CSE 331 Software Design & Implementation

Dan Grossman
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Subtypes and Subclasses

(Based on slides by Mike Ernst, David Notkin, Hal Perkins)

What is subtyping?

Sometimes "every B is an A"

- Example: In a library database:
 - Every book is a library holding
 - Every CD is a library holding

A LibraryHolding Book CD Shape Circle Rhombus

Subtyping expresses this

- "B is a subtype of A" means:

"every object that satisfies the rules for a B also satisfies the rules for an A"

Goal: code written using A's specification operates correctly even if given a B

Plus: clarify design, share tests, (sometimes) share code

Subtypes are substitutable

Subtypes are **substitutable** for supertypes

- Instances of subtype won't surprise client by failing to satisfy the supertype's specification
- Instances of subtype won't surprise client by having more expectations than the supertype's specification

We say that B is a *true subtype* of A if B has a stronger specification than A

- This is not the same as a Java subtype
- Java subtypes that are not true subtypes are confusing and dangerous
 - But unfortunately common poor-design 🕾

Subtyping vs. subclassing

Substitution (subtype) — a specification notion

- B is a subtype of A iff an object of B can masquerade as an object of A in any context
- About satisfiability (behavior of a B is a subset of A's spec)

Inheritance (subclass) — an implementation notion

- Factor out repeated code
- To create a new class, write only the differences

Java purposely merges these notions for classes:

- Every subclass is a Java subtype
 - But not necessarily a true subtype

Inheritance makes adding functionality easy

Suppose we run a web store with a class for products...

```
class Product {
    private String title;
    private String description;
    private int price; // in cents
    public int getPrice() {
        return price;
    public int getTax() {
        return (int) (getPrice() * 0.095f);
```

... and we need a class for products that are on sale

We know: don't copy code!

We would never dream of cutting and pasting like this:

```
class SaleProduct {
    private String title;
    private String description;
    private int price; // in cents
    private float factor;
    public int getPrice() {
       return (int) (price*factor);
    public float getTax() {
       return getPrice() * .095;
```

Inheritance makes small extensions small

Much better:

```
class SaleProduct extends Product {
    private float factor;
    public int getPrice() {
       return (int) (super.getPrice()*factor);
    }
}
```

Benefits of subclassing & inheritance

- Don't repeat unchanged fields and methods
 - In implementation
 - Simpler maintenance: fix bugs once
 - In specification
 - Clients who understand the superclass specification need only study novel parts of the subclass
 - Modularity: can ignore private fields and methods of superclass (if properly defined)
 - Differences not buried under mass of similarities
- Ability to substitute new implementations
 - No client code changes required to use new subclasses

Subclassing can be misused

- Poor planning can lead to a muddled class hierarchy
 - Relationships may not match untutored intuition
- Poor design can produce subclasses that depend on many implementation details of superclasses
- Changes in superclasses can break subclasses
 - "fragile base class problem"
- Subtyping and implementation inheritance are orthogonal!
 - Subclassing gives you both
 - Sometimes you want just one
 - Interfaces: subtyping without inheritance [see also section]
 - Composition: use implementation without subtyping
 - Can seem less convenient, but often better long-term

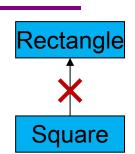
Is every square a rectangle?

```
interface Rectangle {
  // effects: fits shape to given size:
              this post. width = w, this post. height = h
  void setSize(int w, int h);
interface Square extends Rectangle {...}
Which is the best option for Square.setSize()?
1. // requires: w = h
  // effects: fits shape to given size
 void setSize(int w, int h);
2.// effects: sets all edges to given size
 void setSize(int edgeLength);
3.// effects: sets this.width and this.height to w
 void setSize(int w, int h);
4. // effects: fits shape to given size
   // throws BadSizeException if w != h
 void setSize(int w, int h) throws BadSizeException;
```

Square, Rectangle Unrelated (Subtypes)

Square not a (true subtype of) Rectangle:

- Rectangles are expected to have a width and height that can be mutated independently
- Squares violate that expectation, could surprise client



Square

Rectangle

Rectangle not a (true subtype of) Square:

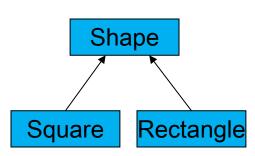
- Squares are expected to have equal widths and heights
- Rectangles violate that expectation, could surprise client

Subtyping not always intuitive

Benefit: it forces clear thinking and prevents errors

Solutions:

- Make them unrelated (or siblings)
- Make them immutable (!)
 - Recovers elementary-school intuition



