#### **CSE 442**

## Narrative Visualization



#### Matthew Conlen

(with material from Jeff Heer, Edward Segel, and Jessica Hullman)

#### **About Me**

Ph.D. from UW computer science in 2021 Advised by Jeff Heer

Work as a data journalist

past: FiveThirtyEight, CNN, New Yorker,

current: New York Times

Lecture will be biased toward data journalism but the material is more generally relevant (education, scientific publishing, policymaking).



When Could the United States Reach Herd Immunity? It's Complicated. Conlen & Smart, New York Times 2021

## Motivation

Transparency in journalism
"A sense of the tentativeness of truth."
- Philip Meyer, Precision Journalism, 2002

More engaged audience Greussing & Boomgaarden, Digital Journalism 2019

Better learning outcomes Mayer's Multimedia Principles, 2005

Promote active reading
Victor's "Explorable Explanations", 2011

...also many challenges!

Ehe New York Times

The Coronavirus Outbreak > LIVE Latest Updates Maps and Cases Vaccine Rollout Outdoor Mask Guidance Vaccines and Virus Variants

Account >

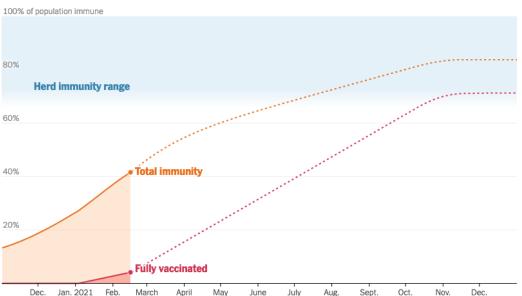
#### When Could the United States Reach Herd Immunity? It's Complicated.

By Matthew Conlen and Charlie Smart Feb. 20, 2021

With the <u>vaccine rollout</u> underway and <u>coronavirus cases</u> declining after a dark winter surge, it may seem as though the end of the pandemic is in sight. In reality, how soon could we get there?

One answer lies in herd immunity, the point when enough people are immune to the virus that it can no longer spread through the population. Getting there, however, depends not just on how quickly we can vaccinate but on other factors, too, like how many people have already been infected and how easily the virus spreads.

#### An estimate for the path to herd immunity



This chart shows the current path to herd immunity in the United States, based on a model developed by PHICOR, a public health research group. It looks at the number of people who have been fully vaccinated and combines that with an estimate of the number of people who have been infected and have recovered to measure

When the orange line crosses into the blue area, that means we have entered the **herd immunity range**. The exact threshold for herd immunity for the coronavirus is unknown, but recent estimates range from 70 percent to 90 percent.

At first, this looks like pretty good news — under these assumptions, we could reach herd immunity as early as July. But a lot could happen between now and then. The speed and uptake of vaccination, and how long immunity lasts are big factors. The rise of new virus variants and how we respond to them will also affect the path to herd immunity.

In most scenarios, millions more people will become infected and tens or hundreds of thousands more will die before herd immunity is reached.

#### What if we speed up vaccinations?

More than 15 million people have been fully vaccinated, and the U.S. is currently administering about 1.7 million shots per day. Some experts say we could nearly <u>double that pace</u> by April as new vaccines are approved. (Because the current vaccines require two doses spaced weeks apart, the number of people fully vaccinated each day is smaller.)

The more people we vaccinate, the faster we could reach the threshold for herd immunity.

## Topics

#### Storytelling

- How different mediums can be used to tell stories

# Design of narrative visualizations & interactive articles

- Segel & Heer, 2010
- Hohman, et al 2020

#### **Research on Authoring Tools**

- Idyll, *UIST* 2018
- Idyll Studio, UIST 2021

#### Design exercise

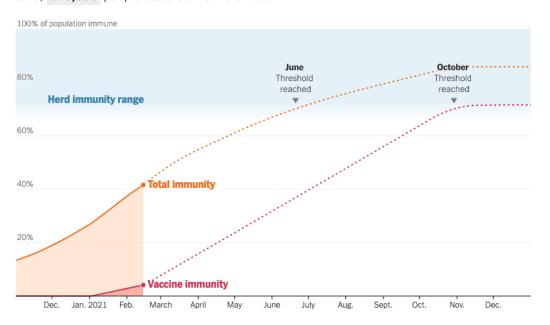
- Prompt similar to real-world task you'd see as a data journalist

While this means we would reach herd immunity sooner because more people would get sick and develop antibodies, that speed would come at a grim cost.

#### CHOOSE A SCENARIO

Keep measures in place Continue social distancing until most people are vaccinated.	Ease up in the spring Lift restrictions when 15 percent of people are vaccinated.	End precautions now Lift restrictions when few people are vaccinated.

If we end restrictions in April, we could reach the herd immunity threshold by **June**. But in that time, **170,000** people could die from the virus.



Precautions remain especially important as new variants of the virus emerge. If social distancing measures aren't followed, a stronger virus could rapidly infect and kill hundreds of thousands of people before they can be vaccinated.

#### What if a more contagious variant spreads?

A more contagious variant of the virus, like the one first identified in Britain that is now <u>spreading</u> throughout the United States, could further complicate the path to herd immunity.

If the virus becomes more contagious, the threshold for herd immunity will go up. It may be hard for vaccines to keep pace, and precautions will be even more necessary to stem the spread.

## Current variant with precautions Transmissibility and precautions remain the same. More contagious variant with precautions Transmissibility increases but preventative measures continue. More contagious variant with no precautions Transmissibility increases but and transmissibility increases.

A more contagious variant will spread faster and raise the herd immunity threshold. We could still expect to reach herd immunity in **July**, but new deaths could double, to **200,000** people.

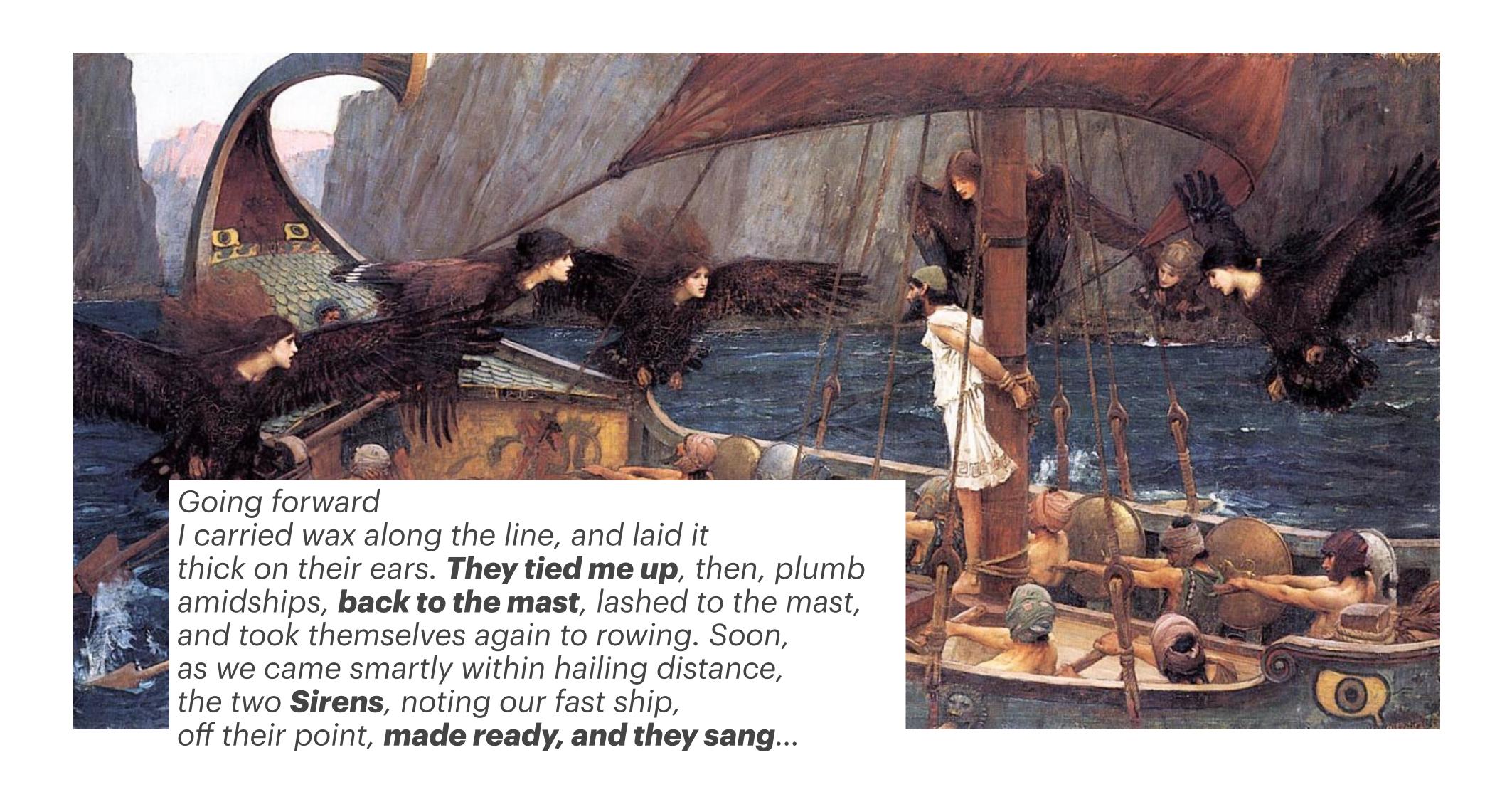


The spread of new virus variants makes it impossible to put a firm date on when we'll reach herd immunity or when the pandemic will end. There's a chance a mutation could lead to a version of the virus that doesn't respond to existing immunity, leading us to start the journey to herd immunity all over again.

Dr. Lee said that coronaviruses have relatively high mutation rates and that it is likely that new variants of the virus will continue to emerge. "The question will be how different might these variants be," he said. If a variant of the virus stops responding to the

## STORYTELLING

#### as ancient as mankind



## Narrative Storytelling

**narrative** (n): An account of a series of events, facts, etc., given in order and with the establishing of connections between them.

Effective storytelling "require[s] skills like those familiar to movie directors, beyond a technical expert's knowledge of computer engineering and science." - Gershon & Page '01











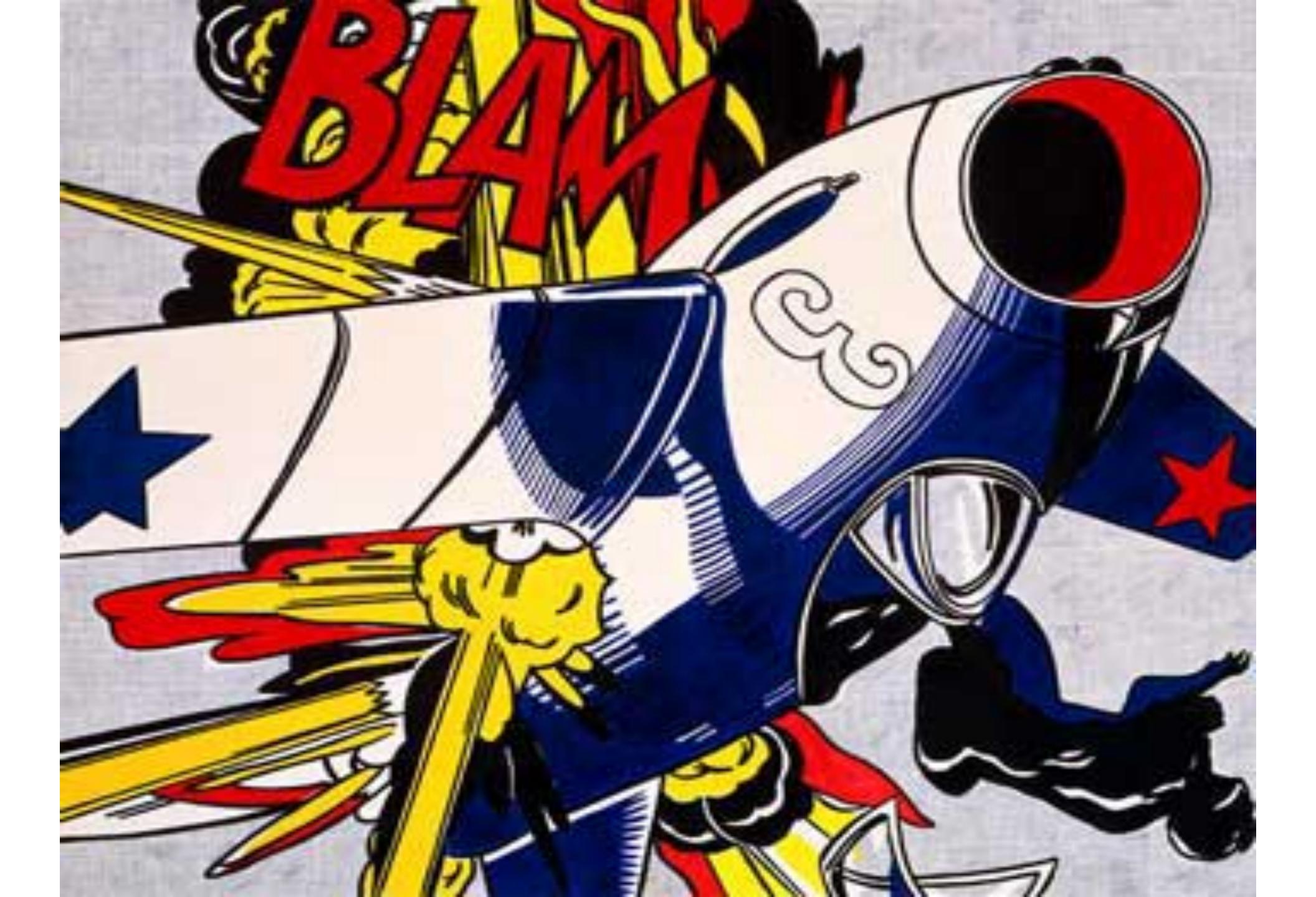












## Justice Stephen G. Breyer to Retire From Supreme Court



Justice Stephen G. Breyer was appointed to the Supreme Court in 1994 by President

WASHINGTON — Justice Stephen G. Breyer, the senior member of the Supreme Court's three-member liberal wing, will retire, two people familiar with the decision said, providing President Biden a chance to make good on his campaign pledge to name a Black woman to the court.

Mr. Biden is expected to formally announce the retirement at the White House on Thursday, according to one person familiar with the planning for the event.

Justice Breyer, 83, the oldest member of the court, was appointed in 1994 by President Bill Clinton. After the death of Justice Ruth Bader Ginsburg in 2020 and the appointment of Justice Amy Coney Barrett by President Donald J. Trump, he became the subject of an energetic campaign by liberals who wanted him to step down to ensure that Mr. Biden could name his successor while Democrats control the Senate.

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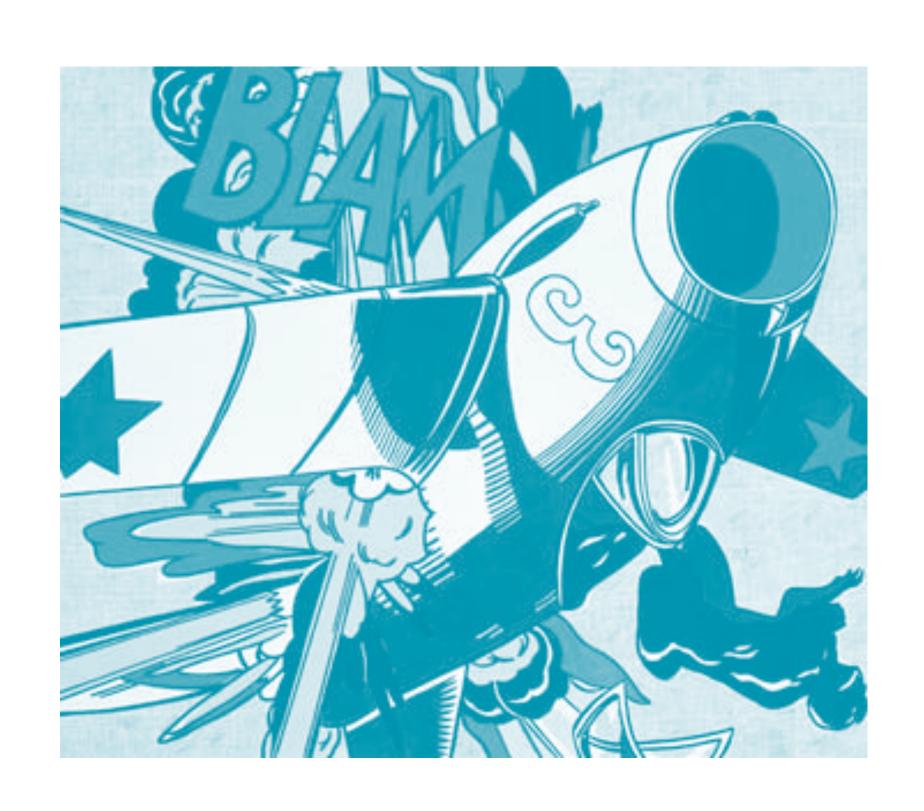
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# STORYTELLING across various media

PEOPLE TELL STORIES
WORDS TELL STORIES
IMAGES TELL STORIES
COMICS TELL STORIES
MOVIES TELL STORIES
DATA TELLS STORIES?





#### Principled Thy interest.

#### Lives of others

COURTS OF A MEDIC CONTRACTOR

Throshook and Google face a hocklash, from a were and regulators with a respective year. they have hundled sensitive duty

TENNINGS STOCODART, Canada's privacy comment our whoten with facilities. in Abgust acres the secral agreening the strack a deal, agreeing to charge its politics within a year in comply with the country's privacy line is not used the Seedfact, the correctory appears to be lened up int or import of portel for dual, which inembrood graving several those and every-to-imphrantiplicity consults the triplian price are data with third parties, "It doesn't stem to our that translands is going in the right fiection on this uses:" also says, burning that, without a thence of course, the farm could soon become the value of all mother foorwise corporer by her organization.

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A myoli over taesbook's handling at pared With their natworks in bores and - privacy has hear herwing for same time. offices he some no constrain. On May aris - to Demember the ownel naturals changed Pater School, Germany's furious common the defects settings on transferors common dense for data protection, called for an or - so that coditionals' personal information. would be shared with "averyone" rather than selected friends Tsasbook argued this reflected a shift in socially streams. months comment and rained that times model will adjust privacy services back agric. But femented privacy activities lobbiedfort to be owned.

The switch should not have come to a mode public Served processest internet surprise tarly on meny regal networks.

