



- <sub>n</sub> Ethnography
  - n Understanding work processes
- <sub>n</sub> Beliefs about software
  - <sub>n</sub> Informed consent
- $_{\rm n}\,$  Usability analysis
  - n Voting software
- <sub>n</sub> Support for low fidelity prototyping
  - <sub>n</sub> Wizard of Oz
  - <sub>n</sub> Sketching





- <sub>n</sub> Basic approach
  - Study work process in the natural environment
  - <sub>n</sub> Long term
  - <sub>n</sub> Observational
  - <sub>n</sub> Qualitative



n Computer Supported Collaborative Work



#### Understanding work processes

- Introducing computing technology to support an existing process
- $_{\rm n}$  What is expected to be accomplished
- <sub>n</sub> How is the task currently accomplished

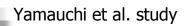




- <sub>n</sub> Workers
- <sub>n</sub> Management
- <sub>n</sub> Technologists
- <sub>n</sub> Customers

#### Service Technician Domain

- <sub>n</sub> Mobile technicians on call for problems
  - <sub>n</sub> Service call
  - $_{\scriptscriptstyle \rm n}$  Trouble shoot and fix
  - <sub>n</sub> Multiple tools
- <sub>n</sub> Substantial shared knowledge of the domain
- <sub>n</sub> Long term employment



- Methodology
  - Observed 48 service calls
  - Spent entire day with technician
- n Study use of information sources
- Eureka system . Shared Tips
- Repair Analysis Procedures (RAP)
  - Official documentation



#### Case 1



- n Call starts with minimal information <sub>n</sub> Fault Code 8-110 (paper transport)

  - Suggest to replace tray 1 feed rolls
- n Visual inspection
- n Expect common problem
- n Simple tests to reproduce the problem
- n Check service log
  - n Replaced tray 1 feed kit





- n Typed code 8-110 into Eureka
- <sub>n</sub> Eight results
- n Result entitled "Tray 1 only"
- <sub>n</sub> Based on title alone chose to narrow fault to Tray 1
- <sub>n</sub> Looked at results
  - <sub>n</sub> Skipped results with official documentation
  - Concluded "either aligner or baffle"

#### Case 1



- n Cleaned and examined aligner and rollers
- <sub>n</sub> Eventually found a deformed bracket
- n Reshaped this and discussed this with co-workers

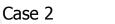


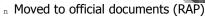
- n "Gleaning"
- <sub>n</sub> Technicians combined information from range of sources
- <sub>n</sub> Eureka used in parallel with other sources - not as primary source
- <sub>n</sub> Extracted ideas from Eureka
- <sub>n</sub> Equate to talking with fellow technicians

#### Case 2



- Began with obvious problems
- n After initial identification of a roll not turning, went to van to get computer and noted fault
- n Read through titles of large number of matches
  - n Did not want system to filter items
- Selected several by title and read carefully





- <sub>n</sub> Followed initial instruction dialog
- <sub>n</sub> Entered some manual codes into the dC330 program
- <sub>n</sub> Final instructions to wipe down rollers n Which appeared to work
- <sub>n</sub> First step: gleaning
- <sup>n</sup> Second step: following instructions

#### Use of information sources

- Conversational use of information source
- Information source concise, written by technicians
  - "Reform the baffle"
- In contrast Raps very complete
- Tips locally discovered solutions
- Tips used in conjunction with other sources
- Titles of tips critical
- Weak structuring: Problem, Cause, Solution
- System for experts not expert system
- Information written by technicians
  - Social forces for supporting contributions



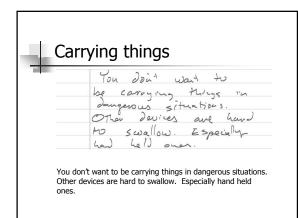
#### Paper contributions

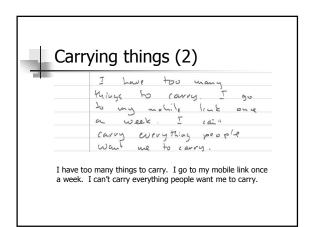
- n Studied 48 service calls, reported on two of them
- n We trust that the results are representative
- n Observations about real world information extraction
- <sub>n</sub> Very different domain from library or WWW

