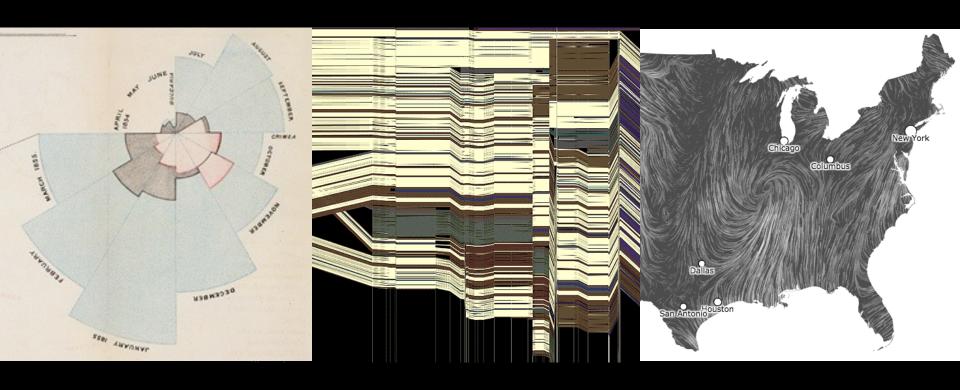
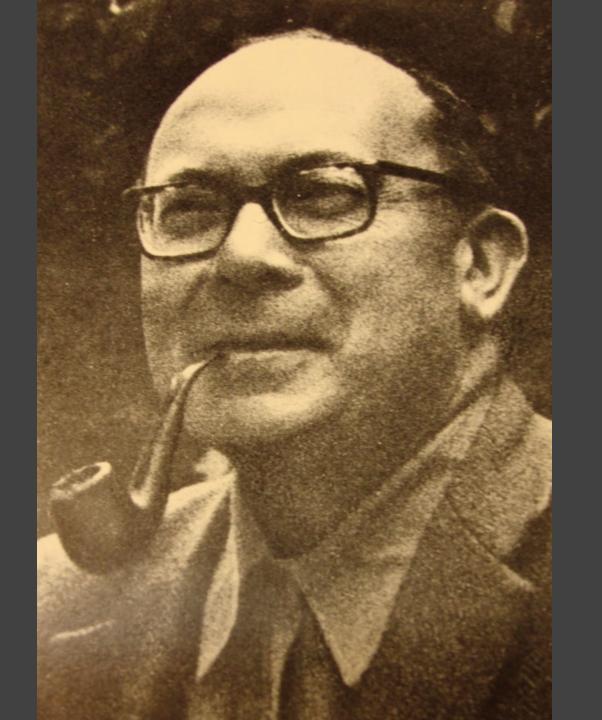
#### CSE 412 - Intro to Data Visualization