#### Also in this section

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- #9 The recovery of beneval Motors

The Connectat No. word 2010 | 57

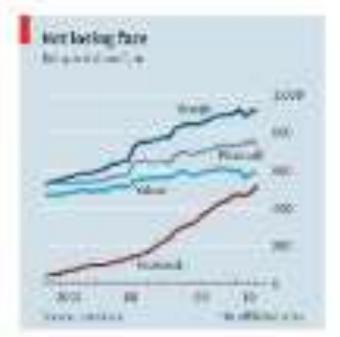
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- 76 Indian retail.
- 70. Japan's drug firms on the copys
- 74 Brazilies telecome
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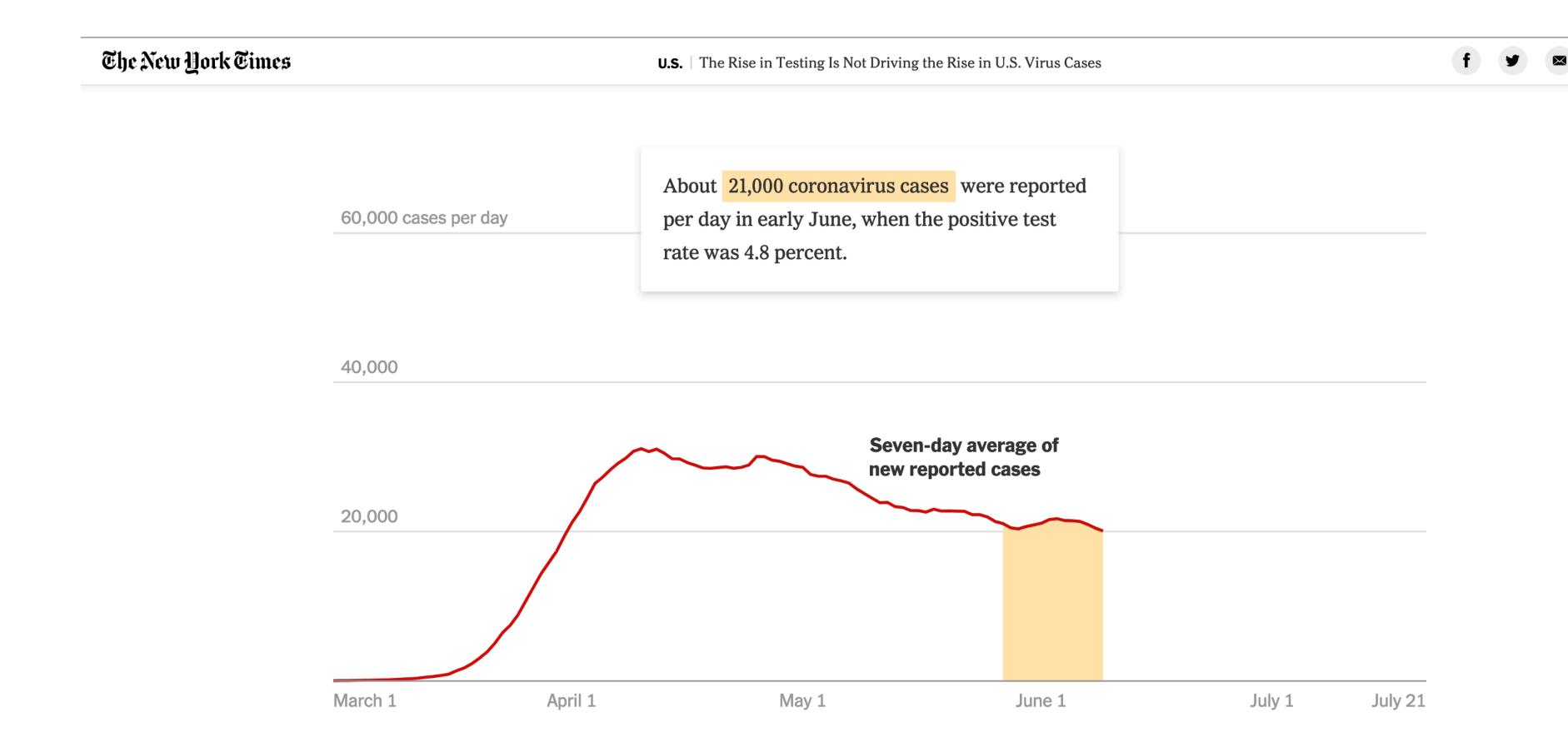
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# CASE STUDY COVID-19 TESTING Conlen, 2020

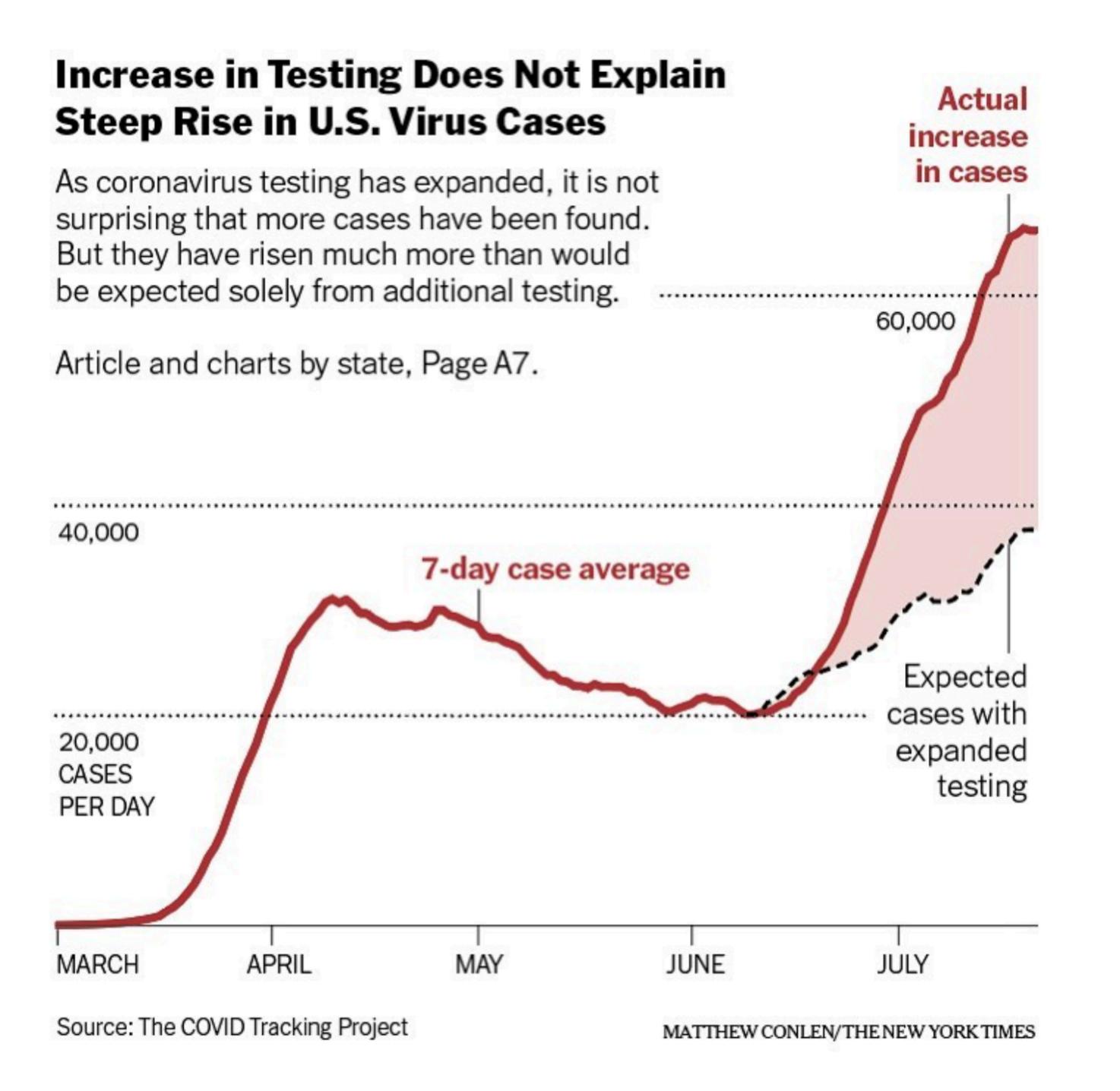
#### CASE STUDY COVID-19 TESTING

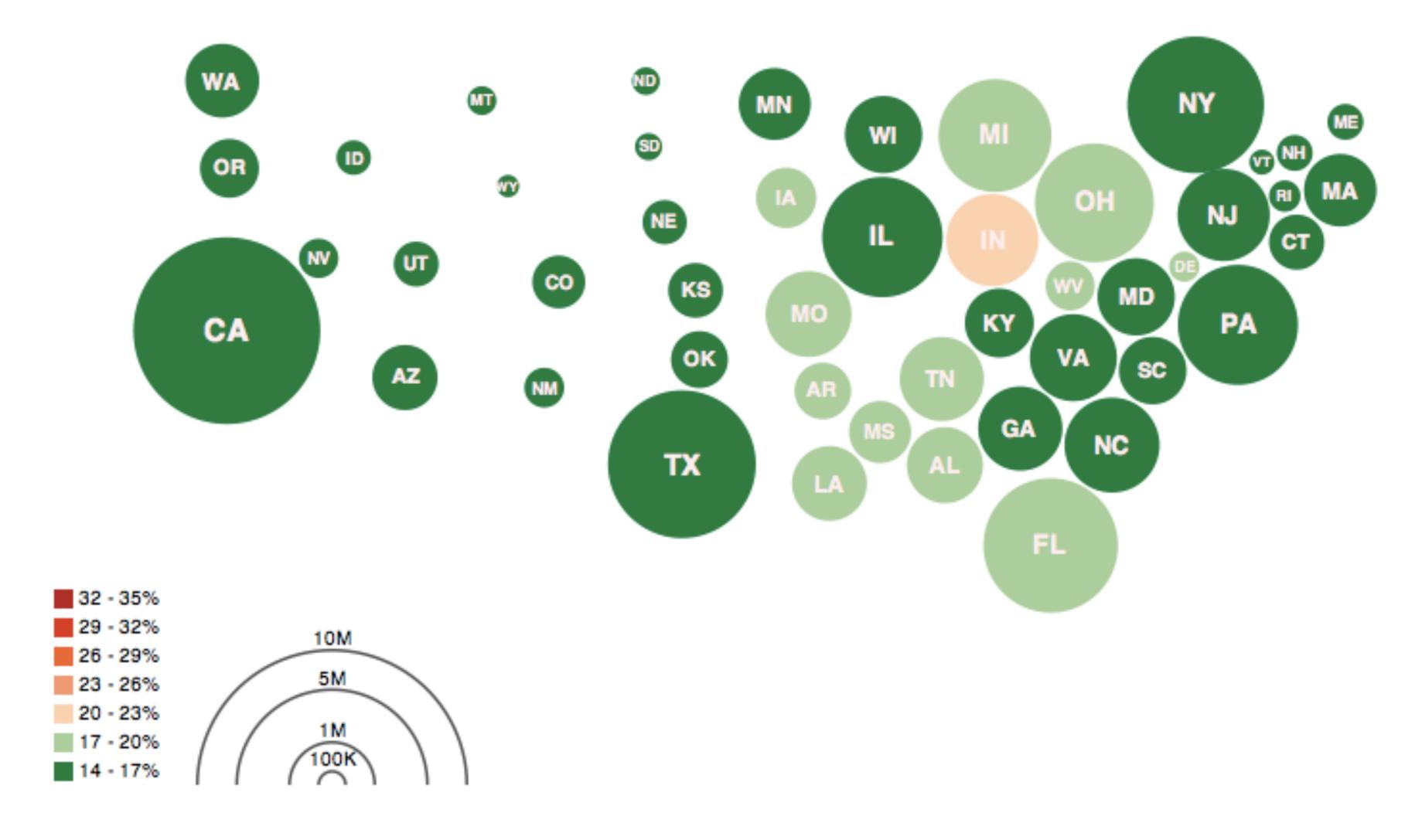
#### **Input Data**

Daily case and test counts.

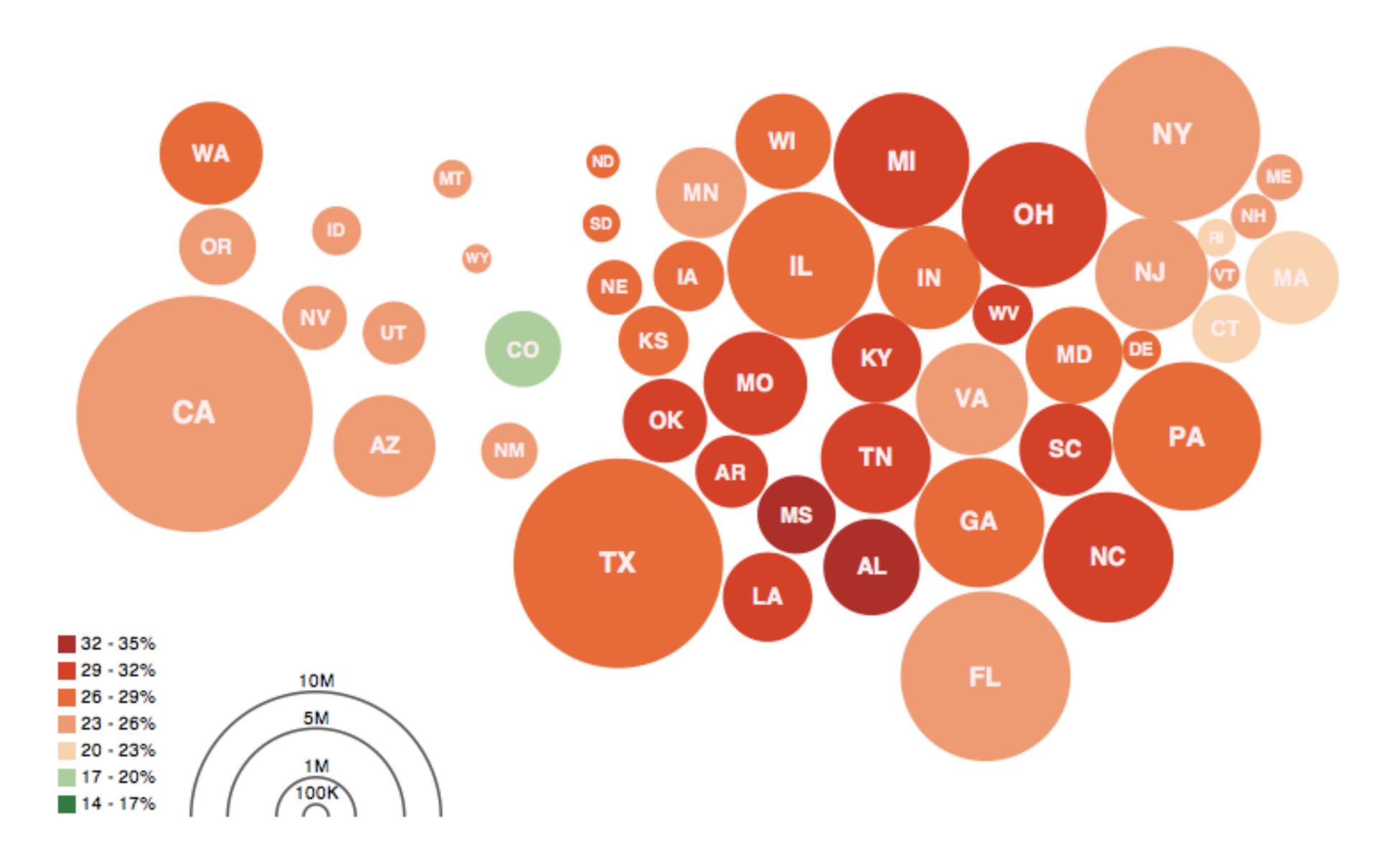
#### **Points of Focus**

- 1. Baseline (smoothed average of daily cases)
- 2. Counterfactual case curve (baseline positivity rate \* daily test counts),
- 3. Actual case curve (daily cases)





Obesity Map Vadim Ogievetsky



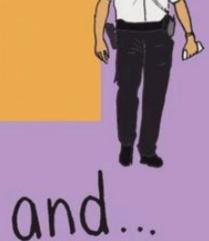
Obesity Map Vadim Ogievetsky

Of the 7,666 times that police officers killed people in the U.S. between 2013 and 2019...

25 (0.3%) resulted in a conviction



74 (1.0%) resulted in a charge but no conviction





monachalabi 🌣 • Follow

•••

**United States** 



monachalabi Total disbelief about the system doing the bare minimum. George Floyd deserved so much more than this, he deserved to live.

Some detail about those 25 sentences: Unknown sentence = 4 police killings Just probation = 3

3 months in jail = 1

1 year in jail, 3 years suspended = 1

1 year in prison = 1

18 months in prison = 1

2.5 years in prison = 1

4 years in prison = 1

5 years in prison = 1

6 years in prison = 1

16 years in prison = 1

20 years in prison = 1

30 years in prison = 2





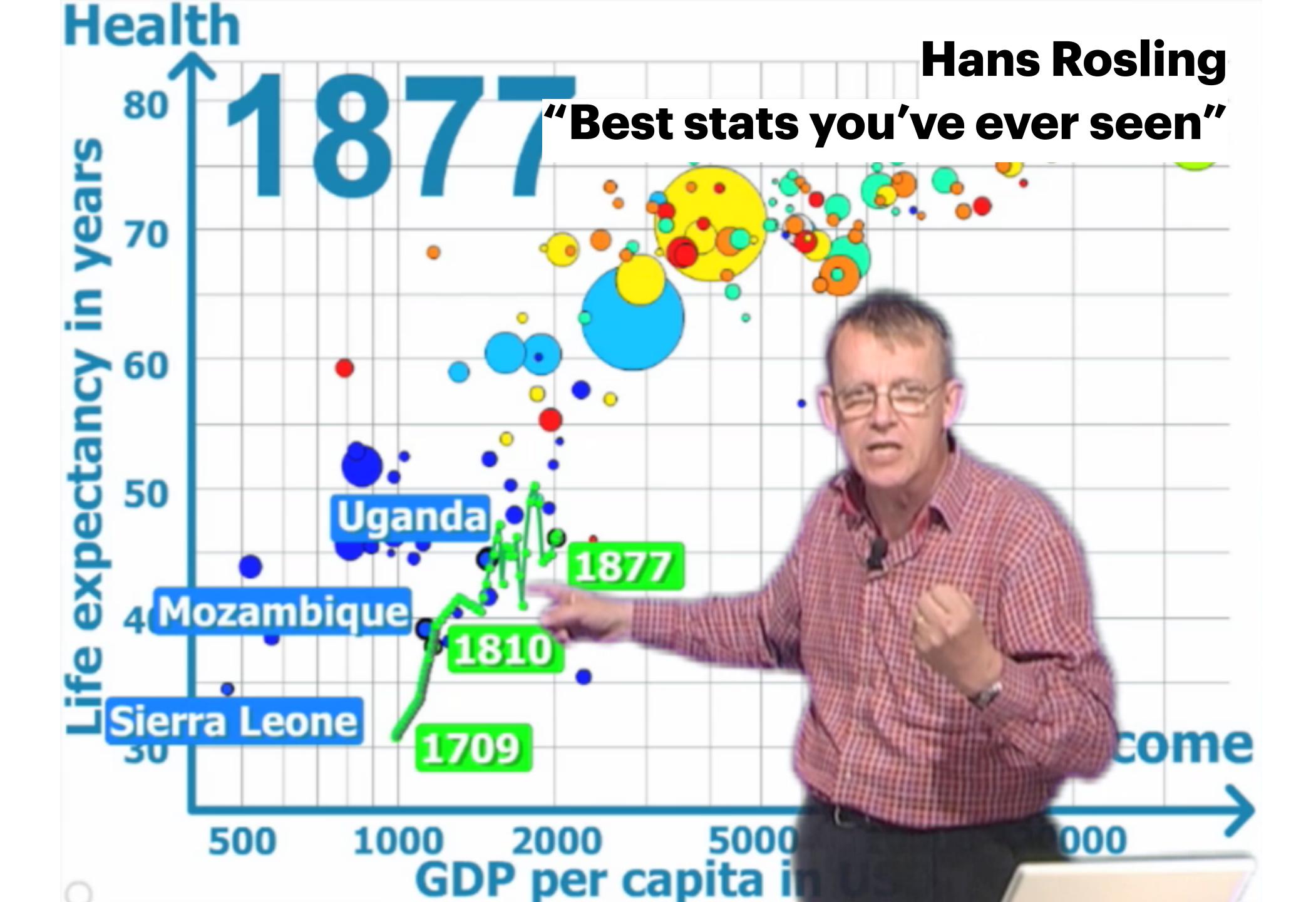




22,976 likes

3 HOURS AGO

Log in to like or comment.



#### **Narrative Devices**

What devices communicates best?

