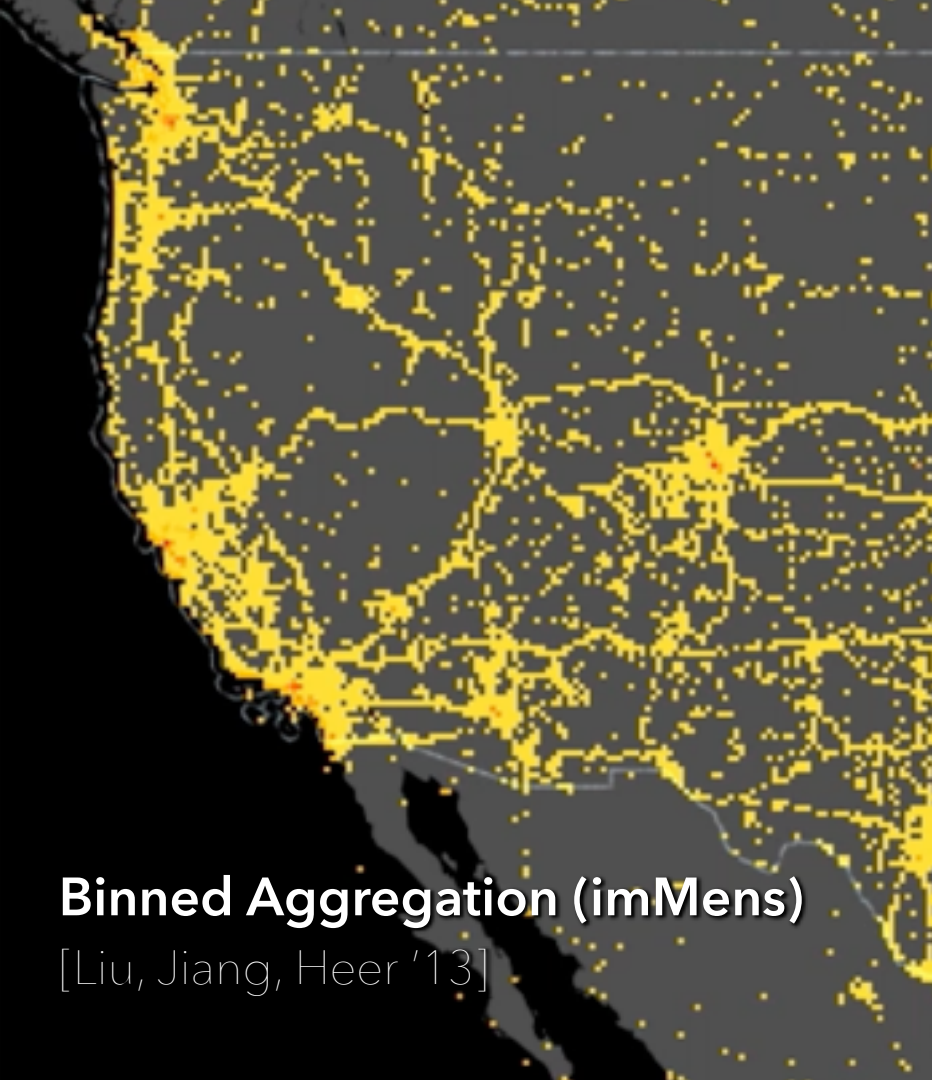
Temporal
Heatmap



Geographic
Heatmap

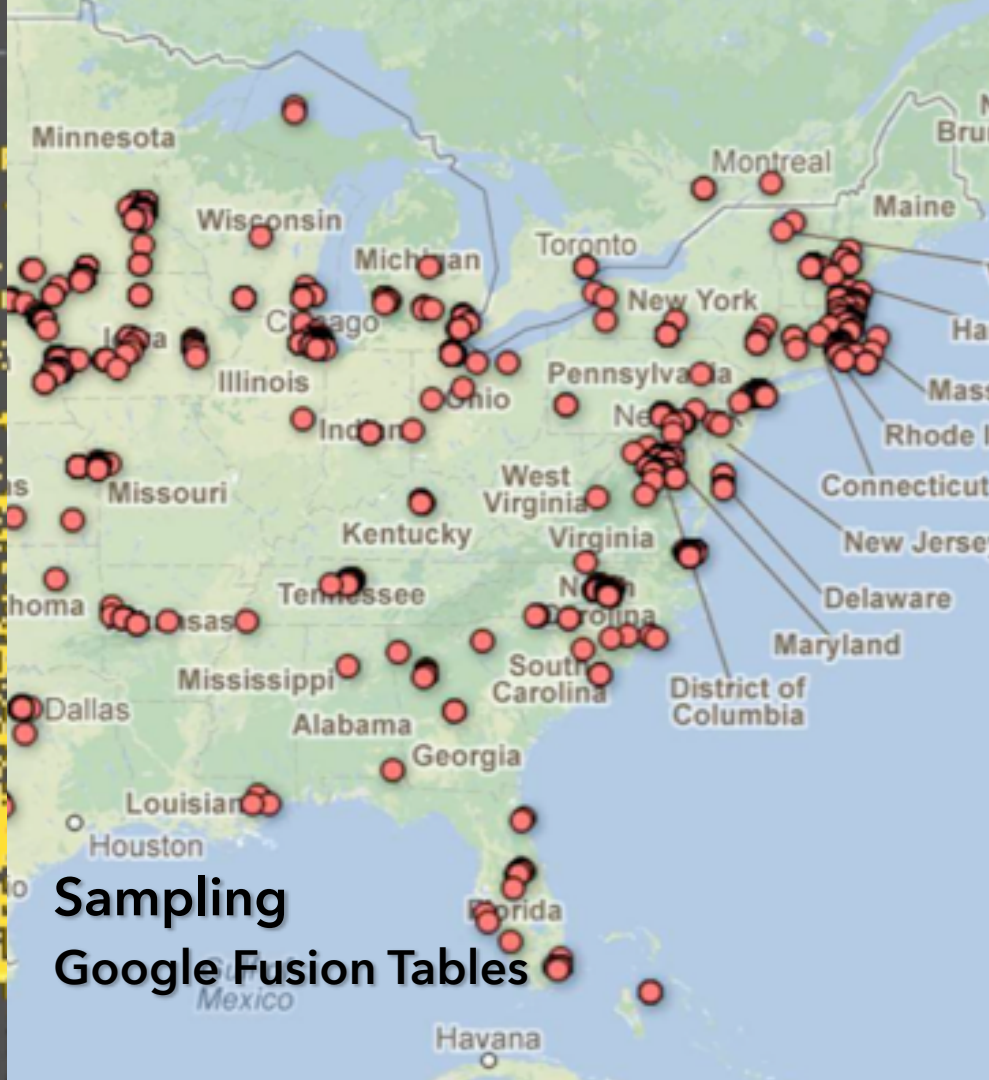
Examples



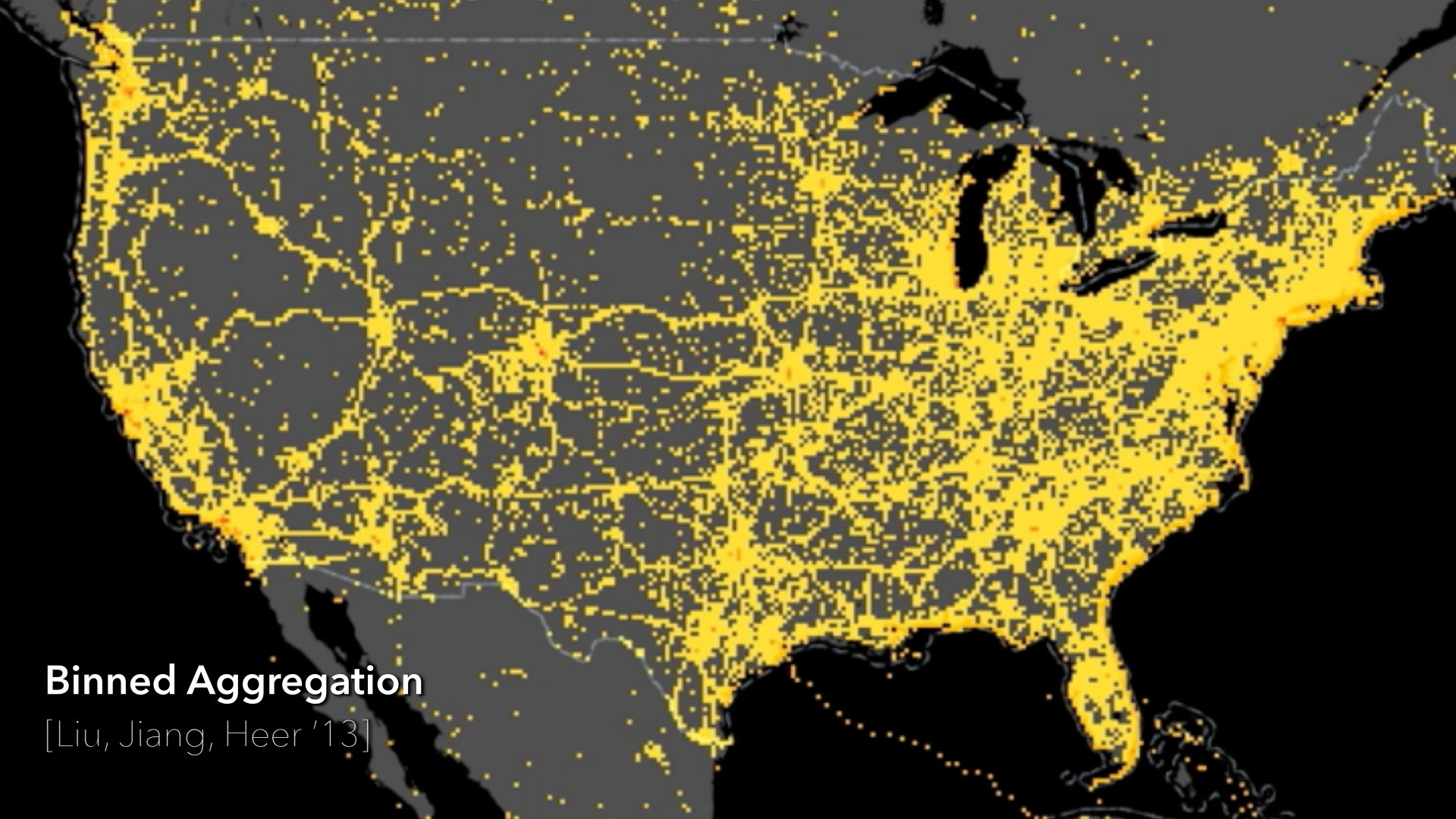


Binned Aggregation (imMens)

[Liu, Jiang, Heer '13]



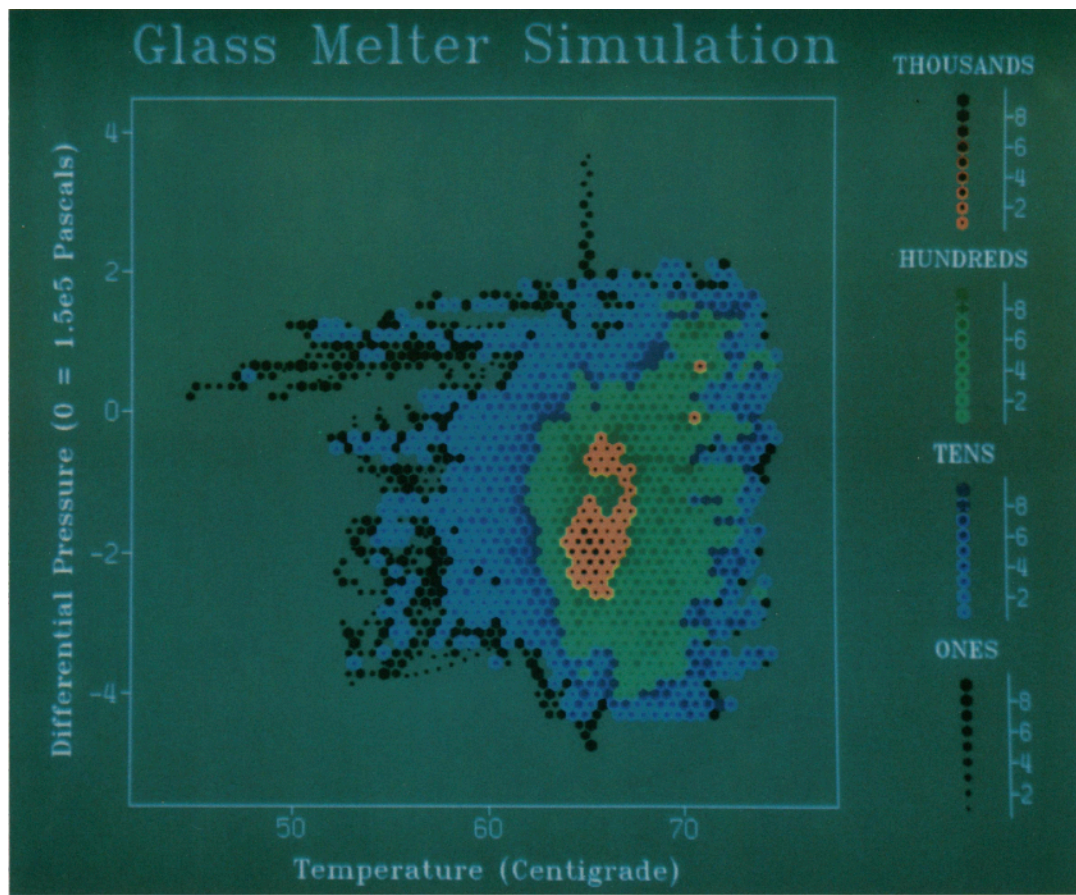
Sampling Google Fusion Tables



Binned Aggregation

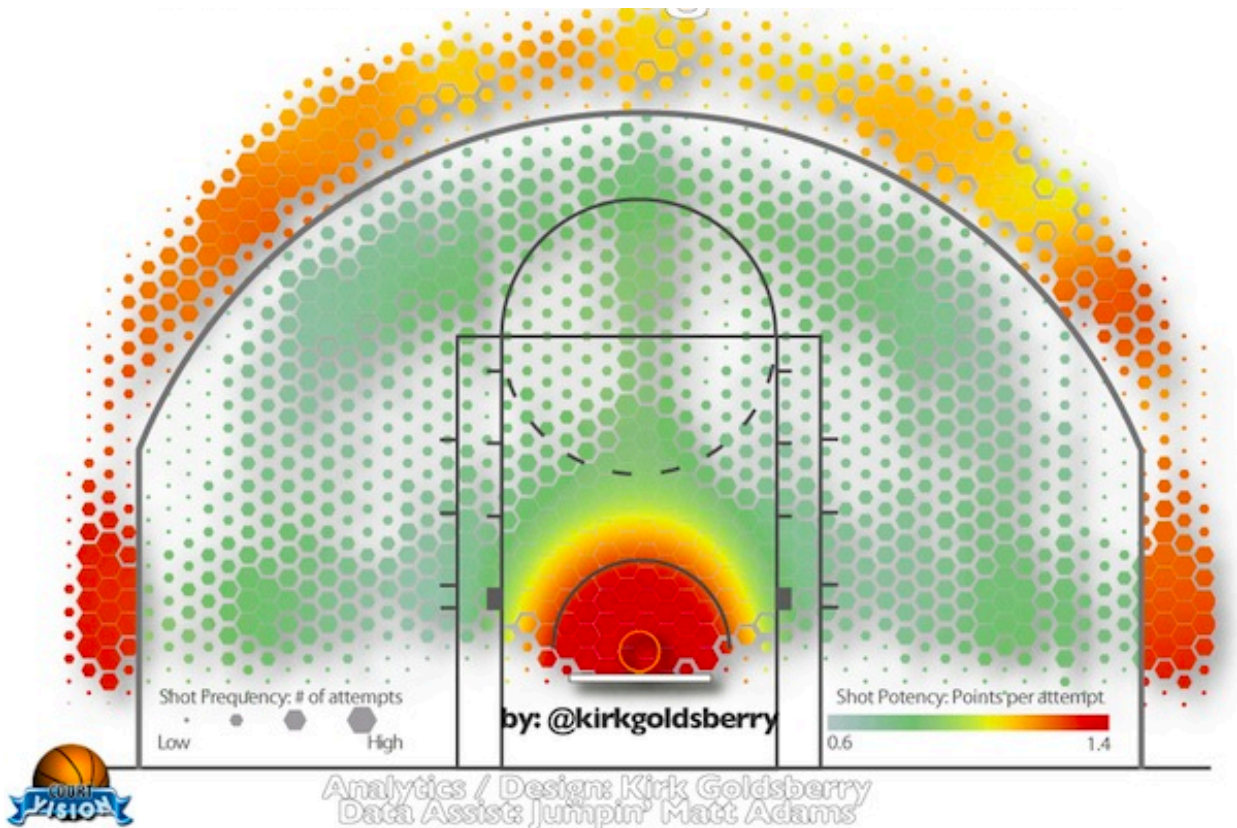
[Liu, Jiang, Heer '13]

Example: Binned Scatter Plots



Scatterplot
Matrix
Techniques
for Large N
[Carr et al. '87]

