# Matching in 2D Readings: Ch. 11: Sec. 11.1-11.6 

- alignment
- point representations and 2D transformations
- solving for 2D transformations from point correspondences
- some methodologies for alignment
- local-feature-focus method
- pose clustering
- geometric hashing
- relational matching


## Specific Object Recognition: Matching in 2D



Is there an engine in the image? If so, where is it located?

image containing an instance of the model

## Alignment

- Use a geometric feature-based model of the object.
- Match features of the object to features in the image.
- Produce a hypothesis h (matching features)
- Compute an affine transformation T from h
- Apply $T$ to the features of the model to map the model features to the image.
- Use a verification procedure to decide how well the model features line up with actual image features


## Alignment


image

## How can the object in the image differ from that in the model?

Most often used:
2D Affine Transformations


1. translation
2. rotation

3. scale $\square$
4. skew


## Point Representation and Transformations (review)

Normal Coordinates for a 2D Point

$$
\mathrm{P}=[\mathrm{x}, \mathrm{y}]^{\mathrm{t}}=\left[\begin{array}{l}
\mathrm{x} \\
\mathrm{y}
\end{array}\right]
$$

Homogeneous Coordinates

$$
P=[s x, s y, s]^{t} \text { where } s \text { is a scale factor }
$$

## Scaling

$$
\left[\begin{array}{l}
\mathrm{x} \\
\mathrm{y}
\end{array}\right]=\left[\begin{array}{cc}
\mathrm{Cx} & 0 \\
0 & \mathrm{Cy}
\end{array}\right]\left[\begin{array}{l}
\mathrm{x} \\
\mathrm{y}
\end{array}\right]=\left[\begin{array}{l}
\mathrm{Cx} * \mathrm{x} \\
\mathrm{Cy} * \mathrm{y}
\end{array}\right]
$$



## Rotation

$$
\left[\begin{array}{l}
\mathrm{x} \\
\mathrm{y}
\end{array}\right]=\left[\begin{array}{cc}
\cos \theta & -\sin \theta \\
\sin \theta & \cos \theta
\end{array}\right]\left[\begin{array}{c}
\mathrm{x} \\
\mathrm{y}
\end{array}\right]=\left[\begin{array}{c}
\mathrm{x} \cos \theta-\mathrm{y} \sin \theta \\
\mathrm{x} \sin \theta+\mathrm{y} \cos \theta
\end{array}\right]
$$


rotation of point $P$ by angle $\theta$
rotate point

rotate axes

## Translation

2 X 2 matrix doesn't work for translation! Here's where we need homogeneous coordinates.

$$
\left(\begin{array}{l}
x \\
y \\
1
\end{array}\right)=\left(\begin{array}{ccc}
1 & 0 & x 0 \\
0 & 1 & y 0 \\
0 & 0 & 1
\end{array}\right)\left[\begin{array}{l}
x \\
y \\
1
\end{array}\right)=\left(\begin{array}{c}
x+x 0 \\
y+y 0 \\
1
\end{array}\right]
$$




## Rotation, Scaling and Translation

$$
\left[\begin{array}{l}
\mathrm{Xw} \\
\mathrm{y}_{\mathrm{w}} \\
1
\end{array}\right]=\left[\begin{array}{ccc}
1 & 0 & \mathrm{x} 0 \\
0 & 1 & \mathrm{yo} \\
0 & 0 & 1
\end{array}\right]\left[\begin{array}{ccc}
\mathrm{s} & 0 & 0 \\
0 & \mathrm{~s} & 0 \\
0 & 0 & 1
\end{array}\right]\left[\begin{array}{ccc}
\cos \theta & -\sin \theta & 0 \\
\sin \theta & \cos \theta & 0 \\
0 & 0 & 1
\end{array}\right]\left[\begin{array}{c}
\mathrm{Xi} \\
\mathrm{yi} \\
1
\end{array}\right]
$$



