## CSE 442 - Data Visualization

## Color



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## Color in Visualization

Identify, Group, Layer, Highlight


Colin Ware

## Purpose of Color

To label
To measure
To represent and imitate
To enliven and decorate
"Above all, do no harm."

- Edward Tufte


## Topics

Perception of Color
Light, Visual system, Mental models

Color in Information Visualization
Nominal, Ordinal \& Quantitative encoding
Guidelines for color palette design

## Perception of Color

## What color is this?

## What color is this?

## "Yellow"

## What color is this?

## What color is this?

"Blue"

## What color is this?

## What color is this?

"Teal" ?

## Perception of Color



## Physicist's View

Light as electromagnetic wave

Wavelength
Energy or
"Relative luminance"


A Field Guide to Digital Color, M. Stone

## Emissive vs. Reflective Light




Additive (digital displays)


Subtractive (print, e-paper)

## Perception of Color



## Retina



Simple Anatomy of the Retina, Helga Kolb

## As light enters our retina...

## LMS (Long, Middle, Short) Cones

Sensitive to different wavelength


A Field Guide to Digital Color, M. Stone

## As light enters our retina...

## LMS (Long, Middle, Short) Cones

Sensitive to different wavelength
Integration with input stimulus


## Effects of Retina Encoding

Spectra that stimulate the same LMS response are indistinguishable (a.k.a. "metamers").
"Tri-stimulus"
Computer displays
Digital scanners
Digital cameras


## CIE XYZ Color Space

Standardized in 1931 to mathematically represent tri-stimulus response.
"Standard observer" response curves

Stimulus


CIE Standard Observer


CIE XYZ
Integrate

$$
\begin{aligned}
& X=1 \\
& Y=1 \\
& Z=1
\end{aligned}
$$

## CIE Chromaticity Diagram

Colorfulness vs. Brightness

$$
\begin{aligned}
& x=X /(X+Y+Z) \\
& y=Y /(X+Y+Z)
\end{aligned}
$$



## CIE Chromaticity Diagram

## Spectrum locus

## Purple line

Mixture of two
lights appears as a straight line.


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## Display Gamuts

Typically defined by:
3 Colorants
Convex region


## Display Gamuts

Deviations from sRGB specification


## Color Blindness

Missing one or more cones or rods in retina.



Protanope


Deuteranope


Luminance


## Normal Retina

## Protanopia

## Color Blindness Simulators

Simulate color vision deficiencies Browser plug-ins (NoCoffee, SEE, ...) Photoshop plug-ins, etc...



Deuteranope


Protanope


## Perception of Color



## Primary Colors

To paint "all colors":
Leonardo da Vinci, circa 1500 described in his notebooks a list of simple colors...

Yellow<br>Blue<br>Green<br>Red

## Opponent Processing

LMS are combined to create:
Lightness
Red-green contrast
Yellow-blue contrast


Fairchild

## Opponent Processing

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## Opponent Processing

LMS are combined to create:
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Experiments:
No reddish-green, no blueish-yellow
Color after images


## CIE LAB and LUV Color Spaces

Standardized in 1976 to mathematically represent opponent processing theory.
Non-linear transformation of CIE XYZ


## CIE LAB Color Space

Axes correspond to opponent signals

$$
\begin{aligned}
& L^{*}=\text { Luminance } \\
& \text { a }^{*}=\text { Red-green contrast } \\
& \text { b* }^{*}=\text { Yellow-blue contrast }
\end{aligned}
$$

Much more perceptually uniform than sRGB!
Scaling of axes to represent "color distance" JND = Just noticeable difference (~2.3 units)

D3 includes LAB color space support!

## Perception of Color



## Albert Munsell

Developed the first perceptual color system based on his experience as an artist (1905).


