# CSE 331 Software Design & Implementation

Hal Perkins
Winter 2018
Subtypes and Subclasses

# What is subtyping?

### Sometimes "every B is an A"

- Example: In a library database:
  - Every book is a library holding
  - Every CD is a library holding

# A LibraryHolding Book CD Shape Circle Rhombus

### Subtyping expresses this

- "B is a subtype of A" means:

"every object that satisfies the rules for a B also satisfies the rules for an A"

Goal: code written using A's specification operates correctly even if given a B

Plus: clarify design, share tests, (sometimes) share code

# Subtypes are substitutable

Subtypes are **substitutable** for supertypes

- Instances of subtype won't surprise client by failing to satisfy the supertype's specification
- Instances of subtype won't surprise client by having more expectations than the supertype's specification

We say that B is a *true subtype* of A if B has a stronger specification than A

- This is not the same as a Java subtype (B extends A)
- Java subtypes that are not true subtypes are confusing and dangerous
  - But unfortunately common poor-design ☺

# Subtyping vs. subclassing

Substitution (subtype) — a specification notion

- B is a subtype of A iff an object of B can masquerade as an object of A in any context
- About satisfiability (behavior of a B is a subset of A's spec)

Inheritance (subclass) — an implementation notion

- Factor out repeated code
- To create a new class, write only the differences

Java purposely merges these notions for classes:

- Every subclass is a Java subtype
  - But not necessarily a true subtype

### Inheritance makes adding functionality easy

Suppose we run a web store with a class for products...

```
class Product {
    private String title;
    private String description;
    private int price; // in cents
    public int getPrice() {
        return price;
    public int getTax() {
        return (int) (getPrice() * 0.096);
```

... and we need a class for *products that are on sale* 

# We know: don't copy code!

We would never dream of cutting and pasting like this:

```
class SaleProduct {
    private String title;
    private String description;
    private int price; // in cents
    private float factor;
    public int getPrice() {
       return (int) (price*factor);
    public int getTax() {
        return (int) (getPrice() * 0.096);
```

### Inheritance makes small extensions small

Much better:

```
class SaleProduct extends Product {
    private float factor;
    @Override
    public int getPrice() {
       return (int) (super.getPrice()*factor);
    }
}
```

# Benefits of subclassing & inheritance

- Don't repeat unchanged fields and methods
  - In implementation
    - Simpler maintenance: fix bugs once
  - In specification
    - Clients who understand the superclass specification need only study novel parts of the subclass
  - Modularity: can ignore private fields and methods of superclass (if properly defined)
  - Differences not buried under mass of similarities
- Ability to substitute new implementations
  - No client code changes required to use new subclasses

# Subclassing can be misused

- Poor planning can lead to a muddled class hierarchy
  - Relationships may not match untutored intuition
- Poor design can produce subclasses that depend on many implementation details of superclasses
- Changes in superclasses can break subclasses
  - "fragile base class problem"
- Subtyping and implementation inheritance are orthogonal!
  - Subclassing gives you both
  - Sometimes you want just one
    - Interfaces: subtyping without inheritance [see also section]
    - Composition: use implementation without subtyping
      - Can seem less convenient, but often better long-term

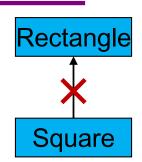
# Is every square a rectangle?

```
interface Rectangle {
  // effects: fits shape to given size:
              this_{post}.width = w, this_{post}.height = h
 void setSize(int w, int h);
interface Square extends Rectangle {...}
Which is the best option for Square's setSize specification?
1. // requires: w = h
   // effects: fits shape to given size
 void setSize(int w, int h);
2. // effects: sets all edges to given size
 void setSize(int edgeLength);
3. // effects: sets this.width and this.height to w
 void setSize(int w, int h);
4. // effects: fits shape to given size
  // throws BadSizeException if w != h
 void setSize(int w, int h) throws BadSizeException;
```

### Square, Rectangle Unrelated (Subtypes)

### Square is not a (true subtype of) Rectangle:

- Rectangles are expected to have a width and height that can be mutated independently
- Squares violate that expectation, could surprise client



Square

Rectangle

### Rectangle is not a (true subtype of) Square:

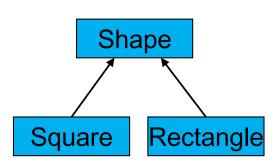
- Squares are expected to have equal widths and heights
- Rectangles violate that expectation, could surprise client

### Subtyping is not always intuitive

Benefit: it forces clear thinking and prevents errors

### Solutions:

- Make them unrelated (or siblings)
- Make them immutable (!)
  - Recovers elementary-school intuition



