# Intellectual Property

CSE 403 Software Engineering

(Slides initially from Gail Alverson)

# Today's Outline

- What is Intellectual Property (IP)
- Types of IP protection
  - Patent
  - Trade Secret
  - Trademark
  - Copyright
  - License

### Disclaimer

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# Intellectual property (IP)

Intellectual property: any intangible asset that consists of human knowledge and ideas

- Protected by patents, copyrights, trade secrets, trademarks, contracts with the intent to encourage ingenuity and protect creative ventures
- How would you value an intellectual asset?
  - They are very difficult to objectively value
  - One technique is to estimate the business that the IP enables
  - IP value can also depend on what someone else is willing to pay for it

# **Patent**

### **Patent**

- Protects: inventions, e.g., processes, machines, products, phrases, algorithms
- Protects against: others making, using, selling the innovation, even if they independently came up with it
- Requirements: novel, useful, non-obvious
- Term: 20 years from filing; must file within a year of being publicly disclosed
- Cost: relatively high, in time and cost

# **USPTO** on patents



"A patent for an invention is the grant of a property right to the inventor, issued by the US Patent and Trademark Office. ... The right conferred by the patent grant is ... 'the right to exclude others from making, using, offering for sale, or selling' the invention in the US or 'importing' the invention into the US."

"Utility patents may be granted to anyone who invents or discovers any new and useful process, machine, article of manufacture, or composition of matter, or any new and useful improvement thereof."

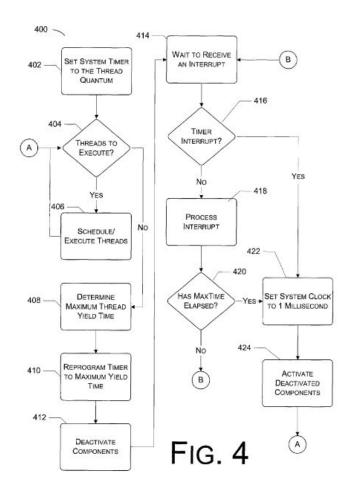
# Criteria for a patent

For a patent to be issued, your invention must meet four conditions:

- Able to be used (the invention must work and cannot just be a theory)
- A clear description of how to make and use the invention.
- New, or "novel" (something not done before)
- "Not obvious," as related to a change to something already invented

https://www.uspto.gov/patents/basics/essentials

# Software example



### (12) United States Patent Ginsberg

#### (54) DYNAMICALLY VARIABLE IDLE TIME THREAD SCHEDULING

- (75) Inventor: Michael Ginsberg, Redmond, WA (US)
- (73) Assignee: Microsoft Corporation, Redmond, WA
- (\*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 25

U.S.C. 154(b) by 906 days.

- (21) Appl. No : 09/843 465
- (22) Filed: Apr. 25, 2001
- (65) Prior Publication Data
  US 2002/0007387 A1 Jan. 17, 2002

#### Related U.S. Application Data

- (60) Provisional application No. 60/209,501, filed on Jun. 5, 2000.
- (51) Int. Cl. G06F 9/48 (2006.01)
- (58) Field of Classification Search ........ 718/100-108; 713/300-323 See application file for complete search history.

#### (56) References Cited

#### U.S. PATENT DOCUMENTS

5,247,677 A \* 9/1993 Welland et al. ...... 718/103

(10) Patent No.:

US 7.137.117 B2

(45) Date of Patent:

Nov. 14, 2006

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6,173,409 B1*	1/2001	Watts et al	713/322
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6,584,571 B1*	6/2003	Fung	713/310
6,779,182 B1*	8/2004	Zolnowsky	718/103

\* cited by examiner

Primary Examiner—Lewis A. Bullock, Jr. (74) Attorney, Agent, or Firm—Lee & Hayes, PLLC

(57) ABSTRACT

The subject matter provides dynamically variable idle time thread scheduling in a device with a high system tick rate. A device based on the subject matter includes an operating system, a set of application program modules, and one or more hardware elements. A thread scheduling mechanism in the operating system schedules threads at a periodic rate. Upon determining that there are no threads to execute, at least a subset of components are deactivated for a dynamic variable amount of time before they are is re-activated. The at least one subset of components are selected from the hardware elements, one or more program modules comprising the operating system, and the like. The dynamic variable amount of time is independent of the periodic rate and based on a sleep state of a set of threads in a sleep queue.

#### 14 Claims, 4 Drawing Sheets



# Software example

#### The invention claimed is:

 A computer-implemented method for providing thread scheduling in a device, the device comprising one or more hardware elements operatively coupled to an operating system comprising a plurality of program modules, the method comprising:

scheduling one or more threads according to a predetermined periodic rate;

setting a system timer to generate a notification at the predetermined periodic rate;

determining whether or not there are any threads to execute;

responsive to a determination that there are no threads to execute:

- (a) deactivating one or more of the hardware elements and the program modules for a dynamic variable amount of time, the dynamic variable amount of time being independent of the predetermined periodic rate and being based on a sleep state of a set of threads in a sleep queue; and
- (b) resetting the system timer to generate the notification after the dynamic variable amount of time has elapsed since the deactivating; and

wherein the method further comprises:

receiving the notification after the dynamic variable amount of time has elapsed since the deactivating;

responsive to the receiving:

resetting the system timer to generate the notification at the predetermined periodic rate; and

activating the one or more of the hardware elements and the program modules.