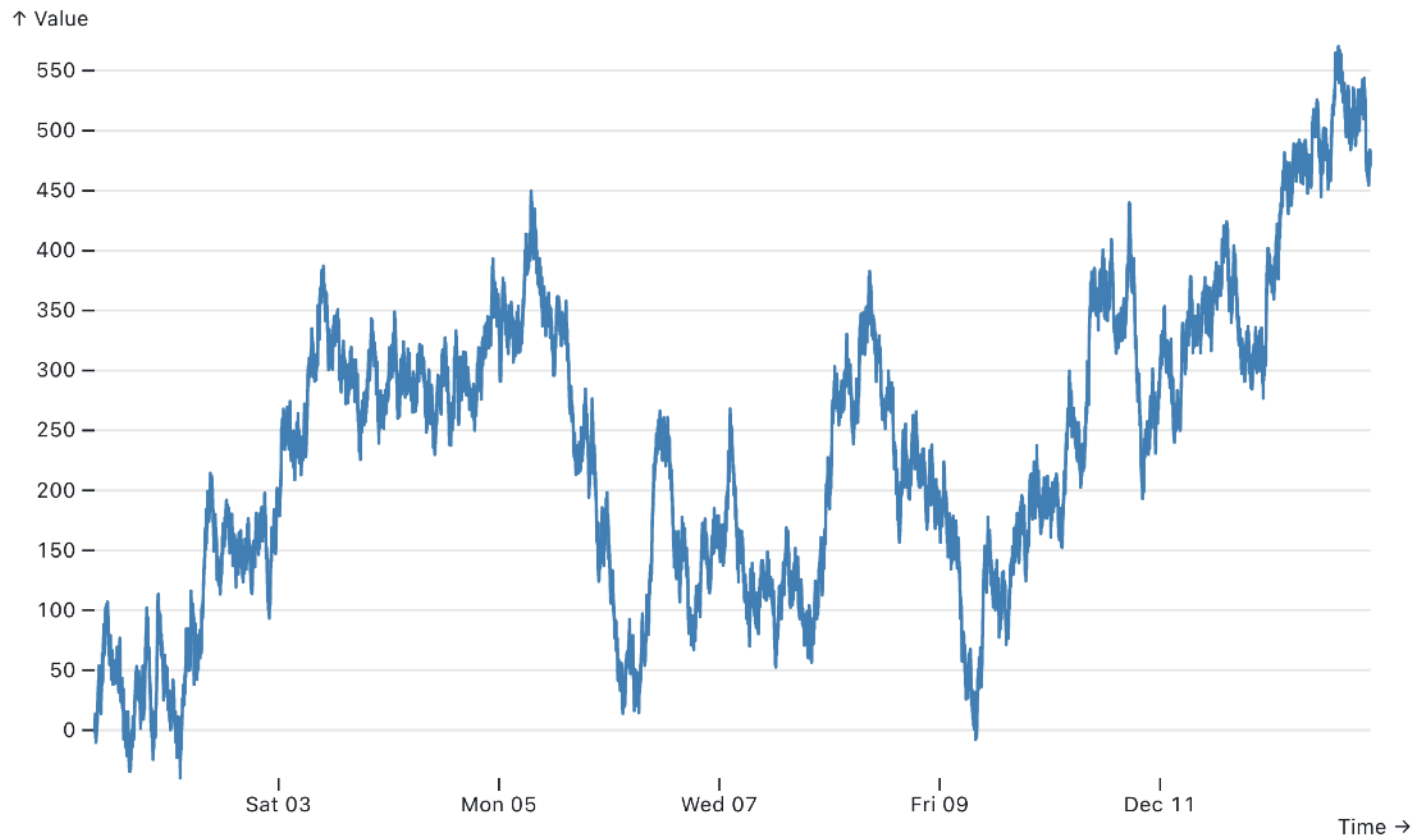
Example: Basketball Shot Chart



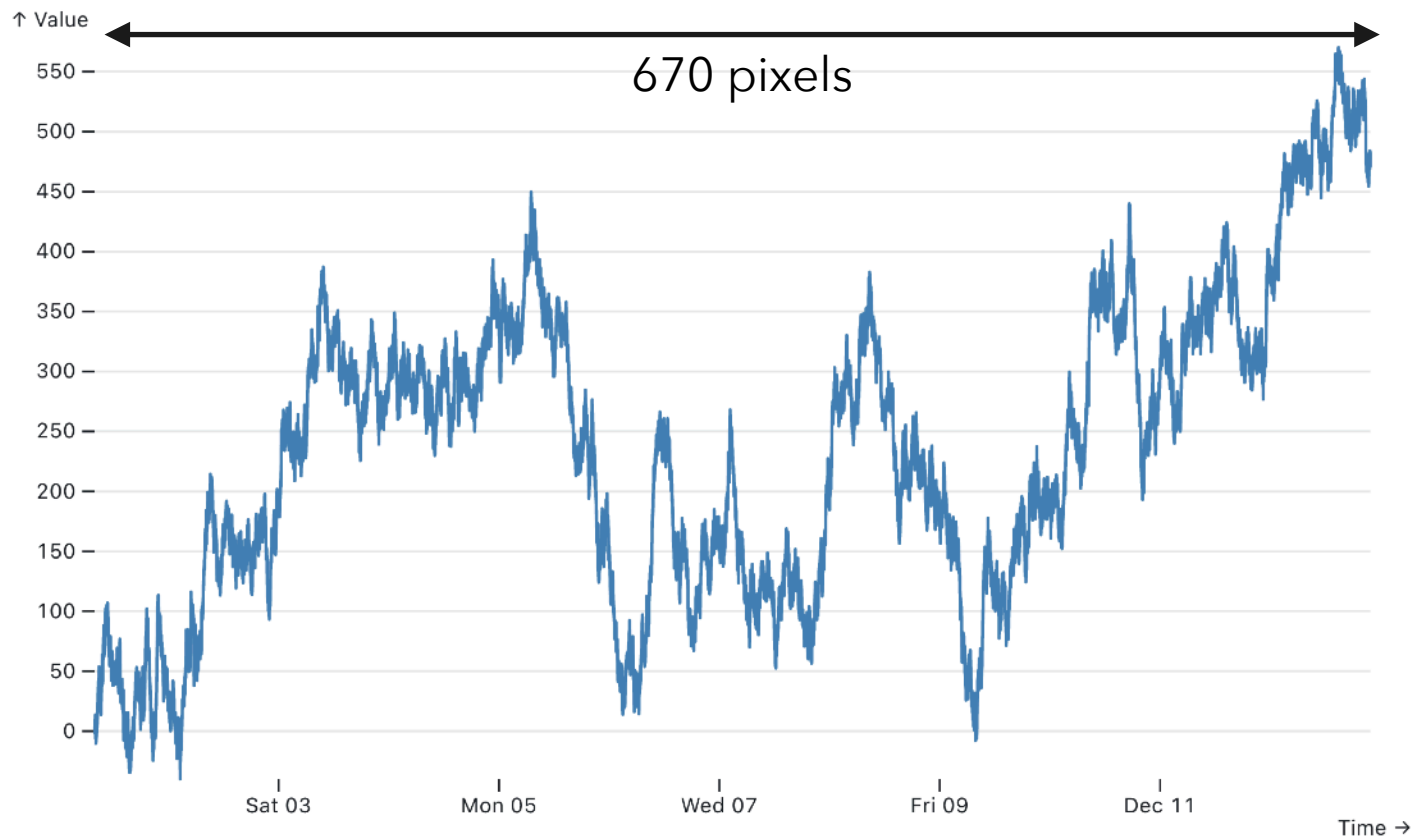
NBA Shooting 2011-12
[Goldsberry]

Time Series

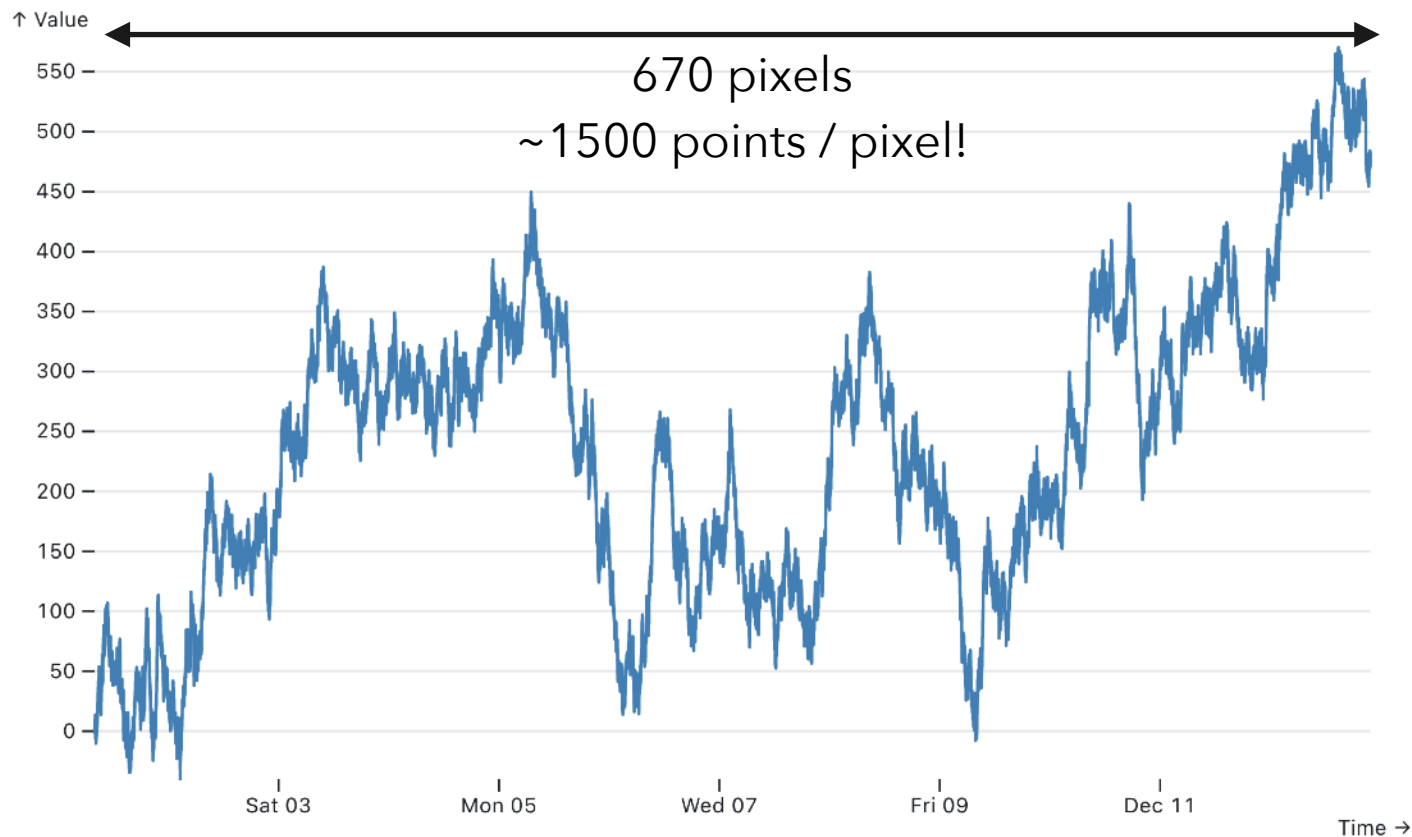
Time Series: 1M samples, 1 sample/second



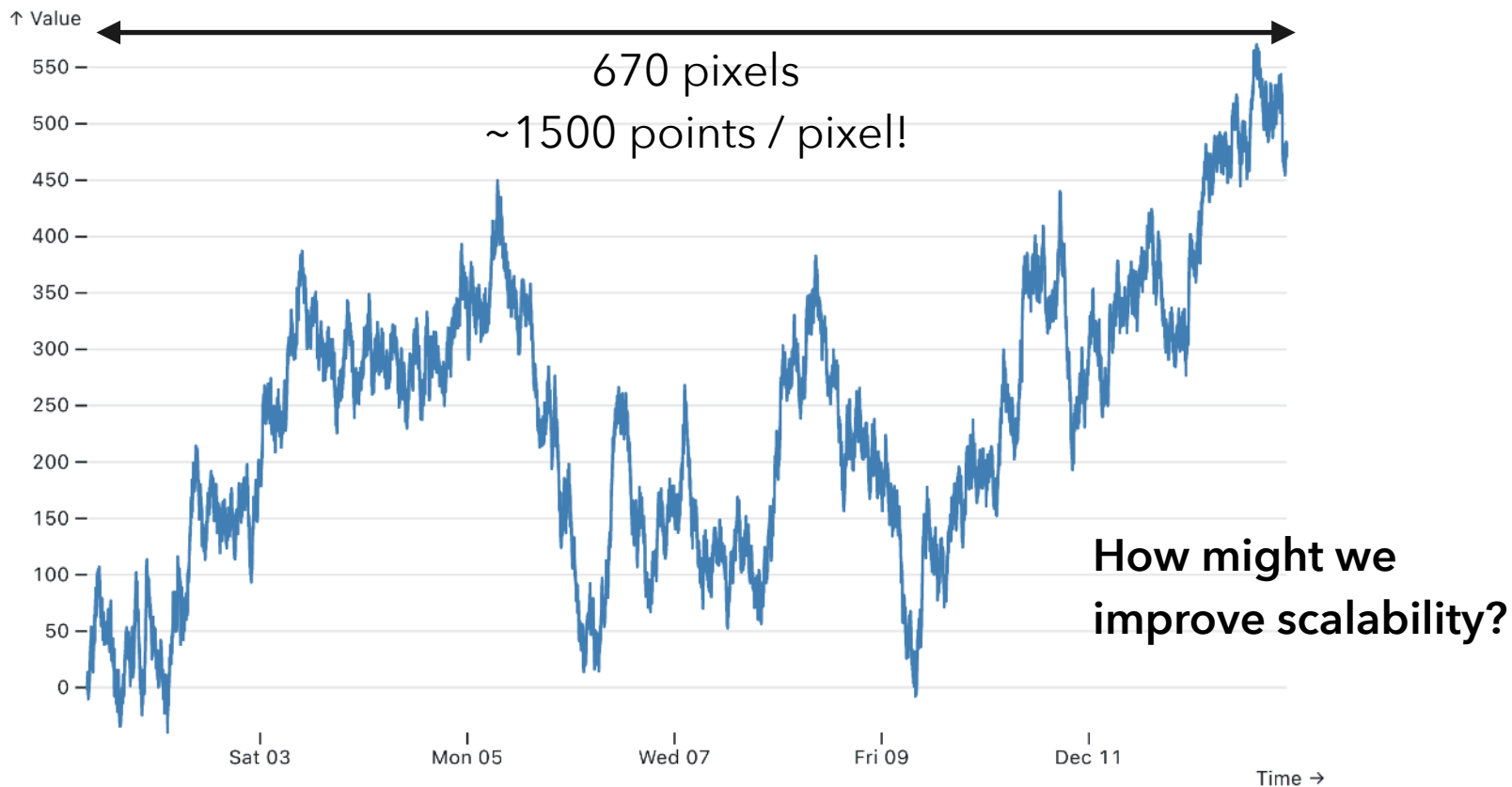
Time Series: 1M samples, 1 sample/second



Time Series: 1M samples, 1 sample/second



Time Series: 1M samples, 1 sample/second



Time-Series Aggregation [Jugel'14]



Insight: the resolution is bound by the number of pixels.

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1. Compute average value per pixel (1 point/pixel)
...this may miss extreme (min, max) values



Time-Series Aggregation [Jugel'14]



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2. Plot min/max values per pixel (2 points/pixel)

...this does better, but still misrepresents



Time-Series Aggregation [Jugel'14]



Insight: the resolution is bound by the number of pixels.

1. Compute average value per pixel (1 point/pixel)

...this may miss extreme (min, max) values



2. Plot min/max values per pixel (2 points/pixel)

...this does better, but still misrepresents



3. [M4](#): min/max values & timestamps (4 points/pixel)

...this provides provable fidelity to the full data!



Data Reduction in the Database

```
SELECT t,v FROM Q JOIN
(SELECT round($w*(t-$t1)/($t2-$t1)) as k,
      min(v) as v_min, max(v) as v_max,
      min(t) as t_min, max(t) as t_max
      FROM Q GROUP BY k) as QA
ON k = round($w*(t-$t1)/($t2-$t1))
   AND (v = v_min OR v = v_max OR
        t = t_min OR t = t_max)
```

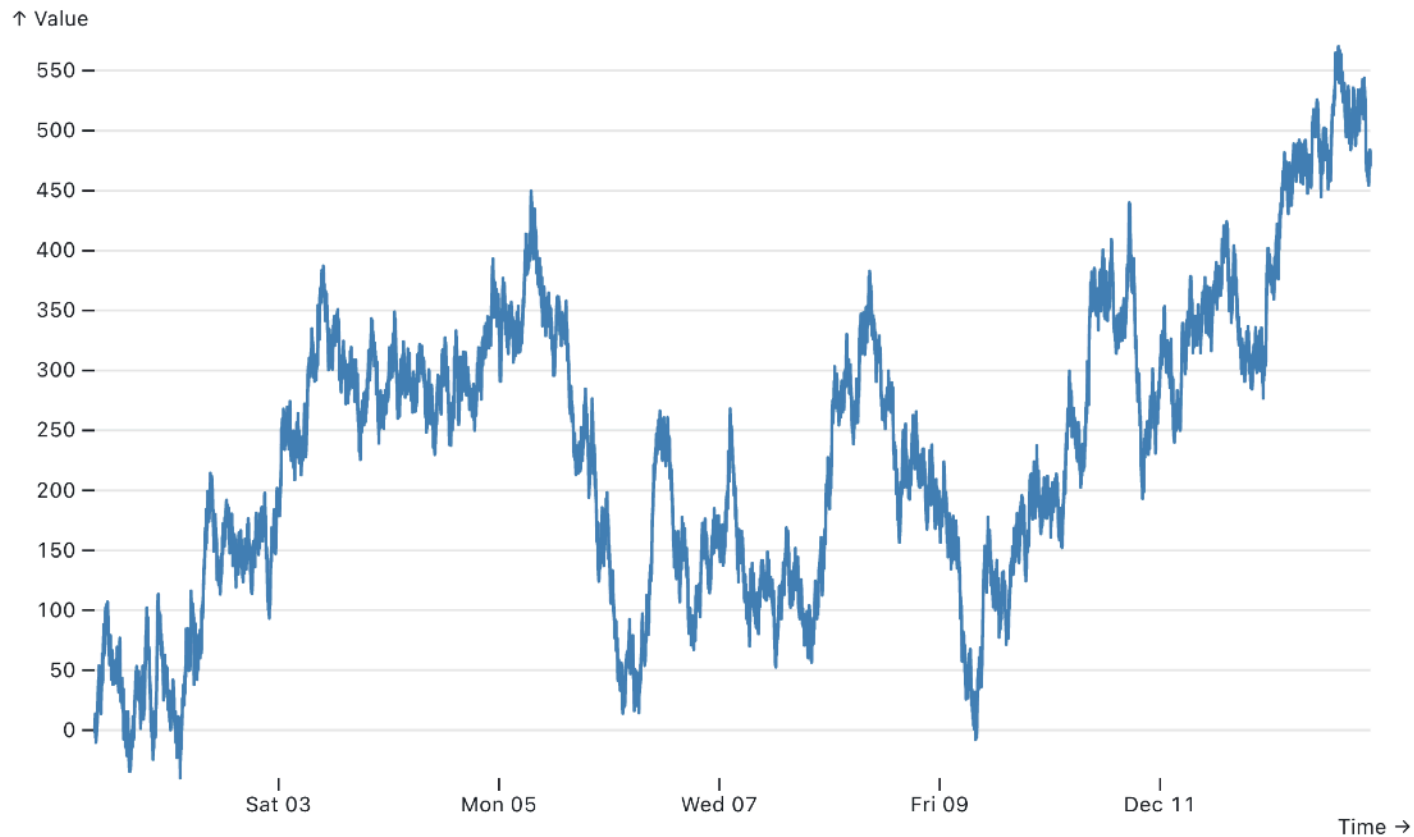
--define key
--get min,max
--get 1st,last
--group by k
--join on k
--&(min|max|
-- 1st|last)

Q: query that returns a time series (t,v)

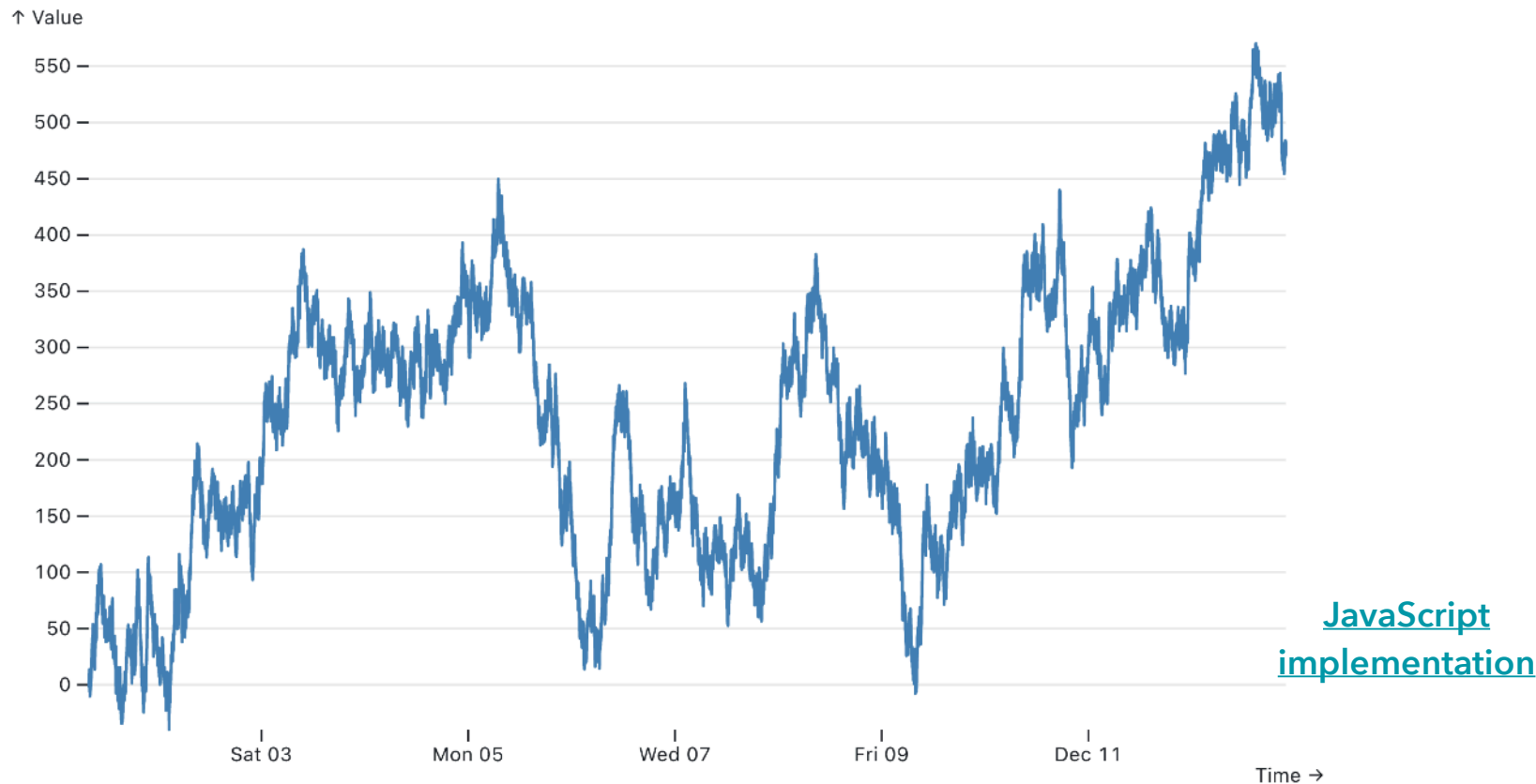
\$w: chart width in pixels

\$t1, \$t2: global min/max timestamps

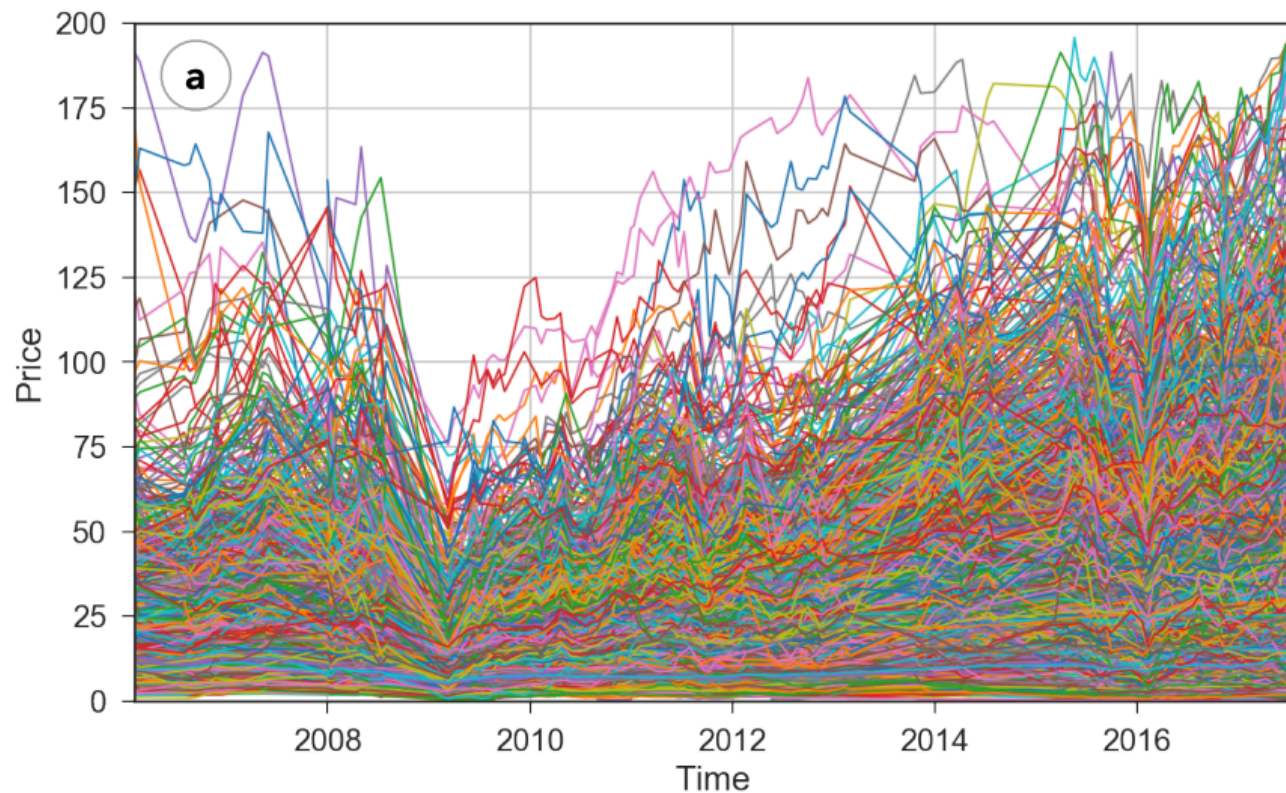
Time Series: 1M samples, 1 sample/second