Inappropriate subtyping in the JDK

```
class Hashtable<K,V> {
 public void put(K key, V value) {...}
  public V get(K key) {...}
// Keys and values are strings.
class Properties extends Hashtable<Object,Object> {
   public void setProperty(String key, String val) {
    put(key,val);
   public String getProperty(String key) {
     return (String)get(key);
                 Properties p = new Properties();
                 Hashtable tbl = p;
                 tbl.put("One", 1);
                 p.getProperty("One"); // crash!
```

Violation of rep invariant

Properties class has a simple rep invariant:

Keys and values are Strings

But client can treat Properties as a Hashtable

Can put in arbitrary content, break rep invariant

From Javadoc:

Because Properties inherits from Hashtable, the put and putAll methods can be applied to a Properties object. ... If the store or save method is called on a "compromised" Properties object that contains a non-String key or value, the call will fail.

Solution 1: Generics

Bad choice:

```
class Properties extends Hashtable<Object,Object> {
    ...
}
Better choice:
class Properties extends Hashtable<String,String> {
    ...
}
```

JDK designers deliberately didn't do this. Why?

- Backward-compatibility (Java didn't used to have generics)
- Postpone talking about generics: upcoming lecture

Solution 2: Composition

```
class Properties {
  private Hashtable<Object, Object> hashtable;
  public void setProperty(String key, String value) {
     hashtable.put(key, value);
  public String getProperty(String key) {
      return (String) hashtable.get(key);
```

Substitution principle for classes

If B is a subtype of A, a B can always be substituted for an A

Any property guaranteed by A must be guaranteed by B

- Anything provable about an A is provable about a B
- If an instance of subtype is treated purely as supertype (only supertype methods/fields used), then the result should be consistent with an object of the supertype being manipulated

B is *permitted to strengthen* properties and add properties

- Fine to add new methods (that preserve invariants)
- An overriding method must have a stronger (or equal) spec

B is not permitted to weaken a spec

- No method removal
- No overriding method with a weaker spec

Substitution principle for methods

Constraints on methods

- For each supertype method, subtype must have such a method
 - Could be inherited or overridden.

Each overriding method must *strengthen* (or match) the spec:

- Ask nothing extra of client ("weaker precondition")
 - Requires clause is at most as strict as in supertype's method
- Guarantee at least as much ("stronger postcondition")
 - Effects clause is at least as strict as in the supertype method
 - No new entries in modifies clause
 - Promise more (or the same) in returns clause
 - Throws clause must indicate fewer (or same) possible exception types

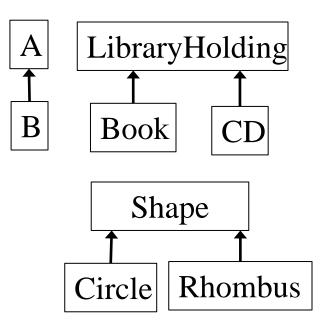
Spec weakening for argument/result types

Method inputs:

- Argument types in A's foo may be replaced with supertypes in B's foo ("contravariance")
- Places no extra demand on the clients
- But Java does not have such overriding
 - (Why?)

Method results:

- Result type of A's foo may be replaced by a subtype in B's foo ("covariance")
- No new exceptions (for values in the domain)
- Existing exceptions can be replaced with subtypes
 (None of this violates what client can rely on)



Substitution exercise

```
Suppose we have a method which, when given one product,
recommends another:
  class Product {
       Product recommend(Product ref);
Which of these are possible forms of this method in SaleProduct
(a true subtype of Product)?
    Product recommend(SaleProduct ref);
    SaleProduct recommend (Product ref); // OK
    Product recommend (Object ref); // OK, but is Java
                                          overloading
    Product recommend(Product ref)
                                        // bad
          throws NoSaleException;
```

Java subtyping

- Java types:
 - Defined by classes, interfaces, primitives
- Java subtyping stems from B extends A and B implements A declarations
- In a Java subtype, each corresponding method has:
 - Same argument types
 - If different, overloading: unrelated methods
 - Compatible (covariant) return types
 - A (somewhat) recent language feature, not reflected in (e.g.) clone
 - No additional declared exceptions

Java subtyping guarantees

A variable's run-time type (i.e., the class of its run-time value) is a Java subtype of its declared type

```
Object o = new Date(); // OK

Date d = new Object(); // compile-time error

If a variable of declared (compile-time) type T1 holds a reference to an object of actual (runtime) type T2, then T1 must be a Java subtype of T2
```

Corollaries:

- Objects always have implementations of the methods specified by their declared type
- If all subtypes are true subtypes, then all objects meet the specification of their declared type

Rules out a huge class of bugs

Inheritance can break encapsulation

```
public class InstrumentedHashSet<E>
                          extends HashSet<E> {
 private int addCount = 0; // count # insertions
 public InstrumentedHashSet(Collection<? extends E> c) {
     super(c);
 public boolean add(E o) {
     addCount++;
     return super.add(o);
 public boolean addAll(Collection<? extends E> c) {
     addCount += c.size();
     return super.addAll(c);
 public int getAddCount() { return addCount; }
```

Dependence on implementation

What does this code print?