# Inappropriate subtyping in the JDK

```
class Hashtable<K,V> {
 public void put(K key, V value) {...}
 public V get(K key) {...}
// Keys and values are strings.
class Properties extends Hashtable<Object,Object> {
  public void setProperty(String key, String val) {
    put(key,val);
  public String getProperty(String key) {
     return (String)get(key);
                 Properties p = new Properties();
                 Hashtable tbl = p;
                 tbl.put("One", 1);
                 p.getProperty("One"); // crash!
```

# Violation of rep invariant

**Properties** class has a simple rep invariant:

Keys and values are Strings

But client can treat Properties as a Hashtable

Can put in arbitrary content, break rep invariant

### From Javadoc:

Because Properties inherits from Hashtable, the put and putAll methods can be applied to a Properties object. ... If the store or save method is called on a "compromised" Properties object that contains a non-String key or value, the call will fail.

### Solution 1: Generics

### Bad choice:

```
class Properties extends Hashtable<Object,Object> {
    ...
}
Better choice:
class Properties extends Hashtable<String,String> {
    ...
}
```

JDK designers deliberately didn't do this. Why?

- Backward-compatibility (Java didn't used to have generics)
- Postpone talking about generics: upcoming lecture

# Solution 2: Composition

```
class Properties {
   private Hashtable<Object, Object> hashtable;
   public void setProperty(String key, String value) {
      hashtable.put(key, value);
   }
   public String getProperty(String key) {
      return (String) hashtable.get(key);
```

# Substitution principle for classes

If B is a subtype of A, a B can always be substituted for an A

Any property guaranteed by A must be guaranteed by B

- Anything provable about an A is provable about a B
- If an instance of subtype is treated purely as supertype (only supertype methods/fields used), then the result should be consistent with an object of the supertype being manipulated

B is *permitted to strengthen* properties and add properties

- Fine to add new methods (that preserve invariants)
- An overriding method must have a stronger (or equal) spec

B is not permitted to weaken a spec

- No method removal
- No overriding method with a weaker spec

# Substitution principle for methods

### Constraints on methods

- For each supertype method, subtype must have such a method
  - Could be inherited or overridden

Each overriding method must *strengthen* (or match) the spec:

- Ask nothing extra of client ("weaker precondition")
  - Requires clause is at most as strict as in supertype's method
- Guarantee at least as much ("stronger postcondition")
  - Effects clause is at least as strict as in the supertype method
  - No new entries in modifies clause
  - Promise more (or the same) in returns clause
  - Throws clause must indicate fewer (or same) possible exception types

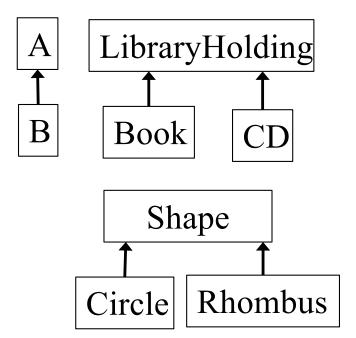
### Spec strengthening: argument/result types

### Method inputs:

- Argument types in A's foo may be replaced with supertypes in B's foo ("contravariance")
- Places no extra demand on the clients
- But Java does not have such overriding
  - (Why?)

### Method results:

- Result type of A's foo may be replaced by a subtype in B's foo ("covariance")
- No new exceptions (for values in the domain)
- Existing exceptions can be replaced with subtypes
   (None of this violates what client can rely on)



### Substitution exercise

Suppose we have a method which, when given one product, recommends another: class Product { Product recommend(Product ref); Which of these are possible forms of this method in SaleProduct (a true subtype of **Product**)? Product recommend(SaleProduct ref); // bad SaleProduct recommend(Product ref); // OK Product recommend (Object ref); // OK, but is Java overloading Product recommend (Product ref) // bad throws NoSaleException;

# Java subtyping

- Java types:
  - Defined by classes, interfaces, primitives
- Java subtyping stems from B extends A and B implements A declarations
- In a Java subtype, each corresponding method has:
  - Same argument types
    - If different, overloading: unrelated methods
  - Compatible (covariant) return types
    - Added to Java several years after initial release, not reflected in (e.g.) clone
  - No additional declared exceptions

# Java subtyping guarantees

A variable's run-time type (i.e., the class of its run-time value) is a Java subtype of its declared type

```
Object o = new Date(); // OK

Date d = new Object(); // compile-time error

If a variable of declared (compile-time) type T1 holds a reference to an object of actual (runtime) type T2, then T2 must be a Java subtype of T1
```

### Corollaries:

- Objects always have implementations of the methods specified by their declared type
- If all subtypes are true subtypes, then all objects meet the specification of their declared type

Rules out a huge class of bugs

### Inheritance can break encapsulation

```
public class InstrumentedHashSet<E>
                          extends HashSet<E> {
  private int addCount = 0; // count # insertions
  public InstrumentedHashSet(Collection<? extends E> c) {
     super(c);
  public boolean add(E o) {
     addCount++;
     return super.add(o);
  public boolean addAll(Collection<? extends E> c) {
     addCount += c.size();
     return super.addAll(c);
  public int getAddCount() { return addCount; }
```

# Dependence on implementation

What does this code print?