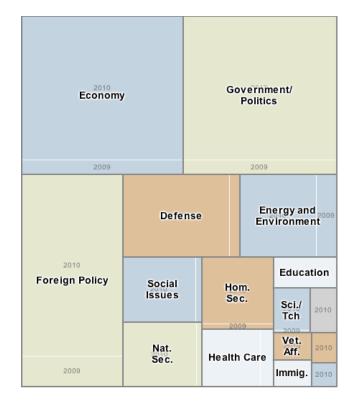
Highly dependent on: audience, context, format

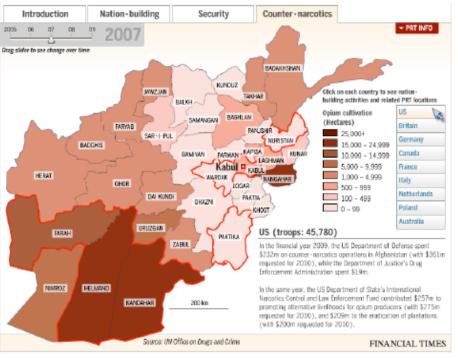
#### **Format**

Interactive Article
Animation
Lecture
Still Image
Video

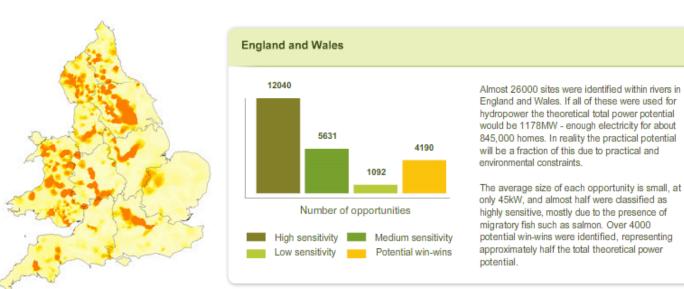
# Part of the state of the state

# GEOGRAPHIC VIEW BY RANKING 1896 1900 1904 1908 1912 1920 1924 1928 1932 1936 1948 1952 1956 1960 1964 1968 1972 1976 1980 1984 1988 1992 1996 2000 2004 2006 Canada Canada Cuba Britain France France France France France France France Cuba Australia







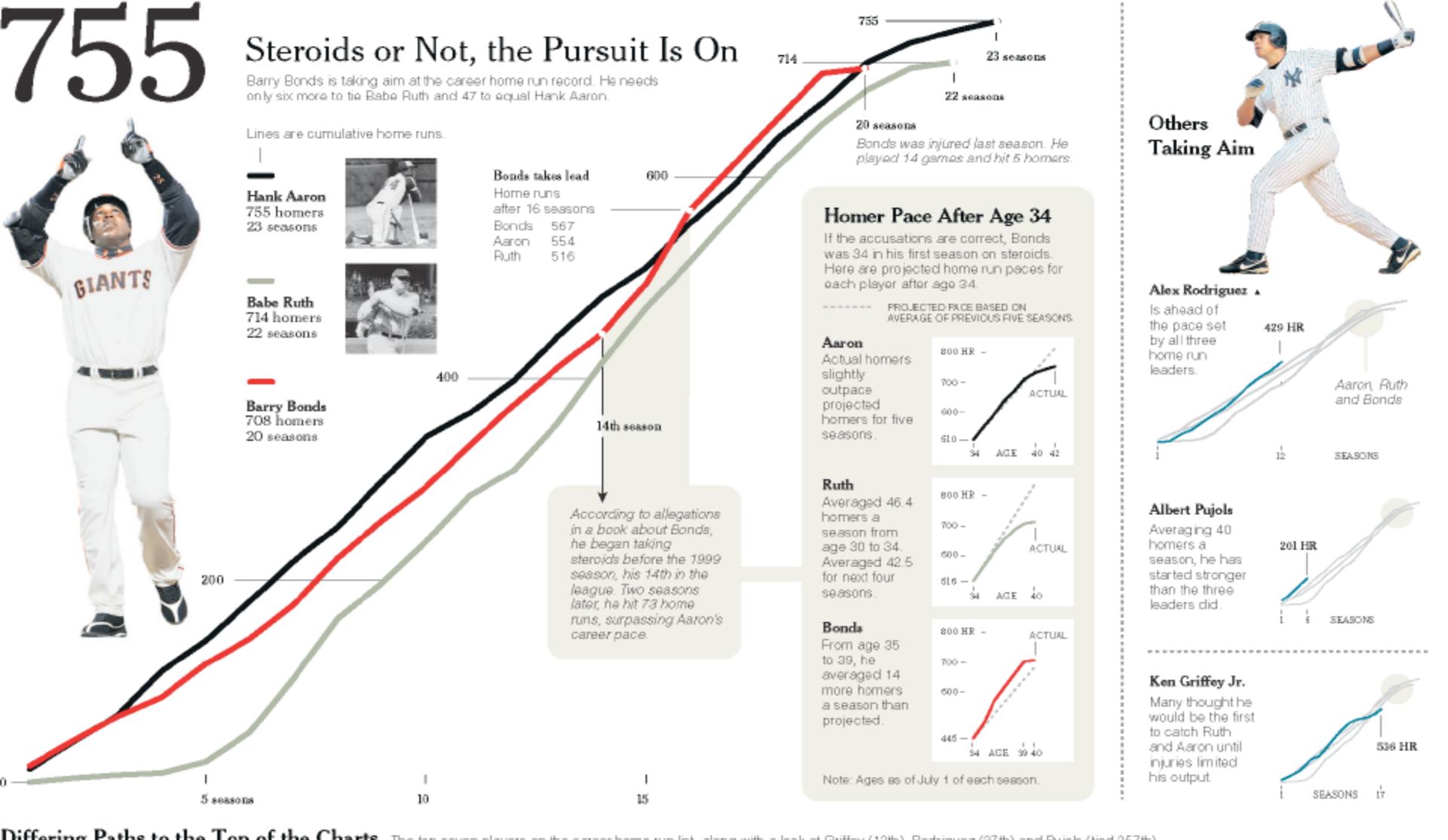




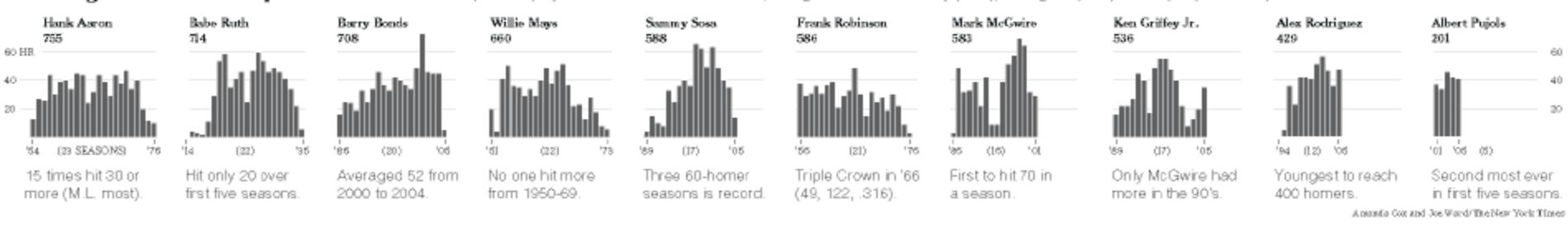
# 58 CASE STUDIES

70% Journalism 20% Business 10% Research

Segel & Heer, 2010



#### Differing Paths to the Top of the Charts The top seven players on the career home run list, along with a look at Griffey (12th), Rodriguez (37th) and Pujols (tied 257th).





(49, 122, .316).

a season.

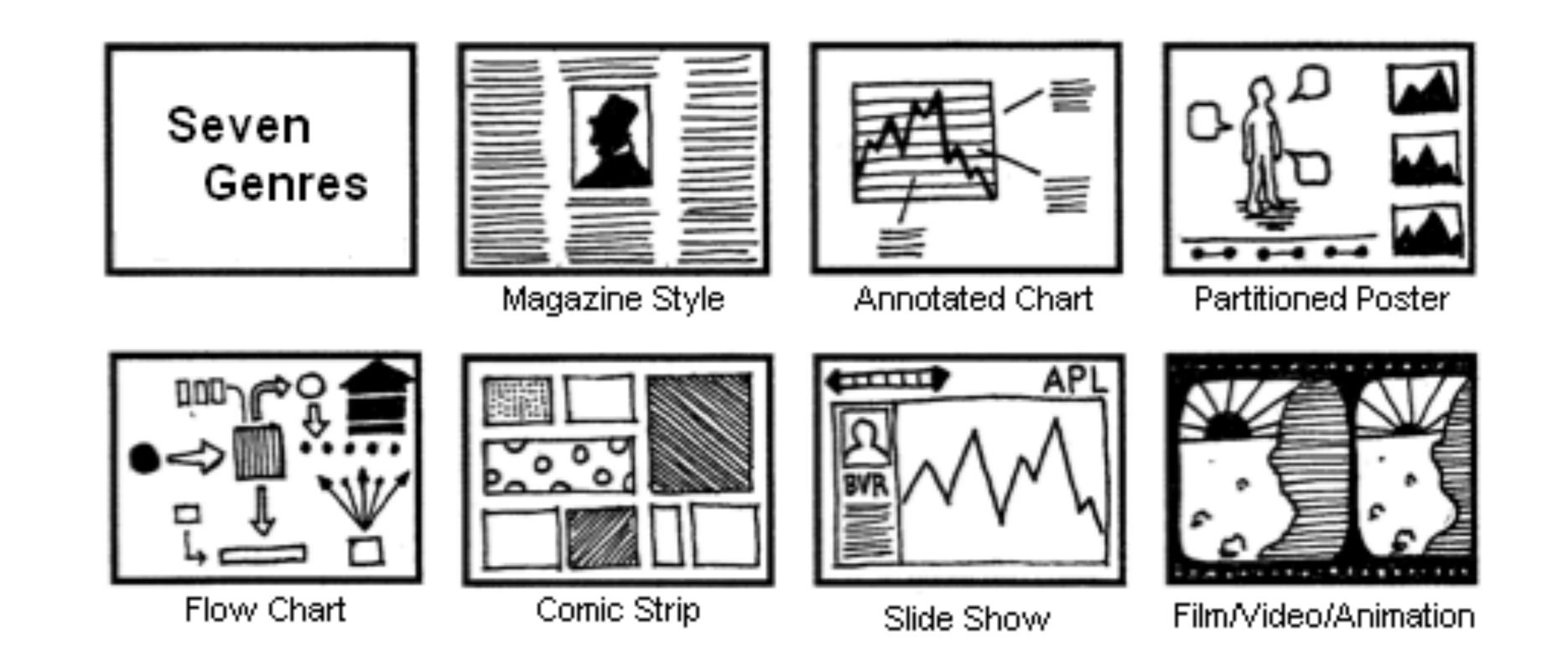
2000 to 2004.

more (M.L. most).

in first five season

400 homers.

more in the 90's.



## Genres for Narrative Visualization (2010)

#### **Genres + Interactivity + Messaging =**

## DESIGN SPACE

STORYTELLING

**CLARITY** 

SPEED

**Author Driven** 

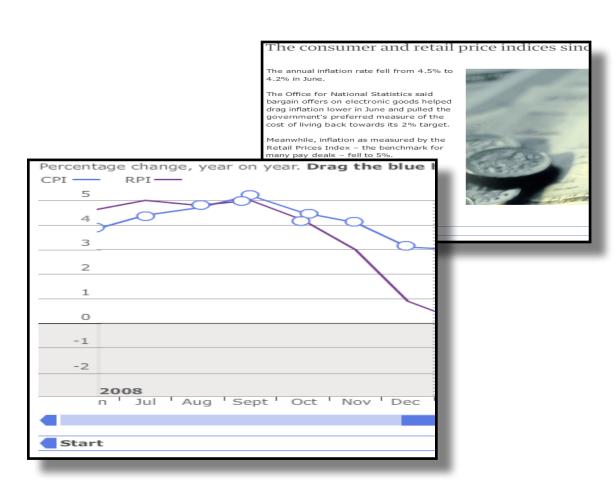
strong ordering heavy messaging limited interactivity **Reader Driven** 

weak ordering light messaging free interactivity

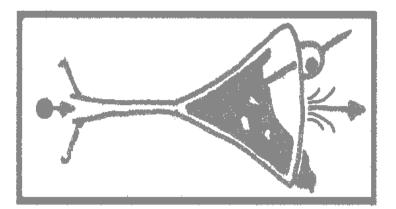
**ASK QUESTIONS** 

**EXPLORE** 

FIND

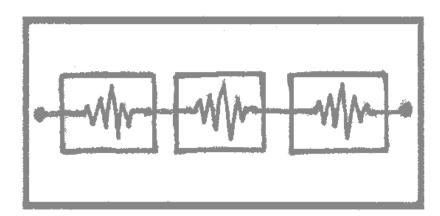


martini glass



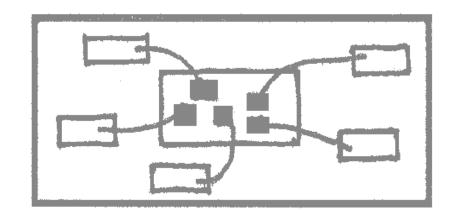


interactive slideshow





drill-down story

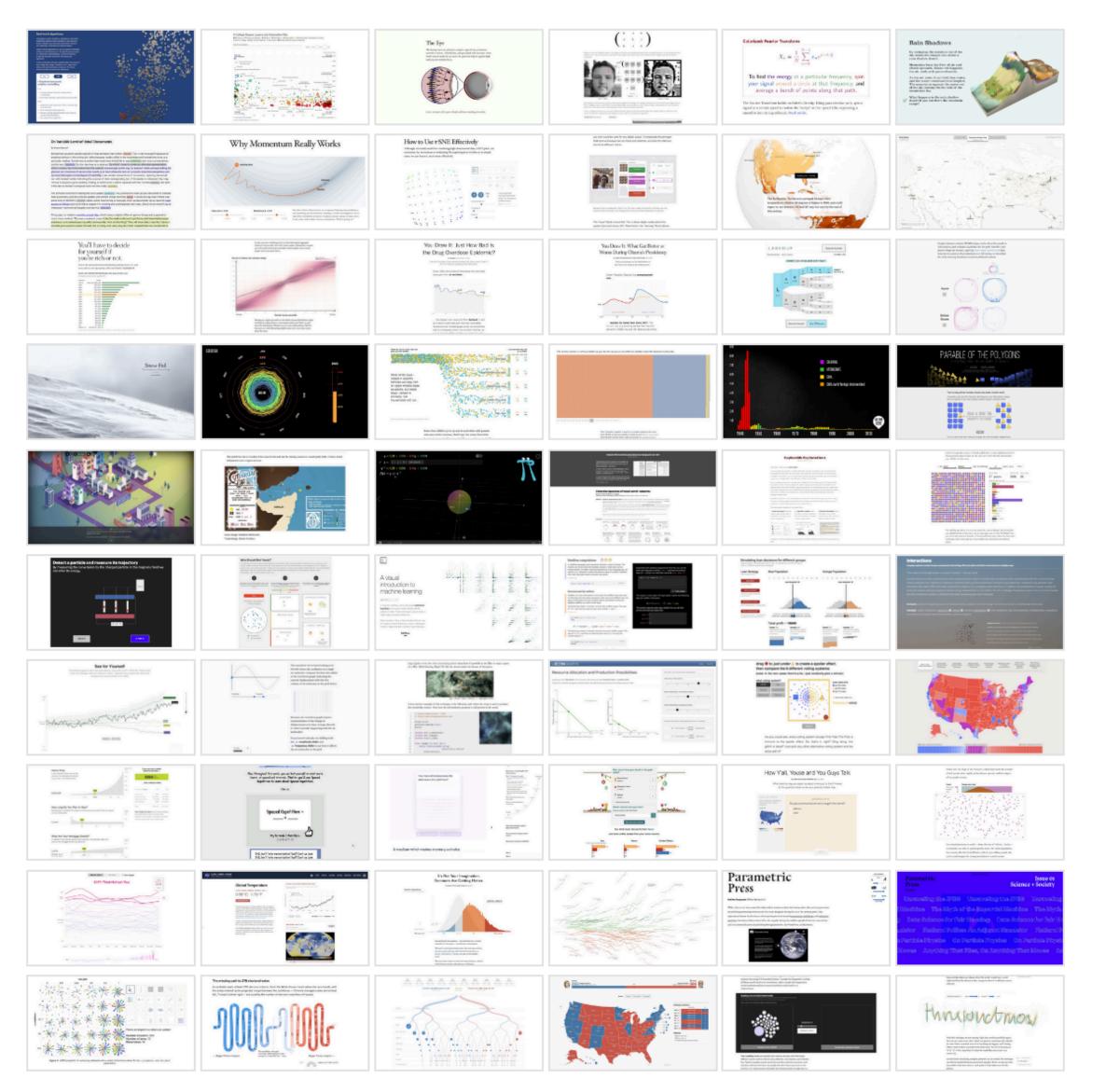


## Communicating with Interactive Articles

#### **60 Interactive Articles**

NYTimes, WaPo, Distill, VisXAI, ...

Tied together research from HCI, multimedia learning, infovis, digital journalism



Hohman, Conlen, Heer, Chau, Distill, 2020

#### Five affordances of the format

#### Connecting People and Data.

Make data pleasant to work with. Happy readers are engaged readers.

#### Making Systems Playful.

Run interactive simulations directly in the browser. No setup required.

### Reducing Cognitive Load.

Use effective representations to make complex topics more intuitive.

#### Personalizing Reading.

Let readers choose the content that is relevant to their own experience.

#### Prompting Self-Reflection.

Help readers learn by asking them to reflect in a low pressure environment.

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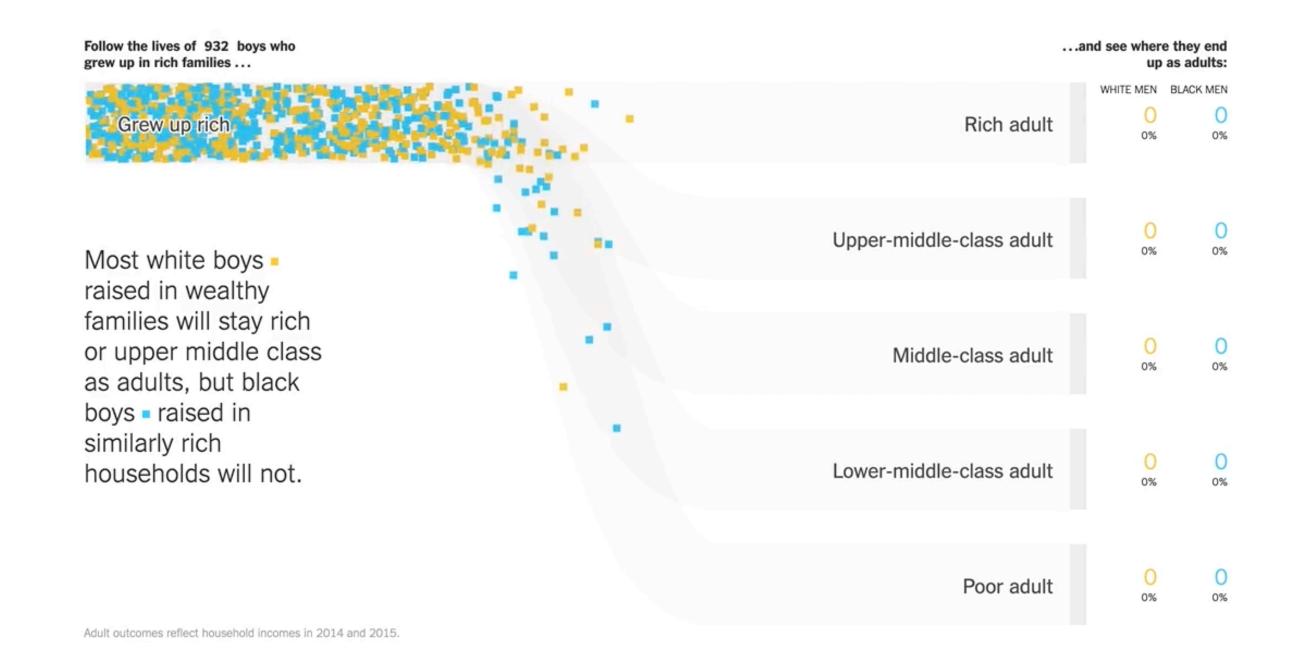
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Even when children grow up next to each other with parents who earn similar incomes, black boys fare worse than white