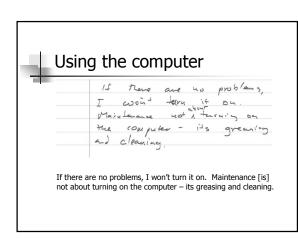
#### **UW Study Technician Interviews**

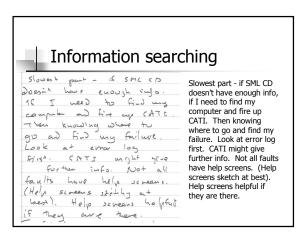
- Course Project CSE490ra
- Design Tablet PC based application to support an elevator technician
- Collaboration with Schindler Elevator













#### Homework assignment

- Ethnographic observation of a subject performing a task that may require use information sources (~ 1 hour)
  - Cooking (especially an unfamiliar recipe)
  - <sub>n</sub> Debugging
- Conduct a short interview with subject on use of information (~ 20 minutes)



#### Values in computing

- <sub>n</sub> How are human values reflected in software
- $_{\rm n}\,$  Implicit assumptions that have implications for social values
- <sub>n</sub> Value Sensitive Design
  - n Aims to be value neutral
  - n Analysis of values from stakeholder perspective
- n Values
  - n Privacy, accountability, access

# Analysis in terms of informed consent



- Mork in medicine has lead to an understanding of "informed consent"
- $_{\rm n}\,$  Does this apply in the context of using software?

#### Informed consent

- n Disclosure
- <sup>n</sup> Accurate information about benefit and harm
- Comprehension
- n Individuals accurate interpretation of what is disclosed
- n Voluntariness
  - n Action is not controlled or coerced
- n Competence
  - n Capable of giving informed consent
- n Agreement
  - <sup>n</sup> Clear opportunity to accept or decline

# From: A Friend To: Richard Anderson Subject: hi Attachments: file.zip (30 KB)

# The message contains Unicode characters and has been sent as a binary attachment.

# Cookies and informed consent



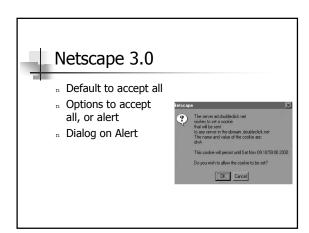
- n Millett, Friedman, Felten CHI 2001
- A web site wants to store a short text string in a file – what's the big deal?

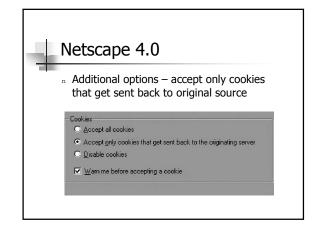
#### Netscape 1.1

 $_{\rm n}$  Cookies installed automatically



Ability to modify cookies by editing a protected file





#### Cookie Issues

- Little disclosure on benefit / harm of cookies
- <sub>n</sub> Preferences hard to get to
- n No control on how long cookies exist
- <sup>n</sup> No alerts on when cookies are used (as opposed to set)



#### **Informed Consent Summary**

- <sub>n</sub> Disclosure
- <sub>n</sub> Comprehension
- <sub>n</sub> Voluntariness
- <sub>n</sub> Competence
- <sub>n</sub> Agreement



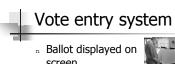
#### Electronic voting systems

- <sup>n</sup> Wide spread concern about accuracy of mechanical systems
- Suggestion to replace with electronic systems
  - n Increased Flexibility (?)
  - <sub>n</sub> Increased Accuracy (?)
  - Increased Reliability (?)
  - <sub>n</sub> Easier to use (?)