### (12) United States Patent Ginsberg

#### (54) DYNAMICALLY VARIABLE IDLE TIME THREAD SCHEDULING

- (75) Inventor: Michael Ginsberg, Redmond, WA (US)
- (73) Assignee: Microsoft Corporation, Redmond, WA
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#### U.S. PATENT DOCUMENTS

5,247,677 A \* 9/1993 Welland et al. ............ 718/103

#### (10) Patent No.: US 7,137,117 B2

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6,079,025	Α		6/2000	Fung	713/323
6,158,012	A	*	12/2000	Watts, Jr	713/322
6,173,409	B1	*	1/2001	Watts et al	713/322
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6,499,102	B1	*	12/2002	Ewertz	713/1
6,584,571	B1		6/2003	Fung	713/310
6,779,182	B1		8/2004	Zolnowsky	718/103

\* cited by examiner

Primary Examiner—Lewis A. Bullock, Jr. (74) Attorney, Agent, or Firm—Lee & Hayes, PLLC

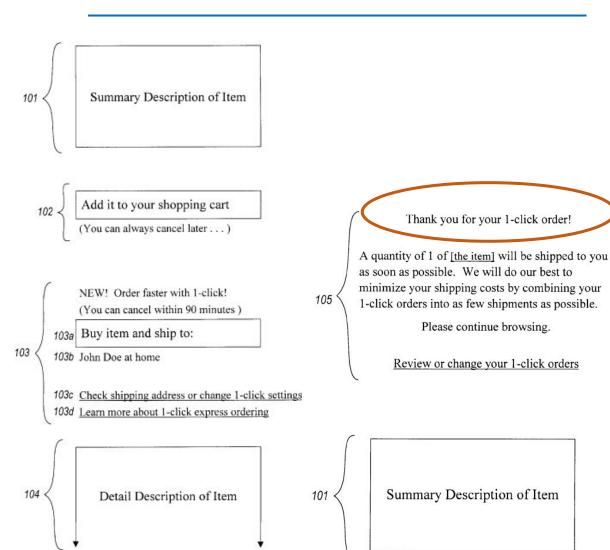
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The subject matter provides dynamically variable idle time thread scheduling in a device with a high system tick rate. A device based on the subject matter includes an operating system, a set of application program modules, and one or more hardware elements. A thread scheduling mechanism in the operating system schedules threads at a periodic rate. Upon determining that there are no threads to execute, at least a subset of components are deactivated for a dynamic variable amount of time before they are is re-activated. The at least one subset of components are selected from the hardware elements, one or more program modules comprising the operating system, and the like. The dynamic variable amount of time is independent of the periodic rate and based on a sleep state of a set of threads in a sleep queue.

#### 14 Claims, 4 Drawing Sheets



# Recognize this?



#### United States Patent [19]

Hartman et al.

#### Patent Number:

5,960,411 Sep. 28, 1999

Date of Patent:

#### METHOD AND SYSTEM FOR PLACING A PURCHASE ORDER VIA A COMMUNICATIONS NETWORK

Inventors: Peri Hartman; Jeffrey P. Bezos; Shel Kaphan; Joel Spiegel, all of Seattle,

- Assignce: Amazon.com, Inc., Scattle, Wash.
- No. 00/920,931
- [22] Filed: Sep. 12, 1997
- [51] Int. Cl.6 G06F 17/60
- . 705/26; 705/27; 345/962 U.S. Cl.
- Field of Search ...... .... 705/26, 27; 380/24, 380/25; 235/2, 375, 378, 381; 395/188.01;

345/962

#### [56] References Cited

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5,715,314	2/1998	Payne et al 380/24
5,715,399	2/1998	Bezos 705/27
5,727,163	3/1998	Bezos 705/27
5,745,681	4/1998	Levine et al 395/200.3
5,758,126	5/1998	Daniels et al 395/500

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Terdoslavich, William. "Java Electronic Commerce Framework." Computer Reseller News, Sep. 23, 1996, CMP Media, Inc., 1996, pp. 126, http://www.elibrary.com/id/101/ 101/getdoc . . . rydocid=902269@library\_d&dtype= 0-0&dinst=. [Accessed Nov. 19, 1998].

"Internet Access: Disc Distributing Announces Interactive World Wide." Cambridge Work-Group Computing Report, Cambridge Publishing, Inc., 1995, http://www.elibrary.com/ id/101/101/getdoc . . . docid=1007497@library a&dtype= 0-0&dinst=0. [Accessed Nov. 19, 1998].