M4: 1M samples -> 2,653 plotted points

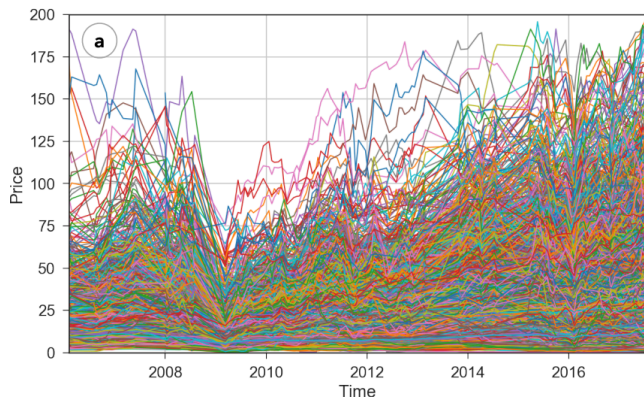


But what about multiple time-series?

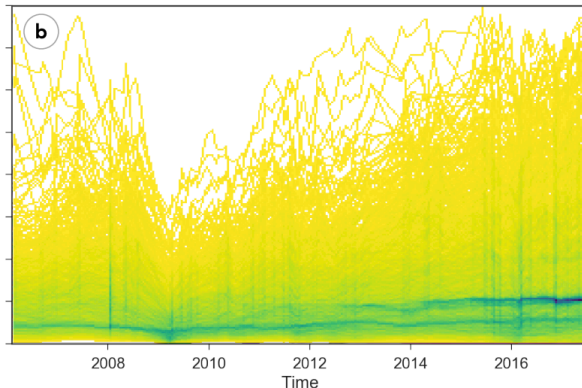


**Perceptual scalability
breaks down...**

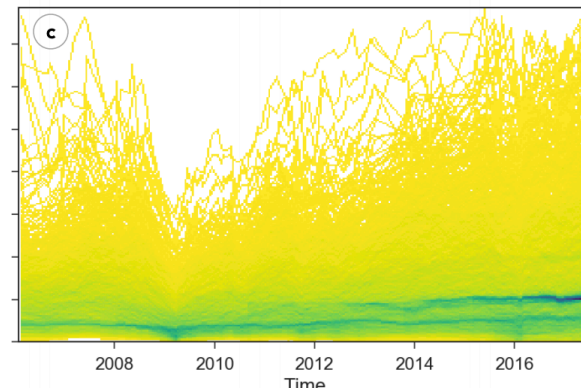
Density Line Chart [Moritz & Fisher]



Line Chart



Non-Normalized Heatmap



Normalized "DenseLines"

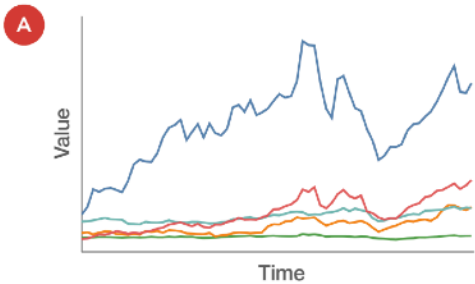
The non-normalized heatmap suffers from artifacts, seen as vertical stripes.

Binned charts convey high points across the top, a collective dip in stocks during the crash of 2008, and two distinct bands of \$25 and \$15 stocks.

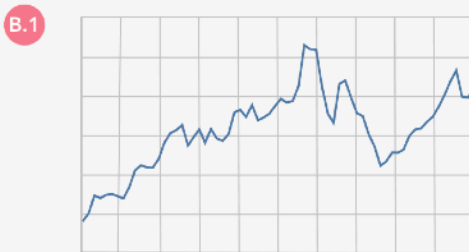
Density Line Chart

[Moritz & Fisher]

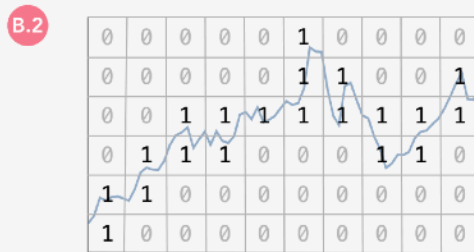
Time Series



Repeat for each series



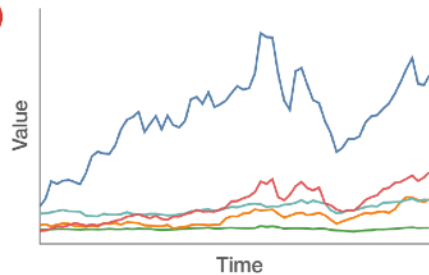
Non-Normalized



Density Line Chart [Moritz & Fisher]

A

Time Series



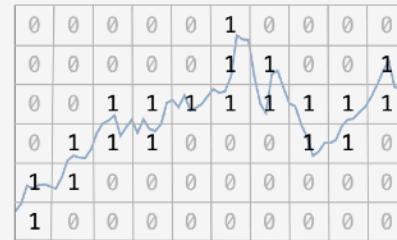
Repeat for each series

B.1



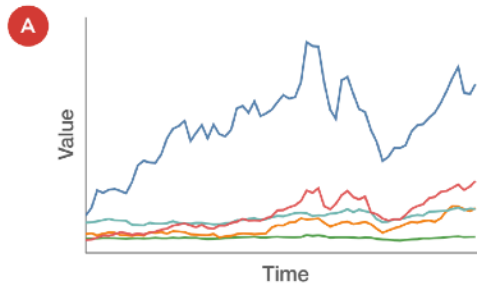
B.2

Non-Normalized



Sum: 2 2 2 2 1 3 2 2 2 2

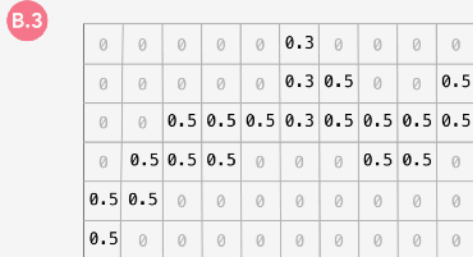
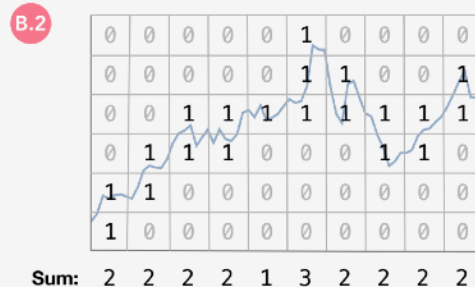
Density Line Chart [Moritz & Fisher]



Repeat for each series



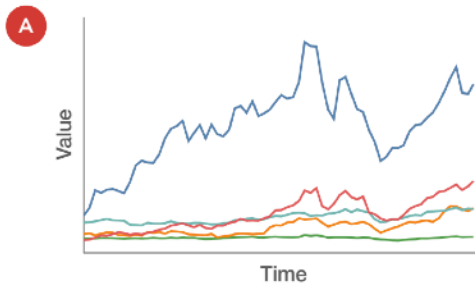
Non-Normalized



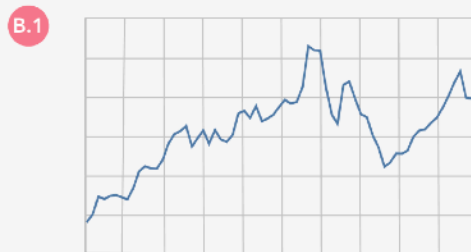
Approx. Arc-Length Normalized

Density Line Chart [Moritz & Fisher]

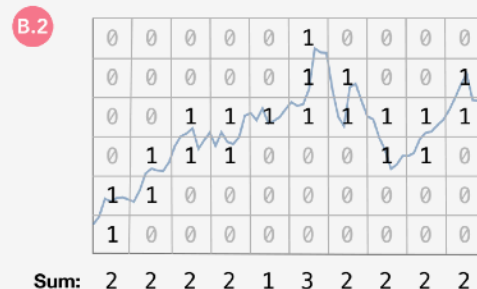
Time Series



Repeat for each series



Non-Normalized



B.3

0	0	0	0	0	0.3	0	0	0	0
0	0	0	0	0	0.3	0.5	0	0	0.5
0	0	0.5	0.5	0.5	0.3	0.5	0.5	0.5	0.5
0	0.5	0.5	0.5	0	0	0	0.5	0.5	0
0.5	0.5	0	0	0	0	0	0	0	0
0.5	0	0	0	0	0	0	0	0	0

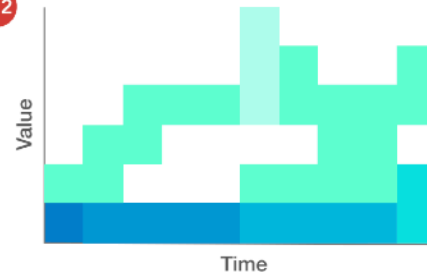
Approx. Arc-Length Normalized

C.1

					0.3				
					0.3	0.5			0.5
			0.5	0.5	0.5	0.3	0.5	0.5	0.5
		0.5	0.5				0.5	0.5	
0.5	0.5					0.5	0.5	0.5	2
4.5	4	4	4	4	3.5	3.5	3.5	3.5	2

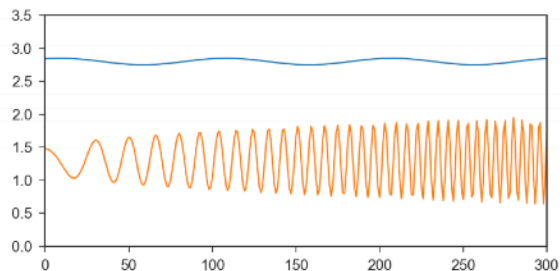
Aggregate

C.2

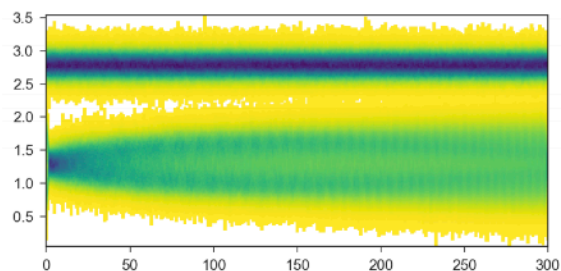


Color

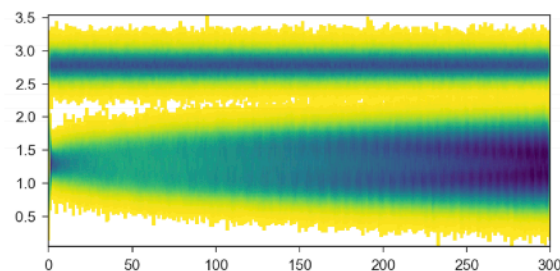
Density Line Chart [Moritz & Fisher]



Example Time Series



10k Series, Normalized



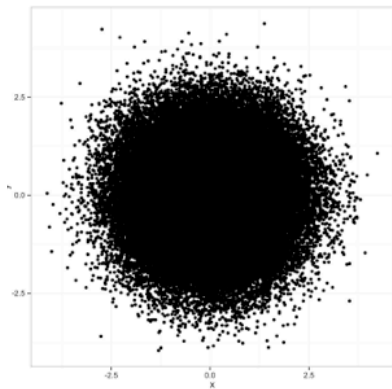
10k Series, Non-Normalized

The density of the second group appears to increase to the right!

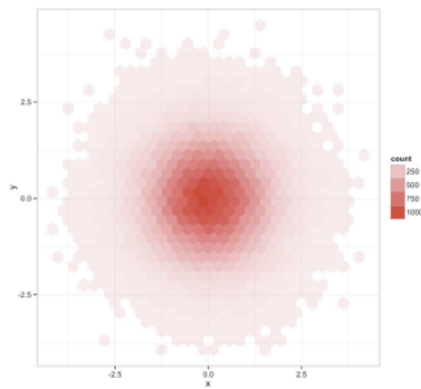
Without normalization, the steep lines are over-represented.

Design Subtleties

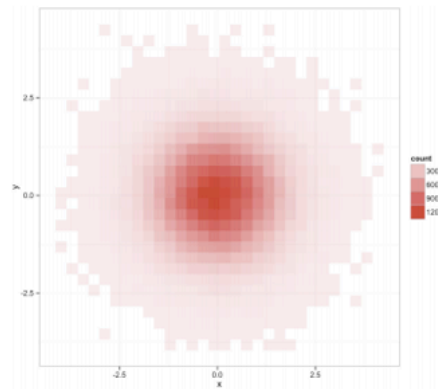
Hexagonal or Rectangular Bins?



100,000 Data Points



Hexagonal Bins

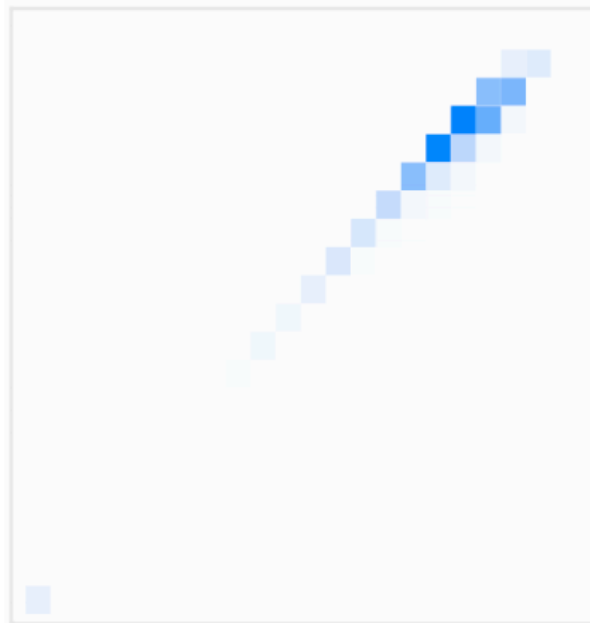


Rectangular Bins

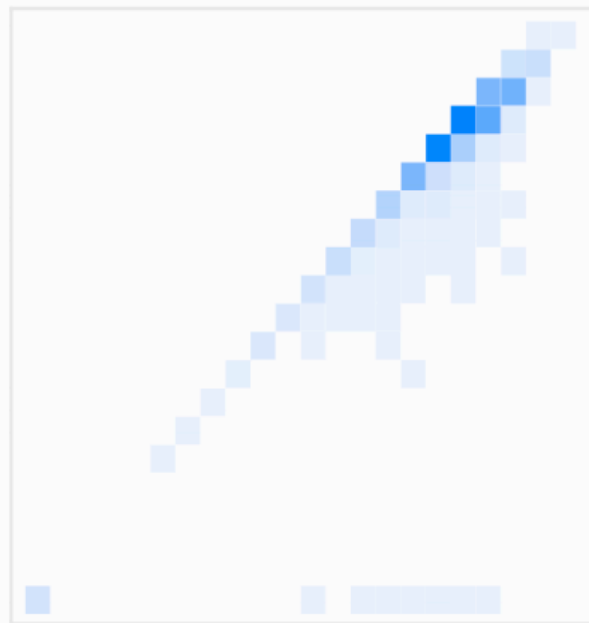
Hex bins better estimate density for 2D plots,
but the *improvement is marginal* [Scott 92].

Rectangles support *reuse* and *visual queries*.

Color Scale: Discontinuity after Zero

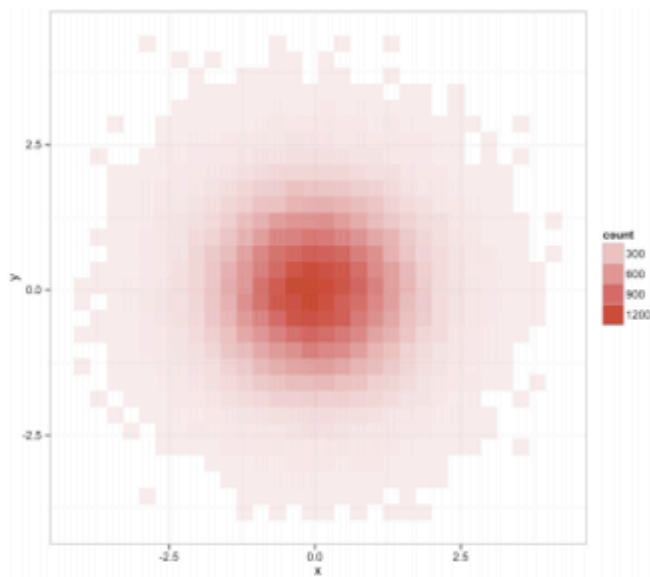


Standard Color Ramp
Counts near zero are white.

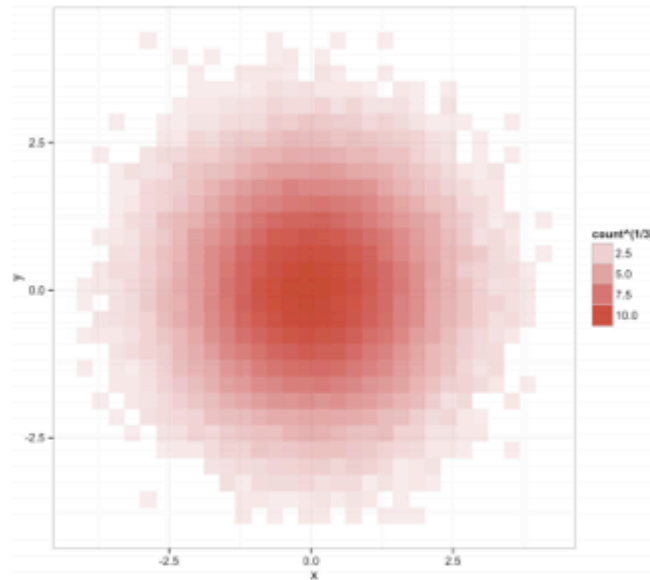


Add Discontinuity after Zero
Counts near zero remain visible.

Color / Opacity Ramps



Linear interpolation in RGBA
is not perceptually linear.



Perceptual color spaces
approximate perceptual linearity.

Scalable Interaction

Interactive Scalability Strategies

1. Query Database
2. Client-Side Indexing / Data Cubes
3. Prefetching
4. Approximation

Interactive Scalability Strategies

1. **Query Database** Offload to a scalable backend...

Tableau, for example, issues aggregation queries.

Analytical databases are designed for fast, parallel execution.

But round-trip queries to the DB may still be too slow...

2. **Client-Side Indexing / Data Cubes**

3. **Prefetching**

4. **Approximation**

Interactive Scalability Strategies

1. Query Database ...or alternative data frame implementation

Python: [Vaex](#), [Polars](#), [Modin](#), [cuDF](#)

R: [dbplyr](#)

All: [DuckDB](#)

2. Client-Side Indexing / Data Cubes

3. Prefetching

4. Approximation

Interactive Scalability Strategies

1. Query Database

2. Client-Side Indexing / Data Cubes Query data summaries

Build sorted indices or data cubes to quickly re-calculate aggregations as needed on the client.