- Answer depends on implementation of addAll in HashSet
 - Different implementations may behave differently!
 - If HashSet's addAll calls add, then double-counting
- AbstractCollection's addAll specification:
 - "Adds all of the elements in the specified collection to this collection."
 - Does not specify whether it calls add
- Lesson: Subclassing often requires designing for extension

Solutions

- Change spec of HashSet
 - Indicate all self-calls
 - Less flexibility for implementers of specification
- 2. Avoid spec ambiguity by avoiding self-calls
 - a) "Re-implement" methods such as addAll
 - Requires re-implementing methods
 - b) Use a wrapper
 - No longer a subtype (unless an interface is handy)
 - Bad for callbacks, equality tests, etc.

Solution 2b: composition

```
Delegate
public class InstrumentedHashSet
  private final HashSet<E> s = new HashSet<E>();
 private int addCount = 0;
 public InstrumentedHashSet(Collection<? extends E> c) {
      this.addAll(c);
 public boolean add(E o) {
                                      The implementation
     addCount++; return s.add(o);
                                       no longer matters
 public boolean addAll(Collection: extends E> c) {
     addCount += c.size
     return s.addAlI(c);
 public int getAddCount() {  return addCount; }
  // ... and every other method specified by HashSet<E>
```

Composition (wrappers, delegation)

Implementation reuse without inheritance

- Easy to reason about; self-calls are irrelevant
- Example of a "wrapper" class
- Works around badly-designed / badly-specified classes
- Disadvantages (may be worthwhile price to pay):
 - Does not preserve subtyping
 - Tedious to write (your IDE should help you)
 - May be hard to apply to callbacks, equality tests

Composition does not preserve subtyping

- InstrumentedHashSet is not a HashSet anymore
 - So can't easily substitute it
- It may be a true subtype of HashSet
 - But Java doesn't know that!
 - Java requires declared relationships
 - Not enough just to meet specification
- Interfaces to the rescue
 - Can declare that we implement interface Set
 - If such an interface exists

Avoid encoding implementation details

Interfaces reintroduce Java"

```
private final Set<E> s = new HashSet<E>();
 private int addCount = 0;
 public InstrumentedHashSet(Collection<? extends E> c) {
     this.addAll(c);
 public boolean add(E o) {
     addCount What's bad about this constructor?
     return s
             InstrumentedHashSet(Set<E> s) {
               this.s = s;
 public boole
                                          > c) {
               addCount = s.size();
     addCount
     return s
 public int getAddCount() {    return addCount; }
 // ... and every other method specified by Set<E>
```

Interfaces and abstract classes

Provide *interfaces* for your functionality

- Client code to interfaces rather than concrete classes
- Allows different implementations later
- Facilitates composition, wrapper classes
 - Basis of lots of useful, clever techniques
 - We'll see more of these later

Consider also providing helper/template abstract classes

- Can minimize number of methods that new implementation must provide
- Makes writing new implementations much easier
- Not necessary to use them to implement an interface, so retain freedom to create radically different implementations that meet an interface

Java library interface/class example

```
// root interface of collection hierarchy
interface Collection<E>
// skeletal implementation of Collection<E>
abstract class AbstractCollection<E>
                  implements Collection<E>
// type of all ordered collections
interface List<E> extends Collection<E>
// skeletal implementation of List<E>
abstract class AbstractList<E>
                  extends AbstractCollection<E>
                  implements List<E>
// an old friend...
class ArrayList<E> extends AbstractList<E>
```

Why interfaces instead of classes

Java design decisions:

- A class has exactly one superclass
- A class may implement multiple interfaces
- An interface may extend multiple interfaces

Observation:

- Multiple superclasses are difficult to use and to implement
- Multiple interfaces, single superclass gets most of the benefit

Pluses and minuses of inheritance

- Inheritance is a powerful way to achieve code reuse
- Inheritance can break encapsulation
 - A subclass may need to depend on unspecified details of the implementation of its superclass
 - E.g., pattern of self-calls
 - Subclass may need to evolve in tandem with superclass
 - Okay within a package where implementation of both is under control of same programmer
- Authors of superclass should design and document self-use, to simplify extension
 - Otherwise, avoid implementation inheritance and use composition instead