## Image Models



Jane Hoffswell University of Washington

# Image Models



### Visual Language is a Sign System



**Jacques Bertin** 

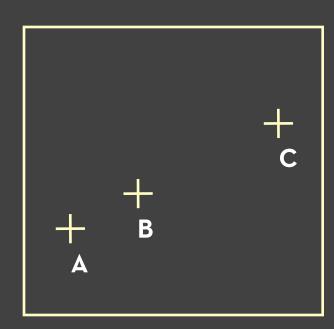
Images perceived as a set of signs

Sender encodes information in signs

Receiver decodes information from signs

Sémiologie Graphique, 1967

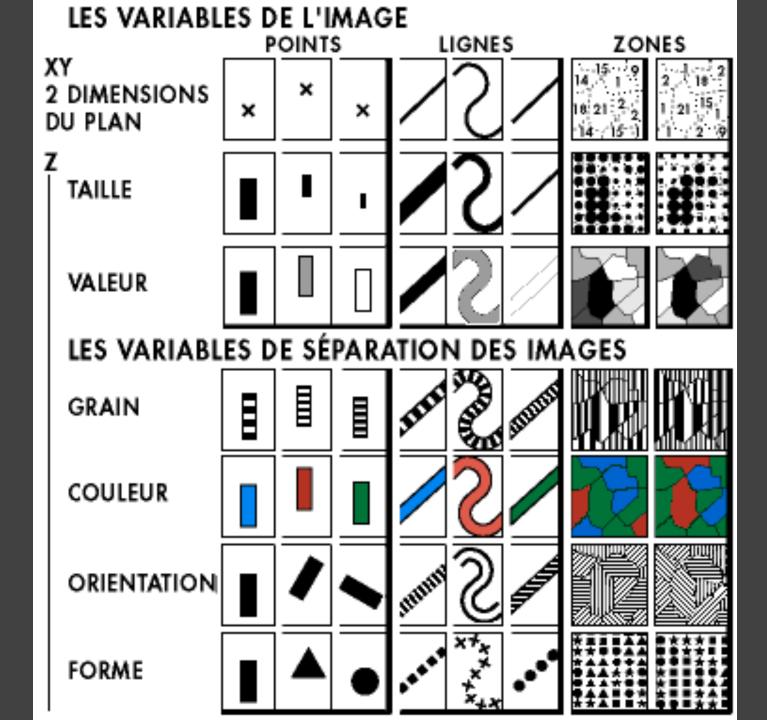
### Bertin's Semiology of Graphics



- 1. A, B, C are distinguishable
- 2. B is between A and C.3. BC is twice as long as AB.

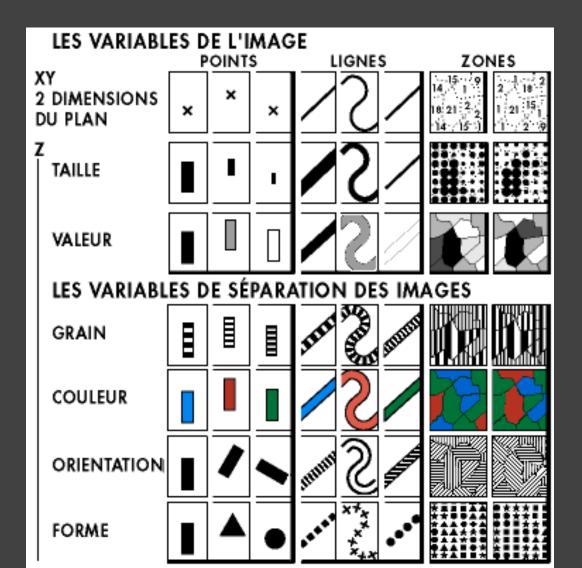
:. Encode quantitative variables

"Resemblance, order and proportional are the three signfields in graphics." - Bertin



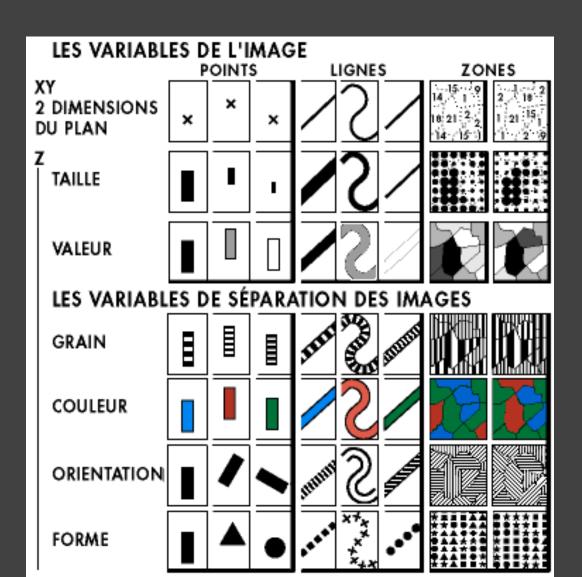
### Visual Encoding Variables

Position (x 2)
Size
Value
Texture
Color
Orientation
Shape



### Visual Encoding Variables

Position Length Area **Volume** Value Texture Color Orientation Shape **Transparency** Blur / Focus ...