3. Prefetching

4. Approximation

Interactive Scalability Strategies

1. Query Database

2. Client-Side Indexing / Data Cubes

3. **Prefetching** Request data *before* it is needed

Reduce latency by speculatively querying for data before it is needed. Requires prediction models to guess what is needed.

4. **Approximation**

Interactive Scalability Strategies

1. Query Database

2. Client-Side Indexing / Data Cubes

3. Prefetching

4. **Approximation** Give fast, approximate answers

Reduce latency by computing aggregates on a sample, ideally with approximation bounds characterizing the error.

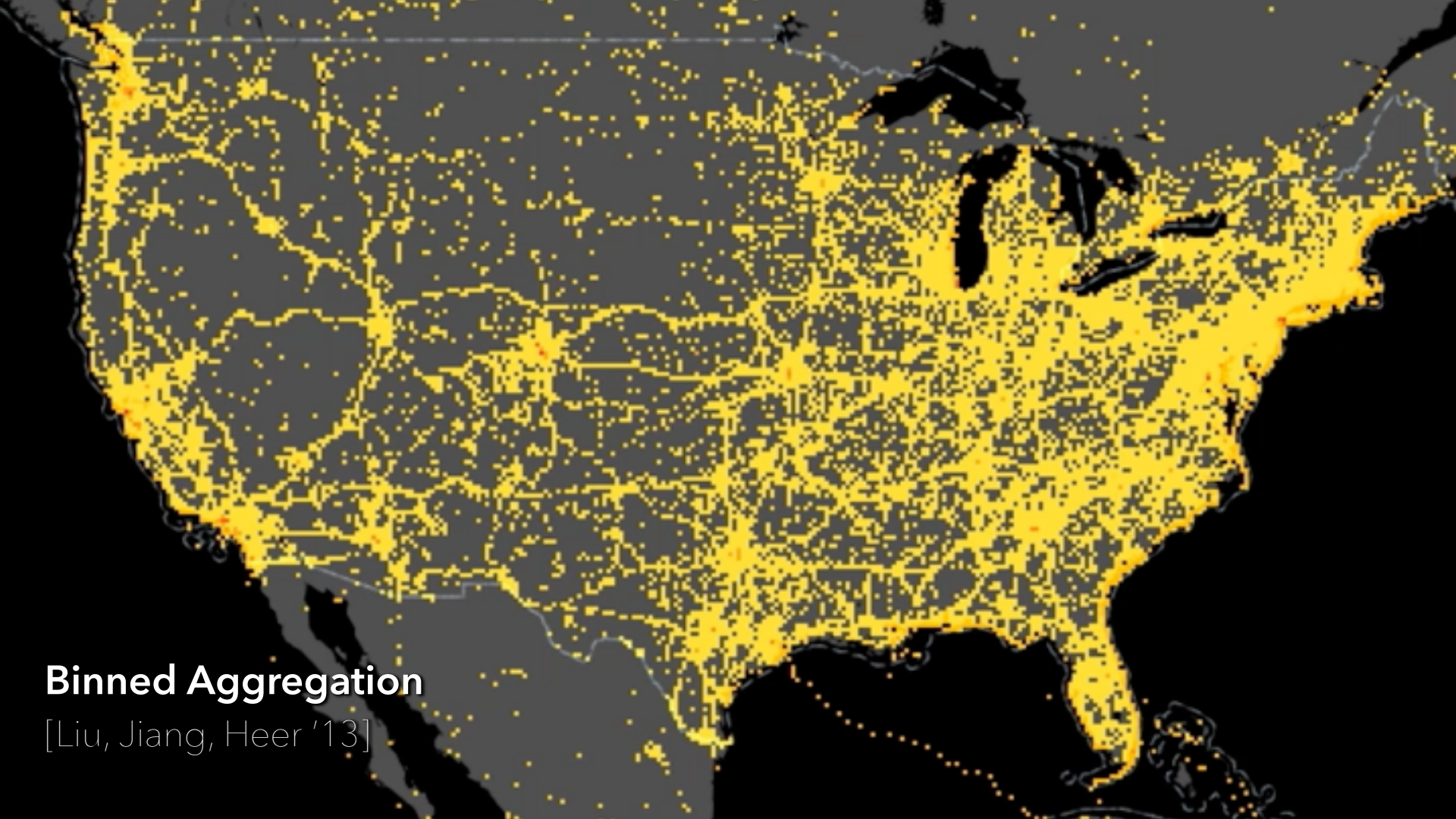
Interactive Scalability Strategies

1. Query Database
2. Client-Side Indexing / Data Cubes
3. Prefetching
4. Approximation

These strategies are **not** mutually exclusive!

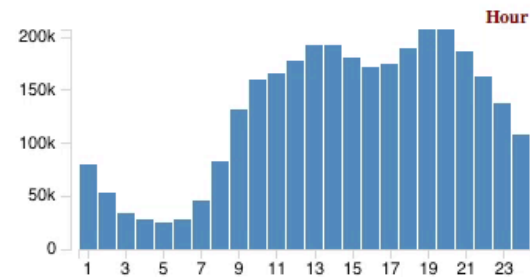
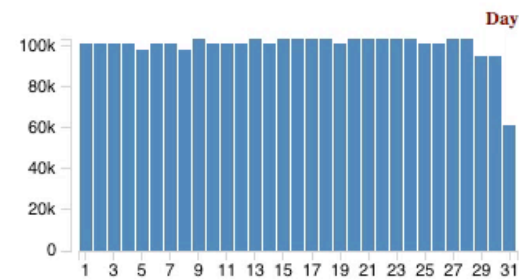
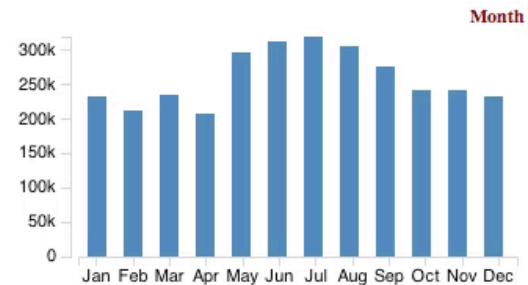
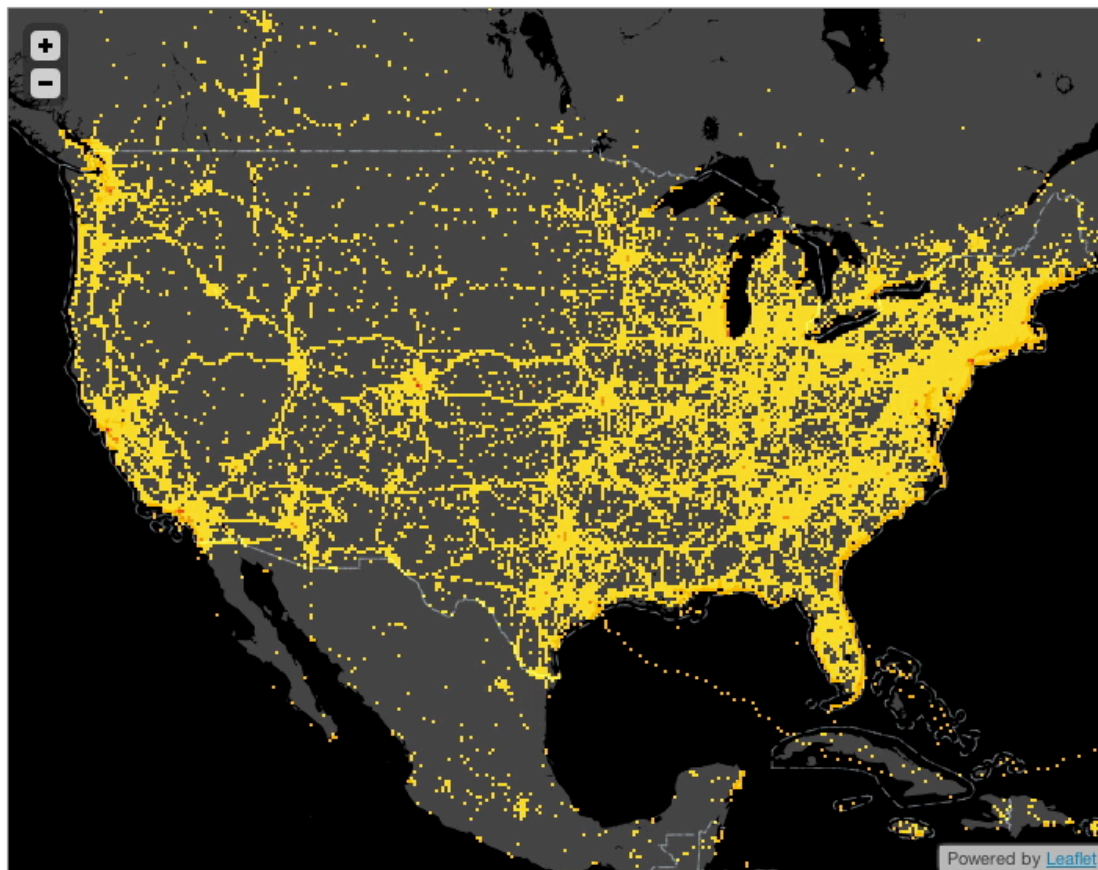
Systems can apply them in tandem.

Client-Side Indexes



Binned Aggregation

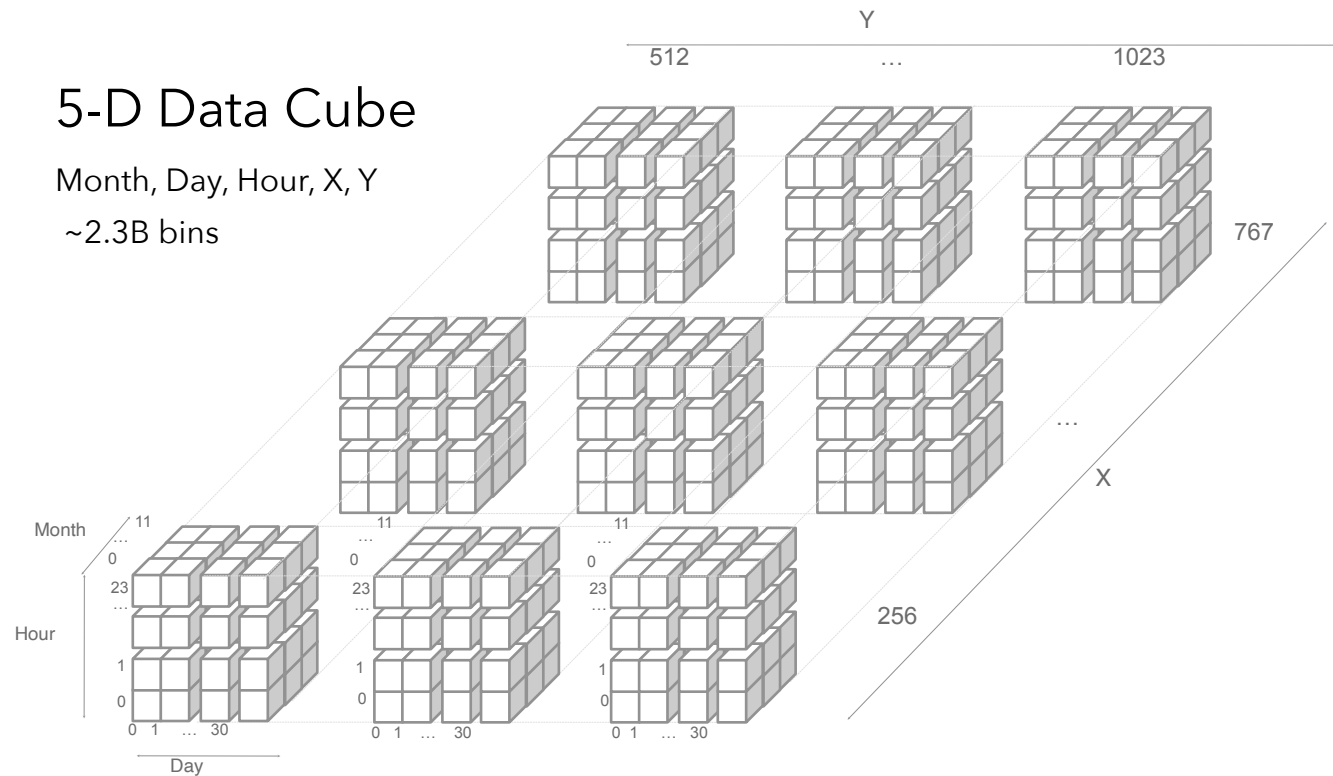
[Liu, Jiang, Heer '13]



5-D Data Cube

Month, Day, Hour, X, Y

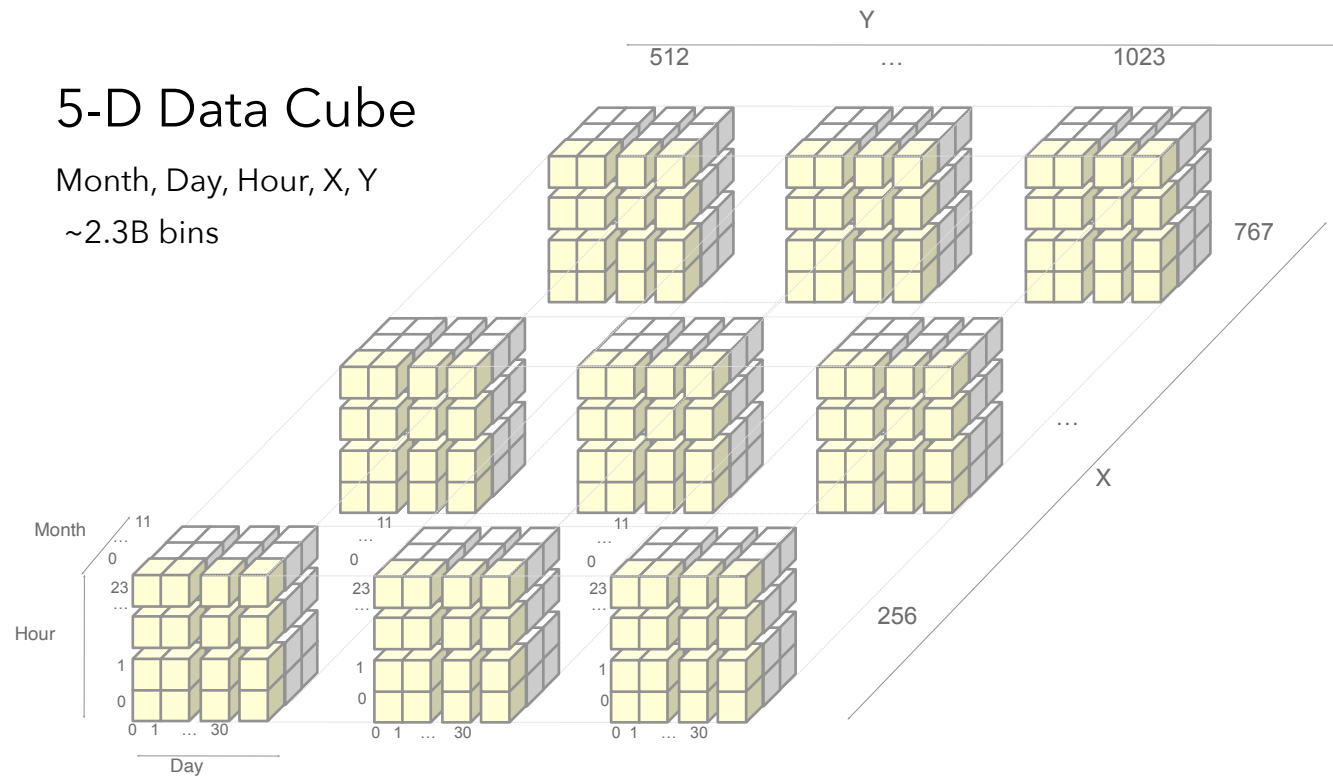
~2.3B bins

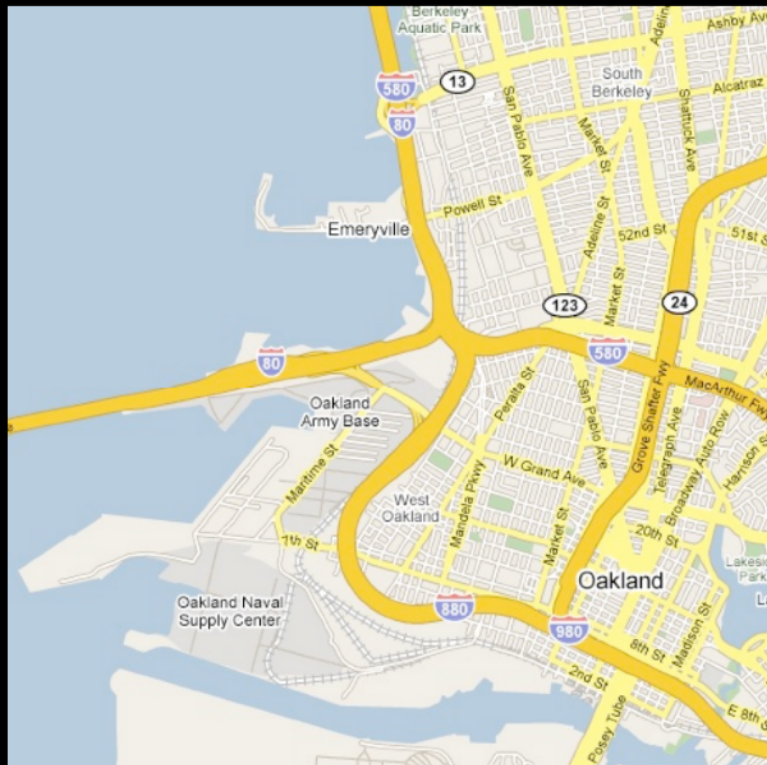


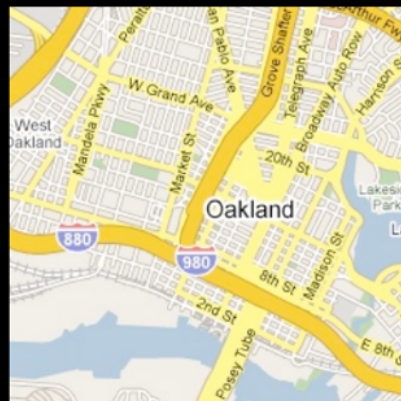
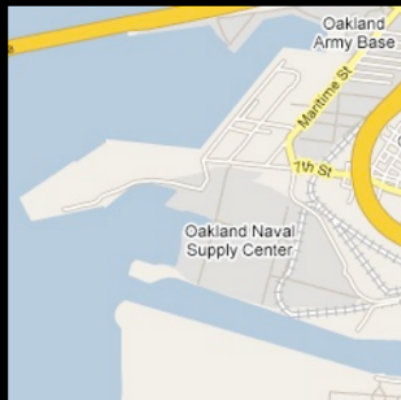
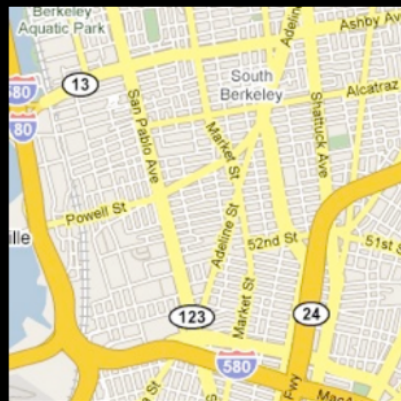
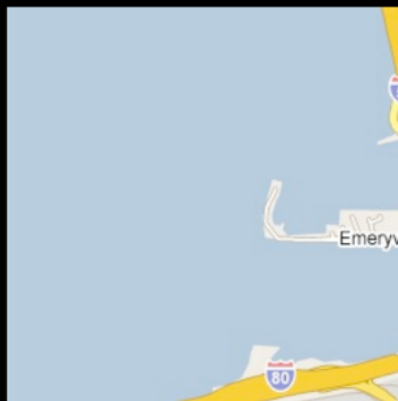
5-D Data Cube