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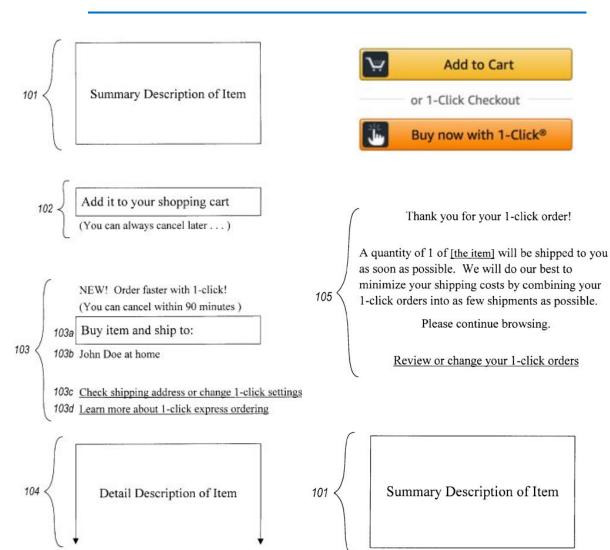
A method and system for placing an order to purchase an

Primary Examiner—James P. Trammell Assistant Examiner-Demetra R. Smith Attorney, Agent, or Firm-Perkins Coie LLP

#### [57] ABSTRACT

item via the Internet. The order is placed by a purchaser at a client system and received by a server system. The server system receives purchaser information including identification of the purchaser, payment information, and shipment information from the client system. The server system then assigns a client identifier to the client system and associates the assigned client identifier with the received purchaser information. The server system sends to the client system the assigned client identifier and an HTML document identifying the item and including an order button. The client system receives and stores the assigned client identifier and receives and displays the HTML document. In response to the selection of the order button, the client system sends to the server system a request to purchase the identified item. The server system receives the request and combines the purchaser information associated with the client identifier of the client system to generate an order to purchase the item in accordance with the billing and shipment information whereby the purchaser effects the ordering of the product by selection of the order button.

# Recognize this?



#### United States Patent [19]

Hartman et al.

Patent Number:

5,960,411

Date of Patent:

Sep. 28, 1999

#### METHOD AND SYSTEM FOR PLACING A PURCHASE ORDER VIA A COMMUNICATIONS NETWORK

Inventors: Peri Hartman; Jeffrey P. Bezos; Shel Kaphan; Joel Spiegel, all of Seattle,

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[51] Int. Cl.6 G06F 17/60

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Field of Search ...... .... 705/26, 27; 380/24,

380/25; 235/2, 375, 378, 381; 395/188.01; 345/962

#### References Cited [56]

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5,260,999	11/1993	Wyman
5,627,940	5/1997	Rohra et al 395/12
5,640,501	6/1997	Turpin 395/768
5,640,577	6/1997	Scharmer 395/768
5,664,111	9/1997	Nahan et al 705/27
5,715,314	2/1998	Payne et al 380/24
5,715,399	2/1998	Bezos 705/27
5,727,163	3/1998	Bezos 705/27
5,745,681	4/1998	Levine et al 395/200.3
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#### OTHER PUBLICATIONS

Jones, Chris. "Java Shopping Cart and Java Wallet; Oracles

"Pacific Coast Software Software creates virtual shopping cart." Sep. 6, 1996. M2 Communications Ltd 1996.

"Software Creates Virtual Shopping Cart." Sep. 5, 1996. Business Wire, Inc.

Terdoslavich, William. "Java Electronic Commerce Framework." Computer Reseller News, Sep. 23, 1996, CMP Media, Inc., 1996, pp. 126, http://www.elibrary.com/id/101/ 101/getdoc . . . rydocid=902269@library\_d&dtype= 0-0&dinst=. [Accessed Nov. 19, 1998].

"Internet Access: Disc Distributing Announces Interactive World Wide." Cambridge Work-Group Computing Report, Cambridge Publishing, Inc., 1995, http://www.elibrary.com/ id/101/101/getdoc . . . docid=1007497@library a&dtype= 0-0&dinst=0. [Accessed Nov. 19, 1998].

(List continued on next page.)

Primary Examiner—James P. Trammell Assistant Examiner-Demetra R. Smith Attorney, Agent, or Firm-Perkins Coie LLP

#### [57] ABSTRACT

A method and system for placing an order to purchase an item via the Internet. The order is placed by a purchaser at a client system and received by a server system. The server system receives purchaser information including identification of the purchaser, payment information, and shipment information from the client system. The server system then assigns a client identifier to the client system and associates the assigned client identifier with the received purchaser information. The server system sends to the client system the assigned client identifier and an HTML document identifying the item and including an order button. The client system receives and stores the assigned client identifier and receives and displays the HTML document. In response to the selection of the order button, the client system sends to the server system a request to purchase the identified item. The server system receives the request and combines the purchaser information associated with the client identifier of the client system to generate an order to purchase the item in accordance with the billing and shipment information whereby the purchaser effects the ordering of the product by selection of the order button.

