What is an Operating System?

- Makes using the computer **convenient**
  - does a lot of the dirty work for you
  - hides details about the system behind a clean interface
- Makes using the computer **efficient**
  - expertly manages and allocates resources
- These goals are often contradictory

Views of the OS

- The OS is a context
  - An environment for user applications to run in
  - Provides the services that applications need
  - All programs on the system use this context
- The OS is a controller
  - Controls the I/O devices and user programs
  - Prevents and handles errors

Views of the OS, cont.

- The OS is a resource allocator
  - A system has many resources: CPU time, memory, disk space, access to I/O devices
  - The OS allocates these resources
  - Policies are generally configurable
    - allocate evenly among all uses, *or*
    - give more to those who pay more, *or*
    - prefer to give it to uses with high priority, *or ...*

What makes up the OS?

- “Just the kernel”
  - the program that starts running at boot time, manages all user programs, and runs until shutdown
- *or* “All the code you didn’t write”
  - all system libraries, compilers, assemblers
  - all the software shipped with the machine
- This issue goes to court; controversial
OS issues for the user

- how are resources shared among users?
- what level of performance is available?
- how are failures prevented and dealt with?
- how are resources named and assigned?
- how is the flow of information restricted?
- how do we control and charge for resource usage?

OS issues for the sysadmin

- how are programs protected from others?
- how are new features added?
- what happens as resource needs increase?
- are new versions always compatible with old?
- can the components of the system be geographically separated?

OS issues for the programmer

- how can the data for a program persist?
  - from one execution to the next
  - from one generation to the next
- how is information exchanged?
  - between systems, applications, users, ...
- how are parallel activities controlled?
- how is the OS organized?

In Olden Times...

- The first operating systems were known as batch systems
  - OS was loaded once into a portion of memory
  - Programs stored on punch cards or paper tape
  - One by one, programs were loaded and run
  - Each program came with control cards telling the OS what to do

Multiprogramming

- Increase utilization of the processor
  - Enabling technology
    - decrease in memory prices
  - Keep multiple jobs loaded in memory
  - While one program waits for I/O, run another one for a while

Timesharing

- Allow multiple users/programs to share a single system concurrently
  - Based on time-slicing (1960s)
    - divide the CPU equally among the users
  - For the first time, users could view, edit, and debug programs "on-line"
  - Multics was first large timesharing system
Minicomputers

» Enable “small scale” applications

- Low cost hardware could run sophisticated applications (1970s)
  - didn’t need all the overhead of large mainframe system installations
  - small businesses, science and engineering
  - still focussed on efficient multi-user services

Microcomputers

» Enable “small scale” applications

- Low cost hardware could run sophisticated applications (1980s)
  - didn’t need all the overhead of minicomputer systems
  - very small businesses, scientists and engineers
  - very focussed on the individual user

Networked Workstations

» Enable enterprise and web applications

- Individual workstation is only part of the system
- Connectivity and security very important
- Rebirth of sophisticated operating systems for the end user

Real-Time Operating Systems

- Specialized operations: subway systems, flight control, factories, nuclear power plants, ...
- OS must guarantee response to physical events in a fixed time interval
- Problem is to schedule all activities in order to meet all of the critical requirements
  - over-capacity and careful design

Tightly-coupled Systems

- Support parallel applications wishing to get speedup of computationally complex tasks
- Needs basic primitives for dividing one task into multiple parallel activities
- Supports efficient communication between those activities
- Supports synchronization of activities to coordinate sharing of information

Loosely-coupled Systems

- Sharing of distributed resources, hardware, and software to improve utilization and performance
  - speedup through parallelism
  - improved reliability
- Supports communication between parts of a job or different jobs
- Incorporate commodity processors
Some loosely coupled systems

- **SETI@Home**
  - using Internet connected machines (> 3 million) to analyze astronomical data

- **distributed.net**
  - using Internet connected machines (>100K) to solve intensive math problems in cryptography

- **Beowulf**
  - connected computers form a parallel processing supercomputer