TR

## 2D Model and 3 Matching Images of a Boeing Airplane Part


a) Part Model

c) Rotated Image

b) Horizontal Image

d) Rotated and Skewed Image

## Computing Affine Transformations between Sets of Matching Points



$$
\text { P1 }=\left(\mathrm{u}_{1}, \mathrm{v}_{1}\right)
$$

Given 3 matching pairs of points, the affine transformation can be computed through solving a simple matrix equation.

$$
\left[\begin{array}{ccc}
u_{1} & u_{2} & u_{3} \\
v_{1} & v_{2} & v_{3} \\
1 & 1 & 1
\end{array}\right)=\left(\begin{array}{ccc}
\mathrm{a}_{11} & a_{12} & a_{13} \\
a_{21} & a_{22} & a_{23} \\
0 & 0 & 1
\end{array}\right)\left(\begin{array}{ccc}
\mathrm{x}_{1} & \mathrm{x}_{2} & \mathrm{x}_{3} \\
\mathrm{y}_{1} & \mathrm{y}_{2} & \mathrm{y}_{3} \\
1 & 1 & 1
\end{array}\right)
$$

## A More Robust Approach

Using only 3 points is dangerous, because if even one is off, the transformation can be far from correct.

Instead, use many ( $\mathrm{n}=10$ or more) pairs of matching control points to determine a least squares estimate of the six parameters of the affine transformation.

$$
\begin{aligned}
& \operatorname{Error}\left(a_{11}, a_{12}, a_{13}, a_{21}, a_{22}, a_{23}\right)= \\
& \qquad \begin{array}{r}
\left.\sum_{j=1, n} \quad \begin{array}{l}
\left(\left(a_{11} * x_{j}+a_{12} * y_{j}+a_{13}-u_{j}\right)^{2}+\right. \\
\left.\left(a_{21} * x_{j}+a_{22} * y_{j}+a_{23}-v_{j}\right)^{2}\right)
\end{array}\right)
\end{array}
\end{aligned}
$$

## The Equations to Solve

$\varepsilon\left(a_{11}, a_{12}, a_{13}, a_{21}, a_{22}, a_{23}\right)=\sum_{j=1}^{n}\left(\left(a_{11} x_{j}+a_{12} y_{j}+a_{13}-u_{j}\right)^{2}+\left(a_{21} x_{j}+a_{22} y_{j}+a_{23}-v_{j}\right)^{2}\right)$
Taking the six partial derivatives of the error function with respect to each of the six variables and setting this expression to zero gives us the six equations represented in matrix form in Equation 11.17.

$$
\left[\begin{array}{cccccc}
\Sigma x_{j}{ }^{2} & \Sigma x_{j} y_{j} & \Sigma x_{j} & 0 & 0 & 0  \tag{11.17}\\
\Sigma x_{j} y_{j} & \Sigma y_{j}^{2} & \Sigma y_{j} & 0 & 0 & 0 \\
\Sigma x_{j} & \Sigma y_{j} & \Sigma 1 & 0 & 0 & 0 \\
0 & 0 & 0 & \Sigma x_{j}{ }^{2} & \Sigma x_{j} y_{j} & \Sigma x_{j} \\
0 & 0 & 0 & \Sigma x_{j} y_{j} & \Sigma y_{j}^{2} & \Sigma y_{j} \\
0 & 0 & 0 & \Sigma x_{j} & \Sigma y_{j} & \Sigma 1
\end{array}\right]\left[\begin{array}{c}
a_{11} \\
a_{12} \\
a_{13} \\
a_{21} \\
a_{22} \\
a_{23}
\end{array}\right]=\left[\begin{array}{c}
\Sigma u_{j} x_{j} \\
\Sigma u_{j} y_{j} \\
\Sigma u_{j} \\
\Sigma v_{j} x_{j} \\
\Sigma v_{j} y_{j} \\
\Sigma v_{j}
\end{array}\right]
$$

## What is this for?

Many 2D matching techniques use it.

1. Local-Feature Focus Method
2. Pose Clustering
3. Geometric Hashing

## Local-Feature-Focus Method

- Each model has a set of features (interesting points).
- The focus features are the particularly detectable features, usually representing several different areas of the model.
- Each focus feature has a set of nearby features that can be used, along with the focus feature, to compute the transformation.



