Motivational Examples

- What is common among the following?
  1. \( x = ((p < 1) ? (p > 0) : (p = 4) ? 2 : (p + 1)) \);
  2. while (*a++ = *b++);
  3. \( 1 + 1/1 + 1/(1 + 1/(1 + 1)) + \ldots = ? \)

Refactoring – What Is It?

- What is refactoring?
  - Modifying code to improve its structure without changing functionality
  - “the process of changing a software system in such a way that it does not alter the external behavior of the code yet improves its internal structure” (Fowler)

- What is the opposite of refactoring?

- Why might one want to do it?

Refactoring – Why Do It?

Why is it necessary?
- A long-term investment in the quality of the code and its structure
  - Without proper maintenance, code tends to “rot” as its structure deteriorates when quick last-minute fixes are made and unplanned features are added
  - Doing no refactoring may save on costs in the short term but pays huge interest in the long run
  - “Don’t be penny-wise but hour-foolish!”

- Why fix it if it ain’t broken? Every module has three functions:
  - (a) to execute according to its purpose;
  - (b) to afford change;
  - (c) to communicate to its readers.
  It it doesn’t do one or more of these, it’s broken.

Refactoring – When to Do It?

Refactoring is necessary from a business standpoint too
- Helps with predictable schedules and high output at lower cost
  - ROI for improved software practices is 500% (!) or better
- By doing refactoring a team saves on unplanned defect-correction work

When is refactoring necessary?
- Best done continuously, along with coding and testing
  - Very hard to do late, much like testing
  - Often done before plunging into version 2

Types of Refactoring and Reasons for Doing It
Types of Refactoring
- Renaming (methods, variables)
- Naming (extracting) “magic” constants
- Extracting common functionality into a service / module / class / method
- Extracting code into a method
- Changing method signatures
- Splitting one method into several to improve cohesion and readability (by reducing its size)
- Putting statements that semantically belong together near each other
- Exchanging risky language idioms with safer alternatives
- Clarifying a statement (that has evolved over time or that is hard to “decipher”)
- Performance optimization

Summary: Top Reasons for Refactoring
- Improving readability (and hence productivity)
- Responding to a change in the spec/design by improving cohesion
  - Or anticipating such a change
  - “If bug rates are to be reduced, each function needs to have one well-defined purpose, to have explicit single-purpose inputs and outputs, to be readable at the point where it is called, and ideally never return an error condition.” — Steve Maguire – “Writing Solid Code”

Language Support for Refactoring
- Modern development environments (e.g., Eclipse) support:
  - variable/method/class renaming
  - method or constant extraction
  - extraction of redundant code snippets
  - method signature change
  - extraction of an interface from a type
  - method inlining
  - providing warnings about method invocations with inconsistent parameters
  - help with self-documenting code through auto-completion
- Older development environments (e.g., vi, Emacs, etc.) have little or no automated support
  - Discourages programmers from refactoring their code

Your Questions on Refactoring

Main Take-Away Points on Refactoring