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~2.3B bins

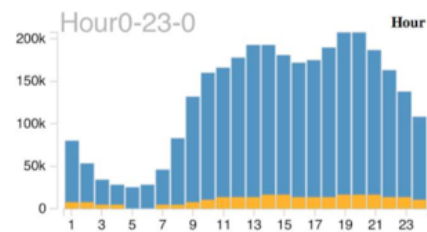
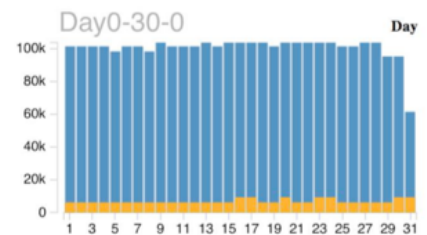
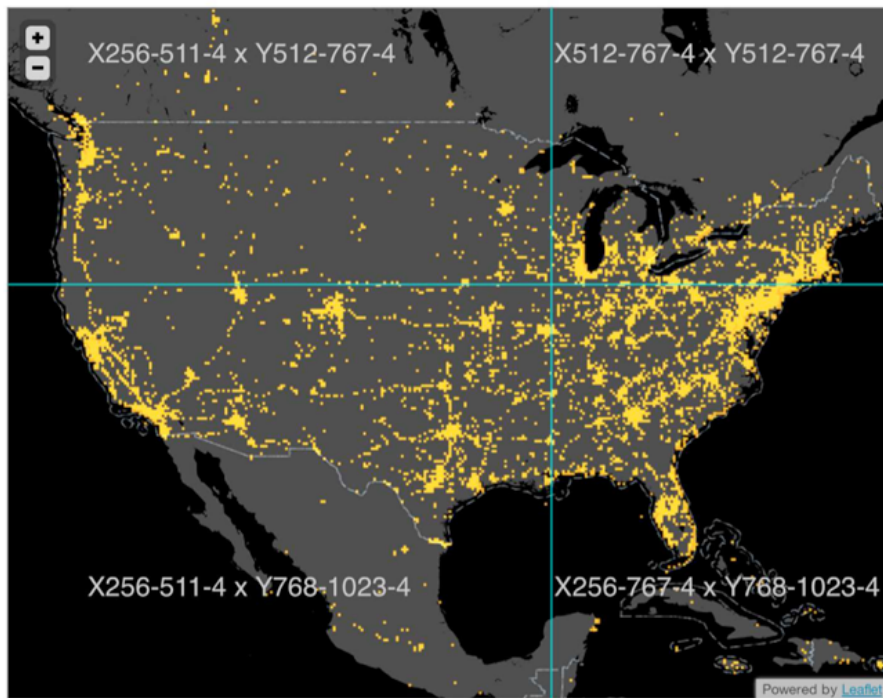


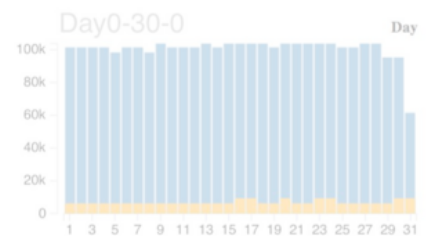
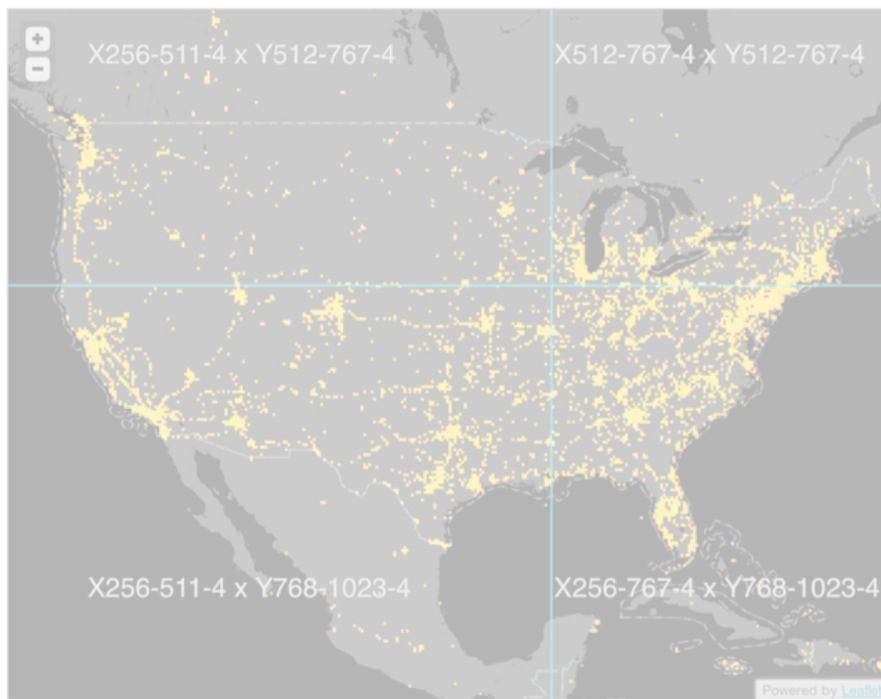


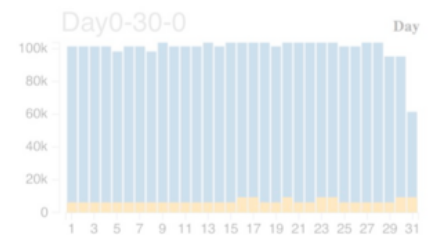
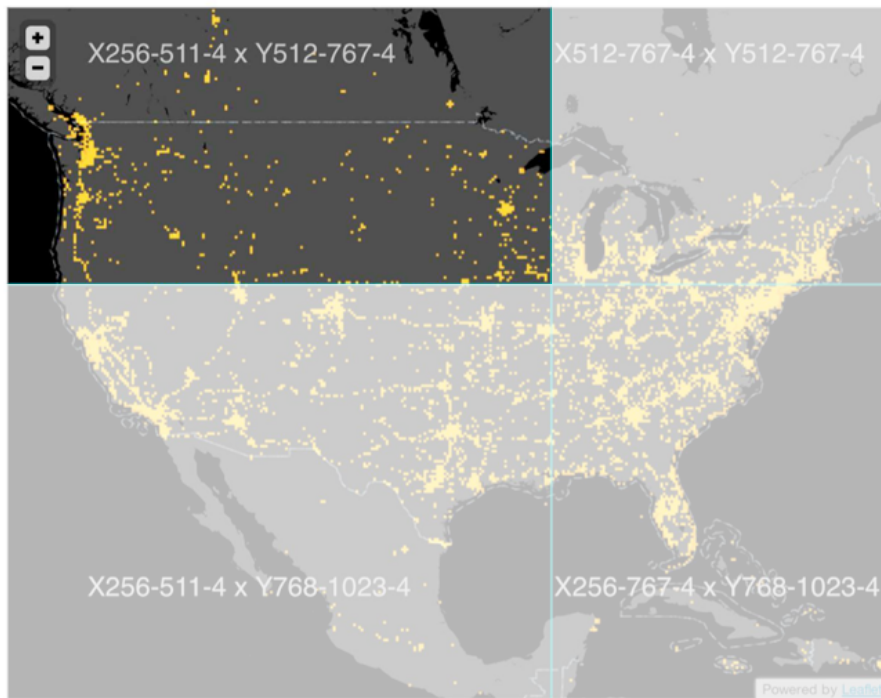


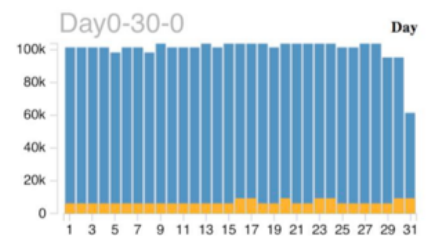
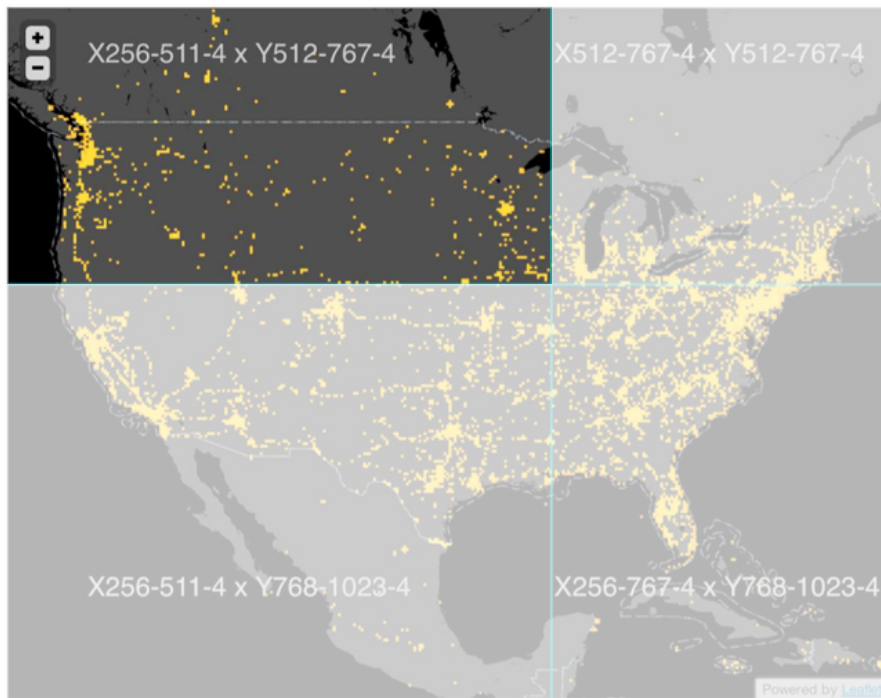
Multivariate Data Tiles

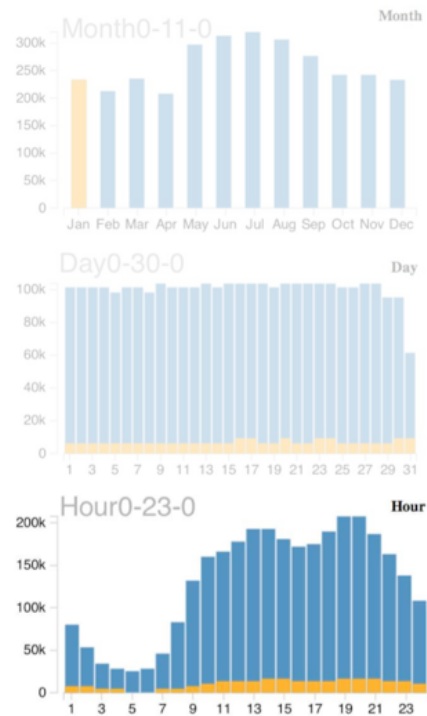
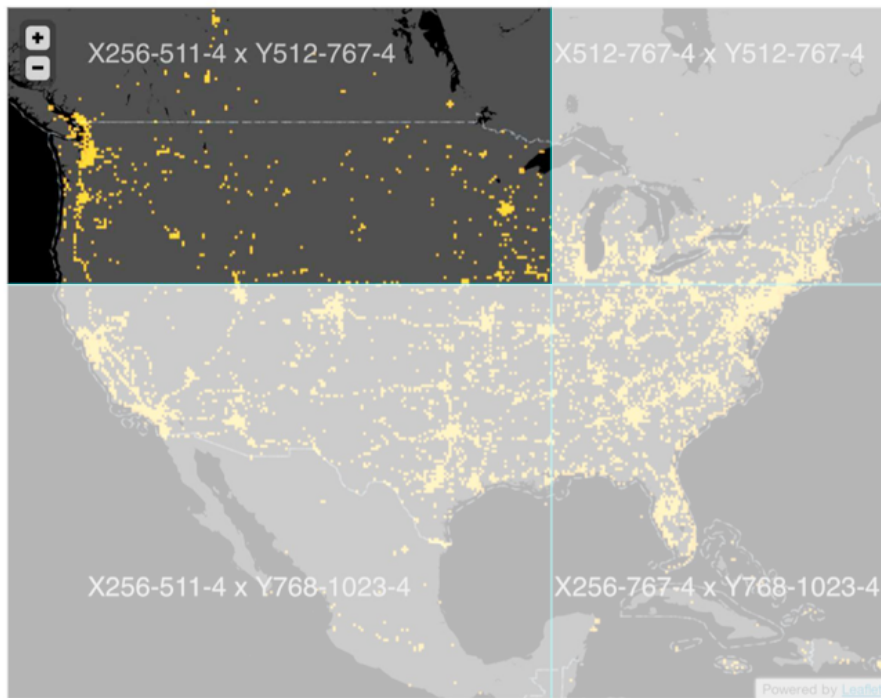
1. Send data, not pixels
2. Embed multi-dim data

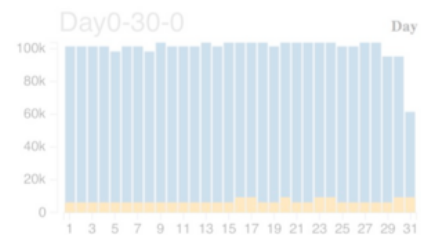
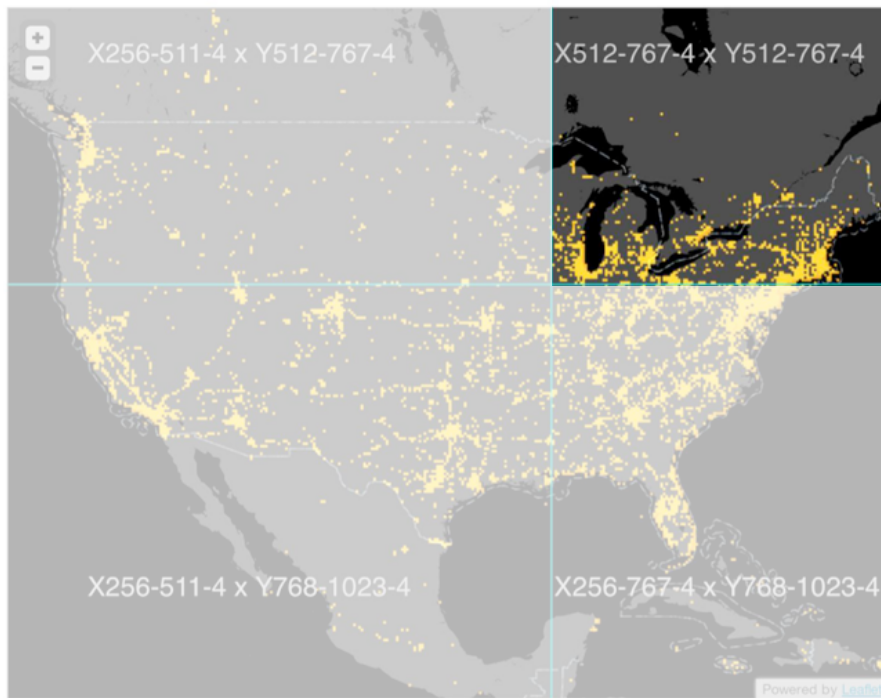


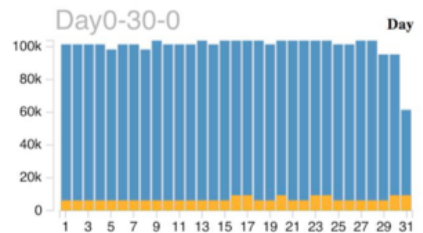
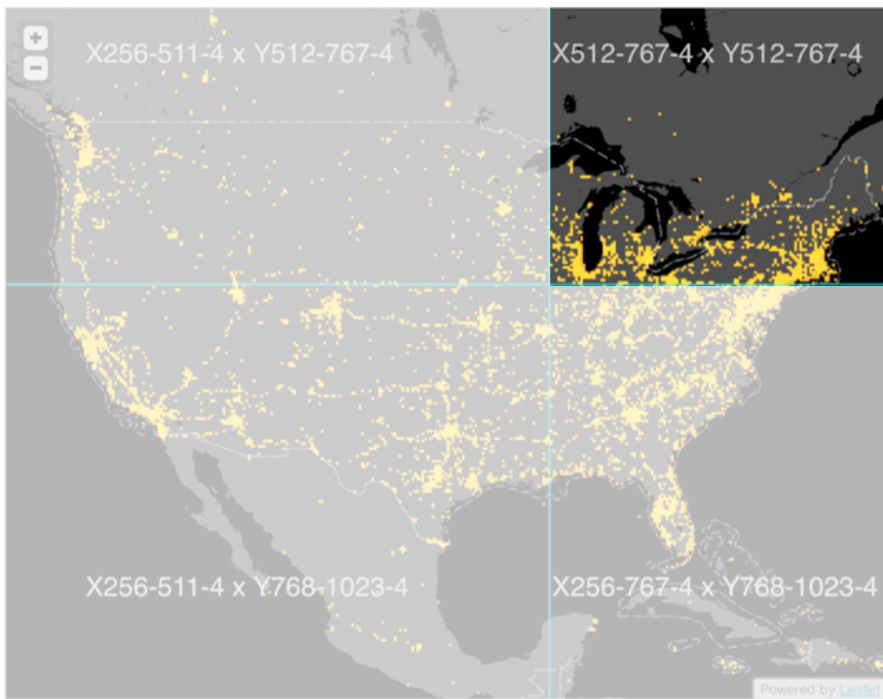


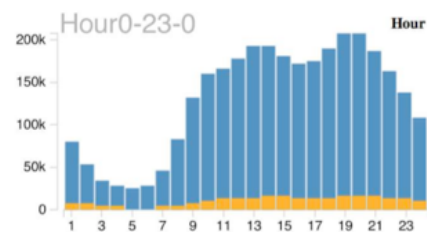
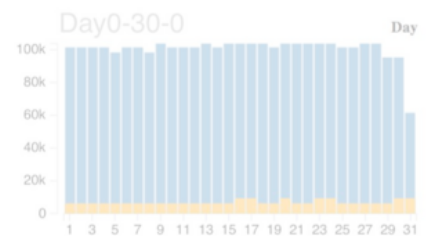
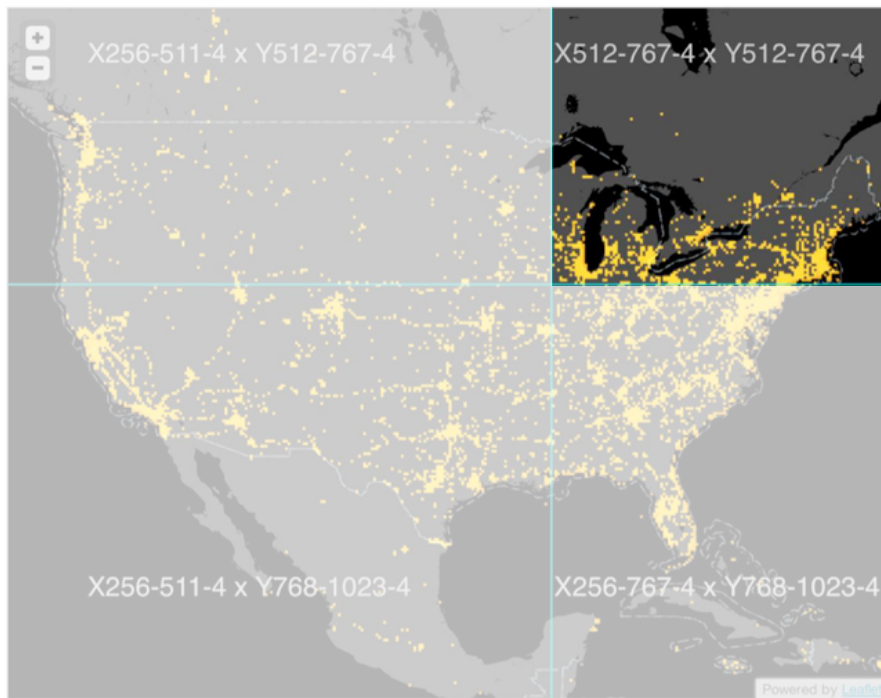


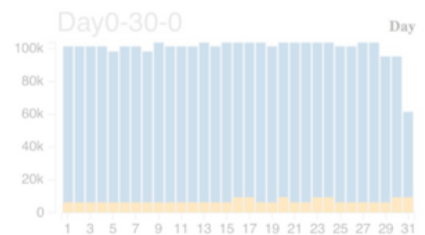
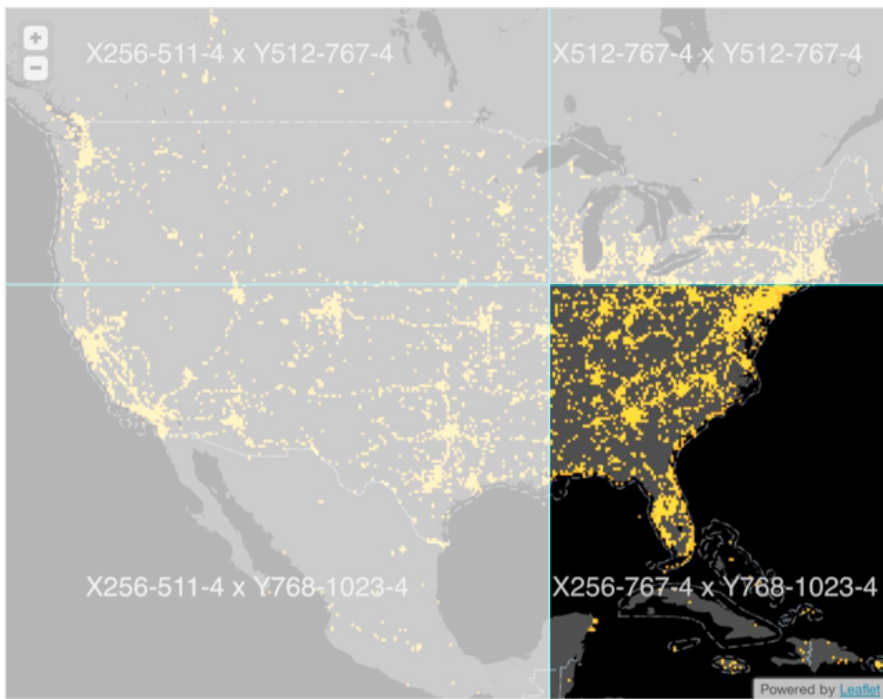