## LFF Algorithm

Let $G$ be the set of detected image features. Let Fm be focus features of the model. Let $S(f)$ be the nearby features for feature $f$.
for each focus feature Fm for each image feature Gi of the same type as Fm

1. find the maximal subgraph Sm of $\mathrm{S}(\mathrm{Fm})$ that matches a subgraph Si of $\mathrm{S}(\mathrm{Gi})$.
2. Compute transformation T that maps the points of each feature of Sm to the corresponding one of Si.
3. Apply T to the line segments of the model.
4. If enough transformed segments find evidence in the image, return(T)

## Example Match 1: Good Match



## Example Match 2: Poor Match



## Pose Clustering

Let T be a transformation aligning model M with image object O
The pose of object O is its location and orientation, defined by T .

The idea of pose clustering is to compute lots of possible pose transformations, each based on 2 points from the model and 2 hypothesized corresponding points from the image.*

Then cluster all the transformations in pose space and try to verify the large clusters.

```
* This is not a full affine transformation, just RST.
```


## Pose Clustering



Model


Image

## Pose Clustering



Model


Image

# Pose Clustering Applied to Detecting a Particular Airplane 


(a) original airfield image



## Geometric Hashing

- This method was developed for the case where there is a whole database of models to try to find in an image.
- It trades:
a large amount of offline preprocessing and a large amount of space
- for potentially fast online
object recognition
pose detection


## Theory Behind Geometric Hashing

- A model M is a an ordered set of feature points.


$$
\mathrm{M}=<\mathrm{P} 1, \mathrm{P} 2, \mathrm{P} 3, \mathrm{P} 4, \mathrm{P} 5, \mathrm{P} 6, \mathrm{P} 7, \mathrm{P} 8>
$$

- An affine basis is any subset $\mathrm{E}=\{\mathrm{e} 00, \mathrm{e} 01, \mathrm{e} 10\}$ of noncollinear points of $M$.
- For basis E , any point $\mathrm{x} \in \mathrm{M}$ can be represented in affine coordinates $(\xi, \eta)$.

$$
x=\xi(e 10-e 00)+\eta(e 01-e 00)+e 00
$$



## Affine Transform

If $x$ is represented in affine coordinates $(\xi, \eta)$.

$$
x=\xi(\mathbf{e} 10-\mathbf{e} 00)+\eta(\mathbf{e} 01-\mathbf{e} 00)+\mathbf{e} 00
$$

and we apply affine transform T to point x , we get

$$
T x=\xi(\text { Te10 }-\mathrm{Te} 00)+\eta(\mathrm{Te} 01-\mathrm{Te} 00)+\mathrm{Te} 00
$$

In both cases, $x$ has the same coordinates $(\xi, \eta)$.

## Example

original object
transformed object


## Offline Preprocessing

For each model M

```
{
```

Extract feature point set FM
for each noncollinear triple E of FM (basis) for each other point x of FM \{
calculate $(\xi, \eta)$ for $x$ with respect to $E$ store (M,E) in hash table H at index $(\xi, \eta)$ \}
\}

## Hash Table



## Online Recognition

## M1

initialize accumulator A to all zero extract feature points from image
 for each basis triple F /* one basis */
for each other point v /* each image point */
(M,E)->T
calculate $(\xi, \eta)$ for v with respect to F retrieve list L from hash table at index $(\xi, \eta)$ for each pair (M,E) of L

$$
\mathrm{A}[\mathrm{M}, \mathrm{E}]=\mathrm{A}[\mathrm{M}, \mathrm{E}]+1
$$

\}
find peaks in accumulator array A for each peak (M,E) in A
calculate and try to verify T э: $\mathrm{F}=\mathrm{TE}$

## Robotics Example (MIT)



Molecular Biology Example Tel Aviv University Protein Matching

## Verification

How well does the transformed model line up with the image.

- compare positions of feature points
- compare full line or curve segments

Whole segments work better, allow less halucination, but there's a higher cost in execution time.