## Hue, Value and Chroma



## Hue, Value and Chroma



## Hue, Value and Chroma



## Hue, Value and Chroma



## Munsell Color System

Perceptually-based
Precisely reference a color
Intuitive dimensions
Look-up table (LUT)


## Munsell Color System



## Perceptual Brightness

Color palette


## Perceptual Brightness

Color palette


HSL Lightness
(Photoshop)


## Perceptual Brightness

Color palette


Luminance $Y$
(CIE XYZ)


## Perceptual Brightness

Color palette


Munsell Value


## Perceptual Brightness

Color palette


Munsell Value
L* (CIE LAB)


## Perceptually-Uniform Color Space

## Munsell colors in CIE LAB coordinates



Mark Fairchild

## Perception of Color



## Color Appearance

If we had a perceptually-uniform color space, can we predict how we perceive colors?

## Simultaneous Contrast

The inner and outer thin rings are in fact the same physical purple.




## Simultaneous Contrast



Josef Albers

## Simultaneous Contrast



## Chromatic Adaptation



## Chromatic Adaptation



## Bezold Effect

Color appearance depends on adjacent colors


Color Appearance Tutorial by Maureen Stone

## Crispening

## Perceived difference depends on background



Color Appearance Models, Fairchild

## Spreading

## Spatial frequency

The paint chip problem
Small text, lines, glyphs Image colors

Adjacent colors blend


Foundations of Vision, Brian Wandell

## Color Appearance

If we had a perceptually-uniform color space, can we predict how we perceive colors?

Chromatic adaptation
Luminance adaptation
Simultaneous contrast
Spatial effects
Viewing angle

## iCAM

iCAM (2002) models:
Chromatic adaptation Appearance scales
Color difference
Crispening
Spreading
HDR tone mapping
(see also CIECAM02)

Mark Fairchild


## Perception of Color



## Colors according to XKCD...



## Basic Color Terms

Chance discovery by Brent Berlin and Paul Kay.


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## Basic Color Terms

Chance discovery by Brent Berlin and Paul Kay.

Initial study in 1969

- Surveyed speakers from 20 languages
- Literature from 69 languages


## World Color Survey



## World Color Survey



## World Color Survey



Naming information from 2616 speakers from 110 languages on 330 Munsell color chips


## Results from WCS

Language \#72 (Mixteco)
Mutual info $=0.942 /$ Contribution $=0.476$


Language \#99 (Tlapaneco)
Mutual info $=0.942 /$ Contribution $=0.524$


## Results from WCS

Language \#19 (Camsa)
Mutual info $=0.939 /$ Contribution $=0.487$


Language \#24 (Chavacano)
Mutual info $=0.939 ;$ Contribution $=0.513$


## Universal (?) Basic Color Terms

Basic color terms recur across languages.


White $\square$ Red


Pink
$\square$ Grey
Black


Green $\square$ Orange
$\square$ Blue
$\square$ Purple

## Evolution of Basic Color Terms

## Proposed universal evolution across languages.



## Rainbow Color Map

We associate and group colors together, often using the name we assign to the colors.

500nm
600nm
700nm

## Rainbow Color Map

We associate and group colors together, often using the name we assign to the colors.


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## Naming Effects Color Perception

Color name boundaries

Green Blue

## Color Naming Models [Heer \& Stone '12]

Model 3 million responses from XKCD survey
Bins in LAB space sized by saliency:
How much do people agree on color name?

Modeled by entropy of p(name | color)


## Icicle Tree with Rainbow Coloring



## Perception of Color



## Color Encodings

## Encoding Data with Color

Value is perceived as ordered
$\therefore$ Encode ordinal variables (O)

$\therefore$ Encode continuous variables $(Q)$ [not as well]


Hue is normally perceived as unordered
$\therefore$ Encode nominal variables ( N ) using color

$$
\square \square \square \square \square \square \square \square
$$

## Categorical Color

## Gray's Anatomy



Superficial dissection of the right side of the neck, showing the carotid and subclavian arteries. (http://www.bartleby.com/107/illus520.html)