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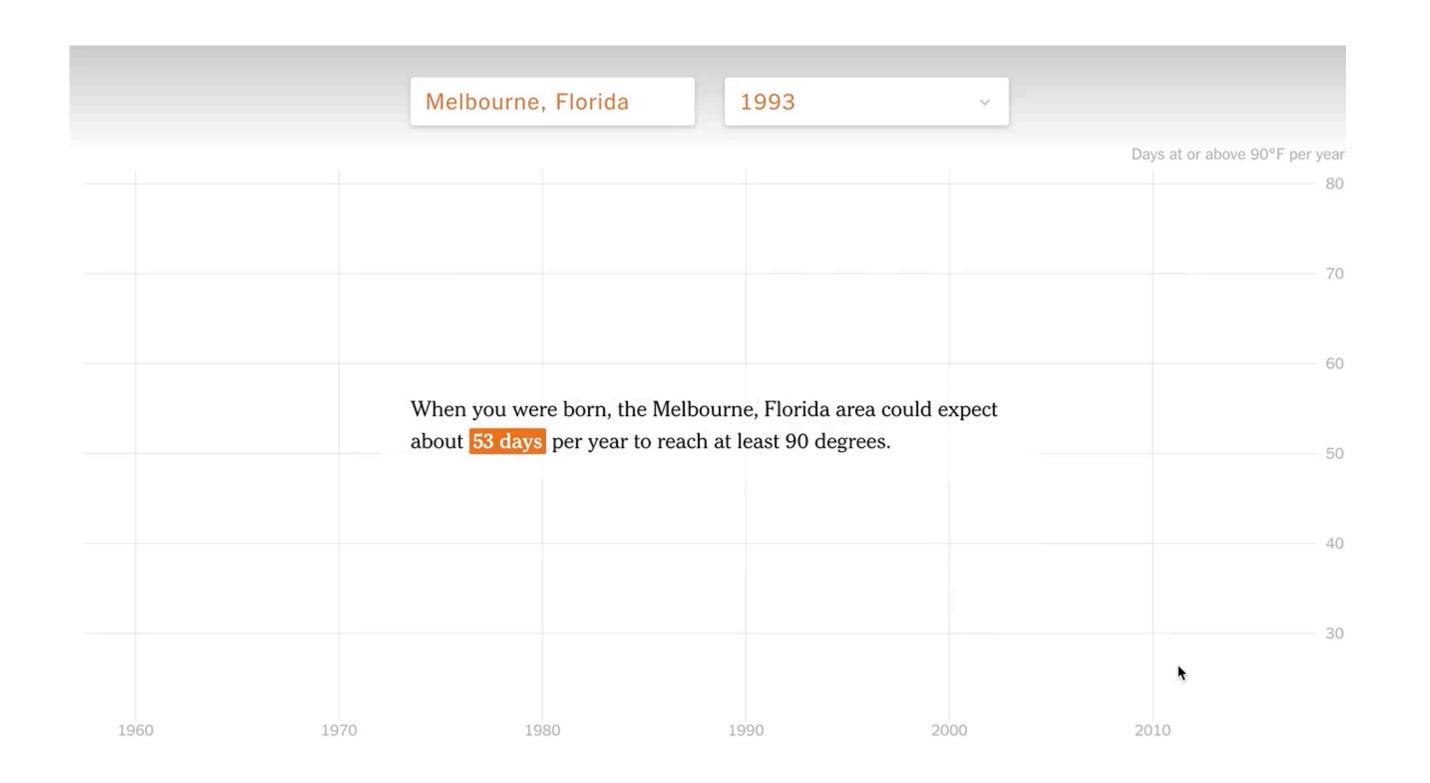
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Popovich, Migliozzi, Taylor, Williams, Watkins *NYTimes*, 2018

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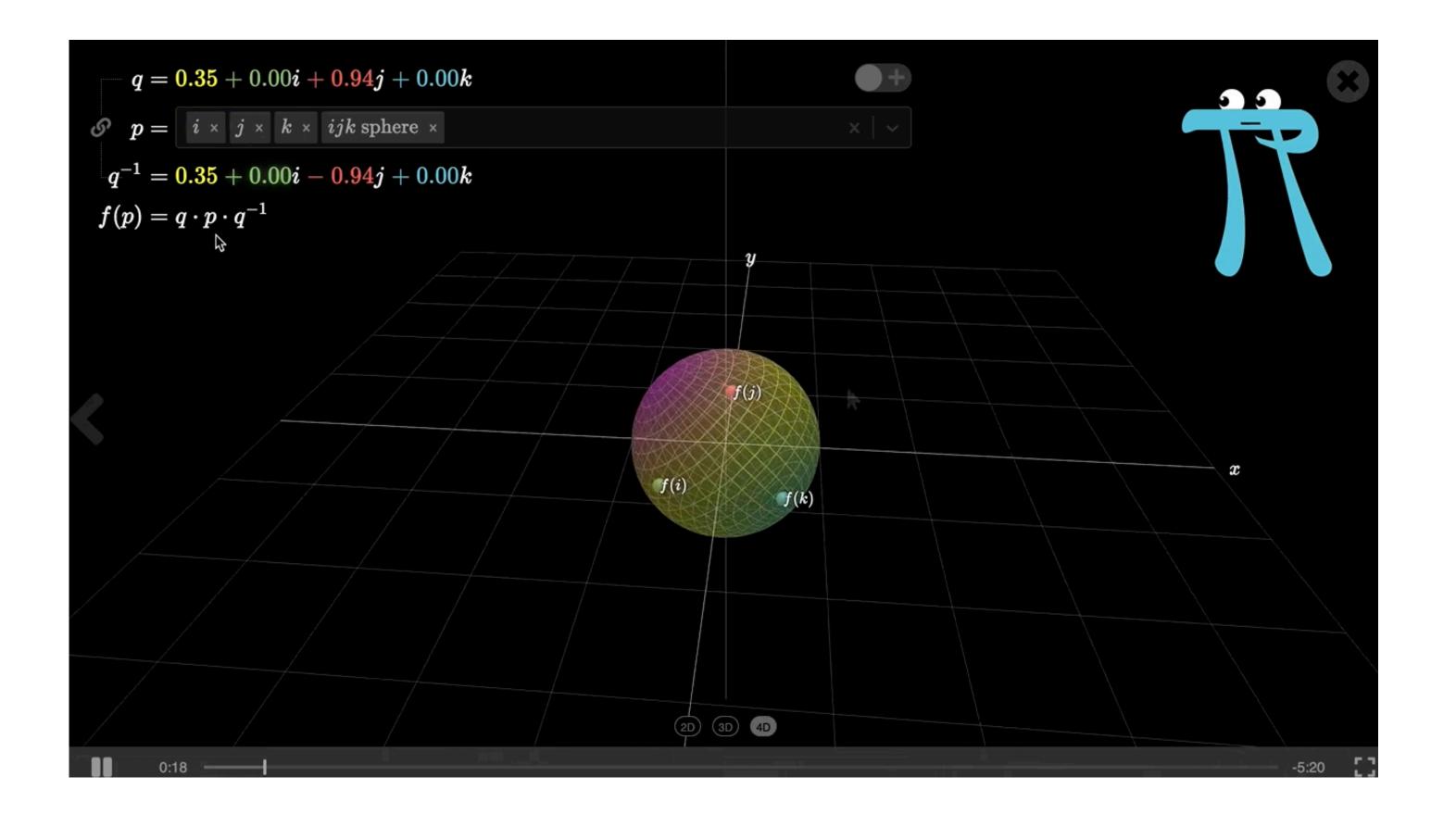
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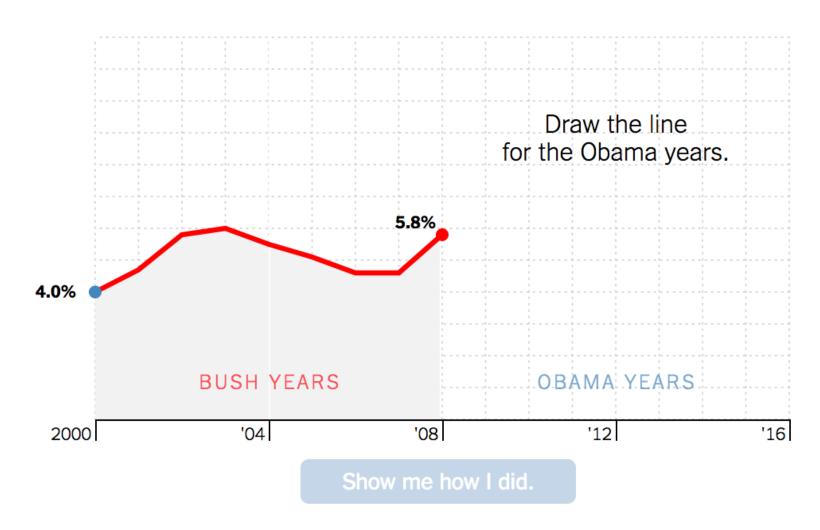
Help readers learn by asking them to reflect in a low pressure environment.

# You Draw It: What Got Better or Worse During Obama's Presidency

By LARRY BUCHANAN, HAEYOUN PARK and ADAM PEARCE JAN. 15, 2017

Draw your guesses on the charts below to see if you're as smart as you think you are.

Under President Obama, the **unemployment** rate ...



Buchanan, Park, Pearce, NYTimes, 2017

#### Five affordances of the format

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## Interactive Articles - Application

#### **Areas of Application**

Research Dissemination

Journalism

Education

Policy & Decision Making

# Interactive Articles - Application

#### **Areas of Application**

Research Dissemination
Journalism
Education
Policy & Decision Making

#### **Policy and Decision Making**

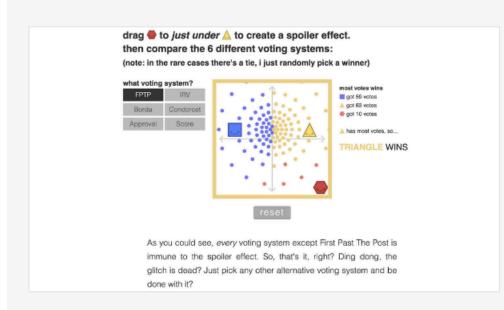
When public officials are tasked with making decisions, they are not doing it in a static, unchanging world. Politicians need to make informed decisions about complex, multifaceted problems, taking into account a variety of competing constraints, and given uncertain and changing information. So why are intelligence briefings printed on dead trees? Interactive articles offer the potential of something better, something fluid which responds to system dynamics and to changing constraints, priorities, and risk tolerance levels.

#### **OPPORTUNITIES**

- Concretize complex societal issues using experimental sandboxes
- Inform public of past, present, and future policies and their impact
- Dynamic reports that respond to changing situations and priorities

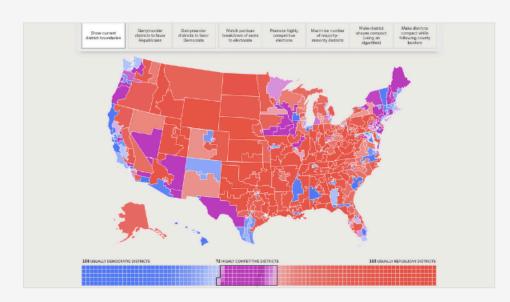
#### **CHALLENGES**

- May require greater numeracy and graphicacy in audience
- Few existing examples of effective usage by policy makers
- Danger of information overload with complex societal scenarios



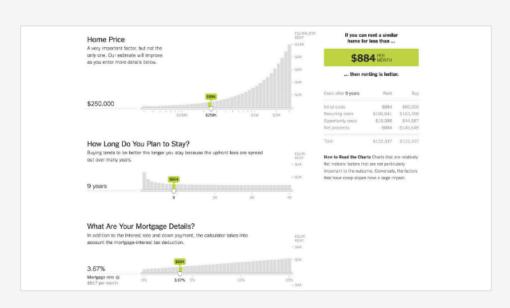
#### To Build a Better Ballot [22]

An explorable explanation that uses direct manipulation to show election outcomes under different voting methods to provide concrete tools for voting reform.



#### The Atlas Of Redistricting [23]

Visualizations of the United States and its breakdown on governmental representation and gerrymandering. Interactive toggles that redraw district boundaries compare the makeup of the US House of Representatives under different goals, both partisan and bipartisan, all without a single voter relocating.



#### Is It Better to Rent or Buy? [24]

Built into this article is an interactive calculator that suggests if a reader should buy or rent a property based on a collection of user-selected costs.

# Challenges

#### Few authoring tools available

Those that do exist are too low level or lack expressivity Not suitable for production usage

#### Requires general purpose programming

In practice need to be a web developer

#### Difficult to evaluate

Limited empirical evidence; hard to analyze usage data; lack of metrics

#### Lack of design guidance

Integration between text and media Multiple output targets
How to make content accessible?

Breadth of skills required (design, programming, narrative)

# Narrative Implementation

#### Do-It-Yourself

Monitor scroll position & element positions Guidance: M. Bostock, J. Vallandingham

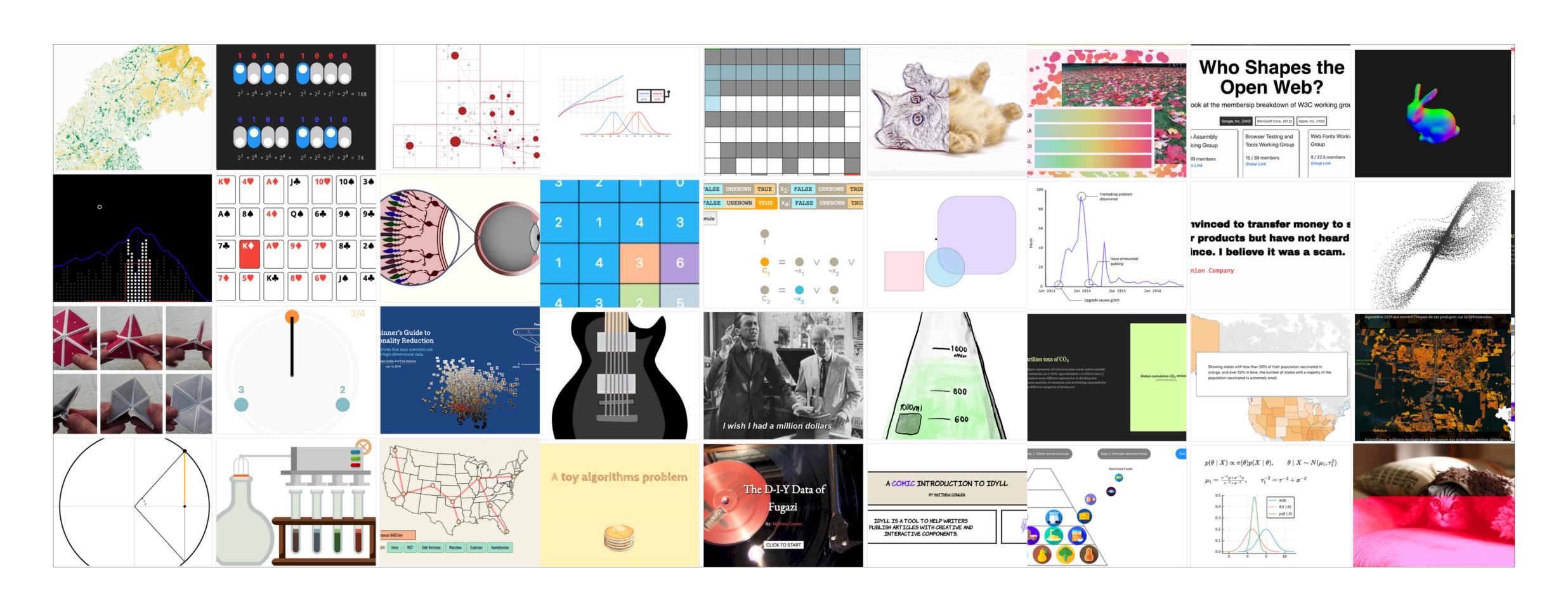
# **Third-Party Support**

Helper Libraries

Interactive Document Formats: Idyll

# Idyll

A Markup Language for Authoring and Publishing Interactive Articles on the Web



## DSL for Interactive Articles

Idyll Markup

```
[Header
  title:"Hi Idyll!" /]
This is the text
of my article.

[Graphic
  value:x /]
And that was a
custom graphic.
```

#### Input:

extended markdown domain-specific graphics

## DSL for Interactive Articles

Idyll Markup

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[Header
  title:"Hi Idyll!" /]

This is the text
  of my article.

[Graphic
    value:x /]

