#### CSE 440: Introduction to HCI User Interface Design, Prototyping, and Evaluation

Lecture 07: Storyboarding and Video Prototyping

Tuesday / Thursday 12:00 to 1:20

James Fogarty Kailey Chan Dhruv Jain Nigini Oliveira Chris Seeds Jihoon Suh





#### **Project Status**

#### Looking Forward

- 2e: Task Review due Tonight
- 2f: Design Check-In (3x4) Due Monday 10/23
- 2g: Design Review (1x2) Due Thursday 10/26
- "Getting the Right Design" Report Due Monday 10/30
- "Getting the Right Design" Report Due Wednesday 11/1

#### Beware the Pitfall of "Splitting" Design Ideation It hurts, it hurts so much

#### Other Assignments

Reading 2 Due this Saturday 10/21 Reading 5 Can Be Done Anytime, Sooner is Better

#### Denny 303 on Tuesday 10/24





#### James Away on Tuesday 10/24



discrimination, barriers to equality, and threats to social justice.

#### Livestream

### Design Research Review in Critique

In addition to current milestone, bring your design research review to next three critiques

Helpful for "what in you research motivated this" Helpful for brainstorming other ideas with staff

Look back at design research in defining tasks

For example, tensions you saw in research might suggest different design approaches

A common task might be found in those approaches, with designs exploring different tradeoffs relative to that tension



#### Finishing Design of Everything Things

Storyboarding and Video Prototyping

#### Norman's Execution-Evaluation Cycle



#### Manifest and Mental Models



Designer projects their model into an artifact Person forms their model based on interaction People struggle until model matches manifest model Update mental model in response to breakdowns Matching the implementation model is not necessary

# **Building the Right Model**

Having the right model helps people bridge the Gulf of Execution and the Gulf of Evaluation



How can we help people build the right models:AffordancesMetaphorsVisibilityKnowledge in the WorldConstraintsMappingConsistencyModes

Correspondence between an interface and the corresponding action in 'the world'

Minimize cognitive steps to transform action into effect, or perception into comprehension (i.e., execution and evaluation)



### Very Bad Mapping



#### **Slightly Better Mapping**





#### Good Mapping



#### Not this Stove



### **Great Mapping**







Removing the cover plate, then removing and swapping the switches.



From http://fivesketches.com/2009/11/natural-mapping-of-switches/









| 🖳 Textual Management Interface |   |
|--------------------------------|---|
| Screens                        | Applications                                  |
| Source Screen:                 |   |
| Plasma Display 1               | Distributed Drawing Program (Thread ID: 7468) |
| Plasma Display 2               | HSF - STS-T14 - Microsoft Internet Explorer   |
| Tablet 2                       |   |
| Tablet 3                       |   |
|                                |   |
|                                |   |
|                                |   |
|                                |   |
| Destination Screen:            |   |
| Plasma Display 1               |   |
| Plasma Display 2               |   |
| Tablet 1                       |   |
| Tablet 3                       |   |
|                                |   |
|                                |   |
|                                |   |
|                                |   |
|                                | Reset Relocate Application                    |
|                                |   |





#### Consistency

Interfaces should be meaningfully consistent Ubiquitous use of same keys for cut/copy/paste Helps in developing / applying a mental model

Types of consistency Internal (i.e., within itself) e.g., same terminology and layout throughout External (i.e., with other applications) e.g., common widget appearance e.g., design patterns common across applications

## Is Consistent Always Better?

Should "new" & "delete" be in the same place?

#### Mar 19,01 🔍 S M T W T F S 🕨

| <ul> <li>Mom's Birthday</li> </ul> |
|------------------------------------|
| r 9:00 Meeting: City Planner       |
| <sup>1</sup> 10:00                 |
| 12:00 Lunch w/ David               |
| <sup>L</sup> 1:00                  |
| r 2:00 Design Review               |
| <sup>1</sup> 3:00                  |
| r 4:00 Parent/Teacher Conference   |
| <sup>L</sup> 5:00                  |
| F 6:00 Pick up Chris from Soccer   |
| <sup>1</sup> 7:00                  |
|                                    |

[New][Details][Go to]

| Time: 12:00 pm - 1:00   | pmi |  |
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| Repeat: None            |     |  |
| Private: 🔲              |     |  |
| OK Cancel Delete (Note) |     |  |

**Event Details** 

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## Is Consistent Always Better?