### Information in Hue and Value

Value is perceived as ordered

∴ Encode ordinal variables (O)



: Encode continuous variables (Q) [not as well]

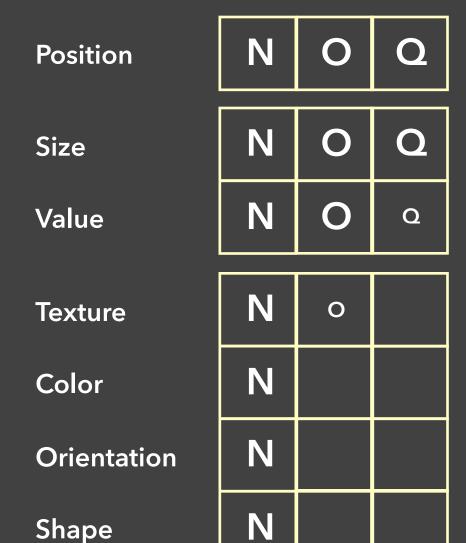


Hue is normally perceived as unordered

:. Encode nominal variables (N) using color



### Bertin's Levels of Organization



**N**ominal

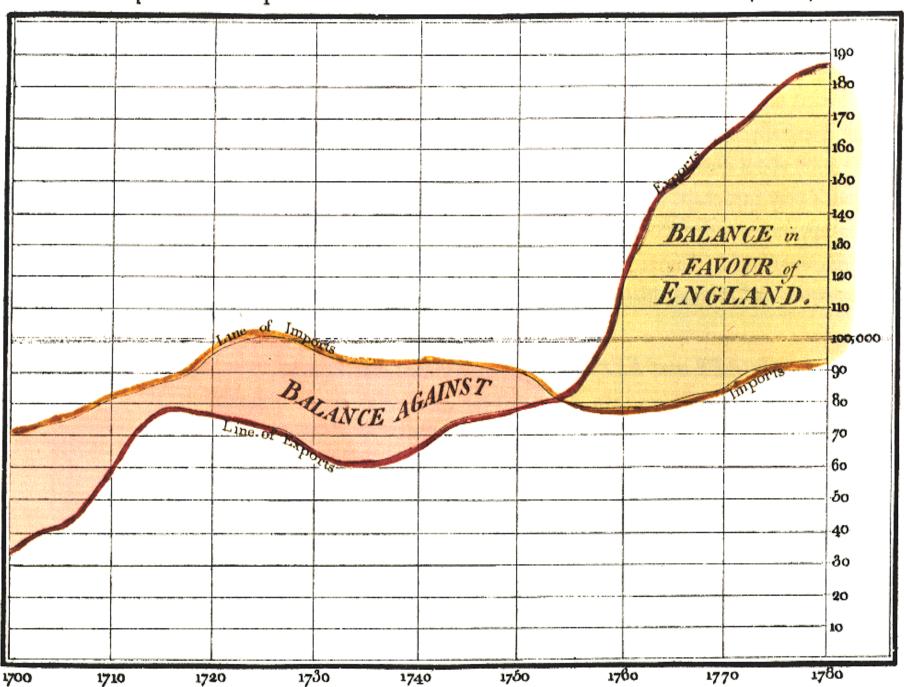