### Who counts as an inventor?

### How would you rule?

**Person A:** "We should build a better umbrella"

**Person B:** "The architecture would broadly include a handle that is capable of securing a beverage container to the umbrella"

**Person C:** "We need to use a spring-loaded cuff to enable different sized beverage containers to be secured to the umbrella"

**Person D:** "I'll implement your spec!"



Figure 1

(56)

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12) United States Patent	(10) Patent No.:
McMullin et al.	(45) Date of Pate

	McMull	in et al.	(45) Date of	Patent:	Oct. 28, 2003
(54)	BEERBR	ELLA	5,058,757 A 5,086,712 A		Proa
(76)	Inventors:	Mason Schott McMullin, #7 Ridgetop St., St. Louis, MO (US) 63117; Robert Platt Bell, 8033 Washington Rd., Alexandria, VA (US) 22308; Mark Andrew See, 8033 Washington Rd., Alexandria, VA (US) 22308	5,396,915 A D361,018 S S,544,783 A D394,589 S	5/1992 H 2/1993 C 11/1994 M 3/1995 H 8/1995 I 8/1996 C 5/1998 H	Porter         220/705           Gorka et al.         135/16           McLaren         135/16           Bomar         135/16           Drape et al.         D7/619           Conigliaro         220/735           King         D7/707
(*)	Notice:	Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 33 days.	5,823,496 A  * cited by examine  Primary Examiner-	r —Robert Ca	
(21)	Appl. No.	: 09/981,966	(74) Attorney, Agei	nt, or Firm	-Robert Platt Bell
(22)	Filed:	Oct. 19, 2001	(57)	ABSTI	RACT
(65)		Prior Publication Data			ovides a small umbrella removably attached to a bev-
	US 2003/00	075208 A1 Apr. 24, 2003			hade the beverage container
(51)	Int. Cl.7.	A45B 11/00; A45B 13/00; A45B 23/00	small umbrella ap	proximatel	n. The apparatus comprises a ly five to seven inches in
(52)	U.S. Cl	135/16; 220/694; 206/217			ropriate sizes may be used he present invention. Suitable
(58)		Search	advertising and/or surface for promot attached to the beve	logos may tional purp crage conta	be applied to the umbrella oses. The umbrella may be timer by any one of a number of the cup, foam insulator, or as a
(56)		References Cited	or means, menuing	cup, strap	, cup, roun modiator, or as a

10 Claims, 5 Drawing Sheets

coaster or the like. The umbrella shaft may be provided with a pivot to allow the umbrella to be suitably angled to shield

the sun or for aesthetic purposes. In one embodiment, a pivot

joint and counterweight may be provided to allow the

umbrella to pivot out of the way when the user drinks from

the container.

US 6,637,447 B2

# Apple and Samsung settle seven-year-long patent fight over copying the iPhone

By Jacob Kastrenakes, a deputy editor who oversees tech and news coverage. Since joining The Verge in 2012, he's published 5,000+ stories and is the founding editor of the creators desk.

Jun 27, 2018, 11:59 AM PDT | D O Comments / O New









. . .

Most recently, the verdict had been whittled down to \$539 million for Apple. Samsung filed to appeal that earlier this month. But the two companies were able to reach an agreement before it could be litigated again.

...

https://www.theverge.com/2018/6/27/17510908/a pple-samsung-settle-patent-battle-over-copying-iph one

# Meta ordered to pay Voxer \$175 million for violating live-streaming patents / Facebook had once tried to collaborate with the Walkie Talkie app developer

By Jess Weatherbed, a news writer focused on creative industries, computing, and internet culture. Jess started her career at TechRadar, covering news and hardware reviews.

Sep 22, 2022, 4:10 AM PDT | 3 Comments / 3 New







If you buy something from a Verge link, Vox Media may earn a commission. See our ethics statement.



Meta has been ordered to pay almost \$175 million in fines to app developer Voxer for violating live-streaming patents Illustration by Alex Castro / The Verge

Meta has appealed

As of Feb 2023, (first) appeal failed

https://www.theverge.com/2022/9/22/23 366516/meta-facebook-instagram-175-mil lion-violation-voxer-live-streaming-patents

## More patent concepts

War chest: a collections of patents owned by a company

- To protect their investments from competitors
- To help them avoid lawsuits from competitors
  - May motivate purchasing the IP (or the competitor!)
- To use in licensing agreements
  - Including defensively with cross-licensing agreements
    - You license me yours, I'll license you mine (win-win)

Under PAX [peace], members grant each other royalty-free patent licenses covering Android and Google **Applications** on qualified devices. This community-driven clearinghouse, developed together with our Android partners, ensures that innovation and consumer choice—not patent threats—will continue to be key drivers of our Android ecosystem. PAX is free to join and open to anyone.

PUBLIC POLICY

### Introducing PAX: the Android Networked Cross-License Agreement

Apr 03. 2017 - 1 min read







In Latin, the word pax means "peace." In the world of intellectual property, patent peace often coincides with innovation and healthy competition that benefit consumers. It is with a hope for such benefits that we are announcing our newest patent licensing initiative focusing on patent peace, which we call PAX.