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| <sup>•</sup> 7:00                       |
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| Alarm: 🗖                 |  |  |
| Repeat: None             |  |  |
| Private: 🔲               |  |  |
| OK Cancel Delete (Note   |  |  |

New is common, delete is not

#### Is Consistent Always Better?

| Event Details 🚯                                  |                          |
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| Time: 12:00 pm - 1:00 pm                         |                          |
| Date: Thu 6/24/99<br>Alarm: 🗆                    | Event Details 🚯          |
| Repeat:  | Time: 12:00 pm - 1:00 pm |
| None Day Week Month Year                         | Date: Thu 6/24/99        |
| Every: <u>1</u> week(s)<br>End on: W No End Date | Alarm: 🗆                 |
| Repeat on: SMITWTFS                              | Repeat: None             |
| Private:   | Private: 🗆               |
| OK Cancel Delete (Note)                          | OK Cancel Delete Note    |

Original focus on consistency, later design for mobile form

#### Is Consistency Always Better?



#### Is Consistency Always Better?



#### Is Consistency Always Better?



#### Modes

#### Modes force people to divide their model



#### Active versus Passive Modes

Active modes require constant action to maintain When that action has ended, so does the mode e.g., Shift

Passive modes require action to set, and a separate action to unset, or to set again e.g., CAPS LOCK

Active modes are generally preferred

#### Standardization

If all else fails, standardize Fewer things to memorize Reduced learning time Adapt to new situations faster

e.g., keyboard layout not optimal, but standard

#### Norman's Seven Principles for Design

- Use knowledge in the head and in the world
- Simplify the structure of tasks
- Making things visible
- Get the mappings right
- Exploit the power of constraints
- Design for error
- When all else fails, standardize

# **Building the Right Model**

Having the right model helps people bridge the Gulf of Execution and the Gulf of Evaluation



How can we help people build the right models:AffordancesMetaphorsVisibilityKnowledge in the WorldConstraintsMappingConsistencyModes



#### Finishing Design of Everything Things

Storyboarding and Video Prototyping

### Objectives

Be able to:

Describe purposes of storyboards, as differentiated from sketches and prototypes

Describe varying purposes of video prototypes (e.g., and why this name is a poor fit)

#### Tasks in Sketching and Design

Tasks guide your exploration of a design

Creating scenarios for each task illustrates what a person does what they see step-by-step performance of task with a design

#### Sketching

Movies Theater: Shattack Cinemas Phone: (510)665-13412 Dist=1-5mi Address: 2122 Shuthart Ave Berkeley, 94709 Lost - 98:50 normal, 5600 soin Ar CO matines Map-I+ Art of War AAA (10:00) - (1:00) - 4:00 7:00 - 1000 Bittersweet Motel \$4.5% (11:00)-(11:30)-4:00-6:30 -9:00 Godzilla XX. (10:30)-12:00)- 5:30 - 7:00 The Cell 杂众次才 (1100)-(100)-300-500-7.00-9.00


# Sketching



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SCENARIO I "I want to listen to alternative Music"









# **Illustrating Time**

Storyboards come from film and animation

Give a "script" of important events leave out the details concentrate on the important interactions



# Storyboards

Can be used to explore

Much faster and less expensive to produce

Can therefore explore more potential approaches

Notes help fill in missing pieces of the proposal

Relative to film, these function as sketches



# Storyboards

Can be used to convey

Effective storyboards can quickly convey information that would be difficult to understand in text

Imagine explaining this in text, for various audiences



## Storyboards

Can illustrate key requirements and leave open less important details of design



### **Basic Storyboard**



# Storytelling

#### Stories have an audience



Other designers, clients, potential end-users, stakeholders, managers, funding agencies



Stories need to match audience and purpose

# Potential Purpose of a Story



Purpose allows choosing effective details

#### Stories have a purpose

Share information about people, tasks, goals Giving insight into people who are not like us, convey details that might be lost in generalities Put a human face on analytic data Spark design concepts and encourage innovation Share ideas and persuade on potential value