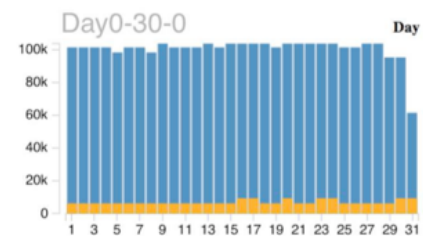
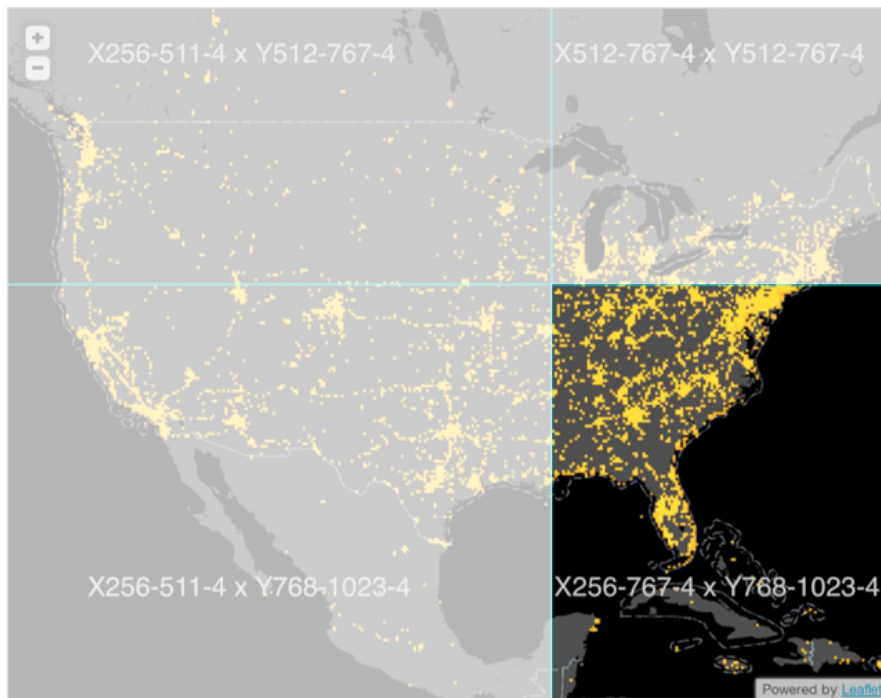


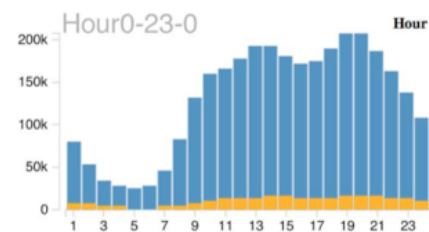
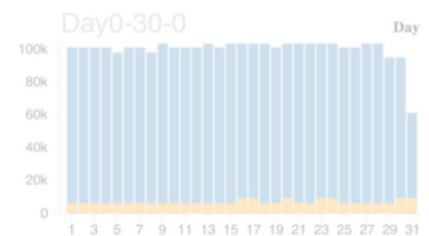
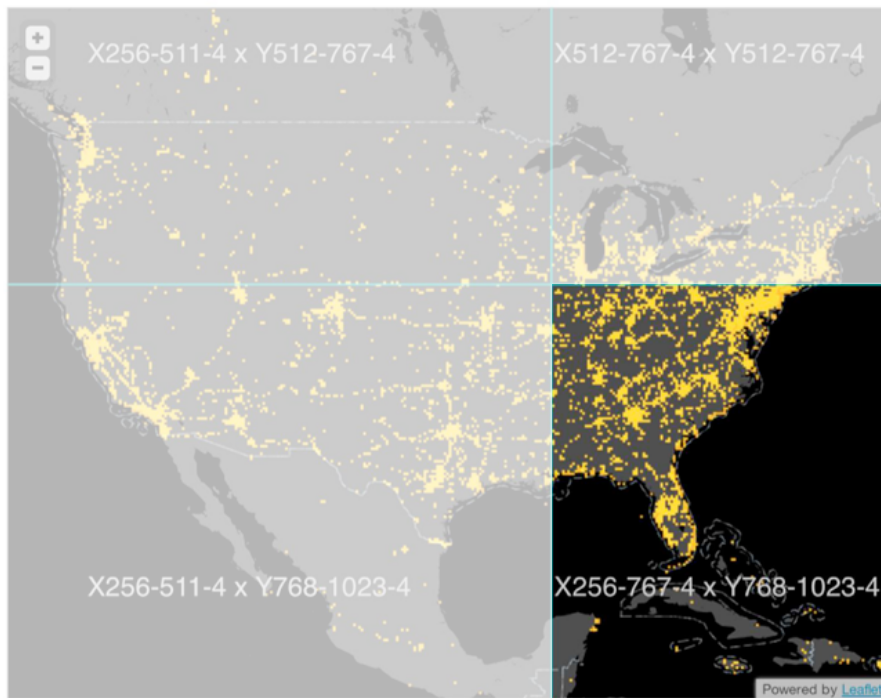


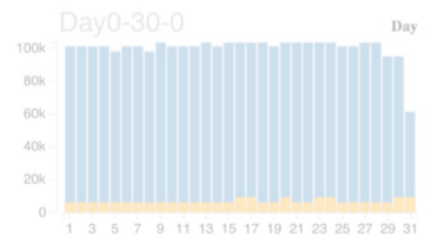
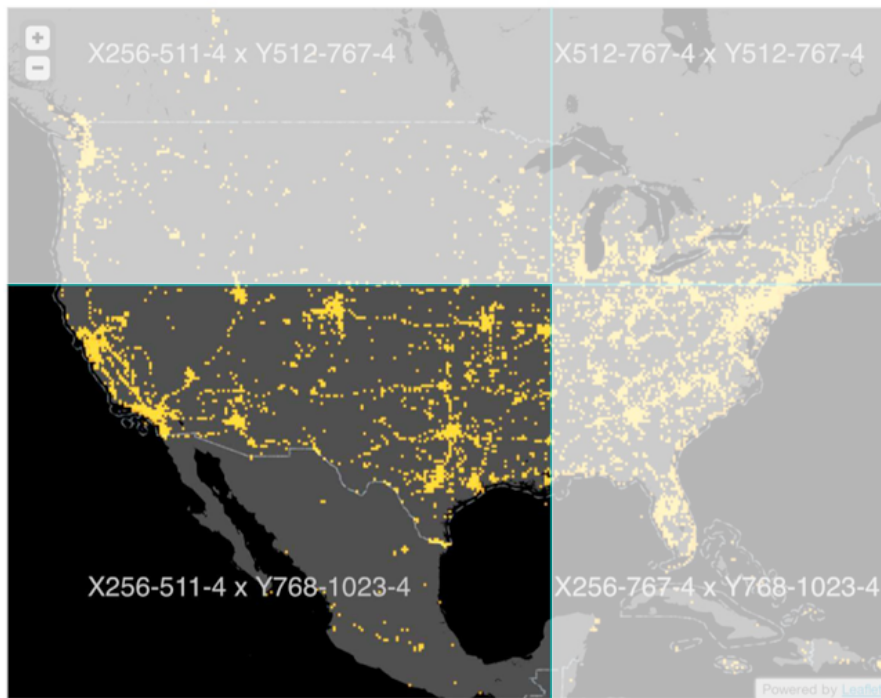


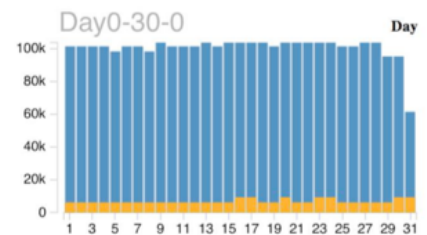
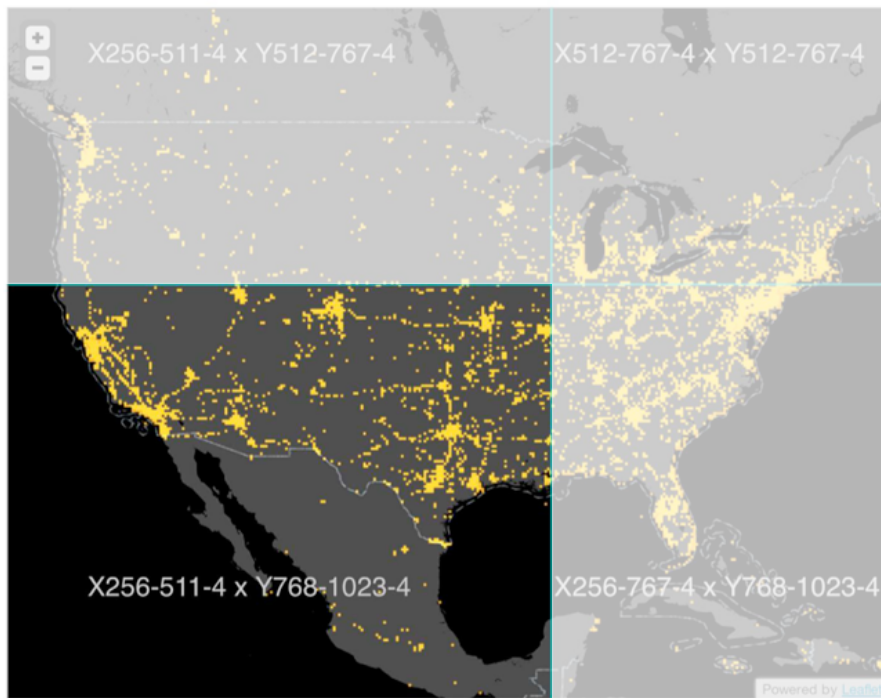


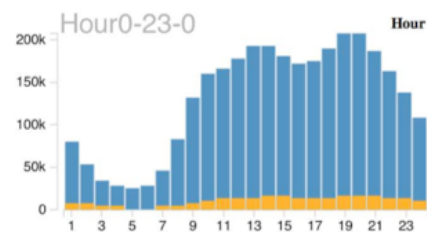
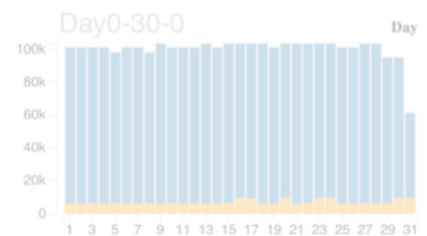
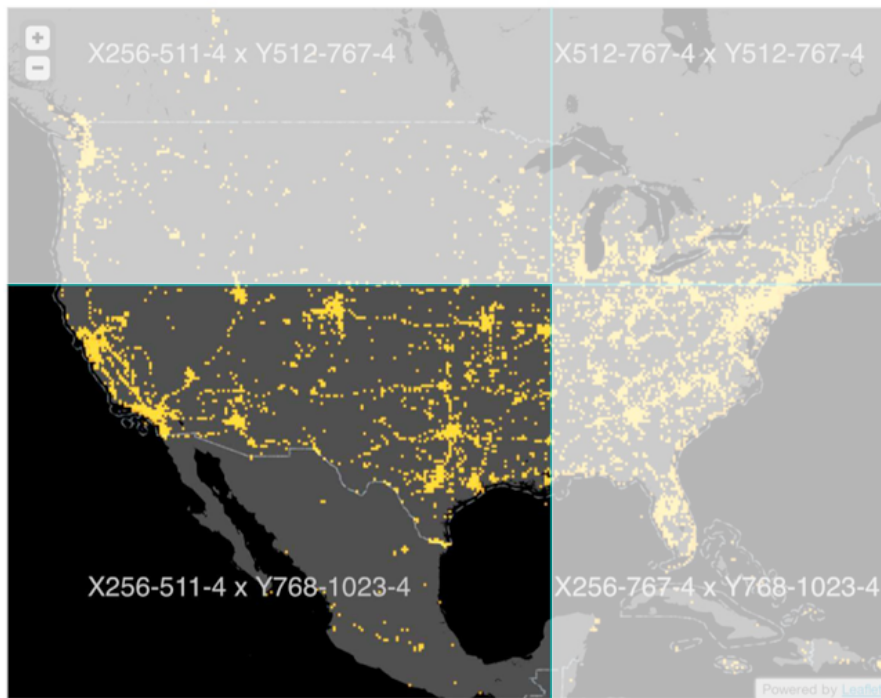


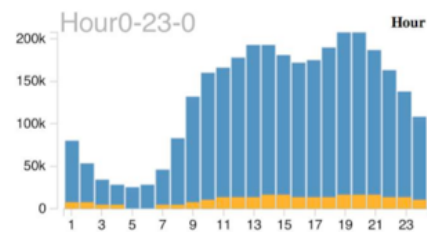
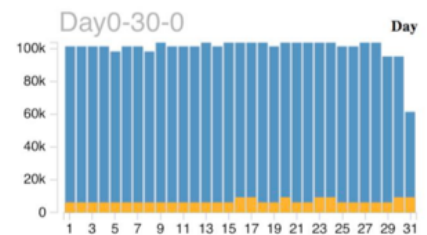
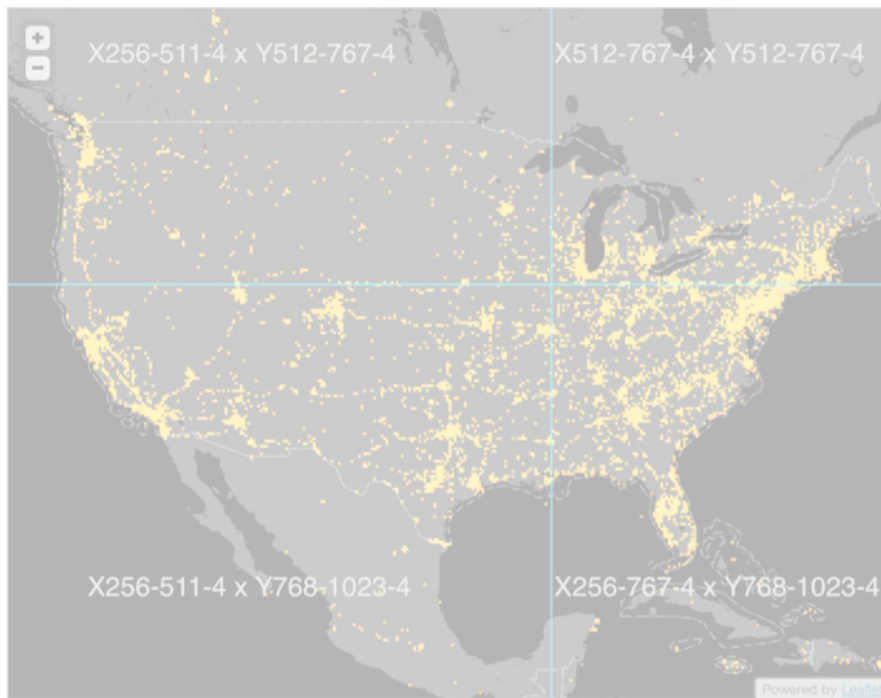


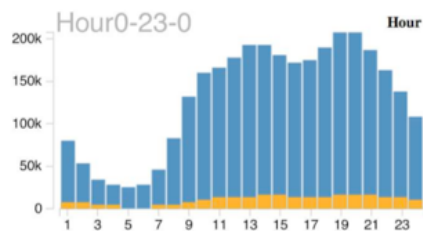
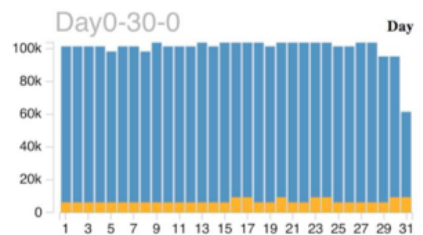
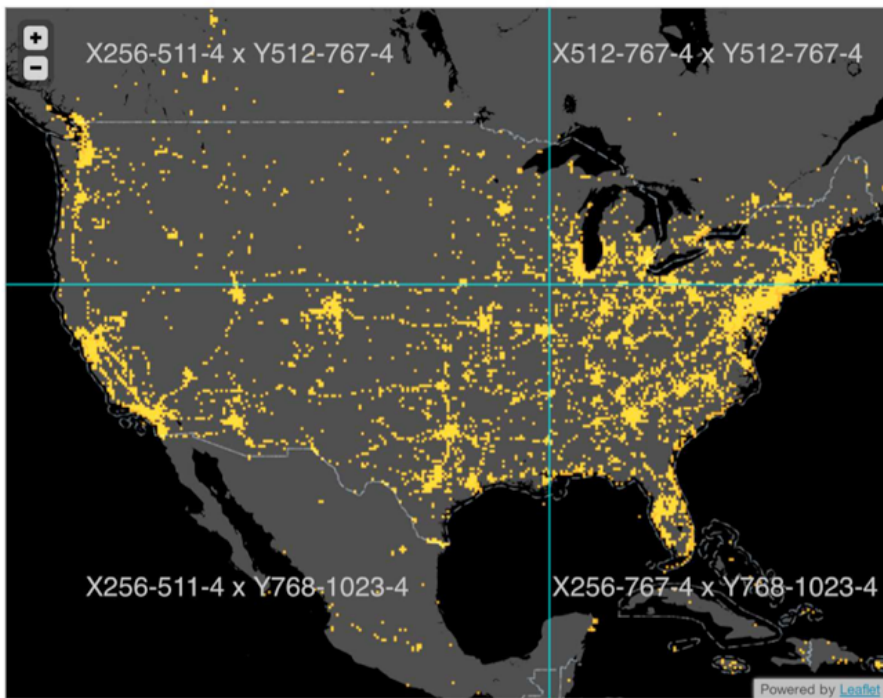