## 2D Matching Mechanisms

- We can formalize the recognition problem as finding a mapping from model structures to image structures.
- Then we can look at different paradigms for solving it.
- interpretation tree search
- discrete relaxation
- relational distance
- continuous relaxation


## Formalism

- A part (unit) is a structure in the scene, such as a region or segment or corner.
- A label is a symbol assigned to identify the part.
- An N -ary relation is a set of N -tuples defined over a set of parts or a set of labels.
- An assignment is a mapping from parts to labels.


## Example

## model



What are the relationships?
What is the best assignment of model labels to image features?
image


## Consistent Labeling Definition

Given:

1. a set of units $P$
2. a set of labels for those units $L$
3. a relation $R_{P}$ over set $P$
4. a relation $R_{L}$ over set $L$

A consistent labeling f is a mapping $\mathrm{f}: \mathbf{P}$-> $\mathbf{L}$ satisfying

$$
\text { if }\left(\mathrm{p}_{\mathrm{i}}, \mathrm{p}_{\mathrm{j}}\right) \in \mathrm{R}_{\mathrm{p}} \text {, then }\left(\mathrm{f}\left(\mathrm{p}_{\mathrm{i}}\right), \mathrm{f}\left(\mathrm{p}_{\mathrm{j}}\right)\right) \in \mathrm{R}_{\mathrm{L}}
$$

which means that a consistent labeling preserves relationships.

## Abstract Example

 binary relation $\mathrm{R}_{\mathrm{L}}$binary relation $\mathrm{R}_{\mathrm{P}}$


$$
\begin{aligned}
\mathrm{P} & =\{1,2,3\} \\
\mathrm{R}_{\mathrm{P}} & =\{(1,2),(2,1),(2,3)\}
\end{aligned}
$$

$$
\begin{aligned}
& \mathrm{L}=\{\mathrm{a}, \mathrm{~b}, \mathrm{c}, \mathrm{~d}, \mathrm{e}\} \\
& \mathrm{R}_{\mathrm{L}}=\{(\mathrm{a}, \mathrm{c}),(\mathrm{c}, \mathrm{a}),(\mathrm{c}, \mathrm{~b}), \\
&(\mathrm{c}, \mathrm{~d}),(\mathrm{e}, \mathrm{c}),(\mathrm{e}, \mathrm{~d})\}
\end{aligned}
$$

One consistent labeling is $\{(1, \mathrm{a}),(2, \mathrm{c}),(3, \mathrm{~d})$

## House Example


$P=\{\mathrm{S} 1, \mathrm{~S} 2, \mathrm{~S} 3, \mathrm{~S} 4, \mathrm{~S} 5, \mathrm{~S} 6, \mathrm{~S} 7, \mathrm{~S} 8, \mathrm{~S} 9, \mathrm{~S} 10, \mathrm{~S} 11\}$.
$L=\{\mathrm{Sa}, \mathrm{Sb}, \mathrm{Sc}, \mathrm{Sd}, \mathrm{Se}, \mathrm{Sf}, \mathrm{Sg}, \mathrm{Sh}, \mathrm{Si}, \mathrm{Sj}, \mathrm{Sk}, \mathrm{Sl}, \mathrm{Sm}\}$.
$R_{P}=\{\overline{(\mathrm{S} 1, \mathrm{~S} 2}),(\mathrm{S} 1, \mathrm{~S} 5),(\mathrm{S} 1, \mathrm{~S} 6),(\mathrm{S} 2, \mathrm{~S} 3),(\mathrm{S} 2, \mathrm{~S} 4),(\mathrm{S} 3, \mathrm{~S} 4),(\mathrm{S} 3, \mathrm{~S} 9),(\mathrm{S} 4, \mathrm{~S} 5),(\mathrm{S} 4, \mathrm{~S} 7)$, (S4,S11), (S5,S6), (S5,S7), (S5,S11), (S6,S8), (S6,S11), (S7,S9), (S7,S10), (S7,S11), (S8,S10), (S8,S11), (S9,S10) \}.
$R_{L}=\{(\mathrm{Sa}, \mathrm{Sb}),(\mathrm{Sa}, \mathrm{Sj}),(\mathrm{Sa}, \mathrm{Sn}),(\mathrm{Sb}, \mathrm{Sc}),(\mathrm{Sb}, \mathrm{Sd}),(\mathrm{Sb}, \mathrm{Sn}),(\mathrm{Sc}, \mathrm{Sd}),(\mathrm{Sd}, \mathrm{Se}),(\mathrm{Sd}, \mathrm{Sf})$, (Sd,Sg), (Se,Sf), (Se,Sg), (Sf,Sg), (Sf,Sl), (Sf,Sm), (Sg,Sh), (Sg,Si), (Sg,Sn), (Sh,Si), (Sh,Sk), $(\mathrm{Sh}, \mathrm{Sl}),(\mathrm{Sh}, \mathrm{Sn}),(\mathrm{Si}, \mathrm{Sj}),(\mathrm{Si}, \mathrm{Sk}),(\mathrm{Si}, \mathrm{Sn}),(\mathrm{Sj}, \mathrm{Sk}),(\mathrm{Sk}, \mathrm{Sl}),(\mathrm{Sl}, \mathrm{Sm})\}$.
$\mathrm{f}(\mathrm{S} 1)=\mathrm{Sj}$
$\mathrm{f}(\mathrm{S} 4)=\mathrm{Sn}$
$f(S 7)=S g$
$f(S 10)=S f$
$f(S 2)=S a \quad f(S 5)=S i$
$\mathrm{f}(\mathrm{S} 8)=\mathrm{Sl}$
$f(S 11)=S h$
$f(S 3)=S b \quad f(S 6)=S k \quad f(S 9)=S d$