# **Stories Provide Context**

Characters Who is involved Setting Environment Sequence What task is illustrated What leads a person to use a design What steps are involved Satisfaction What is the motivation What is the end result

What need is satisified

Minor interface features and components are not necessarily surfaced, they can often be developed and conveyed more effectively with other methods

Can help surface details that might otherwise be ignored

Grocery store application:

- use with one hand while pushing a shopping cart
- privacy of speech input
- split attention

### Amal's Guide to Storyboarding

RED & SEAN WERE BORED AFTER GOING TO THE BUEGRASS FESTIVAL WHAT ELSE THEY LOULD 20 ... DON'T USE THIS TO INSTEAD, SHOW WHY WHEN features would be STRATE ALL THE UI FURES & COMPONENTS Is what paper

Amal Dar Aziz

### Amal's Guide to Storyboarding



# Storytelling

#### Good stories

Understand audience Provide context of use Are well-motivated Memorable Evokes a reaction Evokes empathy Illustrate experience Convey emotions Short and to-the-point

#### **Bad stories**

Do not account for audience Boring or un-engaging Fantastical or unrealistic Wrong story for purpose Too long to hold attention

tl;dr

# Elements of a Storyboard

Visual storytelling

5 visual elements Level of detail Inclusion of text Inclusion of people and emotions Number of frames Portrayal of time



To better characterize design intuitions: gather and analyze artifacts semi-structured interviews survey focused on identified elements

#### Guideline: too much detail can lose universality



Scott McCloud

#### **Sketching People**











Unnecessary details distract from the story

### 2. Use of Text

Guideline: It is often necessary, but keep it short



### 2. Use of Text

Guideline: It is often necessary, but keep it short



- 1. At home, Mary checks her blood pressure.
- After a few simple key presses, her blood pressure readings get sent to a clinic.
- The information is made available to her doctor.

Short text is more effective, less likely to over-explain

Watch for cases where text induces weird biases

# 3. Include People and Emotions

Guideline: Include people experiencing the design and their reactions to it (good or bad)



# Remember, the point of storyboards is to convey the experience of using the system

# 4. How Many Frames?

Guideline: 4-6 frames is ideal for end-users

Less work to illustrate Must be able to succinctly tell story Potentially longer for design clients

More is not always better May lose focus of story May lose attention

# 4. How many frames?



```
4. How many frames?
```







People found the extra panels were not needed

### 5. Passage of Time

Guideline: Only use if necessary to understand



# 5. Passage of Time

Guideline: Only use if necessary to understand



Inclusion of the clock distracts

### **Storyboards for Comparing Ideas**

Authoritative



Cell phone is used to keep track of one's fitness goal.

**1st Week Supportive** W/C Hey! I will keep a Good job! You've record of days you exercised more than 20 days a month! exercise 10 00 15 Okay! 00 00 Thanks Let's do l 0 00 21/30 0 0 2nd Week

Cell phone is used to keep track of one's fitness goal.

### Storyboards for Comparing Ideas



## Storyboards for Comparing Ideas



**Examples and Tricks in Storyboarding** 

This is also the focus of Reading 2

Due Saturday night (not needed for Friday section)

Will go over these quickly, especially the videos You then view them outside of class

### Drawing is Hard



IT IS SO DARK JANE CAN HARDLY READ HER BOOK



SHE GESTURES IN FRONT OF HER SPECIAL PENDANT TO TURN ON THE LIGHTS



THE LIGHTS TURN ON!



FINALLY, SHE CAN READ HAPPILY.

#### Will a picture work instead?

# **Existing Images from Other Sources**



http://designcomics.org/

http://www.pdclipart.org/


# **Blur Out Distracting Details**

### Using image editing software to simplify photos into sketches



Later when the user has time, he takes a quiz which tests how well he remembers the new word. Michael answers correctly and the score for the given word is incremented by one.



Michael now takes word quizzes while waiting for the Marta train to arrive.