**O**rdinal

**Q**uantitative

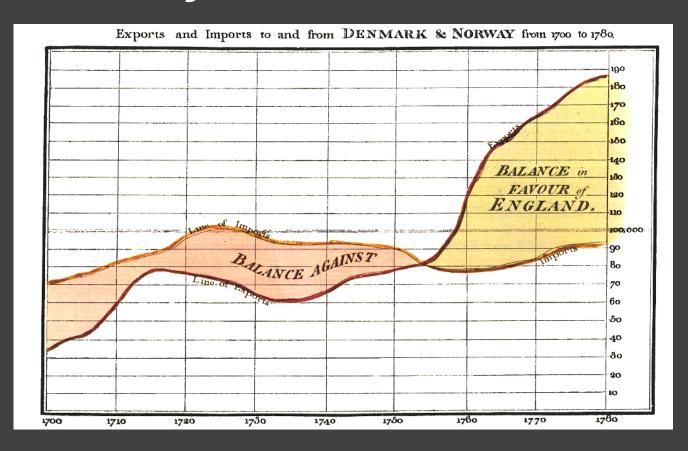
Note: Q C O C N

### Deconstructions

Exports and Imports to and from DENMARK & NORWAY from 1700 to 1780.



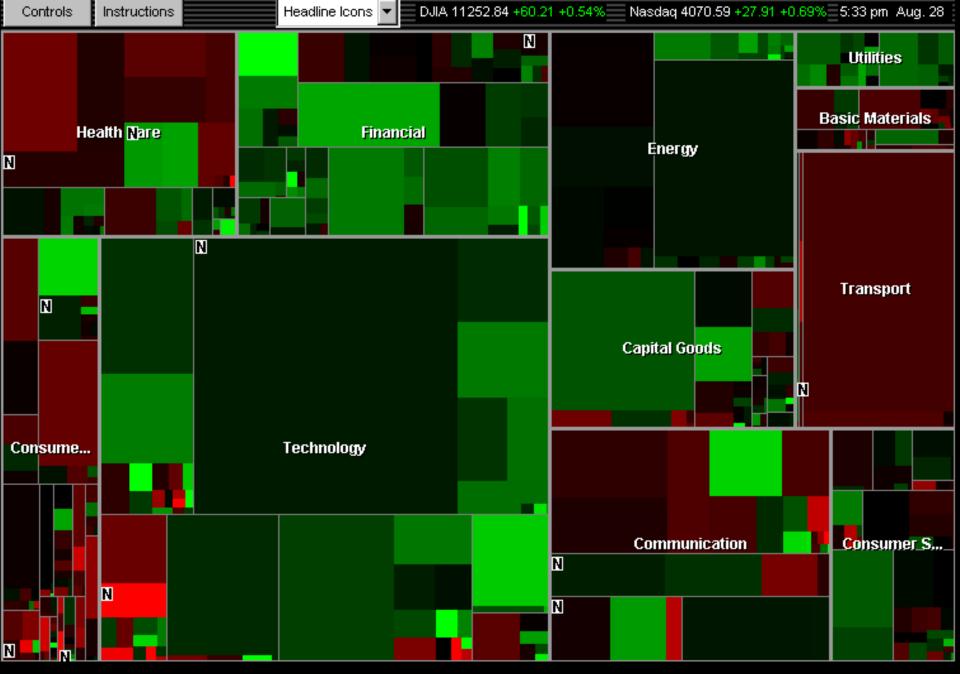
### William Playfair, 1786



X-axis: year (Q)

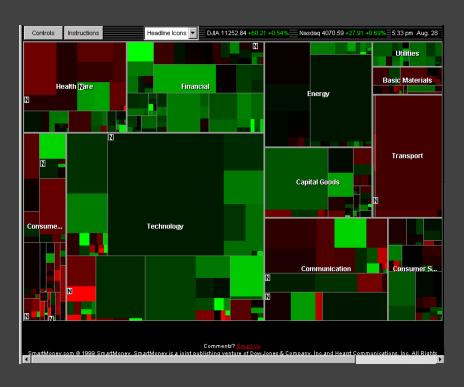
Y-axis: currency (Q)