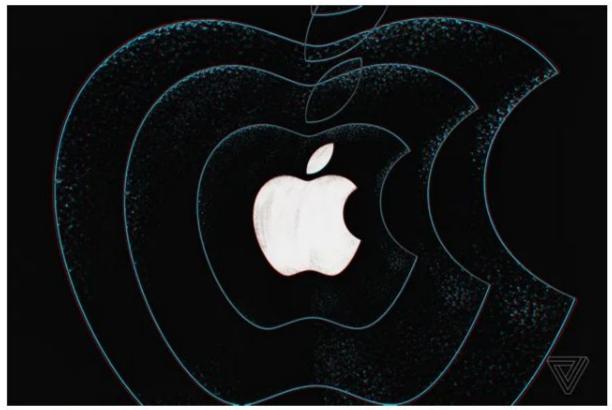
Under PAX, members grant each other royalty-free patent licenses covering Android and Google Applications on qualified devices. This community-driven clearinghouse, developed together with our Android partners, ensures that innovation and consumer choice—not patent threats—will continue to be key drivers of our Android ecosystem. PAX is free to join and open to anyone.

## More patent concepts

**Non-practicing entity ("patent troll")**: an entity that owns a patent without practicing the technology, for the purpose of asserting it against others (for payment)

• Patent troll suits cost defendants approximately \$29 billion per year on litigation (2014 study), before counting the corresponding decline in investment in R&D

# Apple ordered to pay patent troll more than \$500 million in iMessage case



/ The eight-year battle between Apple and VirnetX takes another turn

By Nick Statt, is a Senior Producer on Decoder. Previously, he wrote about technology and gaming for Naavik, Protocol, and The Verge.

Apr 10, 2018, 4:38 PM PDT | O Comments / O New







Illustration by Alex Castro / The Verge

Apple appealed

Apple has been ordered by a federal court in Texas today to pay \$502.6 million to a <u>patent troll called VirnetX</u>, the latest turn in an eight-year-old legal battle over FaceTime and iMessage patents, <u>according to Bloomberg</u>.

How would you rule?





Litigation | Patent | Technology | Intellectual Property | Litigation

### Apple wins U.S. appeal over patents in \$502 mln VirnetX verdict

By Blake Brittain

March 30, 2023 1:53 PM PDT - Updated 7 months ago





The Apple Inc. logo is seen hanging at the entrance to the Apple store on 5th Avenue in Manhattan, New York, U.S., October 16, 2019. REUTERS/Mike Segar/File Photo Acquire Licensing Rights [7]

# Patent and copyright are mentioned in the Constitution of the United States

### First Patent Board (1790):

- Secretary of State Thomas Jefferson
- Secretary of War Henry Knox
- Attorney General Edmund Randolph

# Trade Secret

### Trade secret

- Protects: concept, idea, info, or innovation
- Protects against: misappropriation (but NOT independent creation of same work)
- Requirements:
  - info not generally known or available
  - must spend reasonable effort to maintain secrecy
  - company derives some (economic) value from secrecy
- Term: no predefined limit
- Cost: no registration or examination

So what happens if someone reveals a trade secret?



Litigation | Litigation | ADAS, AV & Safety | Supply Chain | Manufacturing

### Tesla settles with engineer accused of taking Al trade secrets

By Blake Brittain April 19, 2023 4:07 PM PDT - Updated 7 months ago

A view shows the Tesla logo on the hood of a car in Oslo, Norway November 10, 2022. REUTERS/Victoria Klesty/File Photo Acquire Licensing Rights [3

https://www.reuters.com/legal/tesla-settles-with -engineer-accused-taking-ai-trade-secrets-2023-0 4-19/



# Jury Hits Ford With \$105M Contract And Trade Secrets Verdict

Law360 (October 26, 2022, 5:40 PM EDT) -- A Michigan federal jury found Wednesday that Ford Motor Co. breached a contract with Versata Software and misappropriated its trade secrets, awarding Versata a total of \$104.65 million in damages after a three-week trial.

The trial, which kicked off Oct. 4 in Detroit before U.S. District Judge Matthew F. Leitman, hinged on a 2004 agreement between Ford and Versata involving software Versata developed to manage how components in Ford vehicles are configured during assembly.

The jury found that Ford breached the agreement by misusing and disclosing confidential information, reverse engineering Versata's software for its own commercial use, Torcol

After a three-week trial, Ford Motor Co. will pay \$104.65 million in damages after a Michigan federal jury found the company breached a contract and misappropriated trade secrets. (AP Photo/David Zalubowski, File)

and using it without a license. It awarded \$82.26 million on the breach of contract claims.

In addition, the jury found that Ford misappropriated three Versata trade secrets and awarded \$22.39 million on those claims. Jurors also found that Ford's misappropriation was not willful and malicious, and rejected Versata's claims regarding a fourth alleged trade secret.

Ford appealed

How would you rule?