And that was a
  custom graphic.
```

#### Input:

extended markdown domain-specific graphics

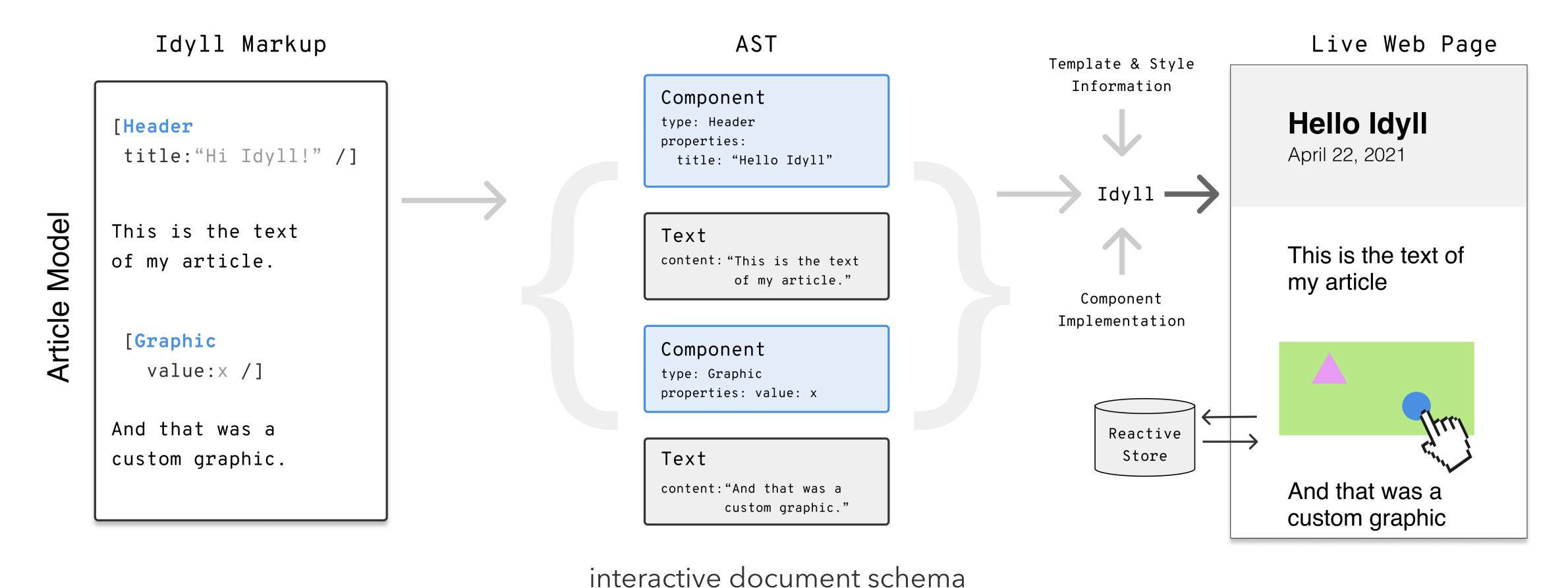
Live Web Page



#### Output:

javascript, html, css

# DSL for Interactive Articles



#### Input:

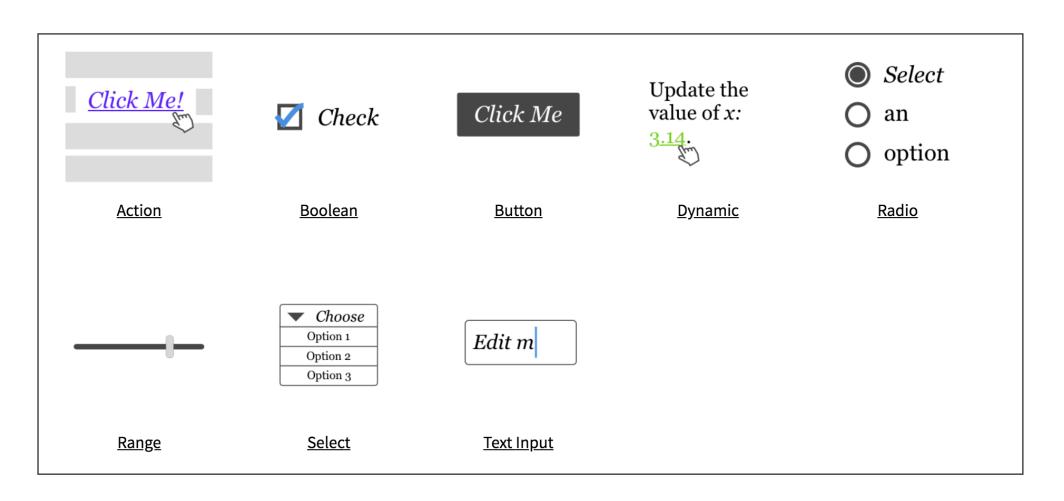
(Interactions, linked text+graphics, events)

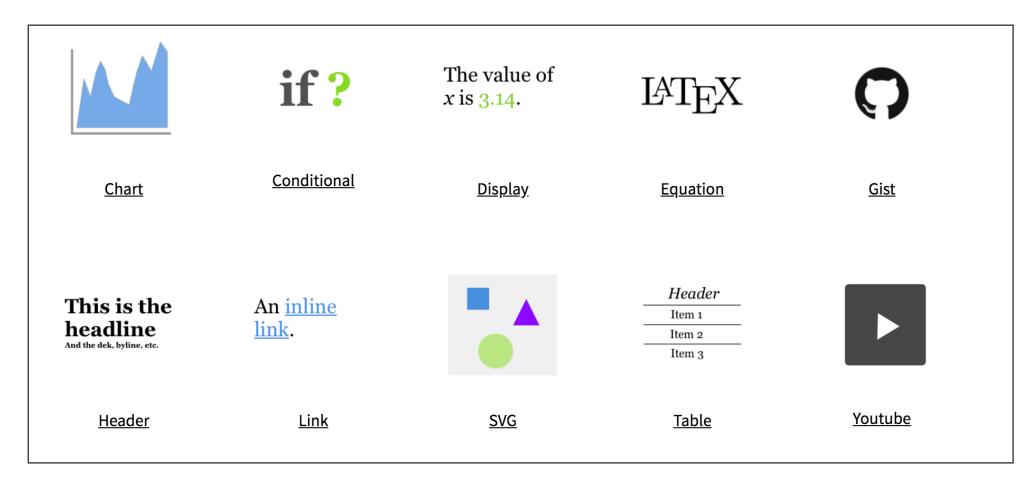
extended markdown domain-specific graphics

#### Output:

javascript, html, css

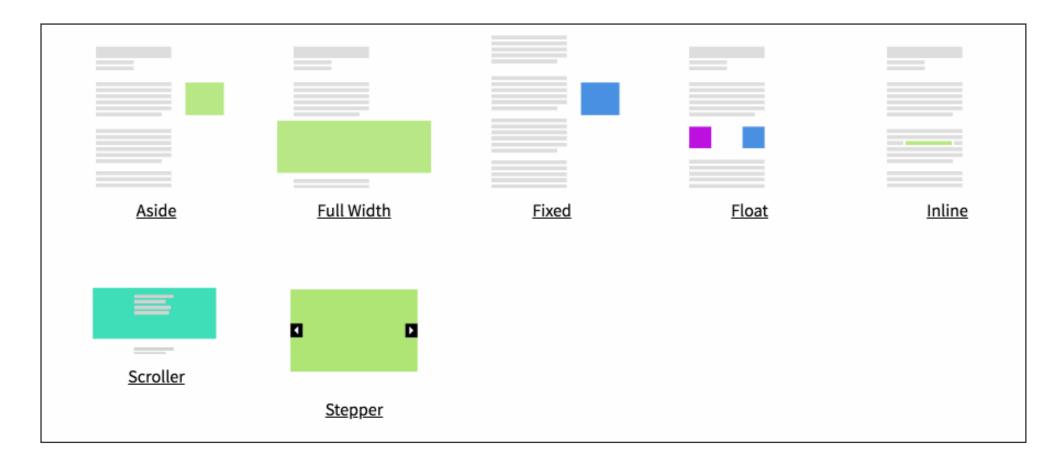
# Component Library

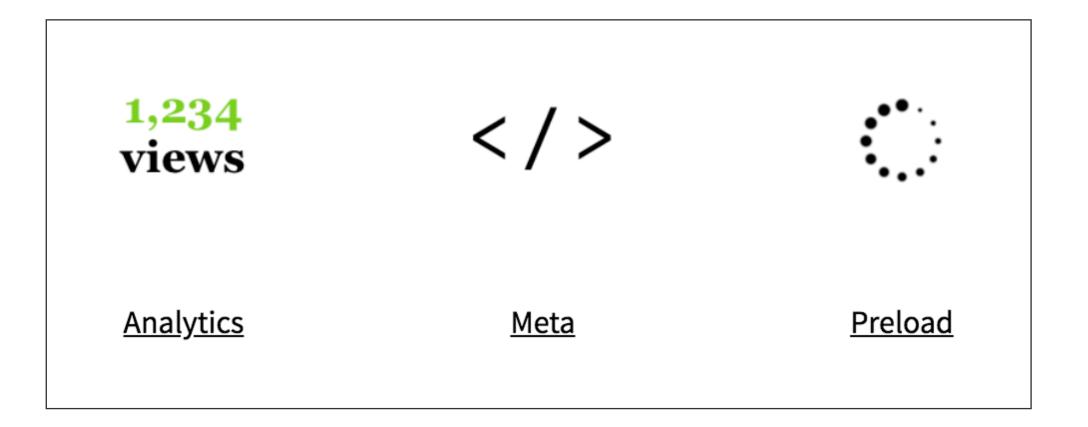




Input

Presentation





Layout Helpers

# Text + Parameterized Graphics

Write articles in markdown.

Embed parameterized graphics.

Connect reactive variables to user input widgets to add interactivity.

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Write articles in markdown.

Embed parameterized graphics.

Connect reactive variables to user input widgets to add interactivity.

# # Hello World [var name:"x" value:5 /] The value of x is [Display value:x format:"d" /]. [Range value:x min:0 max:10 /]

# Text + Parameterized Graphics

Write articles in markdown.

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```
# Hello World

[var name:"x" value:5 /]

The value of x is [Display value:x format:"d" /].

[Range value:x min:0 max:10 /]
```

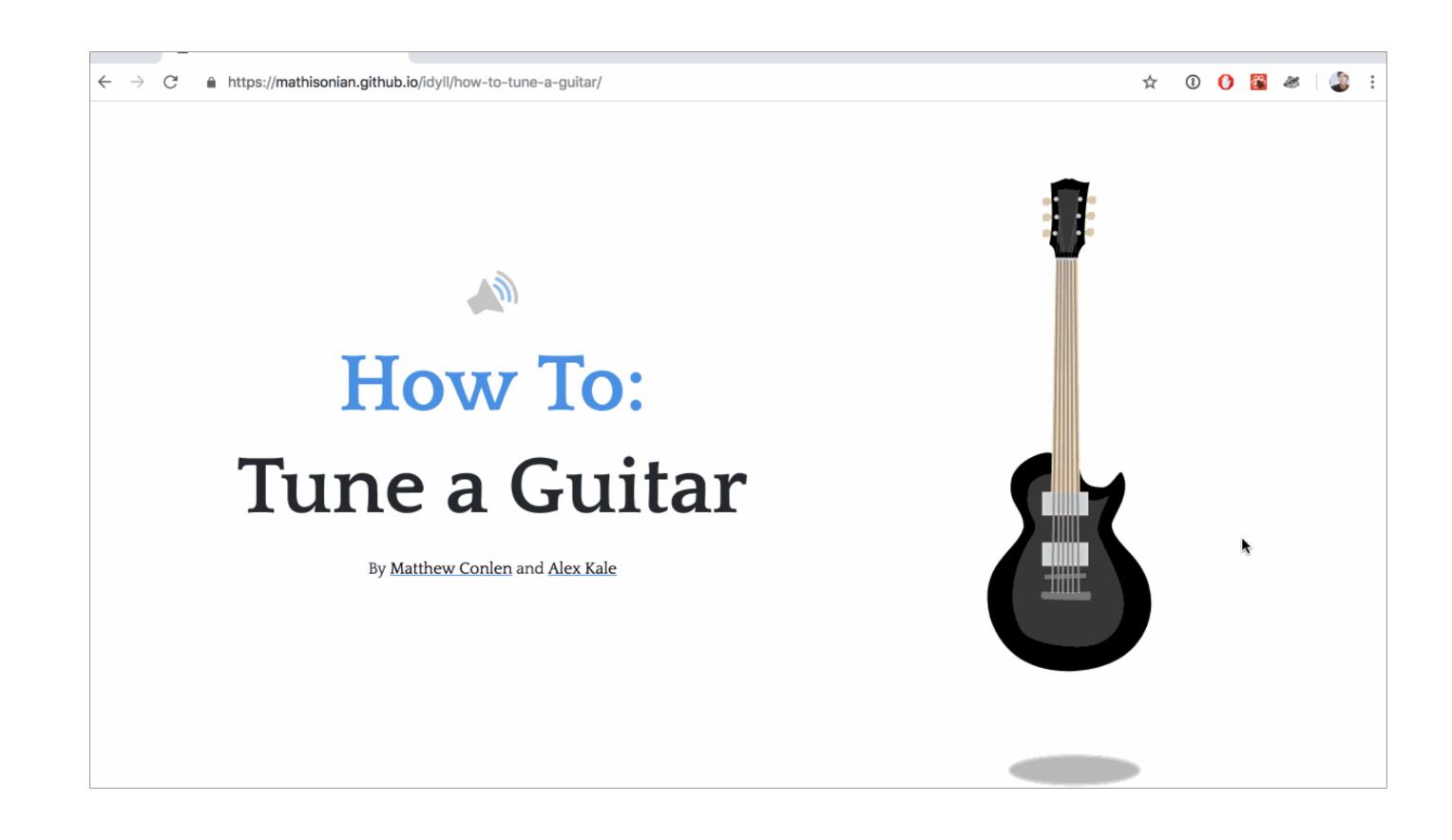
#### **Hello World**

The value of x is 5.

# Bring your own graphics

A JavaScript component API is exposed to end users.

Use with libraries like D3, Vega-Lite, Mapbox, Processing (P5), React, ...

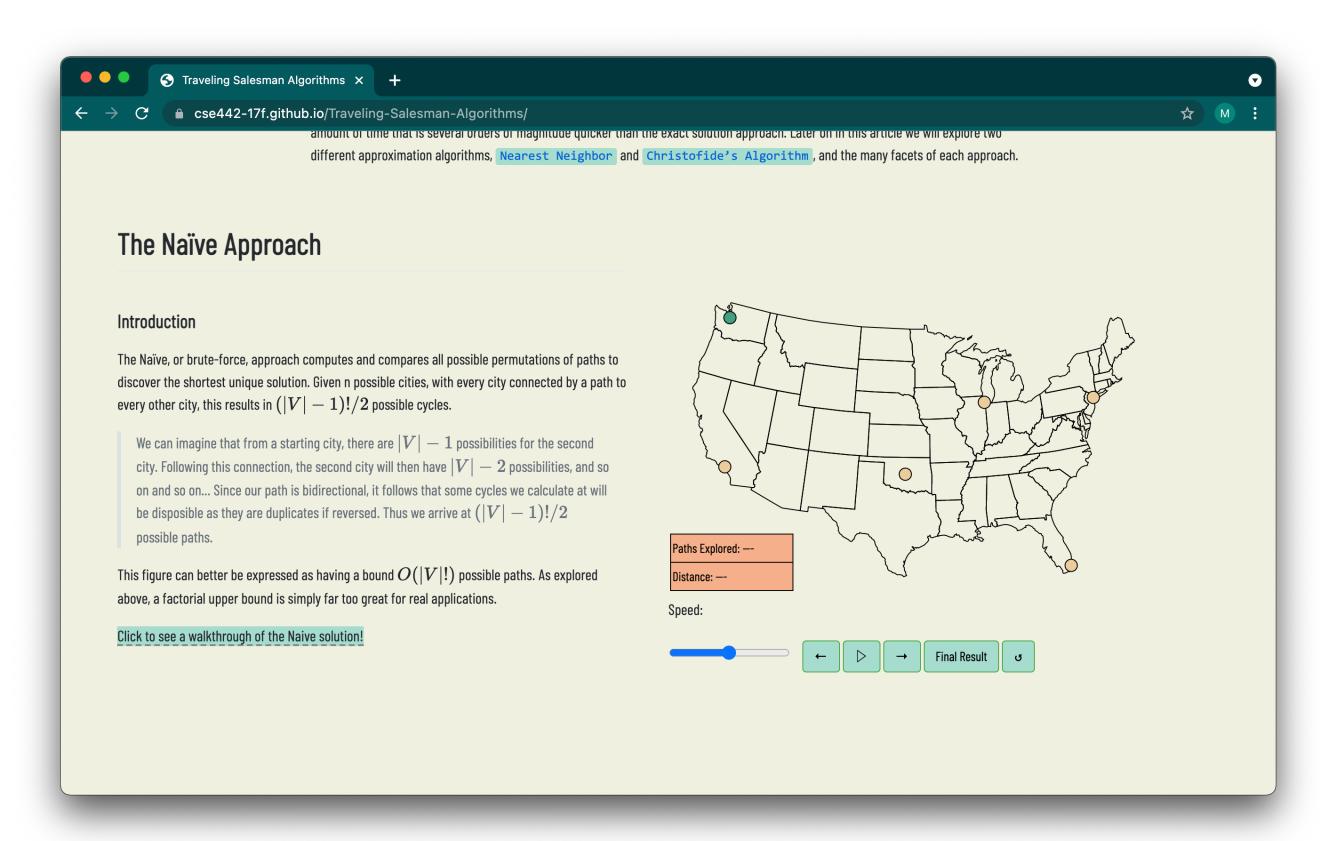


# Usage

Refined design through expert interviews.

Deployed with undergrad CS students at UW.

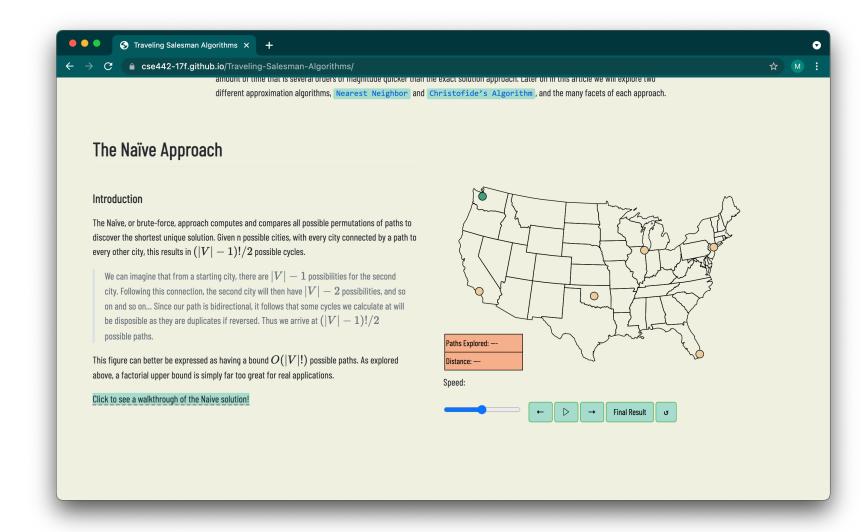
Students successfully in creating highly customized explorable explanations of algorithms.



Mathew, Cherukupalli, Pusich, Zhao, Traveling Salesman Algorithms, CS442 '17

# Usage

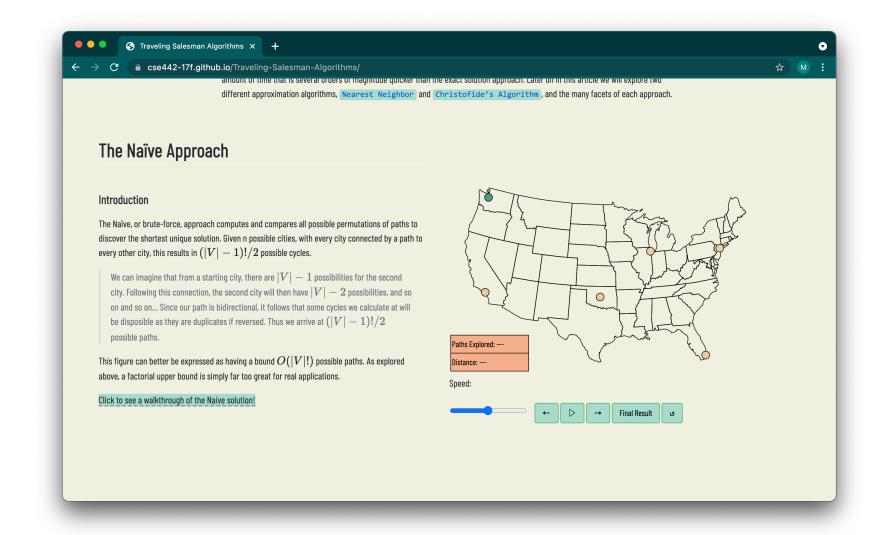
Analyzed usage of language features

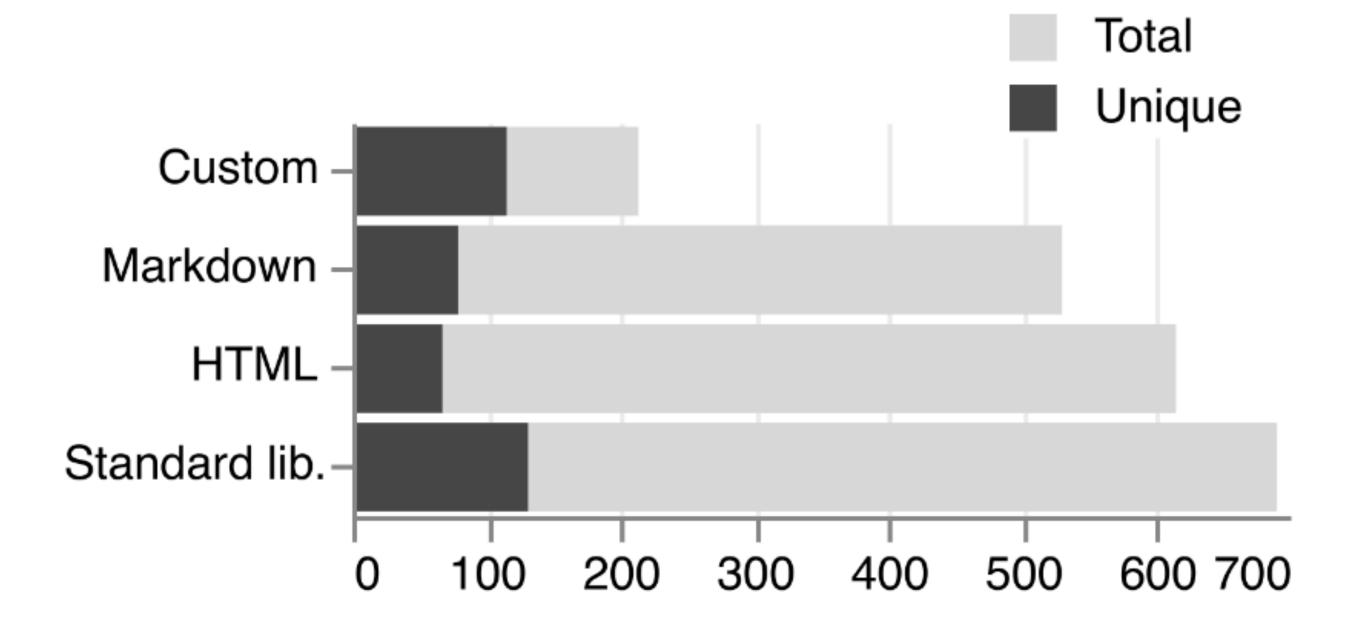


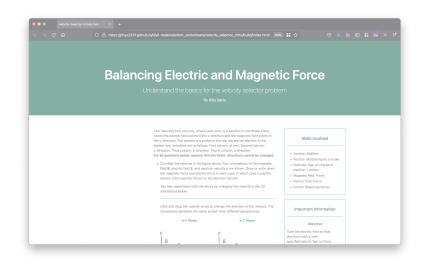
# Usage

Analyzed usage of language features

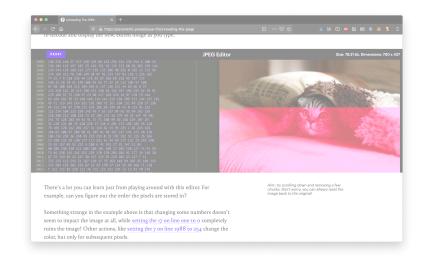
Heavy use of standard components, markdown features. Still used HTML tags