Color: imports/exports (N, O)



http://www.smartmoney.com/marketmap/

### Wattenberg's Map of the Market



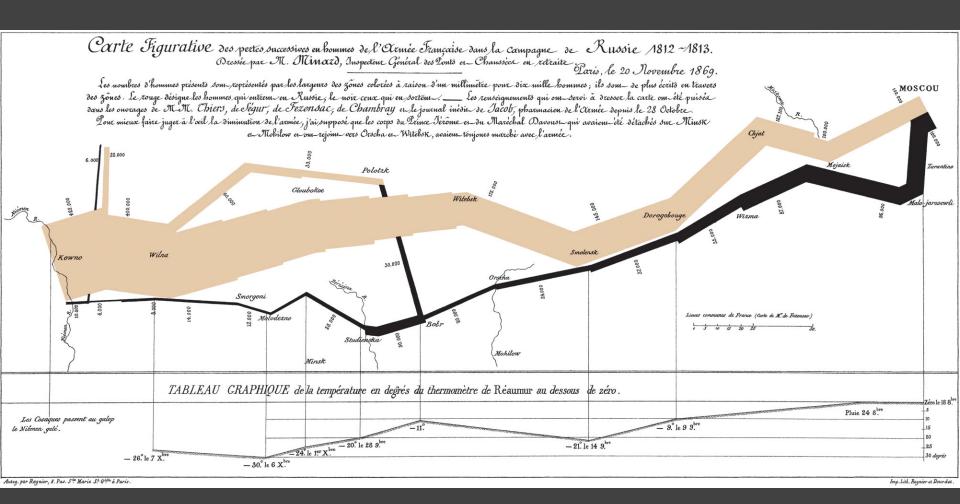
Rectangle Area: market cap (Q)

Rectangle Position: market sector (N), market cap (Q)

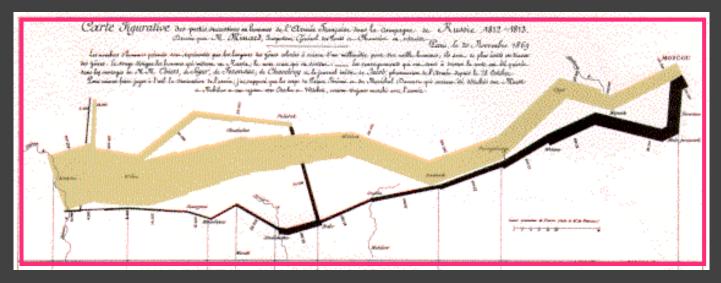
Color Hue: loss vs. gain (N, O)

Color Value: magnitude of loss or gain (Q)

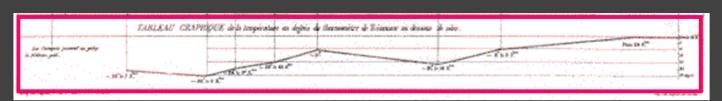
### Minard 1869: Napoleon's March



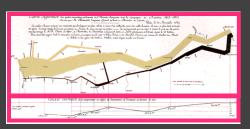
### Single-Axis Composition











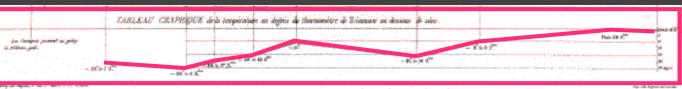
### Mark Composition

Y-axis: temperature (Q)



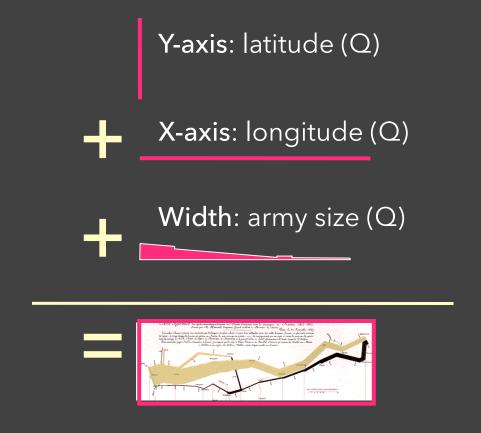
X-axis: longitude(Q) / time(Q)