# **Tracing Photos**



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### **Comic Presentation**



#### Gukeisen et al, 2007

### Selective Use of Color











### Mapping the Space of Interaction



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#### Ron Bird

### Value of Animation or Video

Can illustrate critical timing

Can be more engaging than written or storyboard

Can help convey emotion (e.g., voice, music)

Can show interactive elements more clearly

Can be self-explanatory If done well, can be an effective pitch

But you need to keep it quick and effective

### Most Important Trick: Stop Motion



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Mackay-StopAction.mp4

### Most Important Trick: Stop Motion



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Mackay-StopActionResult.mp4



## Video Prototypes

May build upon paper prototypes, existing software, and images of real settings

Narration optional

Narrator explains, actors move or illustrate interaction

Actors perform movements and viewer expected to understand without voice-over

### Steps to Create a Video Prototype

Review field data

Review ideas from brainstorm

Create text for usage scenarios

Develop storyboard, with each scene on a card, illustrating each action/event with annotations explaining what is happening

### Steps to Create a Video Prototype



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### Steps to Create a Video Prototype

Shoot a video clip for each storyboard card Avoid editing in the camera, just shoot scenes

Use titles to separate clips Like a silent movie

Digital changes these tradeoffs, but respect the spirit of doing this quickly to get point across If you make an error, just reshoot it

### **Prototyping Microsoft Surface**



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Surface-Document-Interaction.mp4

### Prototyping Microsoft Surface



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Surface-Context-Lens.mp4

### Lessons from Prior Video Prototypes

Narration, Pace, and Flair Three versions of "Don't Forget"

Using Projectors and Simple Props "Buddy Map"

Watch for Pace and Scene Relevance "Consumester"

### Narration, Pace, and Flair

### Don't Forget by Carolyn Holmes and Fred Potter

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Don't-Forget-1.mp4



### Narration, Pace, and Flair



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Don't-Forget-2.mp4



### Narration, Pace, and Flair

### "Don't Forget" Video Prototype Chris Govella - Peter Woodman

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Don't-Forget-3.mp4

### Using Projectors and Simple Props

# Team Buddy Map **Backcountry Savior** Craig Panthen : Philip Kuo : Heidi Tanamulia : Christopher White CSE 440F : Professor Landay

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Buddy-Map-Backcountry.mp4

### **Buddy Map**

### Watch for Pace and Scene Relevance



Video Prototype

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Consumester.mp4



### Lessons from Prior Video Prototypes

Split Presentation, Simple Effects

"PickUp"

### Still-Frame, More Effects

"Graffiti Karma"

### Split Presentation, Simple Effects



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Pickup.mp4

# Still-Frame, More Effects



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Graffiti.mp4

#### Graffiti Karma

### Lessons from Prior Video Prototypes

Scenario with a Contrast

"ParkSmart" (note that screens are static images)

### Playful while Keeping Pace

"Plantr"

### Scenario with a Contrast

# **SParkSmart** VIDEO PROTOTYPE

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Parksmart.mp4

But watch for pace and scene relevance

### ParkSmart

## Playful while Keeping Pace



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Plantr.mp4

### **Reminder on Fidelity**





FLUIDUM

**⊘**FLUIDUM

http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Mug-Sketch.mp4 http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Mug-HiFi.mp4

### Fidelity Takes Time: Stay Low Fidelity



If you need a video, do you really need footage?

If you need an animation, do you really need Flash?

Completely made-up bar length

But it is probably at least this bad

If you need a photo, do you really need to shoot?

# Range of Purposes

Illustrating Low-Level Techniques Microsoft Surface examples convey timing

Illustrate Designs in Context, Convey Satisfaction Focus in this course

High-Level Visions StarFire Knowledge Navigator A Day Made of Glass

### Sun's "Starfire" (1994)



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Vision-Sun-Starfire.mp4

### Apple's "Knowledge Navigator" (1987)



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Vision-Apple-Knowledge-Navigator.mp4

### Corning's "A Day Made of Glass" (2011)



http://courses.cs.washington.edu/courses/cse440/videos/videoprototyping/Vision-Corning-A-Day-Made-Of-Glass.mp4
## Summary

Think about your audience Think about your time constraints Think about the purpose of your story

Think about options for effective presentation

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