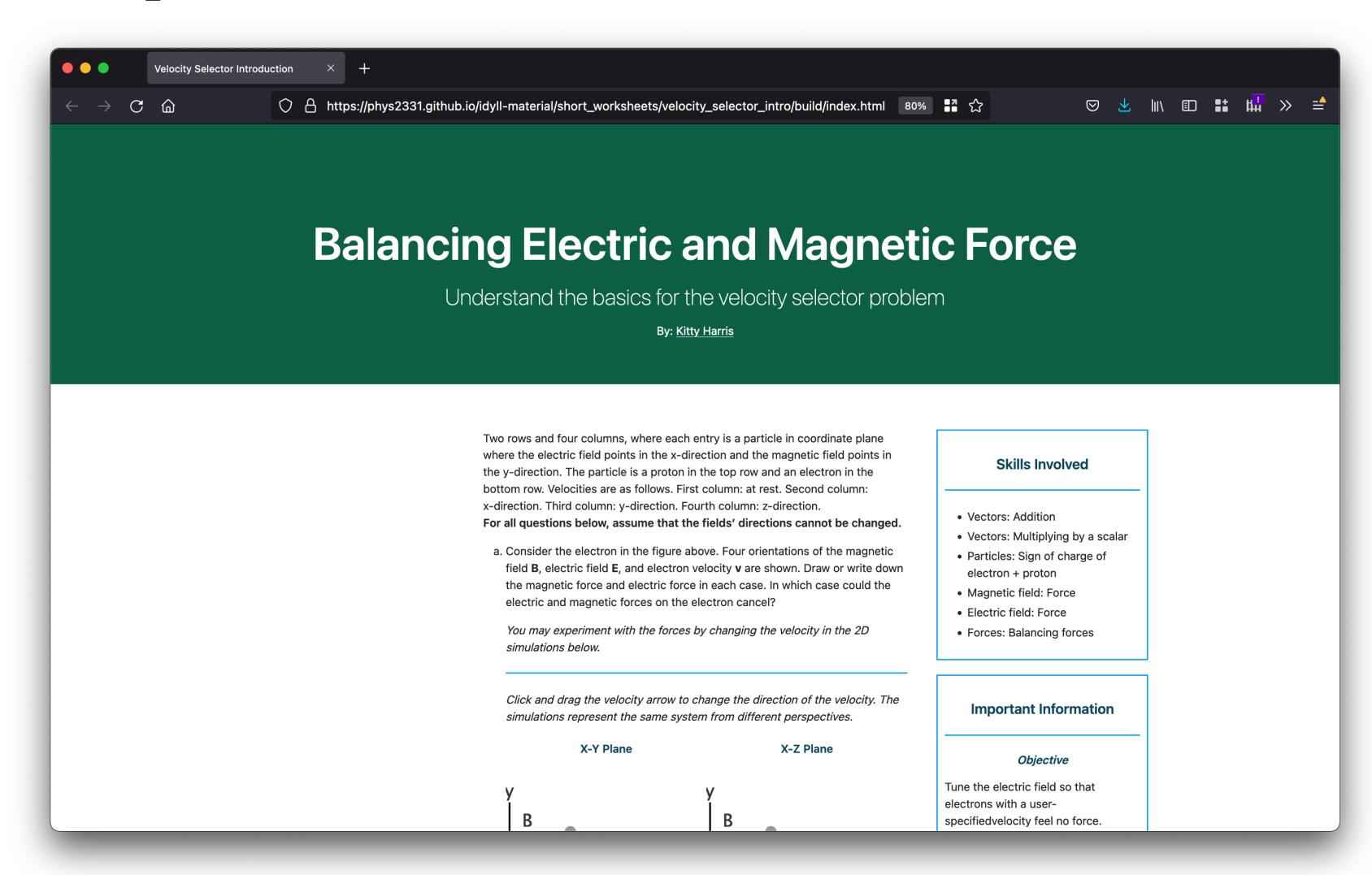






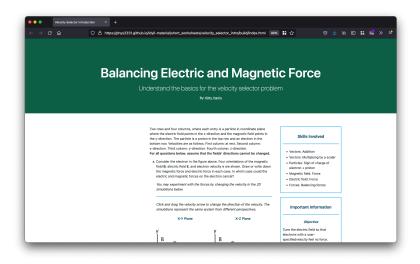




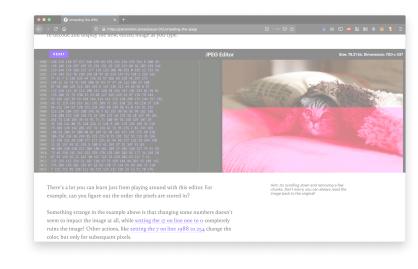


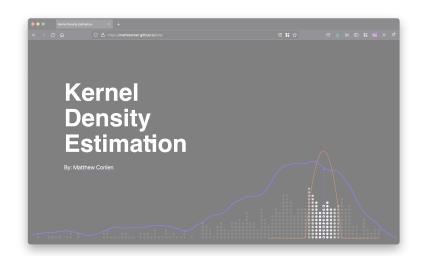
#### **UC Denver**

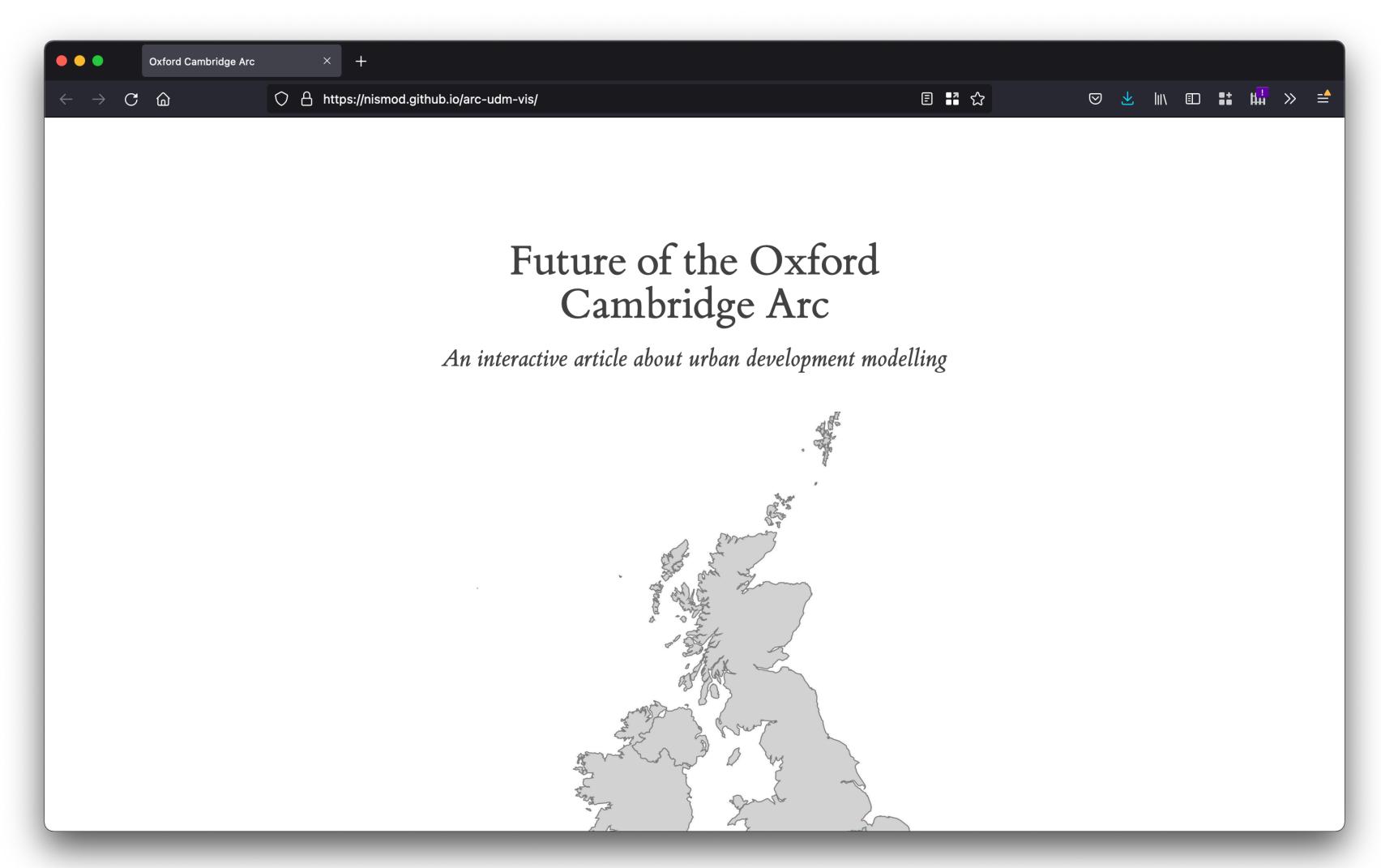
Undergraduate physics material (interactive worksheets)



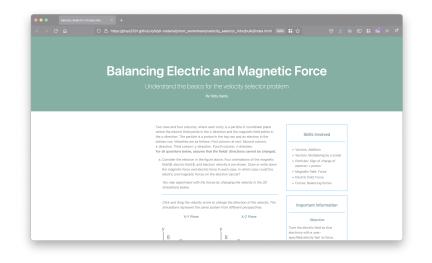


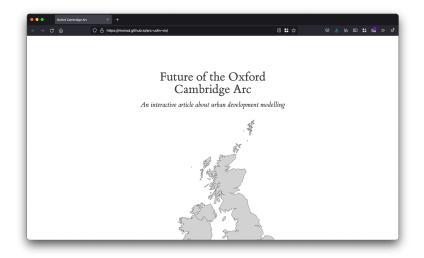


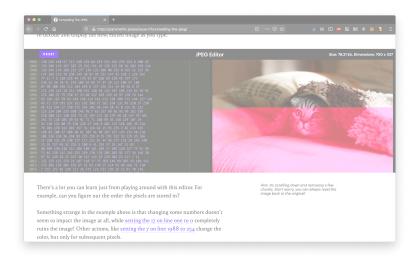




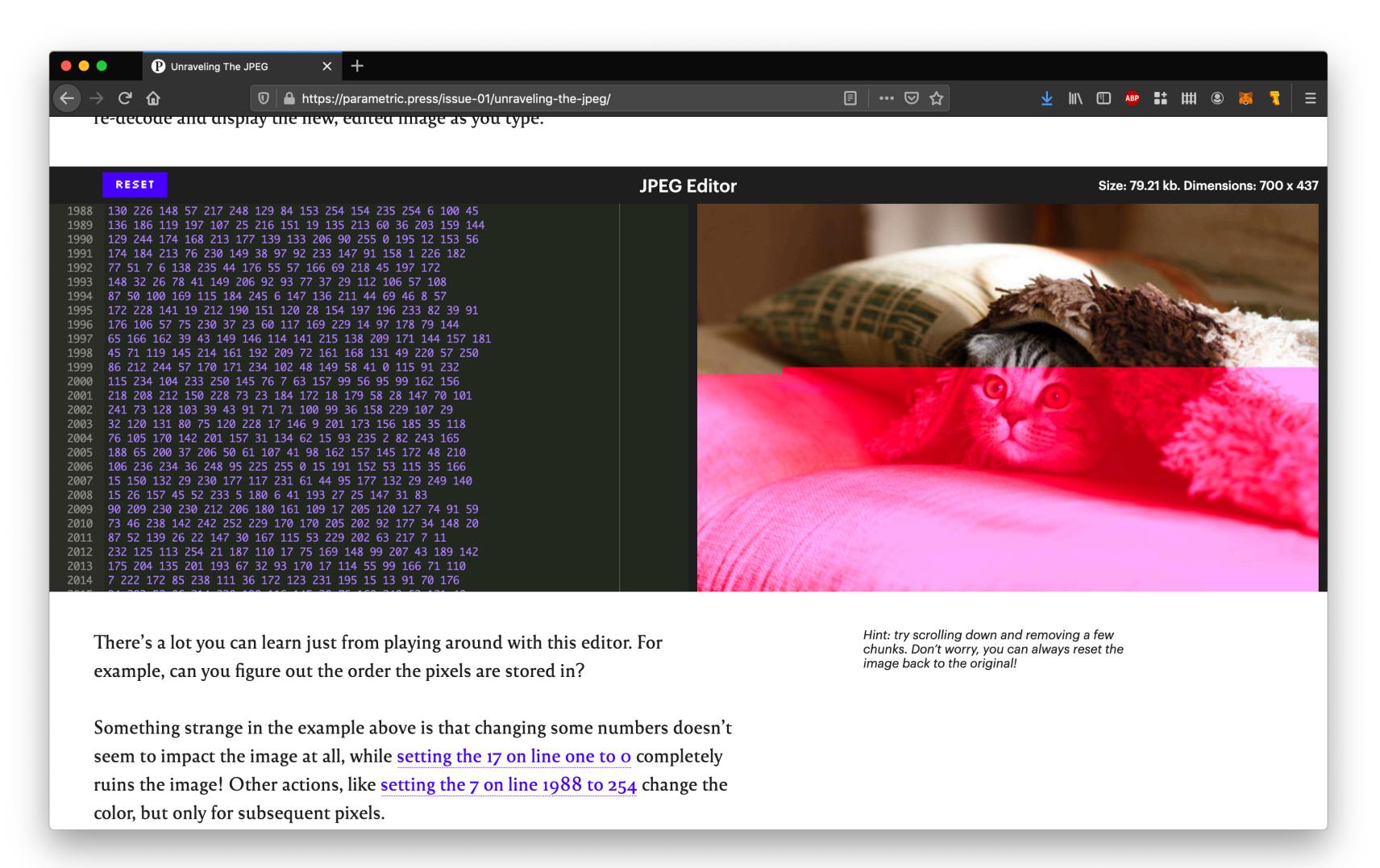
**UK Infrastructure Transitions Research Consortium**Interactive presentation of urban development models





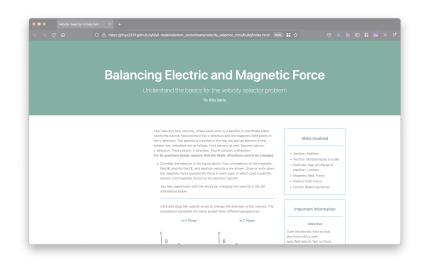




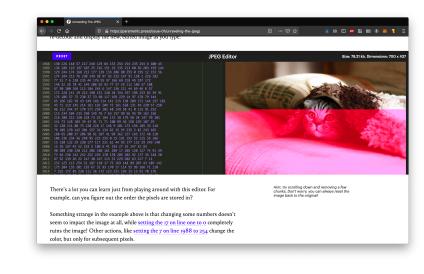


#### **Unraveling the JPEG - Omar Shehata**

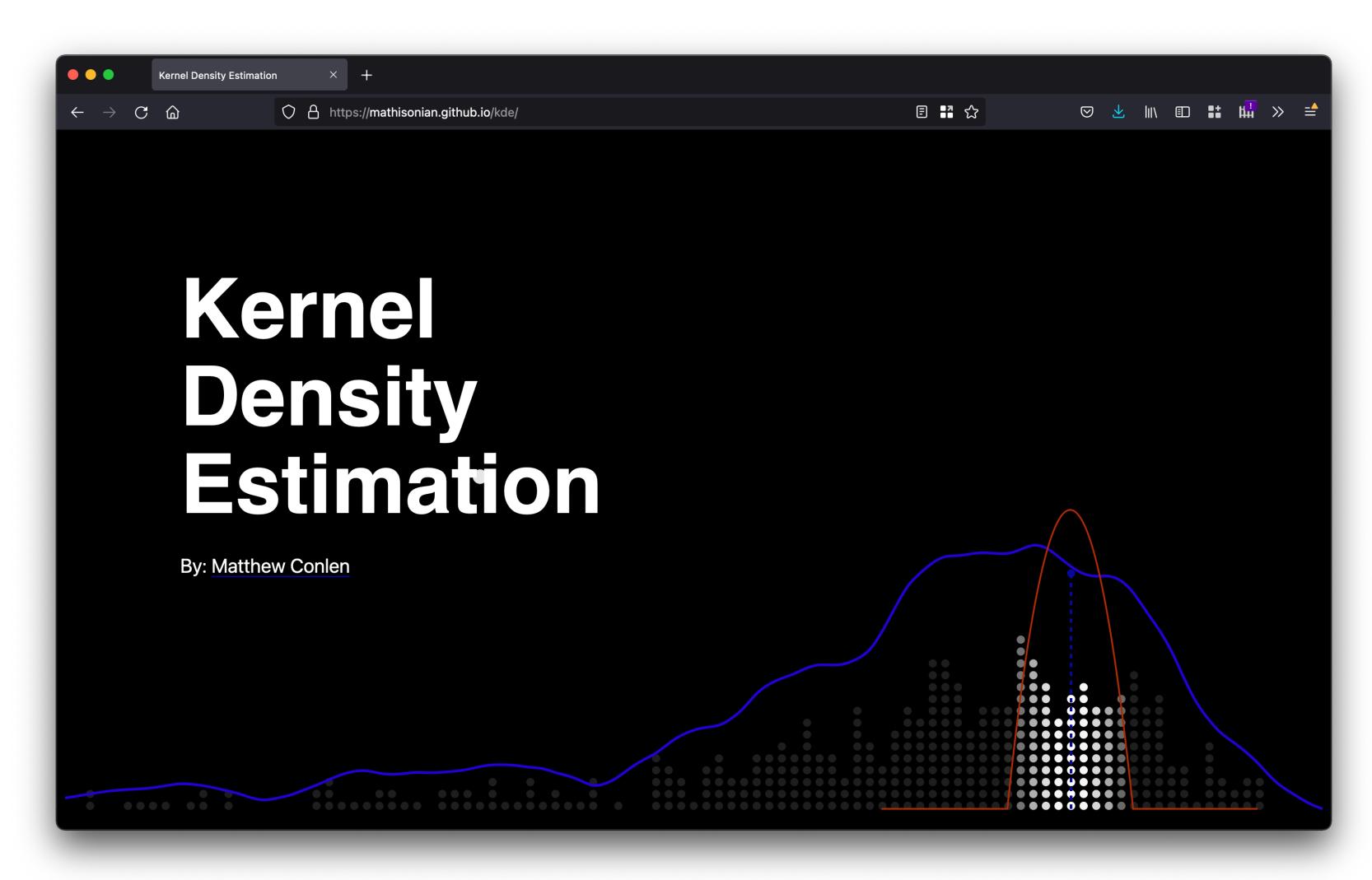
Parametric Press (Conlen & Hohman, VisComm '19)





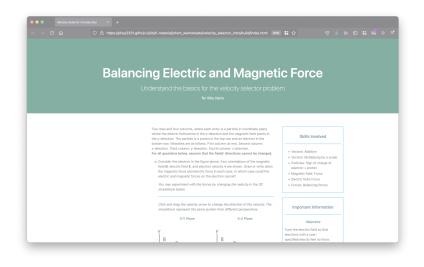




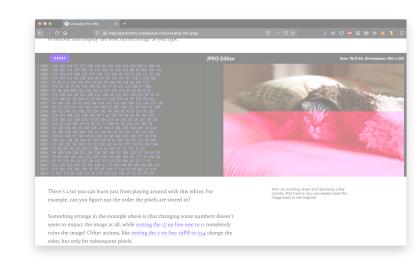


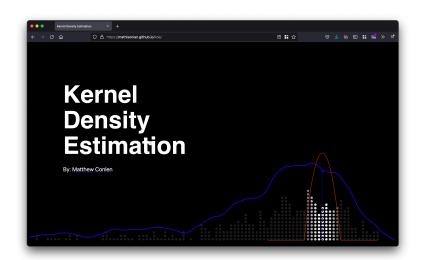
#### **Kernel Density Estimation**

Top search result under Wikipedia, many messages saying it helped people understand the topic.