Temp over space/time ( $Q \times Q$ )

### Mark Composition

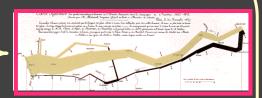


Army position  $(Q \times Q)$  and army size (Q)

latitude (Q)

longitude (Q)

army size (Q)

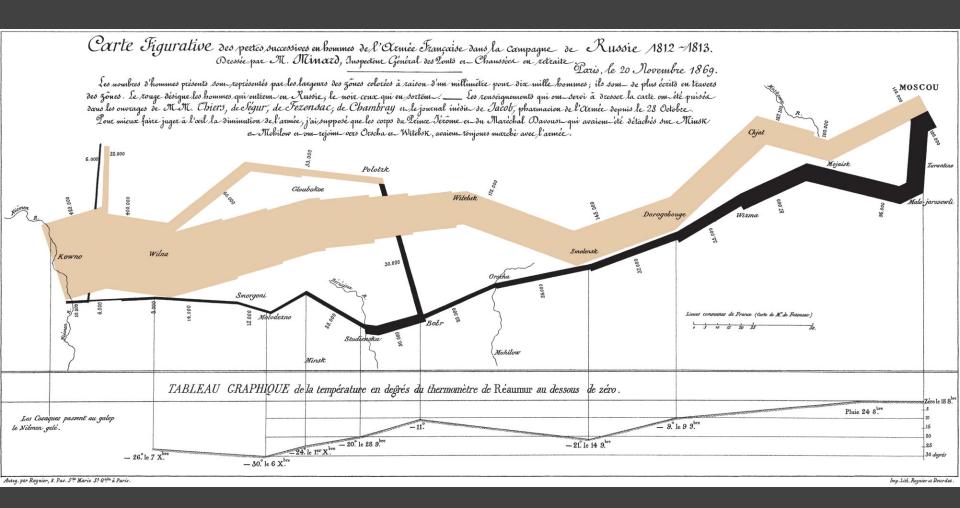




temperature (Q)

longitude (Q) / time (O)

### Minard 1869: Napoleon's March



Depicts at least 5 quantitative variables. Any others?

# Formalizing Design

### **Choosing Visual Encodings**

Assume k visual encodings and n data attributes. We would like to pick the "best" encoding among a combinatorial set of possibilities of size  $(n+1)^k$ 

#### Principle of Consistency

The properties of the image (visual variables) should match the properties of the data.

#### Principle of Importance Ordering

Encode the most important information in the most effective way.

### Design Criteria [Mackinlay 86]

#### Expressiveness

A set of facts is *expressible* in a visual language the sentences (i.e. the visualizations) in the language express all the facts in the set of data, and only the facts in the data.

#### Effectiveness

A visualization is more *effective* than another visualization if the information conveyed by one visualization is more readily perceived than the information in the other visualization.

### Design Criteria [Mackinlay 86]

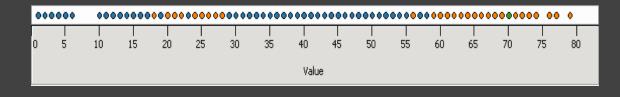
#### Expressiveness

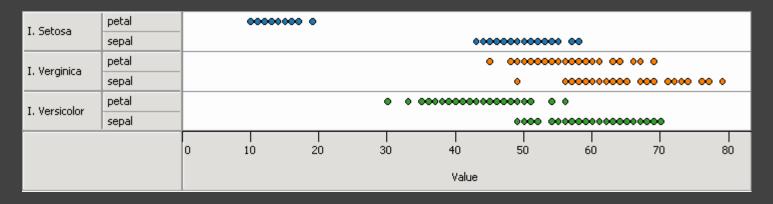
A set of facts is *expressible* in a visual language if the sentences (i.e. the visualizations) in the language express all the facts in the set of data, and only the facts in the data.