Litigation | Intellectual Property | ADAS, AV & Safety | Software-Defined Vehicle | Manufacturing

### Ford wins reversal of \$105 million tradesecrets verdict

By Jonathan Stempel

REUTERS®

May 1, 2023 4:23 PM PDT · Updated 6 months ago







•••

[Judge] also said jurors had no basis to determine how long Ford would have needed to develop three trade secrets it allegedly stole, and that this also required voiding the damages award.

•••



https://www.reuters.com/legal/for d-wins-reversal-105-mln-trade-secr ets-verdict-2023-05-01/

The Ford logo is seen at the North American International Auto Show in Detroit, Michigan, U.S., January 15, 2019. REUTERS/Brendan McDermid Acquire Licensing Rights [2]

## Contracts you might have to sign

### Non-disclosure agreements

- Key mechanism to protect trade secrets
- You may need to sign one to interview or even visit a site

### Non-compete agreements

Illegal in some jurisdictions

# Trademark

### **Trademarks**

- Protects: any word, name, symbol, or device, or any combination thereof used to distinguish goods from others
- Protects against: others using the mark, likelihood of confusion and dilution
- Excluded: use in other industries / geographic areas
- Requirements: use mark in commerce or register with intent to do so in future; must maintain quality control over goods
- Term: 10 year renewable (no upper limit)

### **USPTO** on trademarks



"A trademark is a word, name, symbol, or device that is used in trade with goods to indicate the source of the goods and to distinguish them from the goods of others."

"Trademark rights may be used to prevent others from using a confusingly similar mark, but **not to prevent others from making the same goods** or from selling the same goods or services under a clearly different mark."

# Is your project name trademarked?

# Allergy Alert



	Serial Number	Reg. Number	Word Mark	Check Status	Live/Dead	Class(es)
1	98095928		ALLERGY ALERT	TSDR	LIVE	
2	88032839		ALLERGYALERT	TSDR	DEAD	016; 020
3	85035598	3996126	ALLERGY ALERT	TSDR	DEAD	031; 041; 044
4	78643993		CHARMED ALLERGY ALERT BRACELET	TSDR	DEAD	014
5	78613526	3274276	ALLERGY ALERT	TSDR	DEAD	016
6	77521399		FOOD ALLERGY ALERTS	TSDR	DEAD	042
7	77134127	3799919	ALLERGY ALERT	TSDR	DEAD	
8	77133978	3499657	ALLERGY ALERT	TSDR	DEAD	016; 042
9	76667689		ALLERT ALLERGY SYSTEM TSDR DI		DEAD	010
10	75622649	2610786	ALLERGY ALERT	TSDR	LIVE	
11	75670067		ALER*T THE ALLERGY ALERT TEE TSDR DEA		DEAD	025
12	75158265	2119313	A.L.E.R.T., INC. LATEX ALLERGY	TSDR	DEAD	042
13	74545645	1932789	ALLERGY ALERT	TSDR	DEAD	016

# Bowlmates

Word Mark BOWLMATES

Goods and Services IC 021. US 002 013 023 029 030 033 040 050. G & Pet drinking bowls and feeding dishes; pet feeding dishes; pet

feeding and drinking bowls. FIRST USE: 20120525. FIRST USE IN COMMERCE: 20130907

IC 024. US 042 050. G & S: Vinyl Pet Placemats. FIRST USE: 20120525. FIRST USE IN COMMERCE: 20130907

Standard Characters

Claimed

Mark Drawing Code (4) STANDARD CHARACTER MARK

Serial Number 85731067

Filing Date September 17, 2012

Curren

Origina Publish		Serial Number	Reg. Number	Word Mark	Check Status	Live/Dead	Class(es)
Opposi	1	86027211		CANNABIS COUPLES. COM FIND YOUR BOWL MATE	TSDR	DEAD	045
10 TO		CONTRACTOR OF THE PARTY OF THE	4649643	BOWLMATES	TSDR	LIVE	
Registr	3	79132571	4468457	BOWLSMATE	TSDR	LIVE	
Owner	4	77273883		BOWL MATE	TSDR	DEAD	024
	5	75574467		BOWL MATES	TSDR	DEAD	017
	6	72463981	0995170	BOWL-MATE	TSDR	DEAD	011

# Easy Print



	Serial Number	Reg. Number	Word Mark	Check Status	Live/Dead	Class(es)
1	86432402		EASYPRINT	TSDR	DEAD	009; 016; 017; 020; 021; 022; 024; 025; 035; 042
2	85048036		EASYPRINT	TSDR	DEAD	009
3	79035429		EASYPRINT	TSDR	DEAD	016; 035; 040
4	75762584	2501309	EASYPRINT	TSDR	DEAD	001; 007
5	75281150		EASYPRINT	TSDR	DEAD	001; 007
6	74097952	1738271	EASYPRINT	TSDR	DEAD	016
7	74097107	1725137	EASYPRINT	TSDR	DEAD	009
8	74097106	1714367	EASYPRINT	TSDR	DEAD	042



# Meta Platforms hit with US trademark lawsuit from tech company Metabyte

By Blake Brittain

September 22, 2023 5:41 PM PDT · Updated 2 months ago





People walk behind a logo of Meta Platforms company, during a conference in Mumbai, India, September 20, 2023. REUTERS/Francis Mascarenhas <u>Acquire Licensing Rights</u> [2]