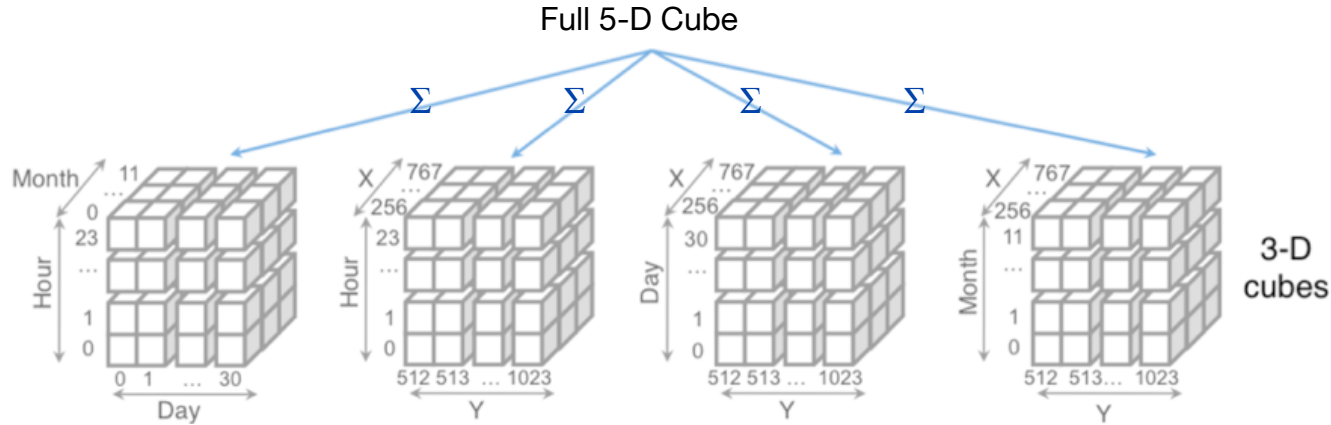






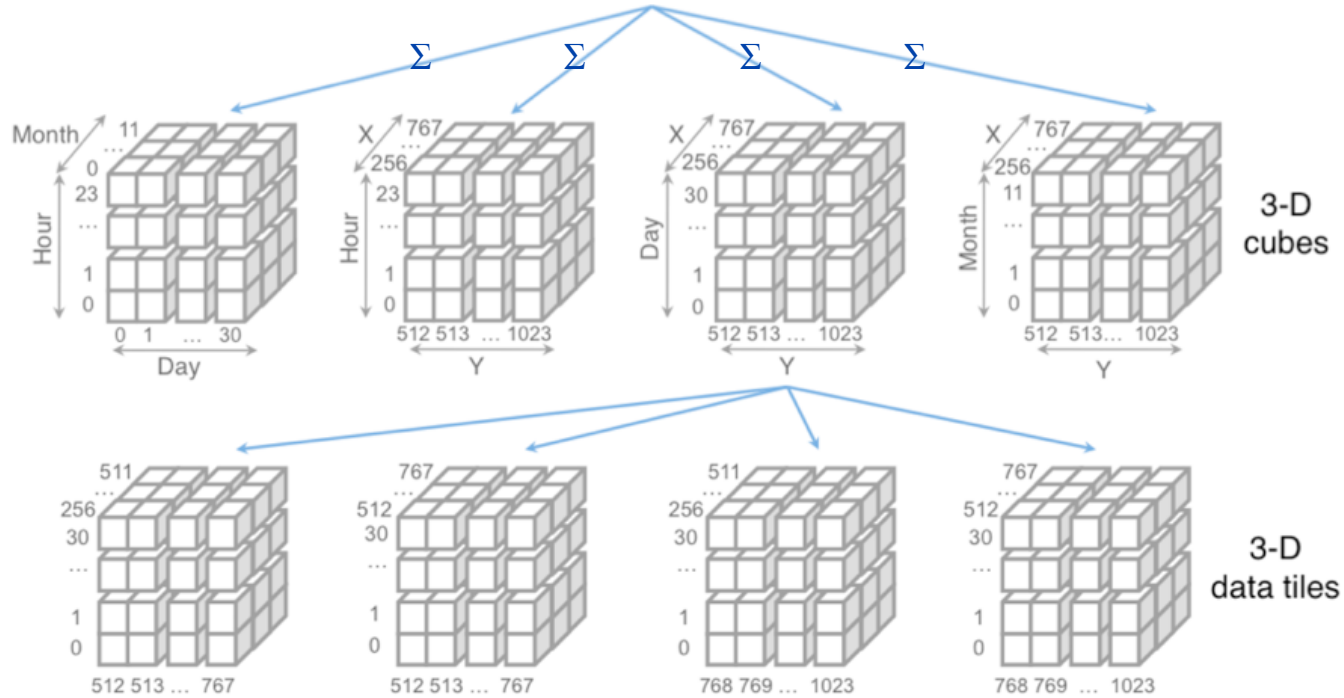


Full 5-D Cube

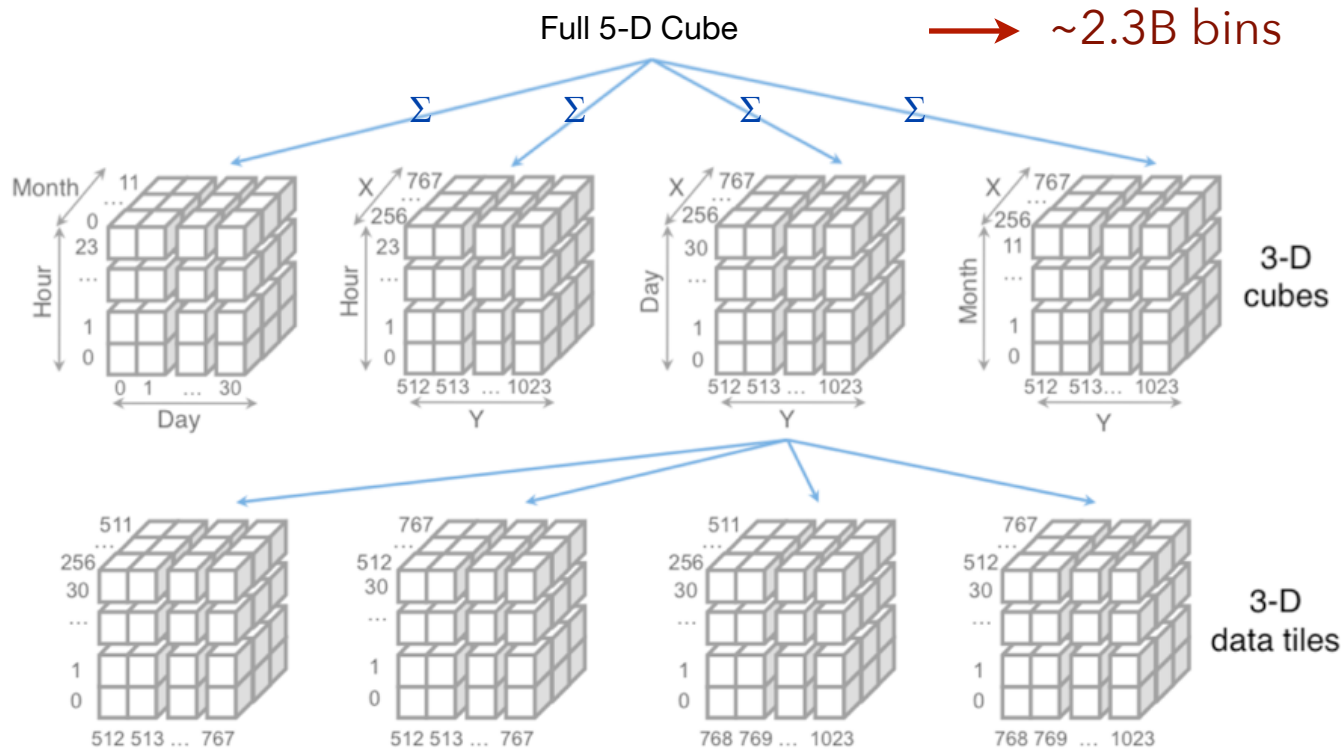


For any pair of 1D or 2D binned plots, the maximum number of dimensions needed to support brushing & linking is **four**.

Full 5-D Cube



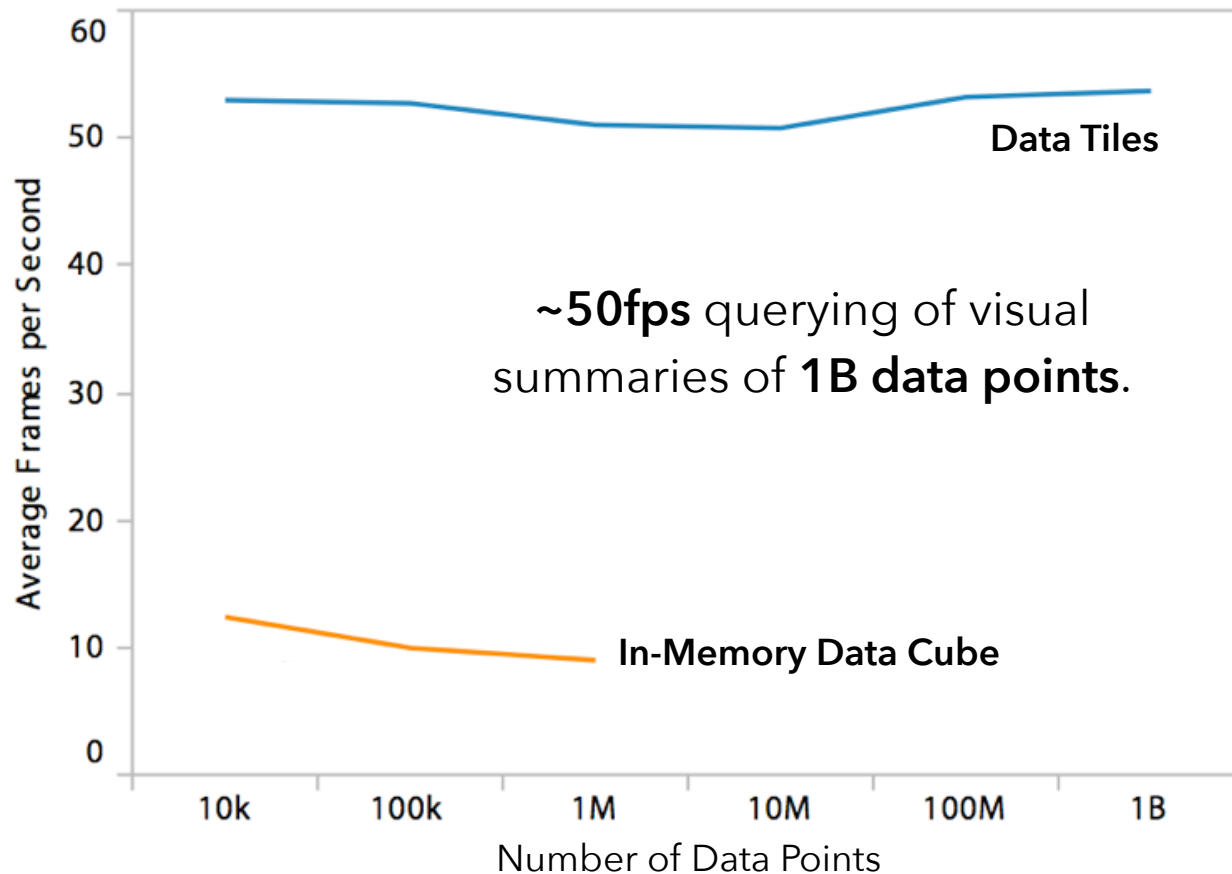
13 3-D Data Tiles



13 3-D Data Tiles

$\rightarrow$ ~17.6M bins
(in 352KB!)

5 dimensions x 50 bins/dim x 25 plots



Limitations and Questions

But where do the multivariate data tiles come from?

They must be provided by a backend server. This can be time-consuming, particularly if supporting deep levels of zooming.

Does super-low-latency interaction really matter?

Is it worth it to go to all of this trouble? (Short answer: yes!)

High latency leads to reduced analytic output [Liu & Heer, InfoVis 2014]

Why Latency Matters

Prior Work

Higher latency entails higher action costs, subjects satisfice by selecting strategies that *reduce short-term effort* with no guarantee that the final outcome is optimized. [Gray & Boehm-Davis]

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When the cost of acquiring information is increased, subjects change strategy and rely more on working memory. [Ballard et al]

Prior Work

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When confronted with increased latencies, users resort to more mental planning, at times making fewer errors and performing better on tasks with *verifiable outcomes*. [O'Hara & Payne]

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But what about *open, exploratory analysis tasks*?

Experiment Design

2 (Latency) x 2 (Scenario) Design

Latency: +0ms / +500ms

Scenario: Mobile Check-ins / FAA Flight Delays

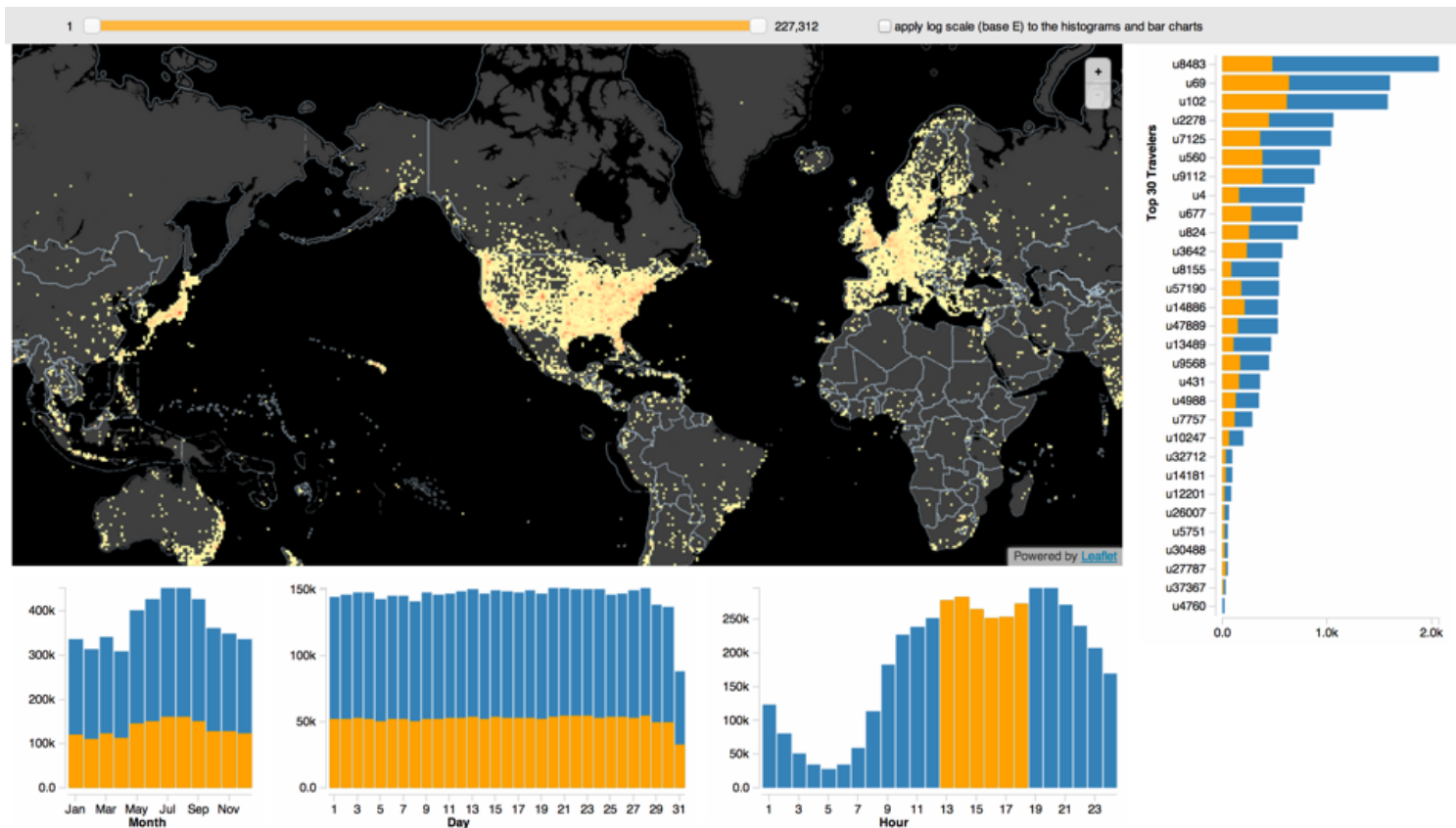
Exploratory Analysis Tasks (2 per session)

imMens with brush, pan, zoom, adjust scales

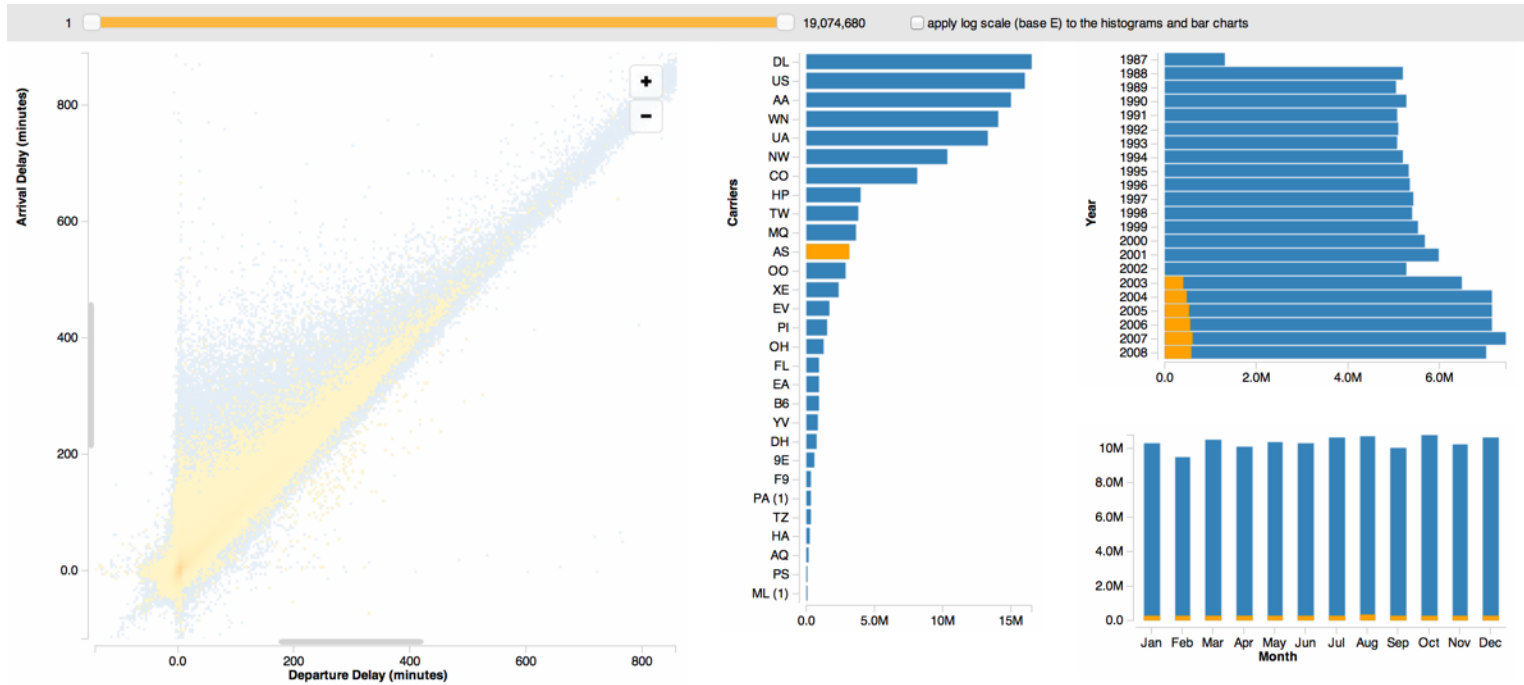
Users asked to explore data and share findings

Log events, record audio and screen capture

16 subjects, all familiar with data analysis + vis



4.5m Mobile Check-Ins



140m FAA Flight Delay Records

Data Collection & Analysis

Event Log Analysis

Analyze triggered & processed user input events

Assess data set coverage (# unique tiles)

Verbal Protocol Analysis

Think-aloud protocol: verbalize thought process

Transcribe sessions; Code actions and insights

Analyze number and type of coded events

Latency Study Results

Higher latency leads to...

Latency Study Results

Higher latency leads to...

Reduced user activity and data set coverage

Latency Study Results

Higher latency leads to...

Reduced user activity and data set coverage

Significantly fewer brushing actions

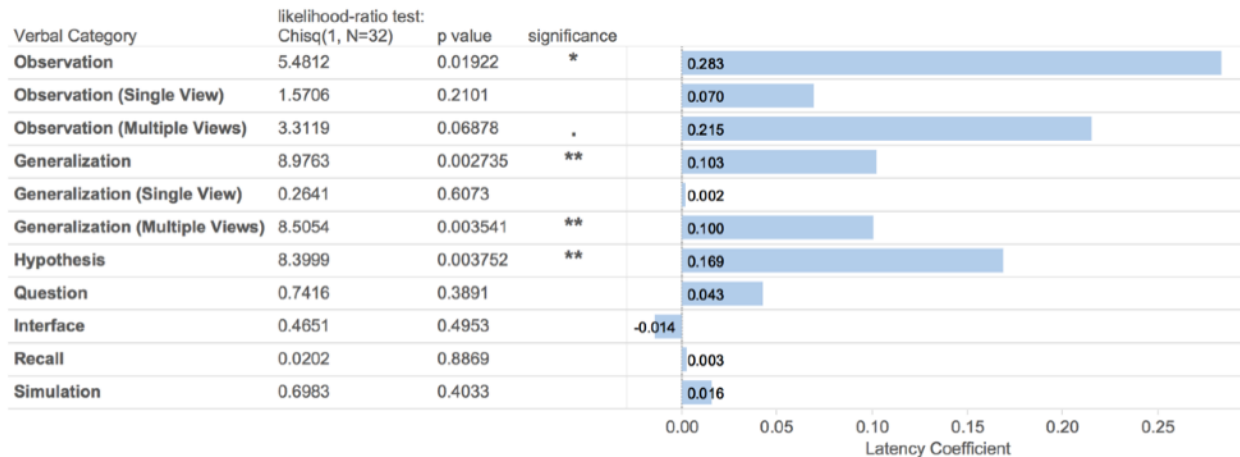
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Less observation, generalization & hypothesis



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Interaction effect: Exposure to delay reduces subsequent performance in low-latency interface.

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Different interactions exhibit varied sensitivity to latency. Brushing is highly sensitive!

Latency Study Results

Higher latency leads to...

Reduced user activity and data set coverage

Significantly fewer brushing actions

Less observation, generalization & hypothesis

Interaction effect: Exposure to delay reduces subsequent performance in low-latency interface.

Different interactions exhibit varied sensitivity to latency. Brushing is highly sensitive!