#### Effectiveness

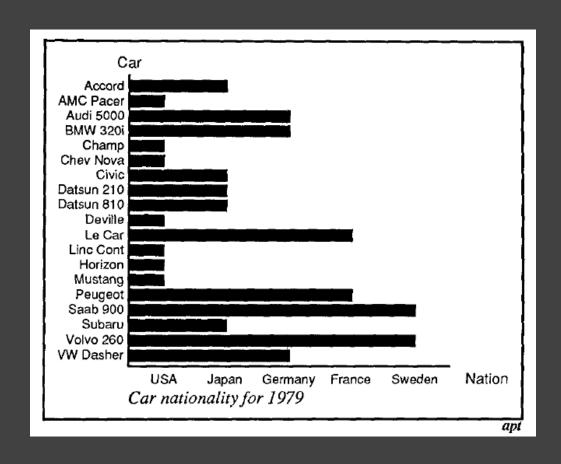
### Can not express the facts

A multivariate relation may be *inexpressive* in a single horizontal dot plot because multiple records are mapped to the same position.





### Expresses facts not in the data



A length is interpreted as a quantitative value.

### Design Criteria [Mackinlay 86]

#### Expressiveness

A set of facts is *expressible* in a visual language if the sentences (i.e. the visualizations) in the language express all the facts in the set of data, and only the facts in the data.

#### Effectiveness

### Design Criteria [Mackinlay 86]

#### **Expressiveness**

A set of facts is *expressible* in a visual language if the sentences (i.e. the visualizations) in the language express all the facts in the set of data, and only the facts in the data.

#### **Effectiveness**

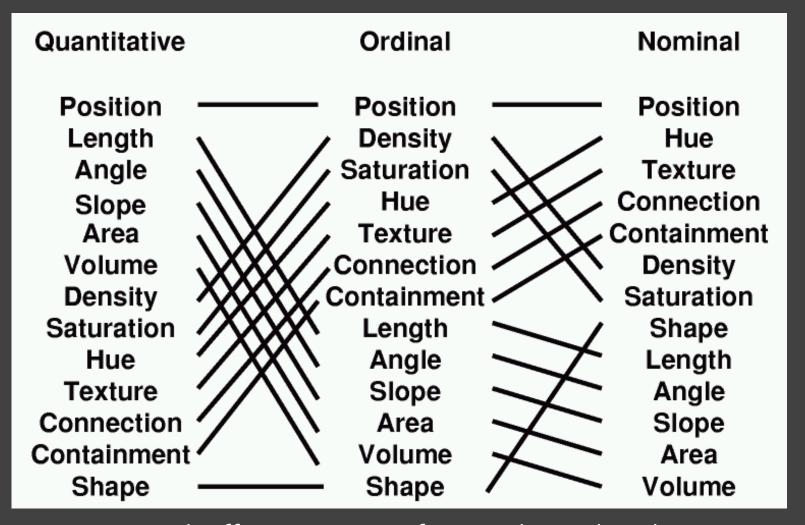
A visualization is more *effective* than another visualization if the information conveyed by one visualization is more readily perceived than the information in the other visualization.

### Design Criteria Translated

Tell the truth and nothing but the truth (don't lie, and don't lie by omission)

Use encodings that people decode better (where better = faster and/or more accurate)

### Mackinlay's Ranking



Conjectured effectiveness of encodings by data type

### Mackinlay's Design Algorithm

APT - "A Presentation Tool", 1986

User formally specifies data model and type Input: ordered list of data variables to show

#### APT searches over design space

Test expressiveness of each visual encoding Generate encodings that pass test Rank by perceptual effectiveness criteria