#### Usability in Voting Systems

- Nalues and Issues for electronic voting systems
  - <sub>n</sub> Accessibility
  - <sub>n</sub> Technical Expertise Required
  - n Bias
  - <sub>n</sub> Accountability and Verifiability
  - n Privacy
  - <sub>n</sub> Trust



- n Voter enters votes
- <sub>n</sub> Voter commits
- n Votes recorded



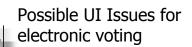






- <sub>n</sub> System used by wide range of users
- $_{\rm n}$  Occasional use with limited training
- n One shot use
- <sub>n</sub> Possible time pressure
- <sub>n</sub> Limited ability for assistance

# Studies of mechanical systems Many studies of influence of voting mechanics on results E.g., facility for party line voting Ballot layout impacts results Advantage to being listed first Systematic voter error based on layout



- <sub>n</sub> Accuracy
- n Visibility
  - <sub>n</sub> Fonts
  - <sub>n</sub> Color
  - n Glare
- <sub>n</sub> Ease of use by novice
- n Workflow
- n Reliability of device



- n Expert Review
  - Experts study product using predefined heuristics
    5 experts from UMD
- <sub>n</sub> Inconsistent Labeling (5)
- <sub>n</sub> Color usage (4)
- n Inserting card (4)
- л Help (4)
- n Layout (4)
- System startup screen (4)
- n Glare (3)



#### Close observation

- Dbserved and videotaped non-expert users.
- <sub>n</sub> Think aloud protocol
- n 47 UMD students
- <sub>n</sub> Measurements
  - $_{\rm n}$  Time
  - <sub>n</sub> Survey



#### Close observation

- <sub>n</sub> One of two machines failed
- <sub>n</sub> Card insertion problematic
  - <sub>n</sub> Expected to behave as ATM
- n Few layout concerns (but small ballot)
- <sub>n</sub> Language selection
  - Expected start on language selection (instead of "start")
- <sub>n</sub> Under voting on multi vote race



### How good does the system need to be?

- n As good as mechanical
- <sub>n</sub> Better than mechanical?
- n Much better than mechanical?
- n Almost perfect?
- n Perfect?



#### Field Study

- <sub>n</sub> 365 subjects from general public
- $_{\rm n}\,$  Demographics not representative of general population
- Did not record individual interaction with voting machines
- <sub>n</sub> Surveys positive
  - 10% said difficult to use (similar for other categories)
  - Individuals who use computers frequently reported having less trust than did others



#### Diversion

 Doom as an Interface for Process Management



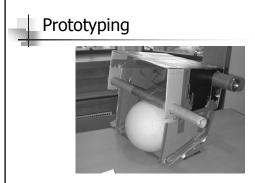


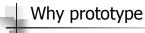


#### Is this paper serious?

It is unique in that it allows the processes to fight each other and the user. Thinking of our computing environments as being adversarial can be enlightening...The user may want to kill processes to free needed resources, so from the process's perspective, the user may be its greatest threat. The processes are given the ability to shoot back and defend themselves.

The enormous interest that PSDoom generated naturally raises the question of why people find it so compelling. Perhaps even more interesting than the application itself is the set of issues that it raises.



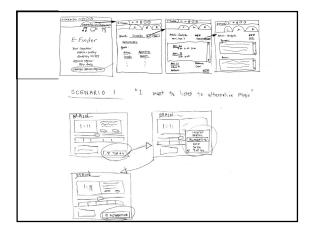


- $_{\rm n}$  Get feedback on our design faster
  - n saves money
- <sub>n</sub> Experiment with alternative designs
- <sub>n</sub> Fix problems before code is written
- $_{\scriptscriptstyle \rm n}$  Keep the design centered on the customer



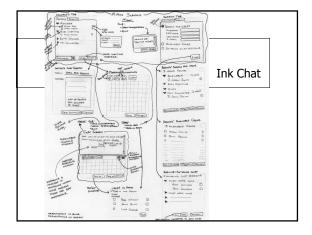
- Fidelity refers to the level of detail
- n High fidelity,
  - prototypes look like the final product
- n Low fidelity.
  - artists renditions with many details missing