#### Summary Companies

- Metabyte said former Facebook's rebrand would cause confusion
- Lawsuit joins at least three others over Meta Platforms' name

https://www.reuters.com/legal/litigation /meta-platforms-hit-with-us-trademark-l awsuit-tech-company-metabyte-2023-09 -22/

### Trade dress

Trade dress = visual appearance of a product or its packaging

Example: shape of a soda bottle

# Copyright

### Copyright

- Protects: expression of ideas in a medium, but not the ideas
- Protects against: reproduction, copy distribution, derivative work creation (but **NOT** independent creation of same work)
- Requirements: original work, fixed in tangible form
- Term: author's life + 70 years
- Cost: simple, no registration

### **USPTO** on copyright



"Copyright is a form of protection provided to the authors of 'original works of authorship' including literary, dramatic, musical, artistic, and other intellectual works, published and unpublished. The 1976 Copyright Act generally gives the owner of copyright the exclusive right to reproduce the copyrighted work, to prepare derivative works, to distribute copies ..."

"The copyright **protects the form of expression** rather than the subject matter of the writing. For example, a description of a machine could be copyrighted, but this would only prevent others from copying the description; it would not prevent others from writing a description of their own or from making and using the machine. "

# More facts on copyright

 Almost all things are copyrighted the moment they are written; no notice is required

 Copyright software – contracts/licenses can provide permission to use copyright material

 No copyright violation for "captured momentarily in the memory of a computer" Would posting someone's email, social media, or photo, be a violation of copyright?

# AI (LLM) training and generation

#### Training:

- downloading and storage might be a copyright violation
- Google's digitization of in-copyright books was fair use (Authors Guild v. Google, 2015)

#### Generation:

- a machine can generate copyright-infringing material
   Who is responsible?
- a machine can be an author for copyright purposes

...

If a third party sues a commercial [Microsoft] customer for copyright infringement for using Microsoft's Copilots or the output they generate, we will defend the customer and pay the amount of any adverse judgments or settlements that result from the lawsuit, as long as the customer used the guardrails and content filters we have built into our products.

•••

https://blogs.microsoft.com/on-the-issues/2023/09/07/copilo t-copyright-commitment-ai-legal-concerns/

### Microsoft announces new Copilot Copyright Commitment for customers

Sep 7, 2023 | Brad Smith, Vice Chair and President, Hossein Nowbar, CVP and Chief Legal Officer









### What about "fair use" of material?

**Fair use**: a limitation and exception to copyright that allows duplication and use under certain conditions

The fair use of a copyrighted work ... is not an infringement of copyright.

Factors to consider when determining fair use:

- purpose and character of the use, e.g., is use for commercial or nonprofit educational purposes
- nature of the copyrighted work
- amount and substantiality of the portion used in relation to the copyrighted work as a whole
- effect of use upon the market for or value of the copyrighted work



Home > Operating Systems > Android

#### Oracle wants \$9.3B for Google's use of Java in **Android**

The figure appears in a report by Oracle's damages expert, which Google strongly contests















News Editor, IDG News Service | MAR 28, 2016 10:17 AM PDT

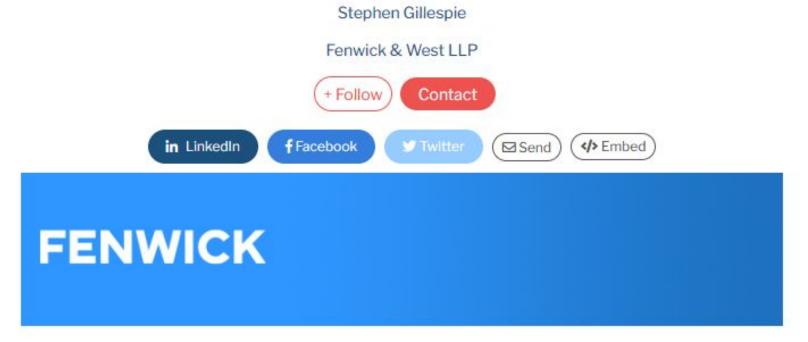


The companies went to trial over the matter in 2012 but the jury was split on the crucial question of whether Google's use of Java APIs was protected by "fair use," which permits copying under limited circumstances.

Google appealed

How would you rule?

### Supreme Court Expands Upon Software Fair Use in Google v. Oracle



On April 5, 2021, after 10 years of litigation, the U.S. Supreme Court published its decision in the much-watched *Google v. Oracle* dispute. The Court held that use of certain "declaring code" from the Java API in the Android operating system was a fair use under Section 107 of the Copyright Act. The Supreme Court provided a detailed explication of how, in the context of the copyright in computer code, federal courts should assess the four guiding fair use factors set forth in Section 107: (1) the purpose and character of the use; (2) the nature of the copyrighted

https://www.jdsupra.com/lega Inews/supreme-court-expandsupon-software-1221531/

# Licensing

### Licensing – a class in itself!

Intellectual property can be shared through licensing - use by others doesn't always have to result in a lawsuit!