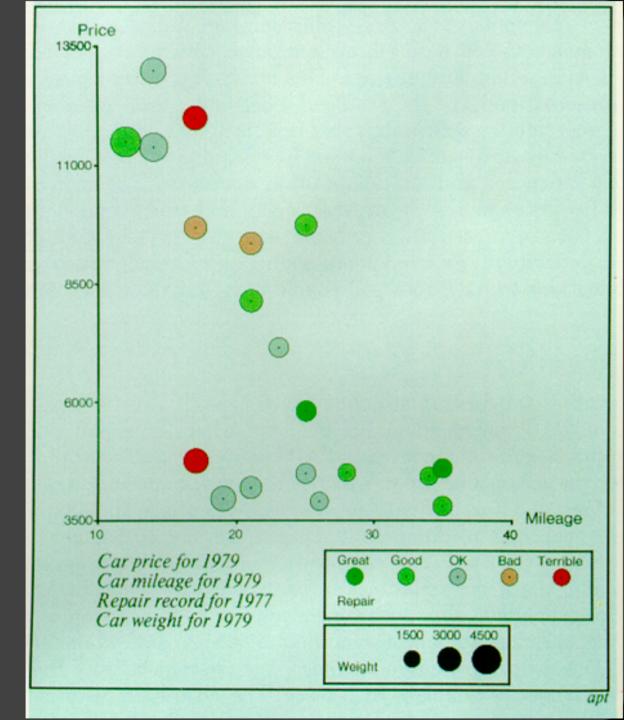
Output the "most effective" visualization

#### **APT**

Automatically generate chart for car data

#### Input variables:

- 1. Price
- 2. Mileage
- 3. Repair
- 4. Weight



### Limitations of APT?

### **Limitations of APT**

**Does not cover many visualization techniques**Networks, hierarchies, maps, diagrams
<u>Also: 3D structure, animation, illustration, ...</u>

Does not consider interaction

Does not consider semantics / conventions

Assumes single visualization as output

Recent related work:

<u>Draco visualization design knowledge base</u>

## Administrivia

### A1: Visualization Design

#### Design a static visualization for a data set.

The climate of a place can have a tremendous impact on people's lived experience. You will examine average monthly climate measurements for six major U.S. cities, roughly covering the edges of the continental United States.

You must choose the message you want to convey. What question(s) do you want to answer? What insight do you want to communicate?

### A1: Visualization Design

Pick a **guiding question**, use it to title your vis. Design a **static visualization** for that question. You are free to **use any tools** (inc. pen & paper).

**Deliverables** (upload via Canvas; see A1 page) Image of your visualization (PNG or JPG format) Short description + design rationale (≤ 4 paragraphs)

Due by 11:59 pm, Monday January 11.

### **Course Participation**

Quiz & discussion comments on class forum (Ed).

Both are due each Monday, by 11:59pm up through week 8 of the quarter.

You have 1 "pass" (quiz + comment) for the quarter.

First discussion and quiz are now posted on Ed, Due by 11:59 pm, Monday January 11.

# Design Exercise

### Visual Encoding Exercise

5 17

How many visualizations can you think of for conveying these two numbers? Feel free to invent tasks or contexts. **Sketch as many as you can!** 

Don't stress over quality, go for quantity.

Time: ~5 minutes

### Visual Encoding Exercise

5 17

We will assign you to breakout rooms. Introduce yourselves! Then compare your designs. (You can hold drawings up to the camera to share.) How many ideas are the same? How many are different?

Capture your favorite images and post them on the Ed thread "In-Class Design Activity".

### Visual Encoding Exercise

5 17

How many visualizations can you think of for conveying these two numbers? Feel free to invent tasks or contexts. **Sketch as many as you can!** 

Time permitting, let's share back with the class.

What were the most common designs?
The most surprising / creative / innovative?

### Summary: Data & Image Models

#### Formal specification

Data model: relational data; N,O,Q types Image model: visual encoding channels Encodings map data to visual variables

#### Choose expressive and effective encodings

Rule-based tests of expressiveness Perceptual effectiveness rankings

**Question**: how do we establish effectiveness criteria? Subject of perception lectures...