## Allocation of the Radio Spectrum


http://www.ntia.doc.gov/osmhome/allochrt.html


## Palette Design \& Color Names

## Minimize overlap and ambiguity of colors.

| Color Name Distance |  |  |  |  |  |  |  |  |  | Salience | Name <br> blue 62.9\% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.00 | 1.00 | 1.00 | 1.00 | 0.98 | 1.00 | 1.00 | 1.00 | 1.00 | 0.20 | . 47 |  |
| 1.00 | 0.00 | 1.00 | 0.97 | 1.00 | 1.00 | 1.00 | 1.00 | 0.96 | 1.00 | . 90 | orange 93.9\% |
| 1.00 | 1.00 | 0.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 0.90 | 0.99 | . 67 | green 79.8\% |
| 1.00 | 0.97 | 1.00 | 0.00 | 1.00 | 0.95 | 0.99 | 1.00 | 1.00 | 1.00 | . 66 | red 80.4\% |
| 0.98 | 1.00 | 1.00 | 1.00 | 0.00 | 0.96 | 0.91 | 0.97 | 1.00 | 0.99 | . 47 | purple 51.4\% |
| 1.00 | 1.00 | 1.00 | 0.95 | 0.96 | 0.00 | 0.97 | 0.93 | 0.98 | 1.00 | . 37 | brown 54.0\% |
| 1.00 | 1.00 | 1.00 | 0.99 | 0.91 | 0.97 | 0.00 | 1.00 | 1.00 | 1.00 | . 58 | pink $71.7 \%$ |
| 1.00 | 1.00 | 1.00 | 1.00 | 0.97 | 0.93 | 1.00 | 0.00 | 1.00 | 1.00 | . 67 | grey $79.4 \%$ |
| 1.00 | 0.96 | 0.90 | 1.00 | 1.00 | 0.98 | 1.00 | 1.00 | 0.00 | 1.00 | . 18 | yellow 31.2\% |
| 0.20 | 1.00 | 0.99 | 1.00 | 0.99 | 1.00 | 1.00 | 1.00 | 1.00 | 0.00 | . 25 | blue 25.4\% |
| Tableau-10 |  |  |  |  |  |  |  | verage | 0.97 | . 52 |  |

## Palette Design \& Color Names

## Minimize overlap and ambiguity of colors.

Color Name Distance

| $\mathbf{0 . 0 0}$ | 1.00 | 1.00 | 0.89 | 0.07 | 1.00 | 0.35 | 0.99 | 1.00 | 0.89 | $\square$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | $\mathbf{. 3 0}$ blue $50.5 \%$

Quantitative Color

## Rainbow Color Maps



## Be Wary of Rainbows!



1. People segment colors into classes
2. Hues are not naturally ordered
3. Different lightness emphasizes certain scalar values
4. Low luminance colors (blue) hide high frequencies

## Color Brewer: Palettes for Maps


how to use | updates | credits
COLORBREWER 2.0
color advice for cartography



## Classing Quantitative Data



Age-adjusted mortality rates for the United States.
Common option: break into 5 or 7 quantiles.

## Classing Quantitative Data

1. Equal interval (arithmetic progression)
2. Quantiles (recommended)
3. Standard deviations
4. Clustering (Jenks' natural breaks / 1D K-Means) Minimize within group variance Maximize between group variance

## Quantitative Color Encoding

Sequential color scale
Constrain hue, vary luminance/saturation
Map higher values to darker colors


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## Diverging color scale

Useful when data has meaningful "midpoint" Use neutral color (e.g., grey) for midpoint Use saturated colors for endpoints


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Diverging color scale
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Limit number of steps in color to 3-9

## Designing Sequential Scales


http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html

## Designing Sequential Scales

Hue-Lightness (Recommended)
Higher values mapped to darker colors
ColorBrewer schemes have 3-9 steps

Hue Transition
Two hues
Neighboring hues interpolate better
Couple with change in lightness

## Diverging Color Scheme



## Designing Diverging Scales


http://www.personal.psu.edu/faculty/c/a/cab38/ColorSch/Schemes.html

## Designing Diverging Scales

Hue Transition
Carefully Handle Midpoint
Choose classes of values
Low, Average, High - Average should be gray
Critical Breakpoint
Defining value e.g., 0
Positive \& negative should use different hues
Extremes saturated, middle desaturated

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Use only a few colors (~6 ideal)
Colors should be distinctive and named
Strive for color harmony (natural colors?)
Use cultural conventions; appreciate symbolism
Get it right in black and white
Respect the color blind
Take advantage of perceptual color spaces