## 1. Interpretation Tree

- An interpretation tree is a tree that represents all assignments of labels to parts.
- Each path from the root node to a leaf represents a (partial) assignment of labels to parts.
- Every path terminates as either

1. a complete consistent labeling
2. a failed partial assignment

## Interpretation Tree Example


$\mathrm{R}_{\mathrm{L}}$


## 2. Discrete Relaxation

- Discrete relaxation is an alternative to (or addition to) the interpretation tree search.
- Relaxation is an iterative technique with polynomial time complexity.
- Relaxation uses local constraints at each iteration.
- It can be implemented on parallel machines.


## How Discrete Relaxation Works

1. Each unit is assigned a set of initial possible labels.
2. All relations are checked to see if some pairs of labels are impossible for certain pairs of units.
3. Inconsistent labels are removed from the label sets.
4. If any labels have been filtered out then another pass is executed else the relaxation part is done.
5. If there is more than one labeling left, a tree search can be used to find each of them.

## Example of Discrete Relaxation



There is no label in $\mathrm{P}_{\mathrm{j}}$ 's label set that is connected to $\mathrm{L}_{2}$ in $\mathrm{P}_{\mathrm{i}}$ 's label set. $\mathrm{L}_{2}$ is inconsistent and filtered out.

## 3. Relational Distance Matching

- A fully consistent labeling is unrealistic.
- An image may have missing and extra features; required relationships may not always hold.
- Instead of looking for a consistent labeling, we can look for the best mapping from P to L, the one that preserves the most relationships.



## Preliminary Definitions

## Def: A relational description $D_{P}$ is a sequence of relations over a set of primitives P .

- Let $\mathrm{D}_{\mathrm{A}}=\left\{\mathrm{R}_{1}, \ldots, \mathrm{R}_{\mathrm{I}}\right\}$ be a relational description over A .
- Let $D_{B}=\left\{S_{1}, \ldots, S_{I}\right\}$ be a relational description over $B$.
- Let f be a $1-1$, onto mapping from A to B .
- For any relation R , the composition $\mathrm{R}^{\circ} \mathrm{f}$ is given by

$$
R^{\circ} f=\left\{\left(b_{1}, \ldots, b_{n}\right) \mid\left(a_{1}, \ldots, a_{n}\right) \text { is in } R \text { and } f\left(a_{i}\right)=\left(b_{i}\right), i=1, n\right\}
$$

## Example of Composition

$$
R^{\circ} f=\left\{\left(b_{1}, \ldots, b_{n}\right) \mid\left(a_{1}, \ldots, a_{n}\right) \text { is in } R \text { and } f\left(a_{i}\right)=\left(b_{i}\right), i=1, n\right\}
$$



R

$R^{\circ} f$

## Relational Distance Definition

Let $D_{A}$ be a relational description over set $A$, $D_{B}$ be a relational description over set $B$, and f : $\mathrm{A}->\mathrm{B}$.