# IdyII...

#### Seems great but...

...still requires learning and writing markup syntax

...requires use of general-purpose programming tools, e.g. to make a new post, run development server

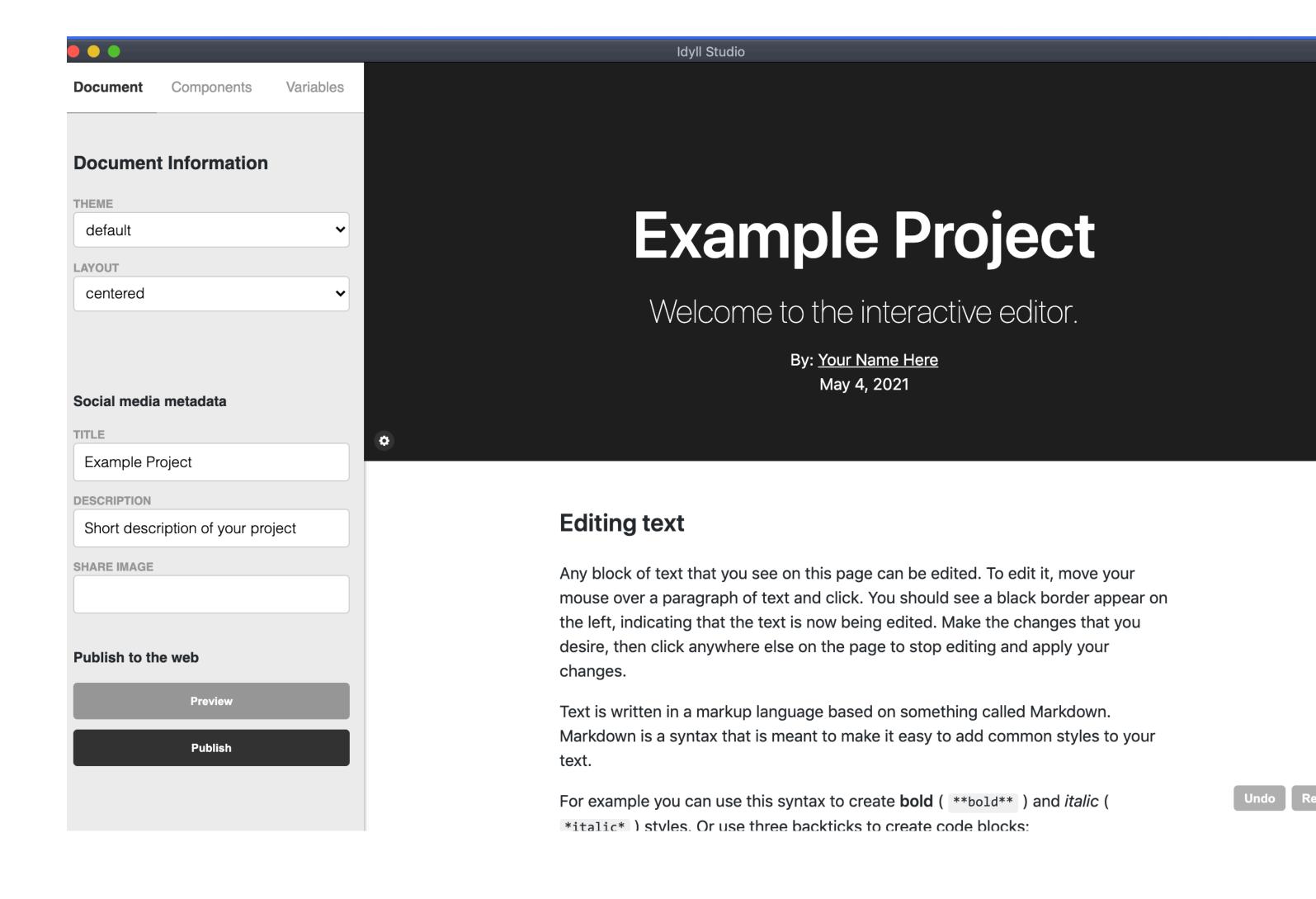
# Idyll Studio

Built a **structured editor** for editing and creating Idyll programs

Reduce use of generalpurpose programming tools.

Eliminate a class of syntax errors.

Reify Idyll model.



Conlen, Vo, Tan, Heer, UIST 2021

Publish

# Idyll Studio

Introducing UIST to the structured editor.

By: Matthew Conlen, Megan Vo, Alan Tan and Jeffrey Heer Aug 11, 2021

#### **Editing text**

•

**Idyll Studio** 

Any block of text that you see on this page can be edited. To edit it, move your mouse over a paragraph of text and click. You should see a black border appear on the left, indicating that the text is now being edited. Make the changes that you desire, then click anywhere else on the page to stop editing and apply your changes.

Text is written in a markup language based on something called Markdown Undo

Redo

Markdown is a syntax that is meant to make it easy to add common styles to your

# Idyll Studio Architecture

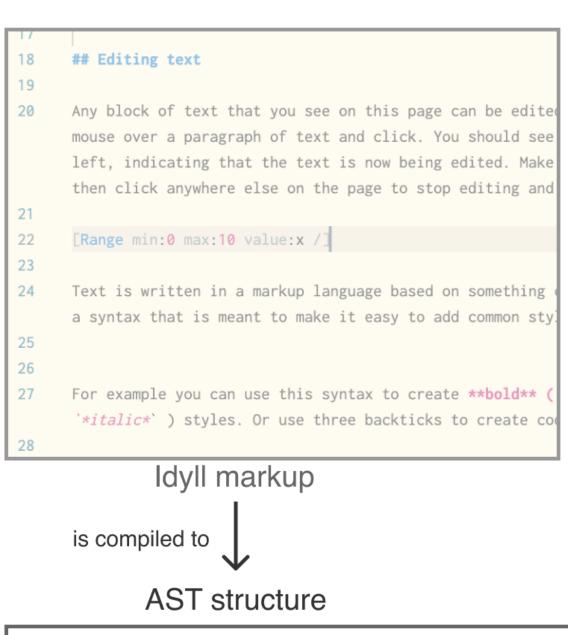
#### Two extensions to Idyll:

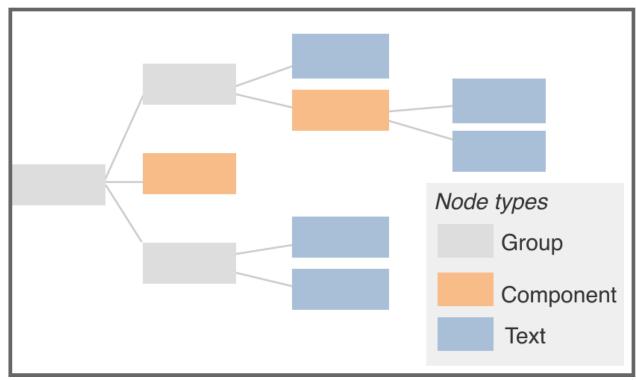
Instrumentation. Take any Idyll program, inject instrumental components (text editors, component editors, insertion points)

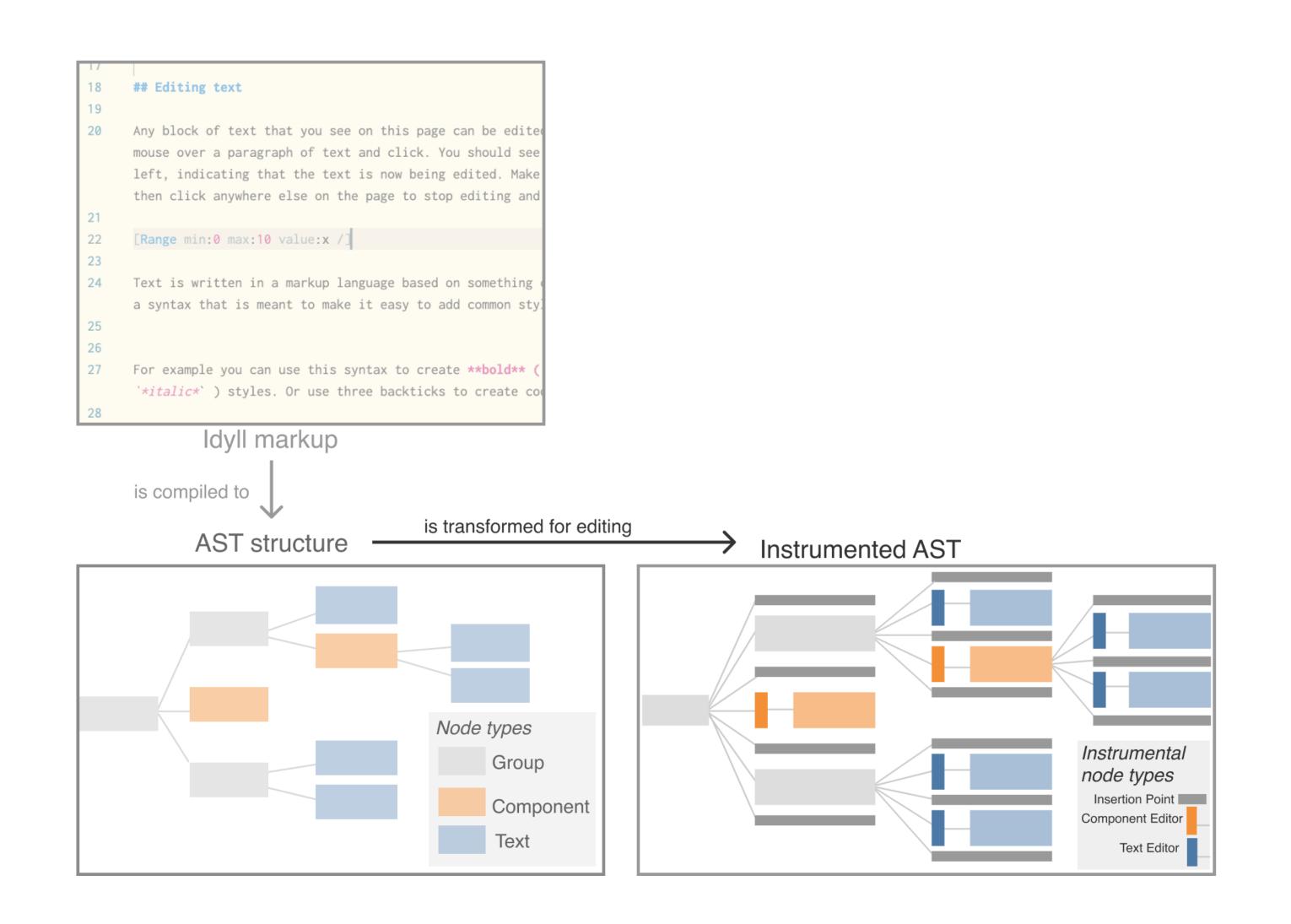
Reflection. Allow an Idyll component to modify the Idyll program while it runs.

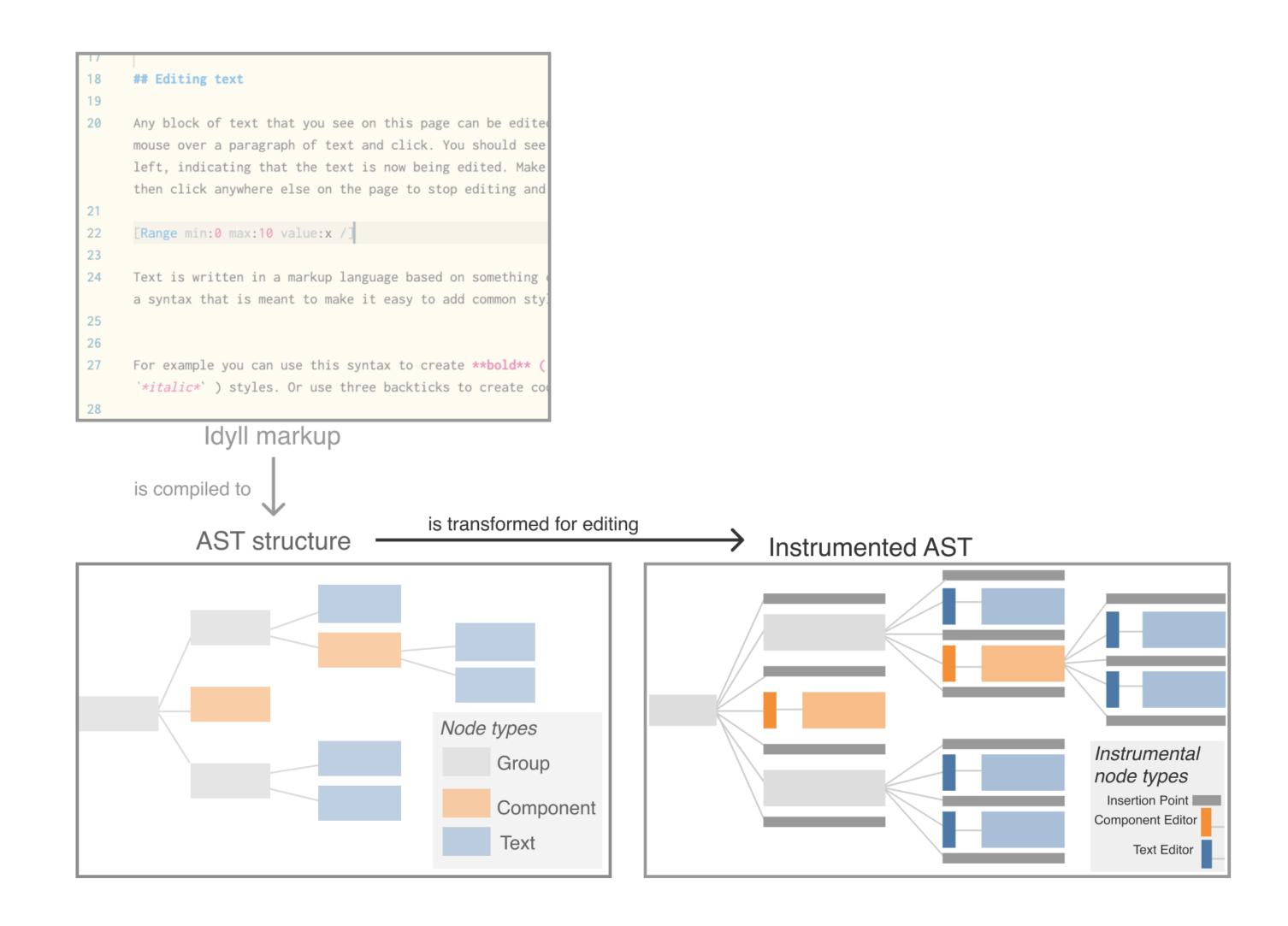
```
18 ## Editing text
19
     Any block of text that you see on this page can be edited
      mouse over a paragraph of text and click. You should see
      left, indicating that the text is now being edited. Make
      then click anywhere else on the page to stop editing and
21
      [Range min: 0 max: 10 value: x /]
22
23
     Text is written in a markup language based on something
      a syntax that is meant to make it easy to add common sty
25
26
     For example you can use this syntax to create **bold**
       `*italic*` ) styles. Or use three backticks to create co
```

Idyll markup



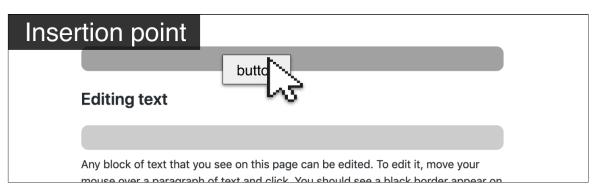


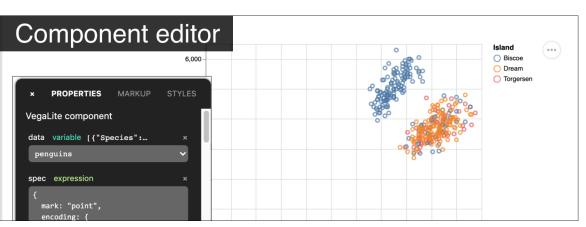


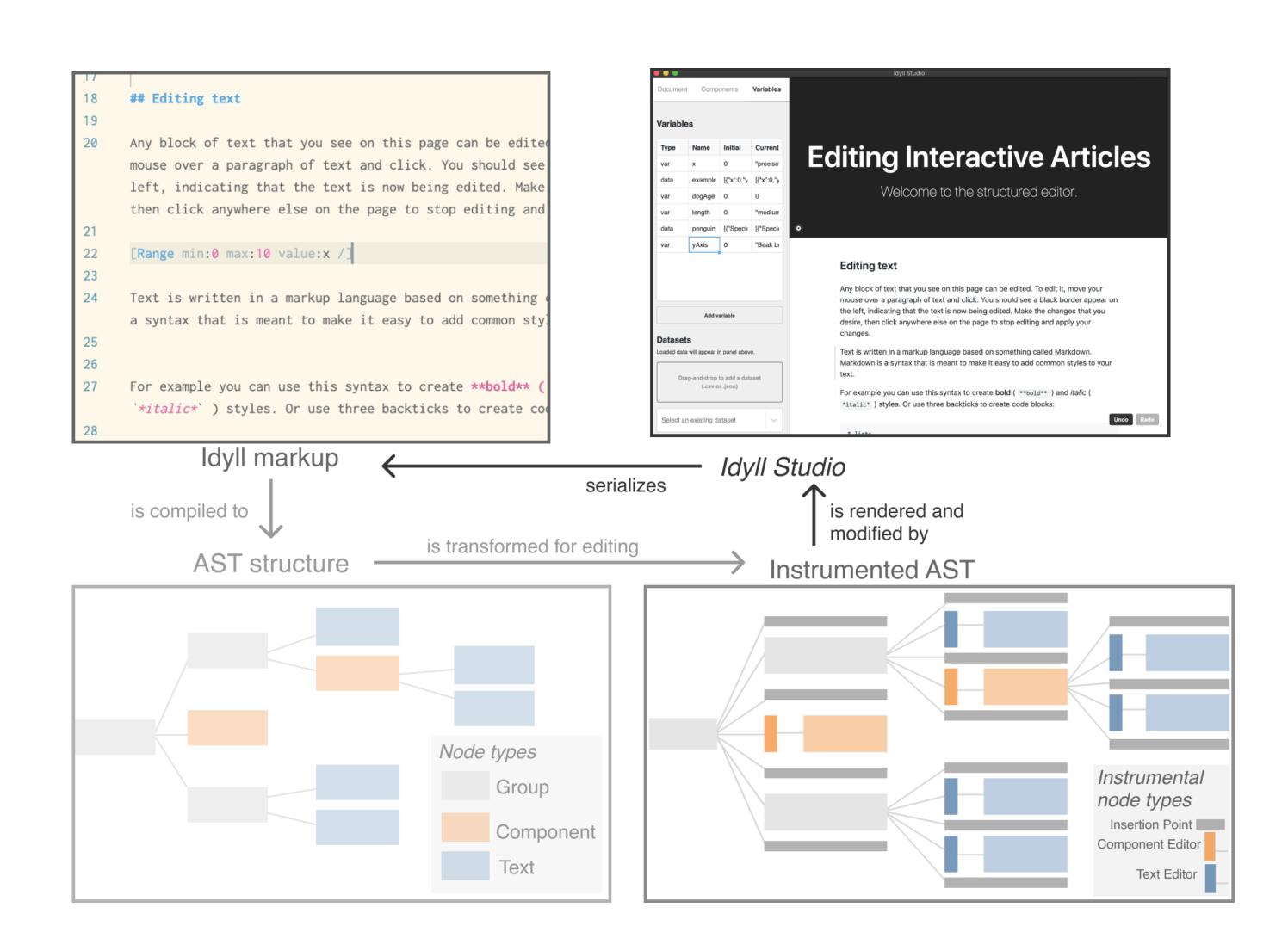


Text editor

For example you can use this syntax to create \*\*bold\*\* ( `\*\*bold\*\*` ) and \*italic\* ( `\*italic\*` ) styles. Or use three backticks to create code blocks:

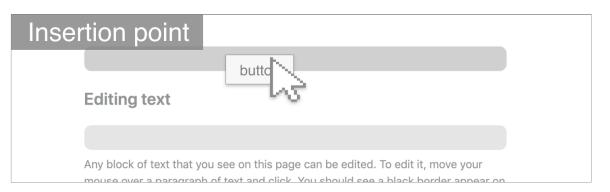


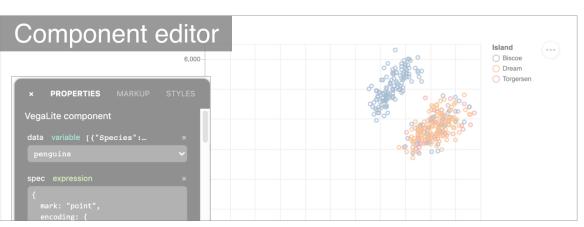


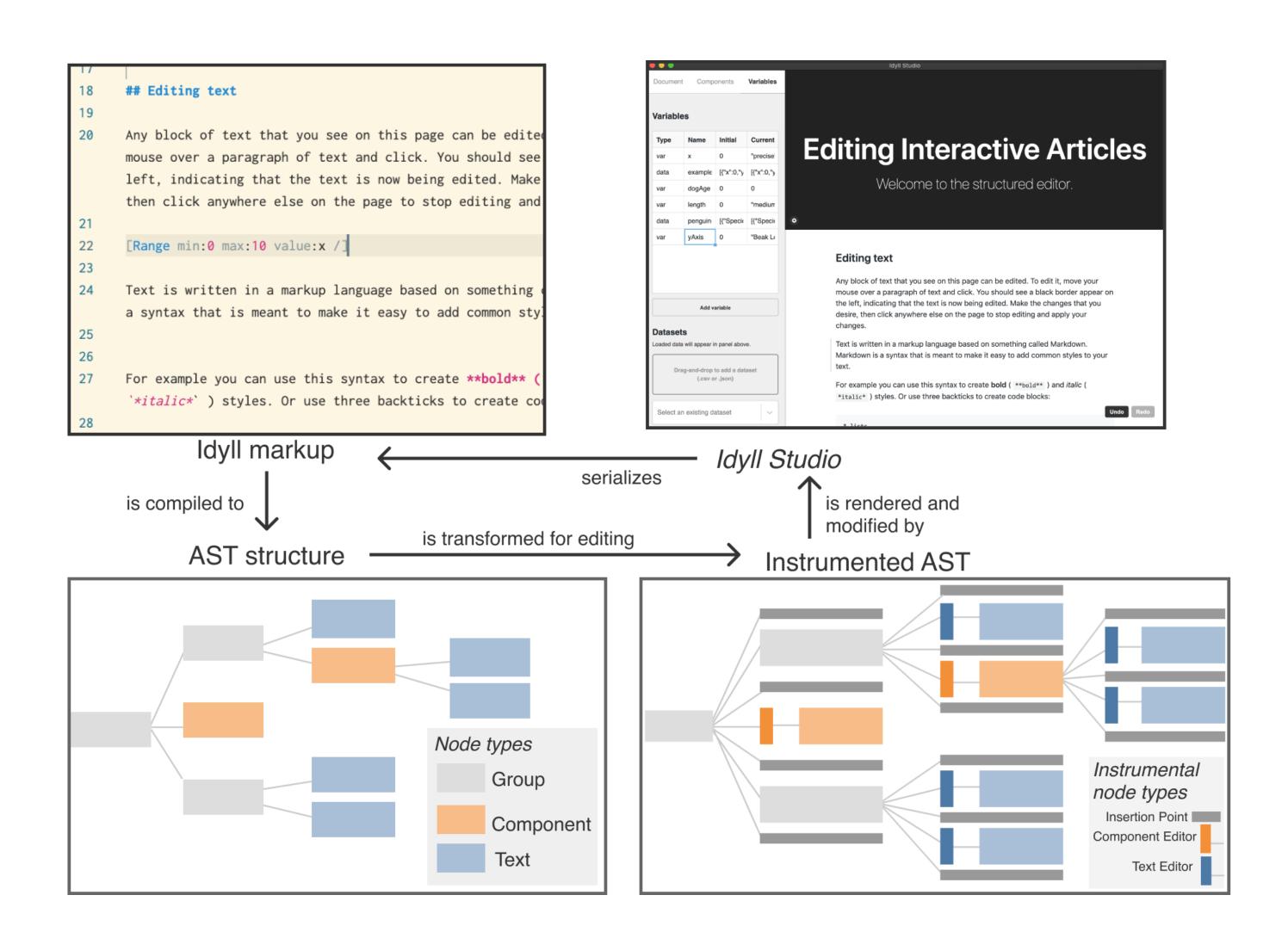


Text editor

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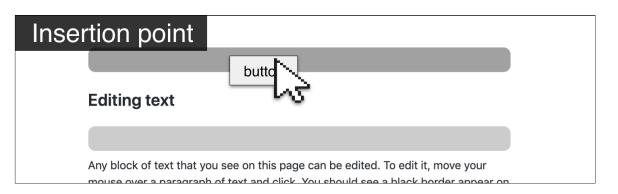


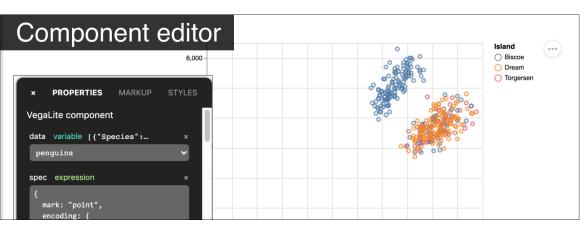




Text editor

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# Idyll Studio Evaluation

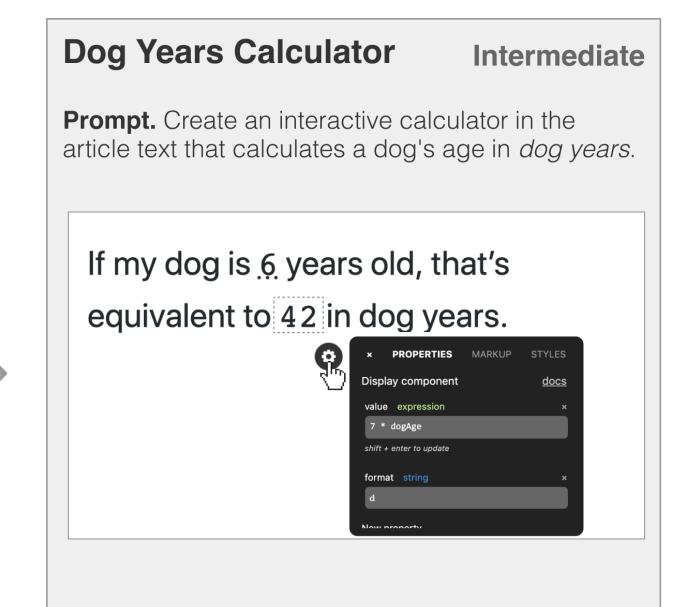
#### 18 Participants; 10 minute tutorial; 30 minutes to complete 6 tasks

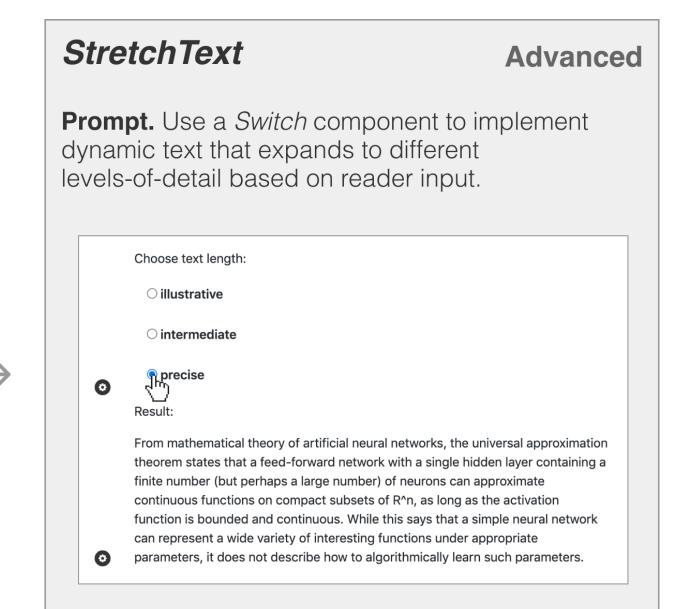
# Interaction

driven

ata

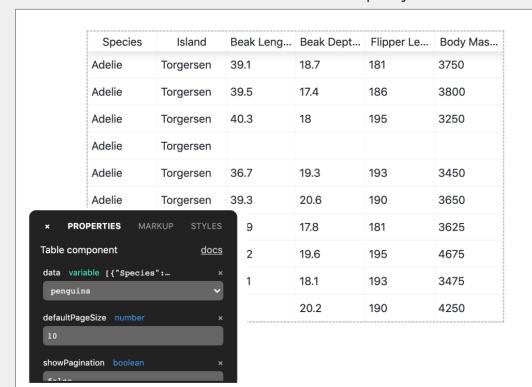
#### **Interactivity with Variables Basic** Prompt. Create a new variable. Add a Slider to the page which modifies the value of that variable; add a component that displays the value of the variable. The value of x is 59.00





#### **Importing & Displaying Data** Basic

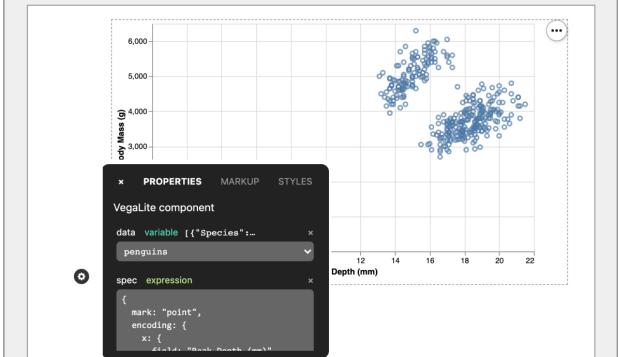
**Prompt.** Import a provided tabular data file (penguins.json), import it into Idyll Studio. Add a Table to the article and have it display the data.



#### **Data Visualization**

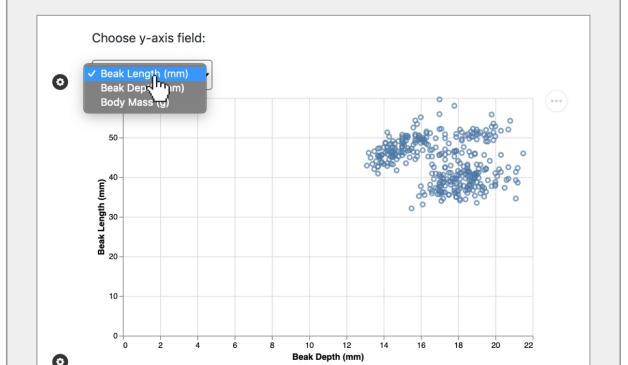
Intermediate

**Prompt.** Create a static scatter plot that displays any two quantitative fields from the penguins.json dataset.



#### **Interactive Visualization Advanced**

**Prompt.** Add a dropdown element above the scatter plot that lets a reader select which field to show on the chart's y-axis.



# Idyll Studio Findings

- 1. The interface enabled users to **rapidly create designs with less stress**.
- 2. But some users struggled to synthesize multiple concepts. Others **needed time to understand the reactive model**.
- 3. The interface **should provide more visual feedback**, promote experimentation, provide documentation on demand, and have **guardrails to prevent likely mistakes**.
- 4. The interface empowered users and provided better support to less technical users compared to existing tools.

	Role	Tech.	I1	D1	I2	D2	I3	D3
P1	comp. biologist	4.2	У	У	У	У	у	y
P2	programmer	4.2	У	у	У	у	у	y
P3	hci researcher	3.8	У	у	у	у	y	y
P4	vis. practitioner	3.7	у	y	у	у	y	y
P5	hci researcher	3.5	У	у	У	У	у	y
P6	journalist	3.4	У	у	У	у	у	y
P7	hci researcher	3.4	у	у	у	у	y	y
P8	lab manager	3.4	у	y	у	у	y	y
P9	programmer	3.2	У	у	У	У	у	y
P10	vis. practitioner	2.9	у	y	у	у	y	y
P11	editor	2.9	у	y	y	у	y	y
P12	cs/journ. student	2.5	У	у	У	у	у	y
P13	data scientist	2.5	У	у	у	у	n	n
P14	analyst	2.3	у	y	у	у	n	n
P15	designer	2.3	у	y	у	у	n	n
P16	writer	1.8	У	y	У	n	n	n
P17	ux researcher	1.8	У	у	У	У	У	У
P18	designer	1.3	У	У	У	У	n	n

# Design Prompt

You want to keep the public as informed as possible of the status of the 2024 presidential election as it happens.

#### May want to convey:

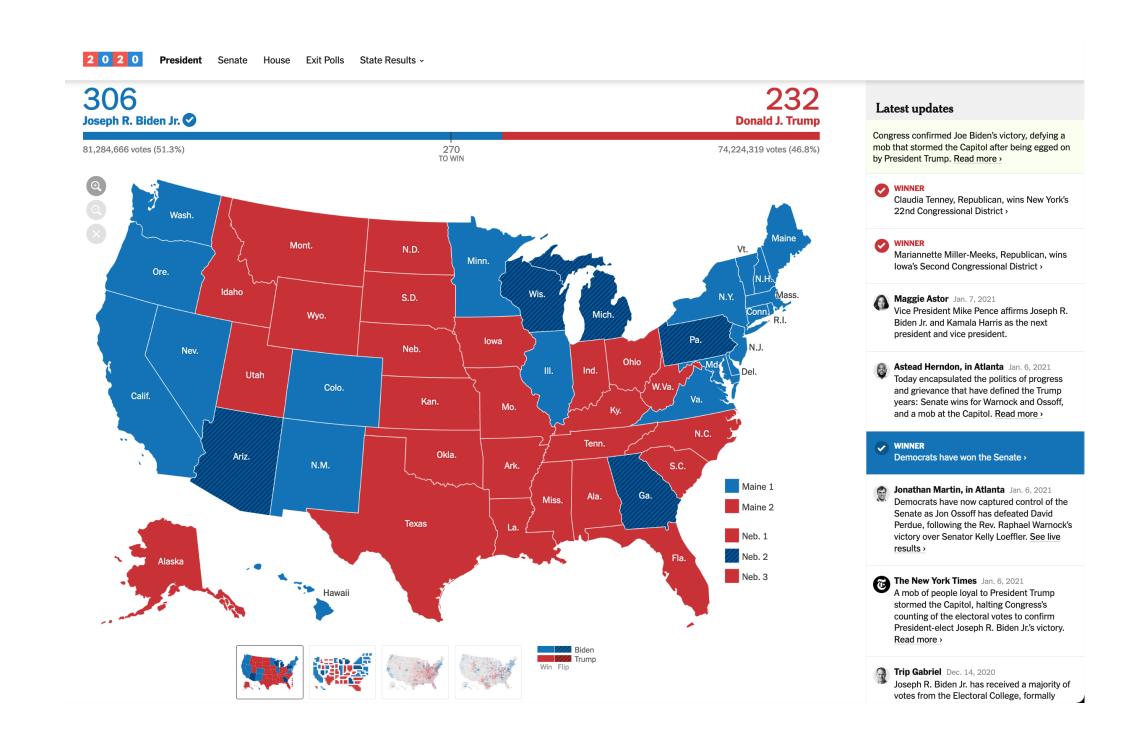
Current snapshot

Likely outcomes

Awareness of uncertainty

Historical context

Any unusual circumstances (e.g. delayed returns)



#### **Input Data**

Vote counts candidate, state, method, timestamp, # votes

Race calls candidate, state, timestamp

#### **Constrains**

Near real time

Never seen the data before

Data may contain errors

Should not erode public trust

#### **Input Data**

Vote counts candidate, state, method, timestamp, # votes

Race calls candidate, state, timestamp

#### **Constrains**

Near real time

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Should not erode public trust

# How would you visualize this?

What data would you use?

#### **Input Data**

Vote counts candidate, state, method, timestamp, # votes

Race calls candidate, state, timestamp

#### **Constrains**

Near real time

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# How would you visualize this?

# What data would you use?

You want to keep the public as informed as possible of the status of the 2024 presidential election as it happens.

May want to convey:

Current snapshot

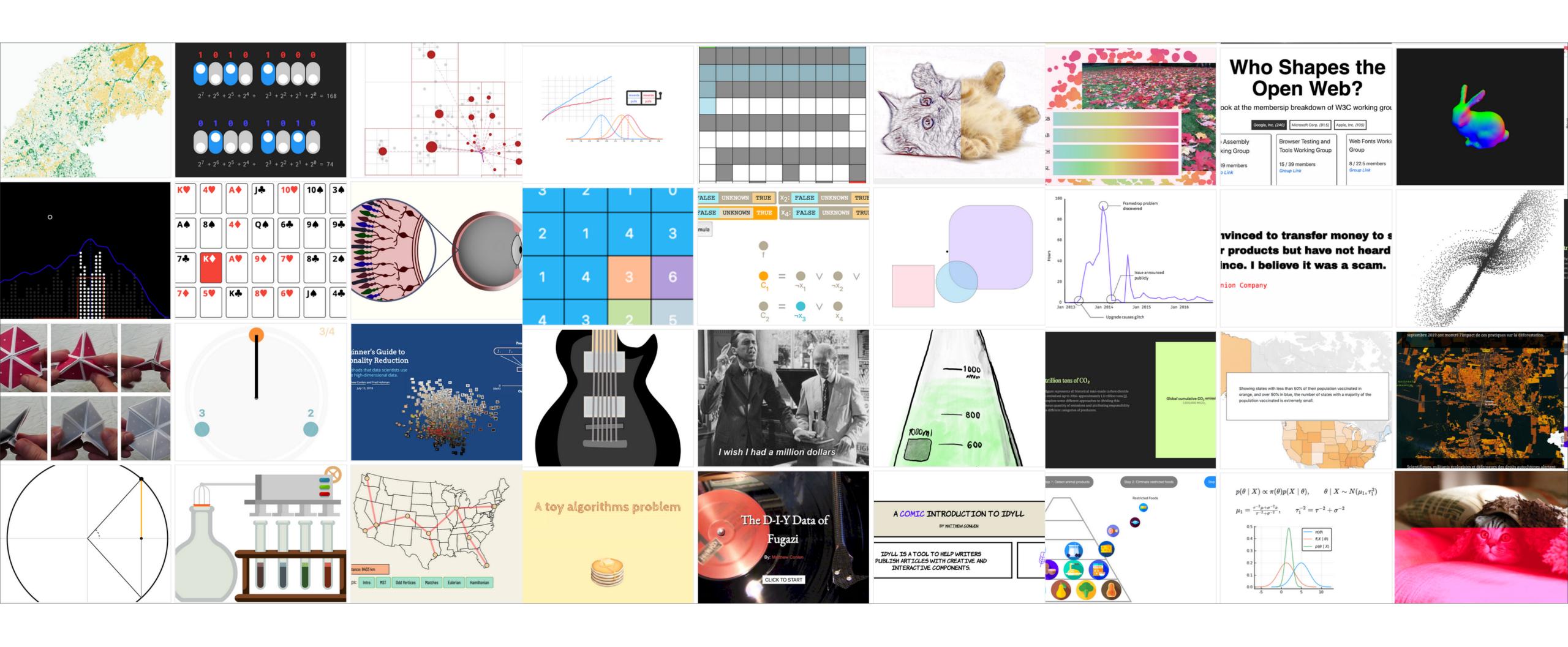
Likely outcomes

Awareness of uncertainty

Historical context

Any unusual circumstances

# Thank you! Questions?



Contact:

mpconlen@gmail.com @mathisonian