- Answer depends on implementation of addAll in HashSet
  - Different implementations may behave differently!
  - If HashSet's addAll calls add, then double-counting
- AbstractCollection's addAll specification:
  - "Adds all of the elements in the specified collection to this collection."
  - Does not specify whether it calls add
- Lesson: Subclassing often requires designing for extension

### Solutions

- 1. Change spec of HashSet
  - Indicate all self-calls
  - Less flexibility for implementers of specification
- 2. Avoid spec ambiguity by avoiding self-calls
  - a) "Re-implement" methods such as addAll
    - Requires re-implementing methods
  - b) Use a wrapper
    - No longer a subtype (unless an interface is handy)
    - Bad for callbacks, equality tests, etc.

# Solution 2b: composition

```
Delegate
public class InstrumentedHashSet<
 private final HashSet<E> s = new HashSet<E>();
 private int addCount = 0;
 public InstrumentedHashSet(Collection<? extends E> c) {
      this.addAll(c);
 public boolean add(E o) {
                                      The implementation
     addCount++; return s.add(o);
                                       no longer matters
  public boolean addAll(Collection: extends E> c) {
     addCount += c.size()
     return s.addAli(c);
 public int getAddCount() {  return addCount; }
  // ... and every other method specified by HashSet<E>
```

# Composition (wrappers, delegation)

### Implementation reuse without inheritance

- Easy to reason about; self-calls are irrelevant
- Example of a "wrapper" class
- Works around badly-designed / badly-specified classes
- Disadvantages (may be worthwhile price to pay):
  - Does not preserve subtyping
  - Tedious to write (your IDE should help you)
  - May be hard to apply to callbacks, equality tests

### Composition does not preserve subtyping

- InstrumentedHashSet is not a HashSet anymore
  - So can't easily substitute it
- It may be a true subtype of HashSet
  - But Java doesn't know that!
  - Java requires declared relationships
  - Not enough just to meet specification
- Interfaces to the rescue
  - Can declare that we implement interface Set
  - If such an interface exists

Avoid encoding implementation details

### Interfaces reintroduce Java

```
public class InstrumentedHastatet<E> implements Set<E>{
  private final Set<E> s = new HashSet<E>();
  private int addCount = 0;
  public InstrumentedHashSet(Collection<? extends E> c) {
      this.addAll(c);
  public boolean add(E o) {
      addCount What's bad about this constructor?
      return s
               InstrumentedHashSet(Set<E> s) {
                 this.s = s;
  public boole
                                                > c) {
                 addCount = s.size();
      addCount
      return s
  public int getAddCount() {  return addCount; }
  // ... and every other method specified by Set<E>
```

### Interfaces and abstract classes

### Provide *interfaces* for your functionality

- Clients code to interfaces rather than concrete classes
- Allows different implementations later
- Facilitates composition, wrapper classes
  - Basis of lots of useful, clever techniques
  - We'll see more of these later

### Consider also providing helper/template abstract classes

- Can minimize number of methods that new implementation must provide
- Makes writing new implementations much easier
- Not necessary to use them to implement an interface, so retain freedom to create radically different implementations that meet an interface

# Java library interface/class example

```
// root interface of collection hierarchy
interface Collection<E>
// skeletal implementation of Collection<E>
abstract class AbstractCollection<E>
                  implements Collection<E>
// type of all ordered collections
interface List<E> extends Collection<E>
// skeletal implementation of List<E>
abstract class AbstractList<E>
                  extends AbstractCollection<E>
                  implements List<E>
// an old friend...
class ArrayList<E> extends AbstractList<E>
```

# Why interfaces instead of classes?

### Java design decisions:

- A class has exactly one superclass
- A class may implement multiple interfaces
- An interface may extend multiple interfaces

### Observation:

- Multiple superclasses are difficult to use and to implement
- Multiple interfaces, single superclass gets most of the benefit

### Pluses and minuses of inheritance

- Inheritance is a powerful way to achieve code reuse
- Inheritance can break encapsulation
  - A subclass may need to depend on unspecified details of the implementation of its superclass
    - E.g., pattern of self-calls
  - Subclass may need to evolve in tandem with superclass
    - Okay within a package where implementation of both is under control of same programmer
- Authors of superclass should design and document self-use, to simplify extension
  - Otherwise, avoid implementation inheritance and use composition instead