**Proprietary licenses**: allow the use of IP, typically for the exchange of money or cross-licensing rights

**Open-source licenses**: allow the use of software to promote freely\* sharing and encouraging creative works

### Reverse engineering

Reverse engineering: attempt to understand an existing artifact

- learn behavior
- learn algorithms

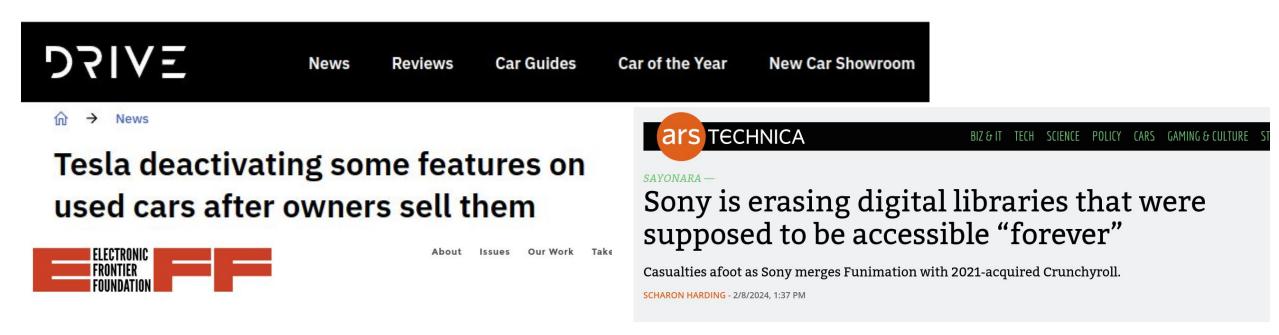
Digital Millennium Copyright Act permits reverse-engineering if that is necessary to achieve "interoperability",

DMCA generally forbids "circumvention of protection" (e.g., copy prevention)

Most end-user license agreements prohibit reverse engineering

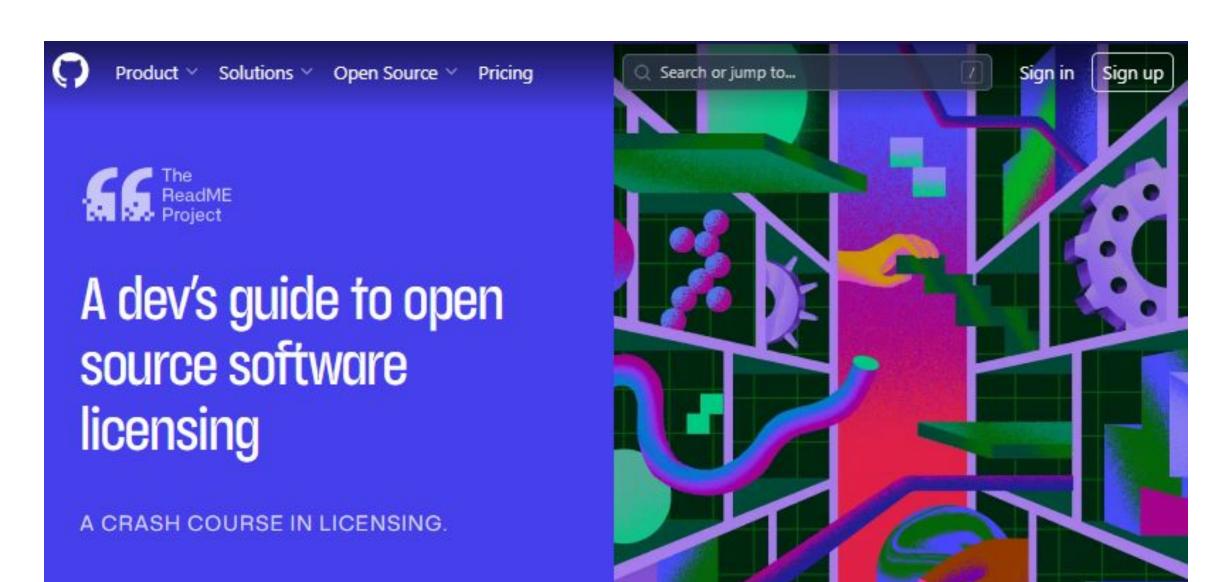
### Do you own what you have bought?

Most software is licensed rather than bought Limits rights, e.g. to resell (voids the First Sale Doctrine)



Automakers Say You Don't Really Own Your Car

BY KIT WALSH | APRIL 3, 2015



https://github.com/readme/guides/open-source-licensing

### How would you protect each one?

- \* your algorithm
- \* your UI
- \* your API
- \* your source code
- \* your brand name
- \* your color scheme
- \* the idea of your product
- \* your development process
- \* your internal tooling
- \* the physical design of your robot

# Takeaways from today

It's important to be aware of ways YOU can protect your intellectual property

as well as

It's important to be aware of protection OTHERS may have on IP that you may want to leverage