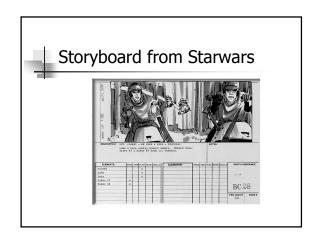






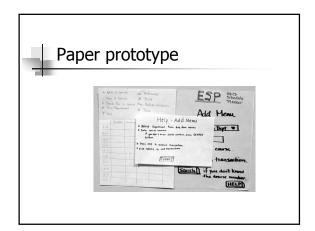
- n Where do storyboards come from?
  - n film & animation
- n Give you a "script" of important events
  - n leave out the details
  - $_{\scriptscriptstyle \rm n}$  concentrate on the important interactions







- <sub>n</sub> Set a deadline
  - n don't think too long build it!
- <sub>n</sub> Draw a window frame on large paper
- <sub>n</sub> Put different screen regions on cards
  - anything that moves, changes, appears/disappears
- n Ready response for any customer action
  - n e.g., have those pull-down menus already made
- Use photocopier to make many versions





#### Paper prototypes

- n Takes only a few hours
- <sub>n</sub> No expensive equipment needed
- <sub>n</sub> Can test multiple alternatives and iterations
- <sub>n</sub> Almost all interaction can be faked



- "the man behind the curtain"
- Long tradition in computer
- industry

  prototype of a PC w/ a VAX behind the curtain
- Much more important for hard to implement features

  Speech & handwriting recognition



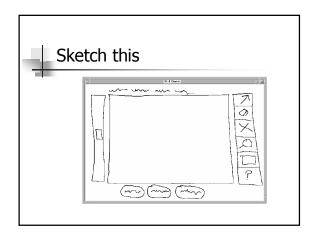


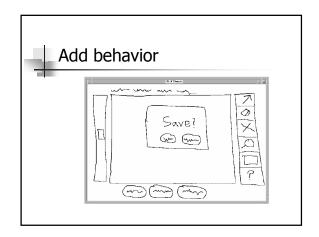
Informal UIs for Early Stage UI Design - "Design Exploration Phase"

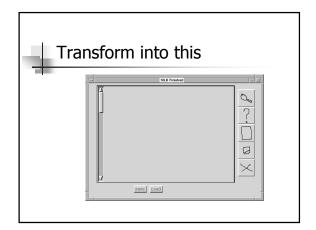
- <sub>n</sub> Brainstorming
  - <sub>n</sub> put designs in a tangible form
  - n consider different ideas rapidly
- <sub>n</sub> Incomplete designs
  - n do not need to cover all cases
  - illustrate important examples
- n Present several designs to client

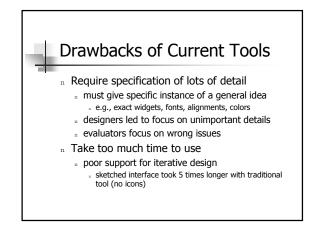
#### Informal UI Design Tools

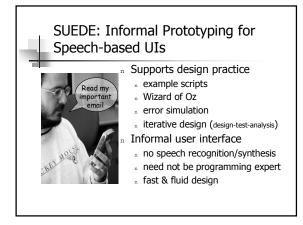
- <sub>n</sub> Allow designers to
  - n quickly sketch interface ideas
  - n test these ideas with customers
  - n transform to a more finished design without reprogramming

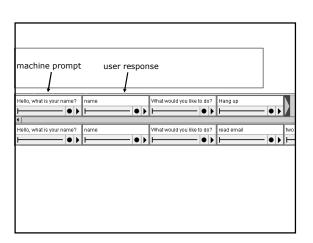


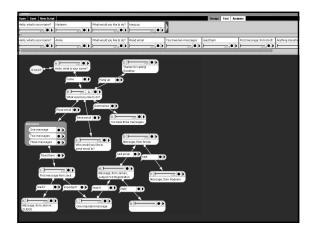












#### Lecture summary

- <sup>n</sup> Studying users in natural environment
- $_{\scriptscriptstyle \rm n}$  Values and Software
- <sub>n</sub> Prototyping
- n Next up: Pen computing