- The structural error of $f$ for $R_{i}$ in $D_{A}$ and $S_{i}$ in $D_{B}$ is

$$
E_{S}^{i}(f)=\left|R_{i}^{\circ} f-S_{i}\right|+\left|S_{i}^{\circ} f^{-1}-R_{i}\right|
$$

- The total error of $f$ with respect to $D_{A}$ and $D_{B}$ is

$$
E(f)=\sum_{i=1}^{I} E_{S}^{i}(f)
$$

- The relational distance $\mathrm{GD}(\mathrm{DA}, \mathrm{DB})$ is given by

$$
G D(D A, D B)=\min _{f: A \rightarrow B,} E(f) \text { is } 1-1 \text { and onto }
$$

## Example



What is the best mapping?

What is the error of the best mapping?

## Example Let $f=\{(1, a),(2, b),(3, c),(4, d)\}$



$$
\begin{aligned}
&\left|\mathrm{R}^{\circ} \mathrm{f}-\mathrm{S}\right|=|\{(\mathrm{a}, \mathrm{~b})(\mathrm{b}, \mathrm{c})(\mathrm{c}, \mathrm{~d})(\mathrm{d}, \mathrm{~b})\}-\{(\mathrm{a}, \mathrm{~b})(\mathrm{b}, \mathrm{c})(\mathrm{c}, \mathrm{~b})(\mathrm{d}, \mathrm{~b})\}| \\
&=|\{(\mathrm{c}, \mathrm{~d})\}|=1 \\
&\left|\mathrm{~S}^{\circ} \mathrm{f}^{-1}-\mathrm{R}\right|=|\{(1,2)(2,3)(3,2)(4,2)\}-\{(1,2)(2,3)(3,4)(4,2)\}| \\
&=|\{(3,2)\}|=1
\end{aligned}
$$

$$
E(f)=1+1=2
$$

Is there a better mapping?

## Example of a Cluster of Sticks-Plates-Blobs Objects



## Variations

- Different weights on different relations
- Normalize error by dividing by total possible
- Attributed relational distance for attributed relations
- Penalizing for NIL mappings


## Implementation

- Relational distance requires finding the lowest cost mapping from object features to image features.
- It is typically done using a branch and bound tree search.
- The search keeps track of the error after each object part is assigned an image feature.
- When the error becomes higher than the best mapping found so far, it backs up.
- It can also use discrete relaxation or forward checking (see Russel Al book on Constraint Satisfaction) to prune the search.


## 4. Continuous Relaxation

- In discrete relaxation, a label for a unit is either possible or not.
- In continuous relaxation, each (unit, label) pair has a probability
- Every label for unit i has a prior probability.
- A set of compatibility coefficients $C=\left\{\mathrm{c}_{\mathrm{ij}}\right\}$ gives the influence that the label of unit $i$ has on the label of unit $j$.
- The relationship R is replaced by a set of unit/label compatibilities where $r_{i j}(l, l)$ is the compatibility of label $l$ for part $i$ with label 1 for part j .
- An iterative process updates the probability of each label for each unit in terms of its previous probability and the compatibilities of its current labels and those of other units that influence it.


## Summary

- 2D object recognition for specific objects (usually industrial) is done by alignment.
-Affine transformations are usually powerful enough to handle objects that are mainly two-dimensional.
-Matching can be performed by many different "graph-matching" methodologies.
-Verification is a necessary part of the procedure.
- Appearance-based recognition is another 2D recognition paradigm that came from the need for recognizing specific instances of a general object class, motivated by face recognition.
- Parts-based recognition combines appearance-based recognition with interest-region detection. It has been used to recognize multiple generic object classes.