In short: milliseconds matter! And optimizing for latency was not a waste of time... 😄

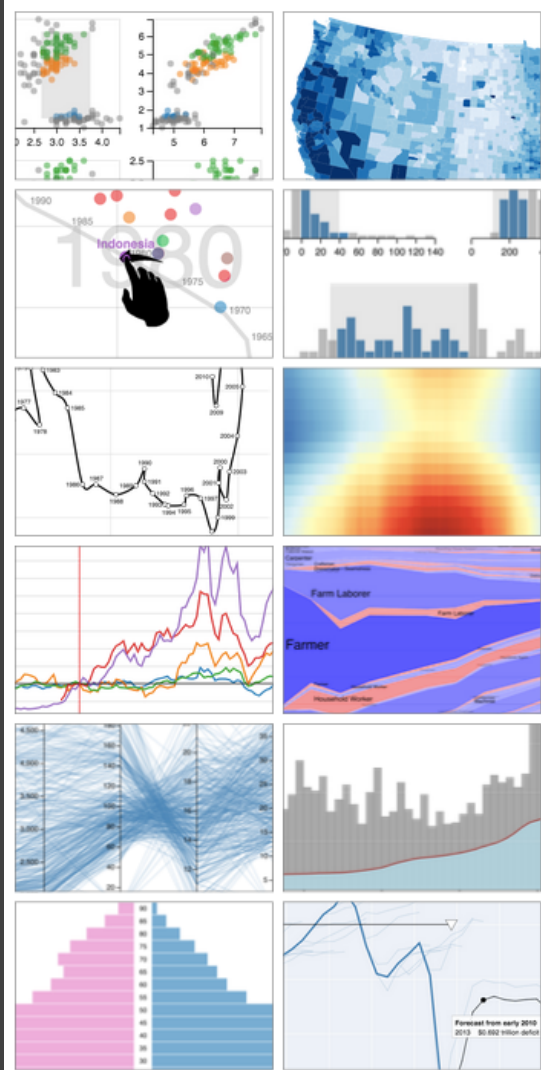
Sampling Methods

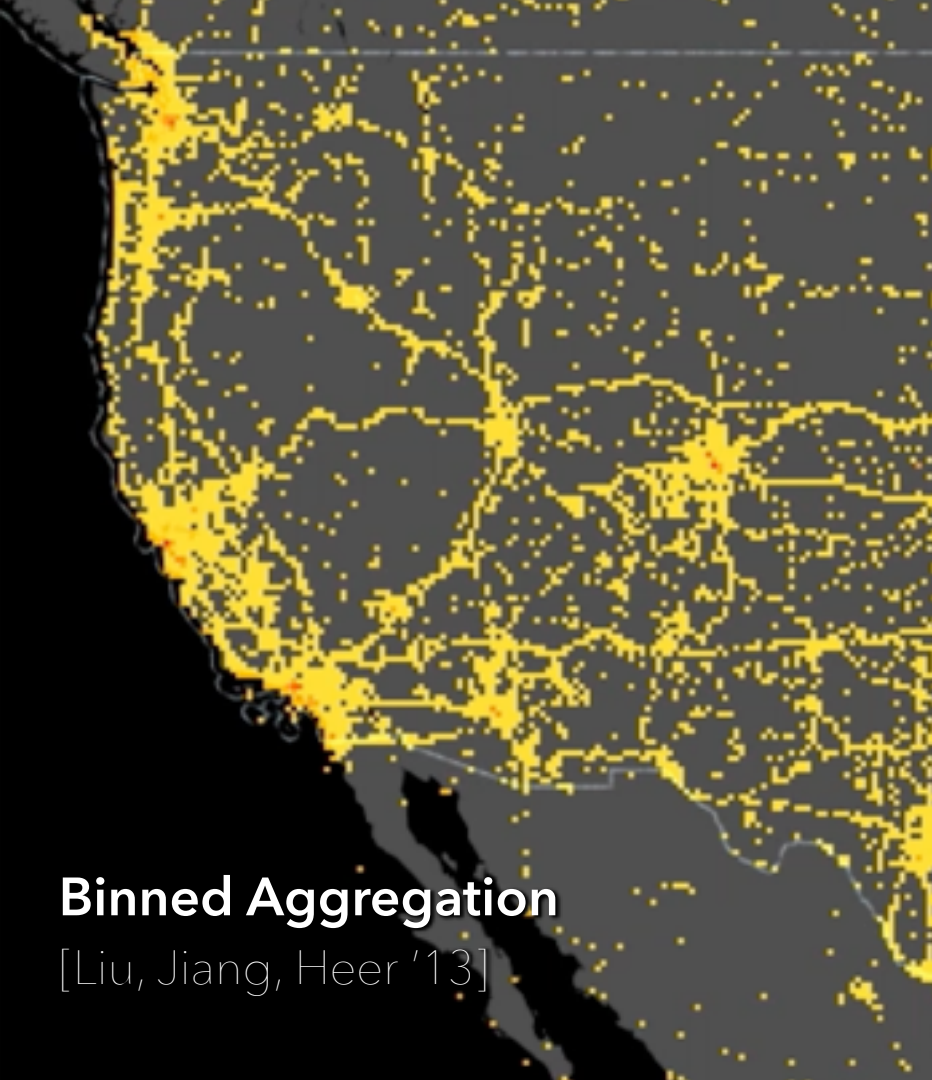
Common Sampling Methods

First-N: Useful for transformation, but not inference.

Random: Good default, but may miss features of interest. Possible in one pass via reservoir sampling, or faster if stored in randomized order.

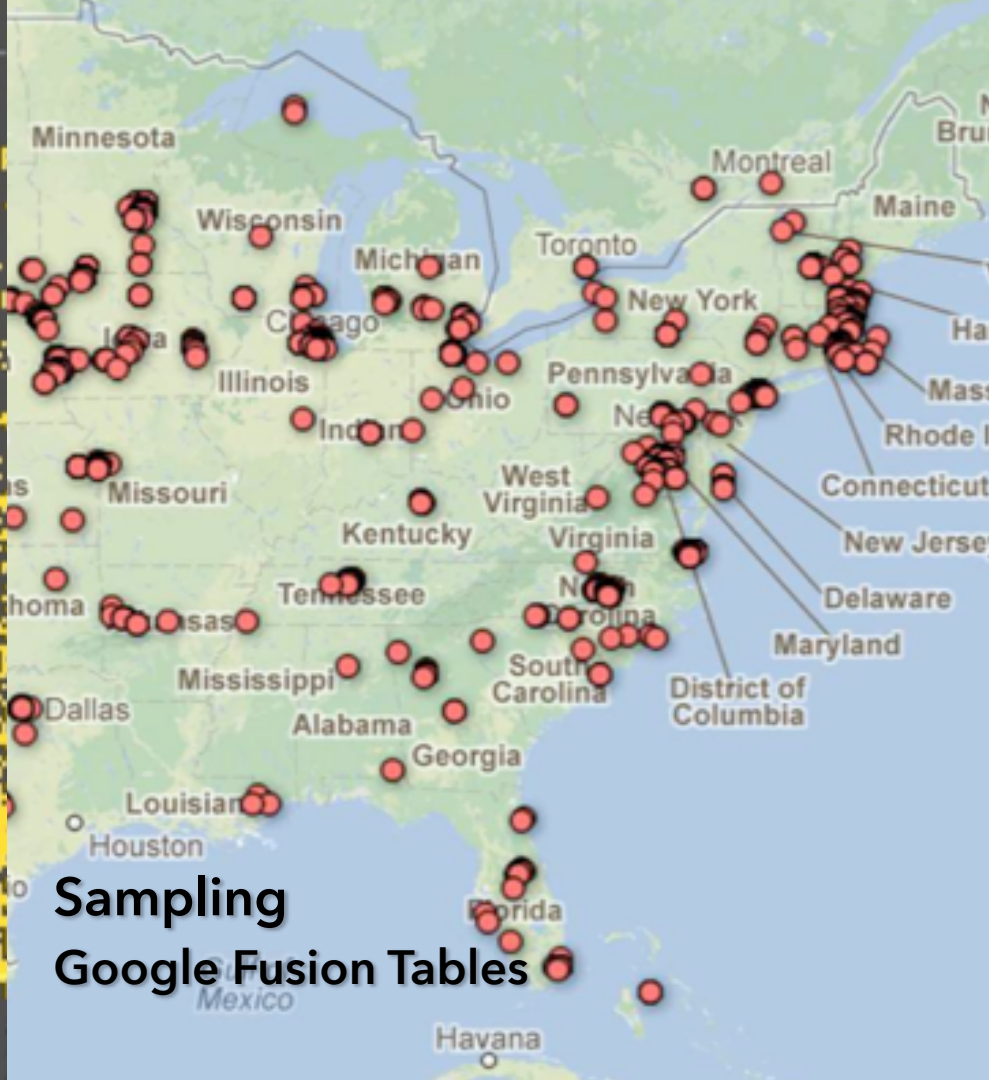
Stratified: Sample within groups, ensure coverage and balance across those categories.





Binned Aggregation

[Liu, Jiang, Heer '13]



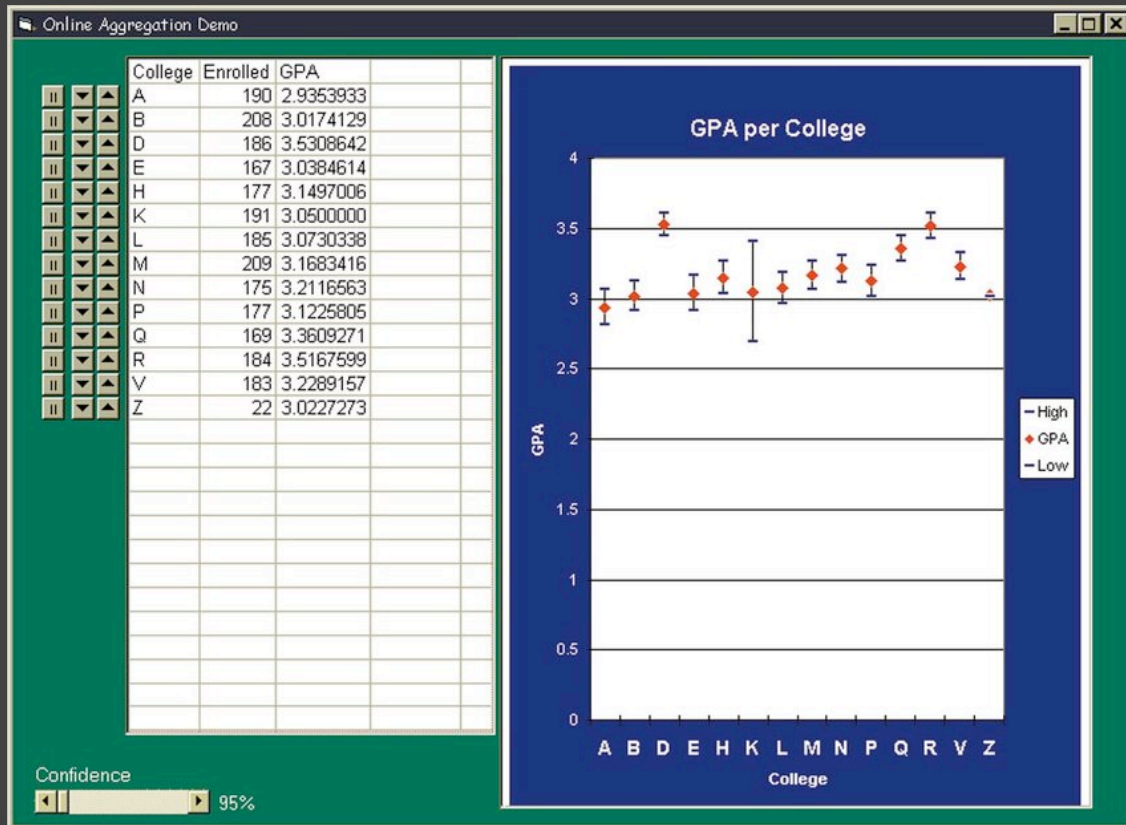
Sampling Google Fusion Tables

Online Aggregation [Hellerstein, Haas, Wang '97]

Provide dynamic, *progressive* results as queries run: see results over growing samples.

Visualize current results with confidence intervals to convey uncertainty of estimate.

Challenge: difficult to ensure truly random sampling.

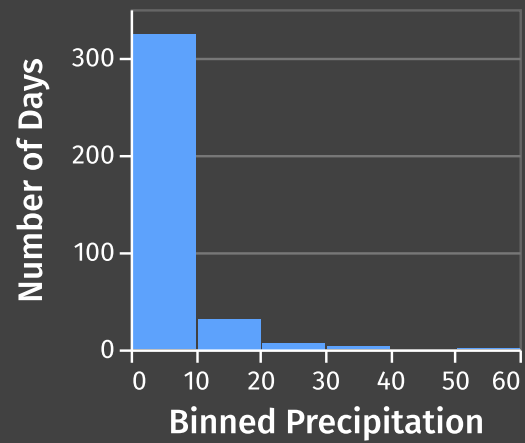


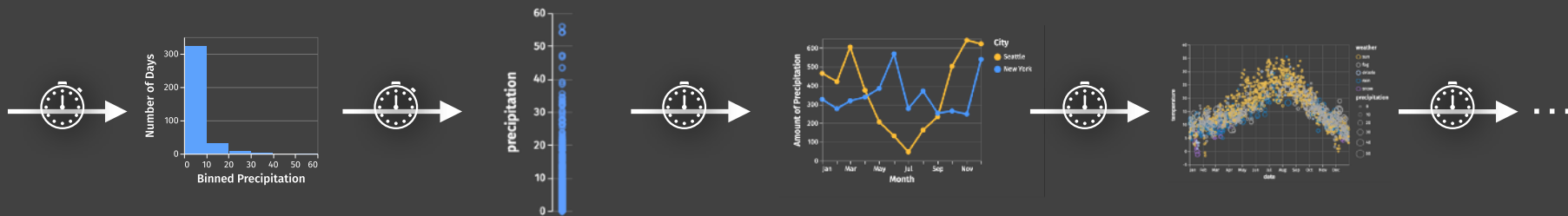
**What if data is too large to
query in a reasonable time?**

Trust, but Verify: Optimistic Vis

[Moritz, Fisher, Ding & Wang '17]

Strategies: Query Database, Approximation

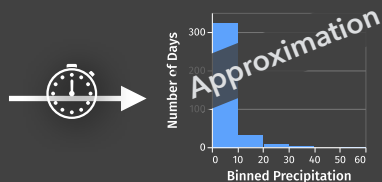




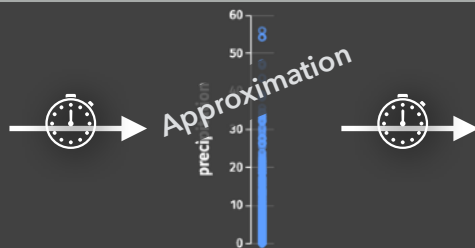
Latencies reduce engagement
and lead to fewer observations.

The Effect of Interactive Latency. Liu, Heer. *IEEE InfoVis 2014*.

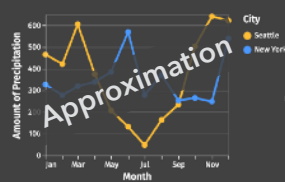
Small chance
of error



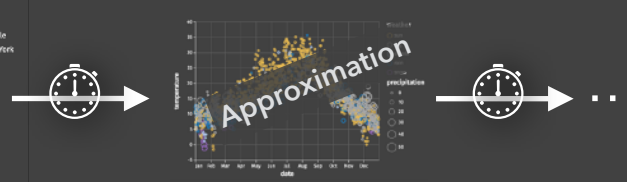
Small chance
of error
Very likely to have at least one error



Small chance
of error



Small chance
of error



Approximation: Trade Accuracy for Speed

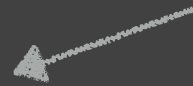
- Approximate query processing (AQP)
- Uncertainty estimation in statistics
- Uncertainty visualization
- Probabilistic programming
- Approximate hardware

Pick your poison:

1. Trust the approximation, or
2. Wait for everything to complete.



This glass
is half full



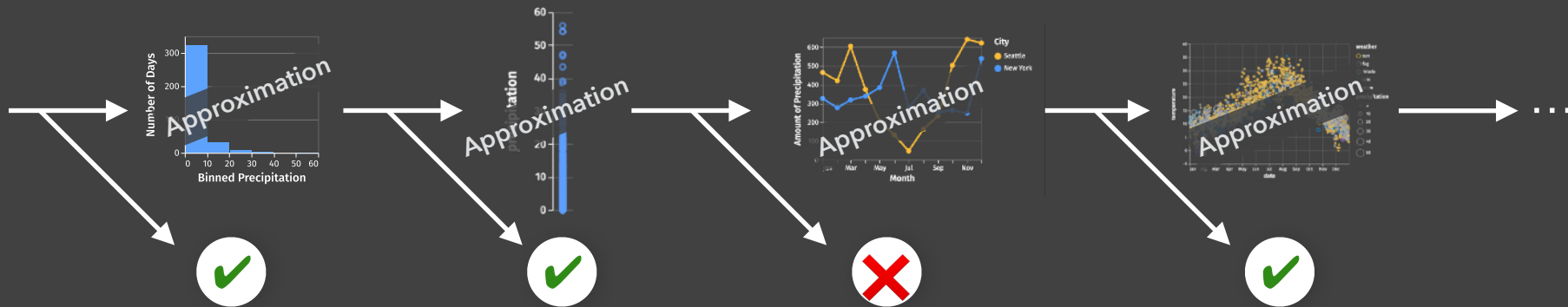
Optimistic Visualization

Trust but Verify

What if we think of the
issues with approximation as
user experience problems?

Optimistic Visualization

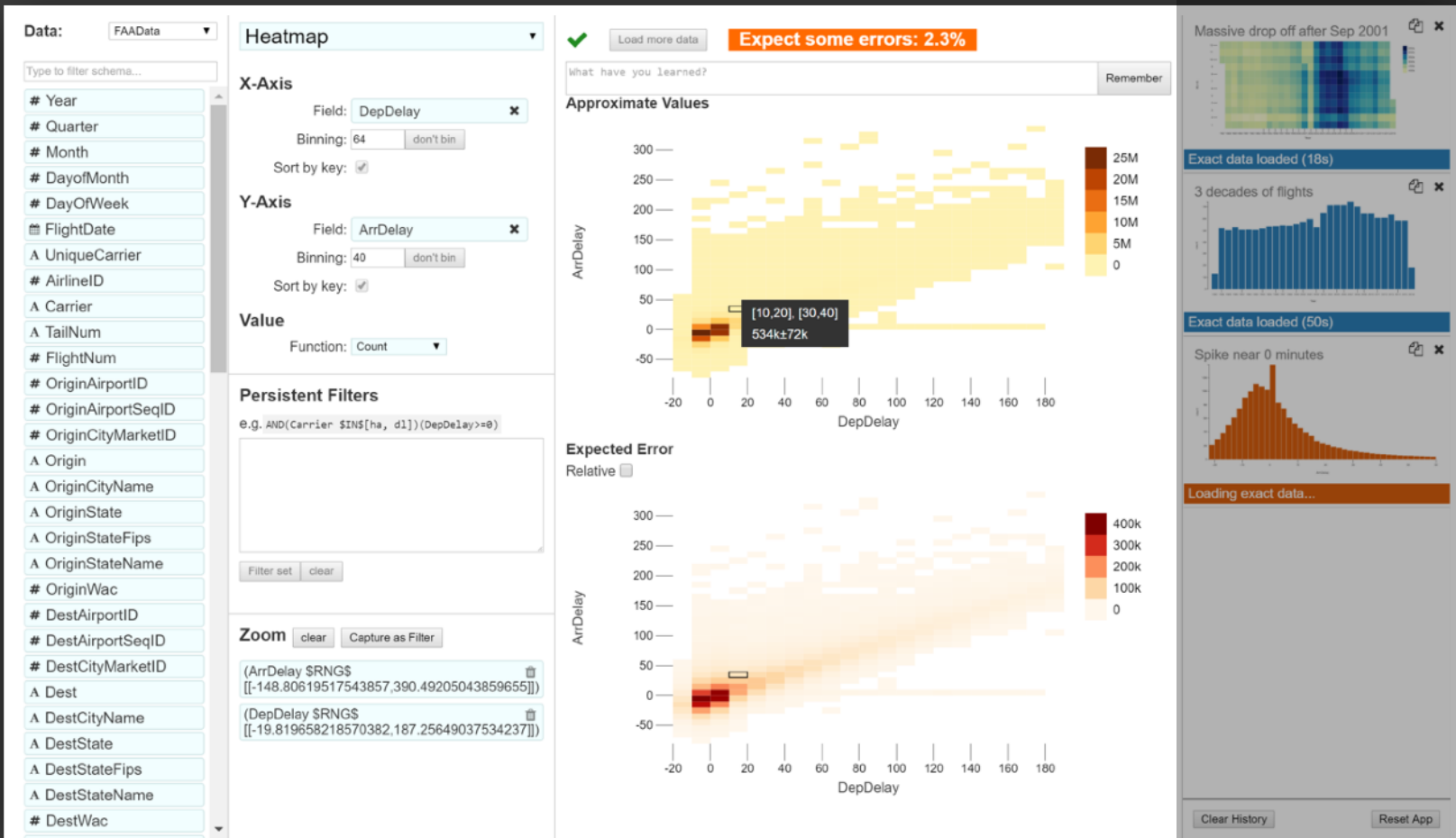
Trust but Verify. Moritz et al. *CHI 2017*.



1. Analysts uses initial estimates.
2. Precise queries run in the background.
3. System confirms results. Analyst detects errors.

Analysts can use approximations and also trust them.

Optimistic Visualization



Visualize Uncertainty



Show a History of Previous Charts



Help Analysts Confirm Results



Evaluation

Case studies with teams at Microsoft who brought in their own data.

Approximation works

“seeing something right away at first glimpse is really great”

Need for guarantees

“[with a competitor] I was willing to wait 70-80 seconds. It wasn’t ideally interactive, but it meant I was looking at all the data.”

Optimism works

*“I was thinking what to do next— and I saw that it had loaded, so I went back and checked it
... [the passive update is] very nice for not interrupting your workflow.”*

In Conclusion...

Two Challenges:

1. Effective **visual encoding**
2. Real-time **interaction**

Perceptual and interactive scalability should be limited by the **chosen resolution** of the visualized data, not the number of records.

Bin > Aggregate (> Smooth) > Plot

1. **Bin** Divide data domain into discrete “buckets”
2. **Aggregate** Count, Sum, Average, Min, Max, ...
3. **Smooth** *Optional*: smooth aggregates [Wickham '13]
4. **Plot** Visualize the aggregate values

Interactive Scalability Strategies

1. Query Database
2. Client-Side Indexing / Data Cubes
3. Prefetching
4. Approximation

These strategies are **not** mutually exclusive!
Systems can apply them in tandem.